

# UnderStandingAmericaStudy

UAS 74: PRIOR MONTH HOUSEHOLD SPENDING TRACKING



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Fielded June 21, 2017 - December 3, 2018

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# 1 INTRODUCTION

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This UAS panel survey, titled "UAS74: Prior Month Household Spending Tracking" asks respondents about their prior month household spending. This survey is no longer in the field. Respondents were paid \$5 to complete the survey.

This survey was asked to all respondents who are not participating in another financial tracking survey at this time (CreditScore.com)

## 1.1 Topics

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This survey contains questions (among others) on the following topics: Consumer Behavior, Savings, Wealth. A complete survey topic categorization for the UAS can be found [here](#).

## 1.2 Experiments

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This survey did not include any experiments. A complete survey experiment categorization for the UAS can be found [here](#).

## 1.3 Citation

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Each publication, press release or other document that cites results from this survey must include an acknowledgment of UAS as the data source and a disclaimer such as, 'The project described in this paper relies on data from survey(s) administered by the Understanding America Study, which is maintained by the Center for Economic and Social Research (CESR) at the University of Southern California. The content of this paper is solely the responsibility of the authors and does not necessarily represent the official views of USC or UAS.' For any questions or more information about the UAS, contact Tania Gutsche, Project and Panel Manager, Center for Economic and Social Research, University of Southern California, at [tgutsche@usc.edu](mailto:tgutsche@usc.edu).

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## 2 SURVEY RESPONSE AND DATA

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### 2.1 Sample selection and response rate

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The sample selection for this survey was:

All active respondents not participating in another financial tracking survey at the time (CreditScore.com) excluding Spanish speakers.

As such, this survey was made available to 2297 UAS participants. Of those 2297 participants, 1663 completed the survey and are counted as respondents. Of those who are not counted as respondents, 34 started the survey without completing and 600 did not start the survey. The overall response rate was 72.4%.

Note: We are unable to provide sample weights for a small number of UAS members (see the Sample weighting section below for details). If they completed the survey, these members are included in the data set with a weight of zero, but accounted for in the computation of total sample size and survey response rate.%.

The detailed survey response rate is as follows:

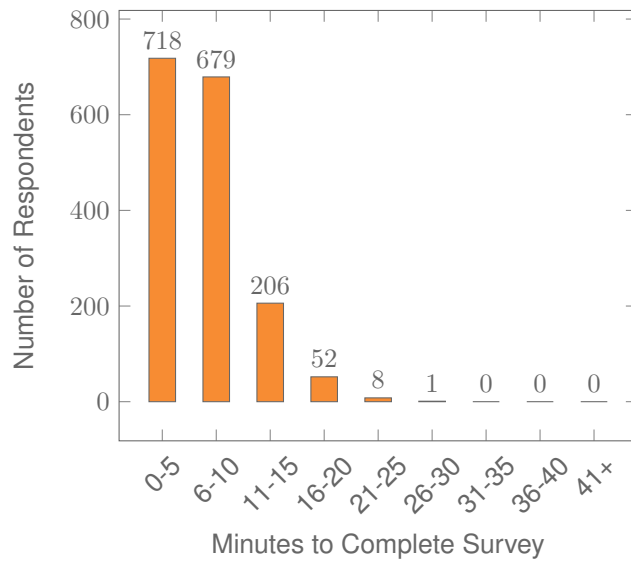
UAS74 - Response Overview	
Size of selected sample	2297
Completed the survey	1663
Started but did not complete the survey	34
Did not start the survey	600
Response rate	72.4%

### 2.2 Timings

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The survey took respondents an average of 7 minutes, and the full distribution of survey response times is available in the figure below. Times per question are available upon request.

Distribution of Respondents' Survey Response Times



### 2.3 Sample & Weighting

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Weights are included in the data set for this survey. This survey dataset may contain respondents with a weight of zero. These respondents belong to a small group of UAS members for whom sample weights cannot be computed due to non-probability recruitment for special projects. Hence, while they are accounted for in the total number of survey respondents, they do not contribute to any statistics using sample weights. For more details on the UAS weighing procedures please refer to the UAS Weighting Procedures V1. Please contact UAS staff with any questions.

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### 3 STANDARD VARIABLES

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Each Understanding America Study data contains a series of standard variables, consisting of individual, household and sample identifiers, language indicator, time stamps and a rating by the respondent of how much he or she liked the survey:

- **uasid**: the identifier of the respondent. This identifier is assigned to a respondent at recruitment and stays with the respondent throughout each and every survey he/she participates in. When analyzing data from multiple surveys, the 'uasid' can be used to merge data sets.
- **uashhid**: the household identifier of the respondent. Every member is assigned a household identifier, stored in the variable 'uashhid'. For the primary respondent this identifier equals his or her 'uasid'. All other eligible members of the primary respondent's household (everyone who is 18 or older in the household) who become UAS respondents receive the 'uasid' of the primary respondent as their household identifier. The identifier 'uashhid' remains constant over time for all respondents. Thus it is always possible to find the original UAS household of an UAS panel member (even after they, for example, have moved out to form another household).
- **survhhid**: uniquely identifies the household a UAS panel member belongs to in a given survey. For instance, if the primary respondent and his/her spouse are both UAS members at the time of a given survey, they both receive the same 'survhhid' identifier for that survey. If they subsequently split, they receive two different 'survhhid' in subsequent surveys. They, however, always share the same 'uashhid'. The identifier 'survhhid' is set to missing (.) if no other household members are UAS panel members at the time of the survey. Since individuals can answer the same survey at different points in time (which can be relatively far apart if the survey is kept in the field for a prolonged time), it may be possible that, within the same data set, household members have different 'survhhid' reflecting different household compositions at the time they answered the survey. For instance, suppose that the primary respondent and his/her spouse are both UAS members. If the primary respondent answers the survey when he/she is living with the spouse, but the spouse answers the survey when the couple has split, they receive different 'survhhid'. Hence, the variable 'survhhid' identifies household membership of UAS panel members, at the time the respondent answers the survey. Note: in the My Household survey 'survhhid' is set to unknown (.u) for respondents who last participated in the My Household survey prior to January 21, 2015.
- **uasmembers**: is the number of other household members who are also UAS panel members at the time of the survey. Since individuals can answer the same survey at different points in time (which can be relatively far apart is the survey is kept in the field for a prolonged time), it may be possible that, within the same data set, the primary respondent of a household has a value of '0', whereas the second UAS household respondent has a value of '1'. Therefore 'uasmembers' should be interpreted as the

number of household and UAS panel members at the time the respondent answers the survey. Note: in the My Household survey 'uasmembers' is set to unknown (.u) for respondents who last participated in the My Household survey prior to January 21, 2015.

- **sampleframe**: indicates the sampling frame from which the household of the respondent was recruited. All UAS recruitment is done through address based sampling (ABS) in which samples are acquired based on postal records. Currently, the variable 'sampleframe' takes on four values reflecting four distinct sample frames used by the UAS over the year (in future data sets the number of sample frames used for recruitment may increase if additional specific populations are targeted in future recruitment batches):
  1. U.S. National Territory: recruited through ABS within the entire U.S.
  2. Areas high concentration Nat Ame: recruited through ABS in areas with a high concentration of Native Americans in the zip-code. Within these batches, individuals who are not Native Americans are not invited to join the UAS.
  3. Los Angeles County: recruited through ABS within Los Angeles County.
  4. California: recruited through ABS within California.

Note: prior to March 6, 2024 this variable was called sampletype and had the following value labels for the above list in UAS data sets:

1. Nationally Representative Sample: recruited through ABS within the entire U.S.
  2. Native Americans: recruited through ABS in areas with a high concentration of Native Americans. Within these batches, individuals who are not Native Americans are not invited to join the UAS.
  3. LA County: recruited through ABS within Los Angeles County.
  4. California: recruited through ABS within California.
- **batch**: indicates the batch from which the respondent was recruited. Currently, this variable takes the following values (in future data sets the number of batches may increase as new recruitment batches are added to the UAS):
    1. ASDE 2014/01
    2. ASDE 2014/01
    3. ASDE 2014/01
    4. Public records 2015/05
    5. MSG 2015/07
    6. MSG 2016/01
    7. MSG 2016/01
    8. MSG 2016/01
    9. MSG 2016/02

10. MSG 2016/03
11. MSG 2016/04
12. MSG 2016/05
13. MSG 2016/08
14. MSG 2017/03
15. MSG 2017/11
16. MSG 2018/02
17. MSG 2018/08
18. MSG 2019/04
19. MSG 2019/05
20. MSG 2019/11
21. MSG 2020/08
22. MSG 2020/10
23. MSG 2021/02
24. MSG 2021/08
25. MSG 2021/08
26. MSG 2022/02
27. MSG 2022/02
28. MSG 2022/08
29. MSG 2022/11
30. MSG 2022/11
31. MSG 2023/01
32. MSG 2023/06
33. MSG 2023/09
34. MSG 2023/10

Note: prior to March 6, 2024 this variable had the following value labels for the above list in UAS data sets:

1. ASDE 2014/01 Nat.Rep.
2. ASDE 2014/01 Native Am.
3. ASDE 2014/11 Native Am.
4. LA County 2015/05 List Sample
5. MSG 2015/07 Nat.Rep.
6. MSG 2016/01 Nat.Rep. Batch 2
7. MSG 2016/01 Nat.Rep. Batch 3



8. MSG 2016/01 Nat.Rep. Batch 4
9. MSG 2016/02 Nat.Rep. Batch 5
10. MSG 2016/03 Nat.Rep. Batch 6
11. MSG 2016/04 Nat.Rep. Batch 7
12. MSG 2016/05 Nat.Rep. Batch 8
13. MSG 2016/08 LA County Batch 2
14. MSG 2017/03 LA County Batch 3
15. MSG 2017/11 California Batch 1
16. MSG 2018/02 California Batch 2
17. MSG 2018/08 Nat.Rep. Batch 9
18. MSG 2019/04 LA County Batch 4
19. MSG 2019/05 LA County Batch 5
20. MSG 2019/11 Nat. Rep. Batch 10
21. MSG 2020/08 Nat. Rep. Batch 11
22. MSG 2020/10 Nat. Rep. Batch 12
23. MSG 2021/02 Nat. Rep. Batch 13
24. MSG 2021/08 Nat. Rep. Batch 15
25. MSG 2021/08 Nat. Rep. Batch 16
26. MSG 2022/02 Nat. Rep. Batch 17 (priority)
27. MSG 2022/02 Nat. Rep. Batch 17 (regular)
28. MSG 2022/08 Nat. Rep. Batch 18
29. MSG 2022/11 LA County Batch 6
30. MSG 2022/11 Nat. Rep. Batch 20
31. MSG 2023/01 Nat. Rep. Batch 21
32. MSG 2023/06 Nat. Rep. Batch 22
33. MSG 2023-09 Native Am. Batch 3
34. MSG 2023-10 Nat. Rep. Batch 23

- **primary\_respondent**: indicates if the respondent was the first person within the household (i.e. to become a member or whether s/he was added as a subsequent member. A household in this regard is broadly defined as anyone living together with the primary respondent. That is, a household comprises individuals who live together, e.g. as part of a family relationship (like a spouse/child/parent) or in context of some other relationship (like a roommate or tenant).
- **hardware**: indicates whether the respondent ever received hardware or not. Note: this variable should not be used to determine whether a respondent received hardware at a given point in time and/or whether s/he used the hardware to participate in a survey. Rather, it indicates whether hardware was ever provided:

1. None
  2. Tablet (includes Internet)
- **language**: the language in which the survey was conducted. This variable takes a value of 1 for English and a value of 2 for Spanish.
  - **start\_date (start\_year, start\_month, start\_day, start\_hour, start\_min, start\_sec)**: indicates the time at which the respondent started the survey.
  - **end\_date (end\_year, end\_month, end\_day, end\_hour, end\_min, end\_sec)**: indicates the time at which the respondent completed the survey.
  - **cs\_001**: indicates how interesting the respondent found the survey.

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## 4 BACKGROUND DEMOGRAPHICS

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Every UAS survey data set includes demographic variables, which provide background information about the respondent and his/her household. Demographic information such as age, ethnicity, education, marital status, work status, state of residence, family structure is elicited every quarter through the “My Household” survey. The demographic variables provided with each survey are taken from the most recent ‘MyHousehold’ survey answered by the respondent. If at the time of a survey, the information in “My Household” is more than three months old, a respondent is required to check and update his or her information before being able to take the survey.

The following variables are available in each survey data set:

- **gender**: the gender of the respondent.
- **dateofbirth\_year**: the year of birth of the respondent.
- **age**: the age of the respondent at the start of the survey.
- **agerange**: if the respondent’s age cannot be calculate due to missing information, ‘agerange’ indicates the approximate age. Should a value for both the ‘age’ and ‘agerange’ be present, then ‘age’ takes precedence over ‘agerange’.
- **citizenus**: indicates whether the respondent is a U.S. citizen.
- **bornus**: indicates whether the respondent was born in the U.S.
- **stateborn**: indicates the state in which the respondent was born. This is set to missing (.) if the respondent was not born in the U.S.
- **countryborn**: indicates the country in which the respondent was born. This is set to missing (.) if the respondent was born in the U.S.
- **countryborn\_other**: indicates the country of birth if that country is not on the drop down list of countries shown to the respondent’.
- **statereside**: the state in which the respondent is living.
- **immigration\_status**: indicates whether the respondent is an immigrant. It takes one of the following values: 0 Non-immigrant, 1 First generation immigrant (immigrant who migrated to the U.S), 2 Second generation immigrant (U.S.-born children of at least one foreign-born parent), 3 Third generation immigrant (U.S.-born children of at least one U.S.-born parent, where at least one grandparent is foreign-born), or 4 Unknown immigrant status.
- **maritalstatus**: the marital status of the respondent.
- **livewithpartner**: indicates whether the respondent lives with a partner.

- **education**: the highest level of education attained by the respondent.
- **hisplativo**: indicates whether the respondent identifies him or herself as being Hispanic or Latino. This variable is asked separately from race.
- **hisplatinogroup**: indicates which Hispanic or Latino group a respondent identifies him or herself with. This is set to missing (.) if the respondent does not identify him or herself as being Hispanic or Latino.
- **white**: indicates whether the respondent identifies him or herself as white (Caucasian).
- **black**: indicates whether the respondent identifies him or herself as black (African-American).
- **nativeamer**: indicates whether the respondent identifies him or herself as Native American (American Indian or Alaska Native).
- **asian**: indicates whether the respondent identifies him or herself as Asian (Asian-American).
- **pacific**: indicates whether the respondent identifies him or herself as Native Hawaiian or Other Pacific Islander.
- **race**: indicates the race of the respondent as singular (e.g., '1 White' or '2 Black') or as mixed (in case the respondent identifies with two or more races). The value '6 Mixed' that the respondent answered 'Yes' to at least two of the single race categories. This variable is generated based on the values of the different race variables (white, black, nativeamer, asian, pacific). This composite measure is not conditional on hisplativo, so an individual may identify as Hispanic or Latino, and also as a member of one or more racial groups.
- **working**: indicates whether the respondent is working for pay.
- **sick\_leave**: indicates whether the respondent is not working because sick or on leave.
- **unemp\_layoff**: indicates whether the respondent is unemployed or on lay off.
- **unemp\_look**: indicates whether the respondent is unemployed and looking for a job.
- **retired**: indicates whether the respondent is retired.
- **disabled**: indicates whether the respondent has a disability.
- **If\_other**: specifies other labor force status.
- **laborstatus**: indicates the labor force status of the respondent as singular (e.g., '1 Working for pay' or '2 On sick or other leave') or as mixed (in case the respondent selects two or more labor statuses). The value '8 Mixed' indicates that the respondent answered 'Yes' to at least two of the single labor force status variables. This variable is generated based on the values of the different labor status variables (working, sick\_leave, unempl\_layoff, unempl\_look, retired, disabled, If\_other).

- **employmenttype**: indicates the employment type of the respondent (employed by the government, by a private company, a nonprofit organization, or self-employed). This is set to missing (.) if the respondent is not currently working or currently on sick or other leave.
- **workfullpart**: indicates whether the respondent works full or part-time. This is set to missing (.) if the respondent is not currently working or currently on sick or other leave.
- **hourswork**: indicates the number of hours the respondent works per week. This is set to missing (.) if the respondent is not currently working or currently on sick or other leave.
- **hhincome**: is the total combined income of all members of the respondent's household (living in their household) during the past 12 months.
- **anyhhmember**: indicates whether there were any members in the respondent's household at the time he/she answered the survey as reported by the respondent.
- **hhmembervnumber**: indicates the number of household members in the respondent's household at the time of the survey as reported by the respondent. It may be that 'anyhhmember' is 'Yes', but 'hhmembervnumber' is missing if the respondent did not provide the number of household members at the time of the survey.
- **hhmemberin\_#**: indicates whether a household member is currently in the household as reported by the respondent. Household members are never removed from the stored household roster and their information is always included in survey data sets. The order of the roster is the same order in which household members were specified by the respondent in the 'MyHousehold' survey. The order is identified by the suffix \_# (e.g., \_1 indicates the first household member, \_2 the second household member, etc.).

As an example, if the first household member is in the household at the time of the survey, 'hhmemberin\_1' is set to '1 HH Member 1 is in the HH'; if he/she has moved out, 'hhmemberin\_1' is set to '0 HH member 1 is no longer in the HH'. Since information of other household members (stored in the variables listed below) is always included in survey data sets, information about 'hhmemberin\_1' is available whether this person is still in the household or has moved out.

- **hhmembergen\_#**: indicates the gender of another household member as reported by the respondent.
- **hhmemberage\_#**: indicates the age of another household member. The age is derived from the month and year of birth of the household member as reported by the respondent.
- **hhmemberrel\_#**: indicates the relationship of the respondent to the other household member as reported by the respondent.

- **hhmemberuasid\_#**: is the 'uasid' of the other household member if this person is also a UAS panel member. It is set to missing (.) if this person is not a UAS panel member at the time of the survey. Since this identifier is directly reported by the respondent (chosen from a preloaded list), it may differ from the actual (correct) 'uasid' of the UAS member it refers to because of reporting error. Also, this variable should not be used to identify UAS members in a given household at the time of the survey. This is because the variables 'hhmemberuasid\_#' are taken from the most recent 'My Household' and changes in household composition involving UAS members may have occurred between the time of the respondent answered 'My Household' and the time the respondent answers the survey. To follow UAS members of a given household, it is advised to use the identifiers 'uashhid' and 'survhhid'.
- **lastmyhh\_date**: the date on which the demographics variables were collected through the 'My Household' survey.

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## 5 MISSING DATA CONVENTIONS

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Data files provide so-called clean data, that is, answers given to questions that are not applicable anymore at survey completion (for example because a respondent went back in the survey and skipped over a previously answered question) are treated as if the questions were never asked. In the data files all questions that were asked, but not answered by the respondent are marked with (.e). All questions never seen by the respondent (or any dirty data) are marked with (.a). The latter may mean that a respondent did not view the question because s/he skipped over it; or alternatively that s/he never reached that question due to a break off. If a respondent did not complete a survey, the variables representing survey end date and time are marked with (.c). Household member variables are marked with (.m) if the respondent has less household members (e.g. if the number of household members is 2, any variables for household member 3 and up are marked with (.m)).

UAS provides data in STATA and CSV format. Stata data sets come with include variable labels that are not available in the CSV files. Value labels are provided for single-response answer option. In STATA these labels will include the labels 'Not asked' and 'Not answered' for (.a) and (.e), and will show in tabulations such as 'tab q1, missing'. For multiple-response questions a binary variable is created for each answer option indicating whether the option was selected or not. A summary variable is also provided in string format reflecting which options were selected and in which order. For example, if a question asked about favorite animals with options cat, dog, and horse, then if a respondent selected horse and then cat, the binary variables for horse and cat will be set to yes, while the overall variable would have a string value of '3-1'. If no answer was given, all binary variables and the summary variable will be marked with '.e'.

Questions that are asked multiple times are often implemented as so-called array questions. Supposing the name of such question was Q1 and it was asked in 6 different instances, your data set would contain the variables Q1\_1\_ to Q1\_6\_. To illustrate, if a survey asked the names of all children, then child\_1\_ would contain the name of the first child the respondent named and so on.

More information about the UAS data in general can be found on the UAS Data Pages web site.

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## 6 ROUTING SYNTAX

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The survey with routing presented in the next section includes all of the questions that make up this survey, the question answers when choices were provided, and the question routing. The routing includes descriptions of when questions are grouped, conditional logic that determines when questions are presented to the respondent, randomization of questions and answers, and fills of answers from one question to another.

If you are unfamiliar with conditional logic statements, they are typically formatted so that **if** the respondent fulfills some condition (e.g. they have a cellphone or a checking account), **then** they are presented with some other question or the value of some variable is changed. If the respondent does not fulfill the condition (e.g. they are not a cellphone adopter or they do not have a checking account), something **else** happens such as skipping the next question or changing the variable to some other value. Some of the logic involved in the randomization of questions or answers being presented to the respondent is quite complex, and in these instances there is documentation to clarify the process being represented by the routing.

Because logic syntax standards vary, here is a brief introduction to our syntax standards. The syntax used in the conditional statements is as follows: '=' is equal to, '<' is less than, '>' is greater than, and '!= ' is used for does not equal. When a variable is set to some number N, the statement looks like 'variable := N'.

The formatting of the questions and routing are designed to make it easier to interpret what is occurring at any given point in the survey. Question ID is the bold text at the top of a question block, followed by the question text and the answer selections. When a question or variable has associated data, the name links to the appropriate data page, so you can easily get directly to the data. Text color is used to indicate the routing: **red** is conditional logic, **gold** is question grouping, **green** is looping, and **orange** is used to document randomization and other complex conditional logic processes. The routing is written for a computer to parse rather than a human to read, so when the routing diverges significantly from what is displayed to the respondent, a screenshot of what the respondent saw is included.

The name of the randomization variables are defined in proximity to where they are put into play, and like the question ID the names of the randomization variables can be used to link directly to the associated data page.



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## 7 SURVEY WITH ROUTING

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Start of section **Expenditures**

FL\_LCM := date("F", strtotime("-1 month"))

**Exp0** (INTRO TO EXPENDITURE QUESTIONS in section Expenditures)

The next questions are about how much your household spent on certain items in the last calendar month. Please provide your best estimate of how much in total your household spent on each item. You should include spending by all members of your household, that is, by you or anyone living with you. Even if the amount your household spent last calendar month was unusual, please report that amount.

Your answers are extremely important to us. Your participation is voluntary and you may skip over any questions that you would prefer not to answer. Your responses are confidential, and it helps us a great deal if you respond as completely, honestly, and accurately as possible. Thank you for your participation!

### GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

**Housing** (HOUSING HEADER in section Expenditures)

Exp1: Housing

**Exp\_intro** (EXPENDITURE TABLE INTRO in section Expenditures)

Please provide an answer to each question or click the next button to proceed without answering some or all of the questions. Please provide your best estimate of how much in total your household spent in the following categories in (LAST CALENDAR MONTH()).

### SUBGROUP OF QUESTIONS

**Exp1\_amount\_a** (HOUSING EXPENDITURE - MORTGAGE in section Expenditures)

Mortgage spending (interest and principal)

RANGE 0..10000000

**Exp1\_NA\_DK\_a** (NOT APPLICABLE/DON'T KNOW - MORTGAGE in section Expenditures)

1 Not Applicable

2 Don't Know

**Exp1\_amount\_b** (HOUSING EXPENDITURE - HOMEOWNER/CONDO DUES in section Expenditures)

Homeowner association or condominium dues

RANGE 0..10000000

**Exp1\_NA\_DK\_b** (NOT APPLICABLE/DON'T KNOW - HOME/CONDO DUES in section Expenditures)

1 Not Applicable

2 Don't Know

**Exp1\_amount.c** (HOUSING EXPENDITURE - RENT in section Expenditures)

Rent spending

RANGE 0..10000000

**Exp1\_NA\_DK\_c** (NOT APPLICABLE/DON'T KNOW - RENT in section Expenditures)

1 Not Applicable

2 Don't Know

**Exp1\_amount.d** (HOUSING EXPENDITURE - HOME/RENTERS INSURANCE in section Expenditures)

Homeowner's or renter's insurance

RANGE 0..10000000

**Exp1\_NA\_DK\_d** (NOT APPLICABLE/DON'T KNOW - HOME/RENTAL INSURANCE in section Expenditures)

1 Not Applicable

2 Don't Know

**Exp1\_amount.e** (HOUSING EXPENDITURE - PROPERTY TAXES in section Expenditures)

Property taxes

RANGE 0..10000000

**Exp1\_NA\_DK\_e** (NOT APPLICABLE/DON'T KNOW - PROPERTY TAXES in section Expenditures)

1 Not Applicable

2 Don't Know

**Exp1\_amount.f** (HOUSING EXPENDITURE - HOME REPAIRS in section Expenditures)

Home maintenance/repairs

RANGE 0..10000000

**Exp1\_NA\_DK.f** (NOT APPLICABLE/DON'T KNOW - HOME REPAIRS in section Expenditures)

1 Not Applicable

2 Don't Know

END OF SUBGROUP

exp1\_scripts (Section Expenditures)

Figure 1: Housing

Exp1: Housing

Please provide your best estimate of how much in total your household spent in the following categories in May.

Category	Amount			Not Applicable	Don't Know
Mortgage spending (interest and principal)	\$	1	.00	<input type="radio"/>	<input type="radio"/>
Homeowner association or condominium dues	\$	2	.00	<input type="radio"/>	<input type="radio"/>
Rent spending	\$	3	.00	<input type="radio"/>	<input type="radio"/>
Homeowner's or renter's insurance	\$	4	.00	<input type="radio"/>	<input type="radio"/>
Property taxes	\$	5	.00	<input type="radio"/>	<input type="radio"/>
Home maintenance/repairs	\$	6	.00	<input type="radio"/>	<input type="radio"/>

END OF GROUP

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

Household (HOUSEHOLD OPERATION HEADER in section Expenditures)

Exp2: Household Operation

Exp\_intro (EXPENDITURE TABLE INTRO in section Expenditures)

Please provide an answer to each question or click the next button to proceed without answering some or all of the questions. Please provide your best estimate of how much in total your household spent in the following categories in (LAST CALENDAR MONTH()).

SUBGROUP OF QUESTIONS

Exp2\_amount\_a (HOUSEHOLD EXPENDITURE - ELECTRICITY in section Expenditures)

Electricity

RANGE 0..10000000

Exp2\_NA\_DK\_a (NOT APPLICABLE/DON'T KNOW - ELECTRICITY in section Expenditures)

1 Not Applicable  
2 Don't Know

**Exp2\_amount\_b** (HOUSEHOLD EXPENDITURE - WATER in section Expenditures)  
Water  
RANGE 0..10000000

**Exp2\_NA\_DK\_b** (NOT APPLICABLE/DON'T KNOW - WATER in section Expenditures)  
1 Not Applicable  
2 Don't Know

**Exp2\_amount\_c** (HOUSEHOLD EXPENDITURE - GAS in section Expenditures)  
Gas for heating and cooking  
RANGE 0..10000000

**Exp2\_NA\_DK\_c** (NOT APPLICABLE/DON'T KNOW - GAS in section Expenditures)  
1 Not Applicable  
2 Don't Know

**Exp2\_amount\_d** (HOUSEHOLD EXPENDITURE - PHONE/INTERNET in section Expenditures)  
Home phone, internet and cable/satellite services  
RANGE 0..10000000

**Exp2\_NA\_DK\_d** (NOT APPLICABLE/DON'T KNOW - HOME PHONE/INTERNET in section Expenditures)  
1 Not Applicable  
2 Don't Know

**Exp2\_amount\_e** (HOUSEHOLD EXPENDITURE - MOBILE PHONE in section Expenditures)  
Mobile phone  
RANGE 0..10000000

**Exp2\_NA\_DK\_e** (NOT APPLICABLE/DON'T KNOW - MOBILE PHONE in section Expenditures)  
1 Not Applicable  
2 Don't Know

**Exp2\_amount\_f** (HOUSEHOLD EXPENDITURE - FURNISHINGS in section Expenditures)  
Household furnishings and equipment: furniture, floor coverings, appliances, Televi-

sion, computer, miscellaneous household equipment  
RANGE 0..10000000

**Exp2\_NA\_DK\_f** (NOT APPLICABLE/DON'T KNOW - FURNISHINGS in section Expenditures)

1 Not Applicable  
2 Don't Know

**Exp2\_amount\_g** (HOUSEHOLD EXPENDITURE - HOUSEKEEPING SUPPLIES/SERVICES in section Expenditures)

Housekeeping supplies and services: cleaning and laundry products, hiring costs for housekeeping or home cleaning, amount spent at dry cleaners and laundries  
RANGE 0..10000000

**Exp2\_NA\_DK\_g** (NOT APPLICABLE/DON'T KNOW - HOUSEKEEPING SUPPLIES/SERVICES in section Expenditures)

1 Not Applicable  
2 Don't Know

**Exp2\_amount\_h** (HOUSEHOLD EXPENDITURE - LANDSCAPING in section Expenditures)

Gardening supplies and services: yard, lawn and garden products or equipment, hiring cost for gardening  
RANGE 0..10000000

**Exp2\_NA\_DK\_h** (NOT APPLICABLE/DON'T KNOW - LANDSCAPING in section Expenditures)

1 Not Applicable  
2 Don't Know

**Figure 2:** Household Operation

**Exp2: Household Operation**

Please provide your best estimate of how much in total your household spent in the following categories in May.

Category	Amount	Not Applicable	Don't Know
Utilities:			
Electricity	\$ 7 .00	<input type="radio"/>	<input type="radio"/>
Water	\$ 8 .00	<input type="radio"/>	<input type="radio"/>
Gas for heating and cooking	\$ 9 .00	<input type="radio"/>	<input type="radio"/>
Home phone, internet and cable/satellite services	\$ 10 .00	<input type="radio"/>	<input type="radio"/>
Mobile phone	\$ 11 .00	<input type="radio"/>	<input type="radio"/>
Household furnishings and equipment: furniture, floor coverings, appliances, Television, computer, miscellaneous household equipment	\$ 12 .00	<input type="radio"/>	<input type="radio"/>
Housekeeping supplies and services: cleaning and laundry products, hiring costs for housekeeping or home cleaning, amount spent at dry cleaners and laundries	\$ 13 .00	<input type="radio"/>	<input type="radio"/>
Gardening supplies and services: yard, lawn and garden products or equipment, hiring cost for gardening	\$ 14 .00	<input type="radio"/>	<input type="radio"/>

END OF SUBGROUP

exp2\_scripts (Section Expenditures)

END OF GROUP

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

**Transportation** (TRANSPORTATION HEADER in section Expenditures)

Exp3: Transportation

**Exp\_intro** (EXPENDITURE TABLE INTRO in section Expenditures)

Please provide an answer to each question or click the next button to proceed without answering some or all of the questions. Please provide your best estimate of how much in total your household spent in the following categories in (LAST CALENDAR MONTH()).

SUBGROUP OF QUESTIONS

**Exp3\_amount\_a** (TRANSPORTATION EXPENDITURE - VEHICLE PURCHASES in section Expenditures)

Vehicle purchases (net outlay)

RANGE 0..10000000

**Exp3\_NA\_DK\_a** (NOT APPLICABLE/DON'T KNOW - VEHICLE PURCHASES in section Expenditures)

1 Not Applicable

2 Don't Know

**Exp3\_amount\_b** (TRANSPORTATION EXPENDITURE - VEHICLE PAYMENTS in section Expenditures)

Vehicle payments (interest and principal or lease payment)

RANGE 0..10000000

**Exp3\_NA\_DK\_b** (NOT APPLICABLE/DON'T KNOW - VEHICLE PAYMENTS in section Expenditures)

1 Not Applicable

2 Don't Know

**Exp3\_amount\_c** (TRANSPORTATION EXPENDITURE - VEHICLE INSURANCE in section Expenditures)

Vehicle Insurance

RANGE 0..10000000

**Exp3\_NA\_DK\_c** (NOT APPLICABLE/DON'T KNOW - VEHICLE INSURANCE in section Expenditures)

1 Not Applicable

2 Don't Know

**Exp3\_amount\_d** (TRANSPORTATION EXPENDITURE - VEHICLE REPAIRS in section Expenditures)

Vehicle maintenance and repairs

RANGE 0..10000000

**Exp3\_NA\_DK\_d** (NOT APPLICABLE/DON'T KNOW - VEHICLE REPAIRS in section Expenditures)

1 Not Applicable

2 Don't Know

**Exp3\_amount\_e** (TRANSPORTATION EXPENDITURE - VEHICLE GASOLINE in section Expenditures)

Vehicle gasoline

RANGE 0..10000000

**Exp3\_NA\_DK\_e** (NOT APPLICABLE/DON'T KNOW - VEHICLE GASOLINE in section Expenditures)

1 Not Applicable

2 Don't Know

**Exp3\_amount\_f** (TRANSPORTATION EXPENDITURE - PUBLIC TRANSPORT in section Expenditures)

Public and other transportation: vehicle rental, taxi, plane tickets, parking, etc. (excluding transportation for vacation)

RANGE 0..10000000

**Exp3\_NA\_DK\_f** (NOT APPLICABLE/DON'T KNOW - PUBLIC TRANSPORT in section Expenditures)

1 Not Applicable

2 Don't Know

### END OF SUBGROUP

**exp3\_scripts** (Section Expenditures)

**Figure 3: Transportation**

**Exp3: Transportation**

Please provide your best estimate of how much in total your household spent in the following categories in May.

Category	Amount		Not Applicable	Don't Know
Vehicle purchases (net outlay)	\$ 15	.00	<input type="radio"/>	<input type="radio"/>
Vehicle payments (interest and principal or lease payment)	\$ 16	.00	<input type="radio"/>	<input type="radio"/>
Vehicle Insurance	\$ 17	.00	<input type="radio"/>	<input type="radio"/>
Vehicle maintenance and repairs	\$ 18	.00	<input type="radio"/>	<input type="radio"/>
Vehicle gasoline	\$ 19	.00	<input type="radio"/>	<input type="radio"/>
Public and other transportation: vehicle rental, taxi, plane tickets, parking, etc. <b>(excluding transportation for vacation)</b>	\$ 20	.00	<input type="radio"/>	<input type="radio"/>

### END OF GROUP

### GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

**Food** (FOOD HEADER in section Expenditures)

Exp4: Food

**Exp\_intro** (EXPENDITURE TABLE INTRO in section Expenditures)

Please provide an answer to each question or click the next button to proceed without answering some or all of the questions. Please provide your best estimate of how much in total your household spent in the following categories in (LAST CALENDAR MONTH()).



SUBGROUP OF QUESTIONS

**Exp4\_amount\_a** (FOOD EXPENDITURE - FOOD CONSUMED AT HOME in section Expenditures)

Food and beverages at home: food, non-alcoholic and alcoholic beverages that you buy in grocery or other stores and consume at home

RANGE 0..10000000

**Exp4\_NA\_DK\_a** (NOT APPLICABLE/DON'T KNOW - FOOD CONSUMED AT HOME in section Expenditures)

1 Not Applicable

2 Don't Know

**Exp4\_amount\_b** (FOOD EXPENDITURE - FOOD CONSUMED OUT in section Expenditures)

Dining and drinking out: items in restaurants, cafes, bars and diners, including take-out food and alcoholic beverages

RANGE 0..10000000

**Exp4\_NA\_DK\_b** (NOT APPLICABLE/DON'T KNOW - FOOD CONSUMED OUT in section Expenditures)

1 Not Applicable

2 Don't Know

*Figure 4: Food*

**Exp4: Food**

Please provide your best estimate of how much in total your household spent in the following categories in May.

Category	Amount	Not Applicable	Don't Know
Food and beverages at home: food, non-alcoholic and alcoholic beverages that you buy in grocery or other stores and consume at home	\$ 21 .00	<input type="radio"/>	<input type="radio"/>
Dining and drinking out: items in restaurants, cafes, bars and diners, including take-out food and alcoholic beverages	\$ 22 .00	<input type="radio"/>	<input type="radio"/>

END OF SUBGROUP

**exp4\_scripts** (Section Expenditures)

END OF GROUP

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

**Personal** (PERSONAL HEADER in section Expenditures)

Exp5: Personal

**Exp\_intro** (EXPENDITURE TABLE INTRO in section Expenditures)

Please provide an answer to each question or click the next button to proceed without answering some or all of the questions. Please provide your best estimate of how much in total your household spent in the following categories in (LAST CALENDAR MONTH()).

#### SUBGROUP OF QUESTIONS

**Exp5\_amount\_a** (PERSONAL EXPENDITURE - CLOTHING/ACCESSORIES in section Expenditures)

Clothing and apparel including watches and jewelry

RANGE 0..10000000

**Exp5\_NA\_DK\_a** (NOT APPLICABLE/DON'T KNOW - CLOTHING/ACCESSORIES in section Expenditures)

1 Not Applicable

2 Don't Know

**Exp5\_amount\_b** (PERSONAL EXPENDITURE - PERSONAL CARE PRODUCTS in section Expenditures)

Personal care products and services: hair care, shaving and skin products, amount spent at hair dresser, manicure, etc.

RANGE 0..10000000

**Exp5\_NA\_DK\_b** (NOT APPLICABLE/DON'T KNOW - PERSONAL CARE in section Expenditures)

1 Not Applicable

2 Don't Know

**Exp5\_amount\_c** (PERSONAL EXPENDITURE - CARE FOR ELDERLY/CHILDREN in section Expenditures)

Cost of care for elderly and/or children: in-home care services for seniors, day care, baby sitting

RANGE 0..10000000

**Exp5\_NA\_DK\_c** (NOT APPLICABLE/DON'T KNOW - COST OF CARE in section Expenditures)

1 Not Applicable

2 Don't Know

**Exp5\_amount\_d** (PERSONAL EXPENDITURE - EDUCATION in section Expenditures)

Education: tuition, room and board, books and supplies spending

RANGE 0..10000000

**Exp5\_NA\_DK\_d** (NOT APPLICABLE/DON'T KNOW - EDUCATION in section Expenditures)

1 Not Applicable

2 Don't Know

**Figure 5: Personal**

**Exp5: Personal**

Please provide your best estimate of how much in total your household spent in the following categories in May.

Category	Amount	Not Applicable	Don't Know
Clothing and apparel including watches and jewelry	\$ 23 .00	<input type="radio"/>	<input type="radio"/>
Personal care products and services: hair care, shaving and skin products, amount spent at hair dresser, manicure, etc.	\$ 24 .00	<input type="radio"/>	<input type="radio"/>
Cost of care for elderly and/or children: in-home care services for seniors, day care, baby sitting	\$ 25 .00	<input type="radio"/>	<input type="radio"/>
Education: tuition, room and board, books and supplies spending	\$ 26 .00	<input type="radio"/>	<input type="radio"/>

END OF SUBGROUP

**exp5\_scripts** (Section Expenditures)

END OF GROUP

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

**Activities** (ACTIVITIES HEADER in section Expenditures)

Exp6: Activities

**Exp\_intro** (EXPENDITURE TABLE INTRO in section Expenditures)

Please provide an answer to each question or click the next button to proceed without answering some or all of the questions. Please provide your best estimate of how much in total your household spent in the following categories in (LAST CALENDAR MONTH()).

SUBGROUP OF QUESTIONS

**Exp6\_amount\_a** (ACTIVITIES EXPENDITURE - PHYSICAL ACTIVITY in section Expenditures)

Gym membership, sport activities, exercise and leisure equipment (e.g., treadmill, bicycle, skis, etc.)

RANGE 0..10000000

**Exp6\_NA\_DK\_a** (NOT APPLICABLE/DON'T KNOW - PHYSICAL ACTIVITY in section Expenditures)

1 Not Applicable

2 Don't Know

**Exp6\_amount\_b** (ACTIVITIES EXPENDITURE - TICKETS in section Expenditures)

Tickets to movies, sporting events, performing arts, etc.

RANGE 0..10000000

**Exp6\_NA\_DK\_b** (NOT APPLICABLE/DON'T KNOW - TICKETS in section Expenditures)

1 Not Applicable

2 Don't Know

**Exp6\_amount\_c** (ACTIVITIES EXPENDITURE - HOBBIES in section Expenditures)

Hobbies: photography, reading material, music, video games, camping, fishing, etc.

RANGE 0..10000000

**Exp6\_NA\_DK\_c** (NOT APPLICABLE/DON'T KNOW - HOBBIES in section Expenditures)

1 Not Applicable

2 Don't Know

**Exp6\_amount\_d** (ACTIVITIES EXPENDITURE - PET EXPENSES in section Expenditures)

Pet related expenses: gear, equipment and veterinarian

RANGE 0..10000000

**Exp6\_NA\_DK\_d** (NOT APPLICABLE/DON'T KNOW - PET EXPENSES in section Expenditures)

1 Not Applicable

2 Don't Know

**Exp6\_amount\_e** (ACTIVITIES EXPENDITURE - VACATIONS in section Expenditures)

Trips and vacations, including transportation, accommodations and recreational expenses on trips (exclude dining and drinking out)

RANGE 0..10000000

**Exp6\_NA\_DK\_e** (NOT APPLICABLE/DON'T KNOW - VACATIONS in section Expenditures)

1 Not Applicable  
2 Don't Know

**Exp6\_amount\_f** (ACTIVITIES EXPENDITURE - OTHER TRANSPORTATION in section Expenditures)

Other transportation expenses: parking, tolls, public transport, taxi etc. (exclude spending on trips/vacations)

RANGE 0..10000000

**Exp6\_NA\_DK\_f** (NOT APPLICABLE/DON'T KNOW - OTHER TRANSPORT in section Expenditures)

1 Not Applicable

2 Don't Know

**Exp6\_amount\_g** (ACTIVITIES EXPENDITURE - DONATIONS in section Expenditures)

Contributions to religious, educational, charitable, or political organizations

RANGE 0..10000000

**Exp6\_NA\_DK\_g** (NOT APPLICABLE/DON'T KNOW - DONATIONS in section Expenditures)

1 Not Applicable

2 Don't Know

**Exp6\_amount\_h** (ACTIVITIES EXPENDITURE - CASH/GIFTS TO FAMILY/FRIENDS OUTSIDE HH in section Expenditures)

Cash or gifts to family and friends outside your household, including alimony and child support payments

RANGE 0..10000000

**Exp6\_NA\_DK\_h** (NOT APPLICABLE/DON'T KNOW - CASH/GIFTS OUTSIDE OF HH in section Expenditures)

1 Not Applicable

2 Don't Know

**END OF SUBGROUP**

**exp6\_scripts** (Section Expenditures)

**Figure 6: Activities**

**Exp6: Activities**

Please provide your best estimate of how much in total your household spent in the following categories in May.

Category	Amount		Not Applicable	Don't Know
Gym membership, sport activities, exercise and leisure equipment (e.g., treadmill, bicycle, skis, etc.)	\$ 27	.00	<input type="radio"/>	<input type="radio"/>
Tickets to movies, sporting events, performing arts, etc.	\$ 28	.00	<input type="radio"/>	<input type="radio"/>
Hobbies: photography, reading material, music, video games, camping, fishing, etc.	\$ 29	.00	<input type="radio"/>	<input type="radio"/>
Pet related expenses: gear, equipment and veterinarian	\$ 30	.00	<input type="radio"/>	<input type="radio"/>
Trips and vacations, including transportation, accommodations and recreational expenses on trips ( <b>exclude dining and drinking out</b> )	\$ 31	.00	<input type="radio"/>	<input type="radio"/>
Other transportation expenses: parking, tolls, public transport, taxi etc. ( <b>exclude spending on trips/vacations</b> )	\$ 32	.00	<input type="radio"/>	<input type="radio"/>
Contributions to religious, educational, charitable, or political organizations	\$ 33	.00	<input type="radio"/>	<input type="radio"/>
Cash or gifts to family and friends outside your household, including alimony and child support payments	\$ 34	.00	<input type="radio"/>	<input type="radio"/>

END OF GROUP

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

**Healthcare** (HEALTHCARE HEADER in section Expenditures)

Exp7: Healthcare

**Exp\_intro** (EXPENDITURE TABLE INTRO in section Expenditures)

Please provide an answer to each question or click the next button to proceed without answering some or all of the questions. Please provide your best estimate of how much in total your household spent in the following categories in (LAST CALENDAR MONTH()).

SUBGROUP OF QUESTIONS

**Exp7\_amount\_a** (HEALTHCARE EXPENDITURE - INSURANCE PREMIUM in section Expenditures)

Health insurance premium including Medicare supplemental insurance (include only the amount you pay, not what your employer pays or what gets deducted from your Social Security benefits)

RANGE 0..10000000

**Exp7\_NA\_DK\_a** (NOT APPLICABLE/DON'T KNOW - INSURANCE PREMIUM in section Expenditures)

- 1 Not Applicable
- 2 Don't Know

**Exp7\_amount\_b** (HEALTHCARE EXPENDITURE - MEDICAL SERVICES in section Expenditures)

Medical services: hospital care, doctor services, lab tests, eye, dental, and nursing home care (include out-of-pocket cost only, not what is covered by insurance)

RANGE 0..10000000

**Exp7\_NA\_DK\_b** (NOT APPLICABLE/DON'T KNOW - MEDICAL SERVICES in section Expenditures)

- 1 Not Applicable
- 2 Don't Know

**Exp7\_amount\_c** (HEALTHCARE EXPENDITURE - MEDICAL SUPPLIES in section Expenditures)

Medical supplies, prescription and nonprescription drugs (include out-of-pocket cost only, not what is covered by insurance)

RANGE 0..10000000

**Exp7\_NA\_DK\_c** (NOT APPLICABLE/DON'T KNOW - MEDICAL SUPPLIES in section Expenditures)

- 1 Not Applicable
- 2 Don't Know

**Figure 7: Healthcare**

**Exp7: Healthcare**

Please provide your best estimate of how much in total your household spent in the following categories in May.

Category	Amount	Not Applicable	Don't Know
Health insurance premium including Medicare supplemental insurance ( <b>include only the amount you pay, not what your employer pays or what gets deducted from your Social Security benefits</b> )	\$ 35 .00	<input type="radio"/>	<input type="radio"/>
Medical services: hospital care, doctor services, lab tests, eye, dental, and nursing home care ( <b>include out-of-pocket cost only, not what is covered by insurance</b> )	\$ 36 .00	<input type="radio"/>	<input type="radio"/>
Medical supplies, prescription and nonprescription drugs ( <b>include out-of-pocket cost only, not what is covered by insurance</b> )	\$ 37 .00	<input type="radio"/>	<input type="radio"/>

END OF SUBGROUP

**exp7\_scripts** (Section Expenditures)

## END OF GROUP

End of section **Expenditures**

Start of section **Summary**

```
Exp1_amount_a_confirm := 0  
Exp1_amount_b_confirm := 0  
Exp1_amount_c_confirm := 0  
Exp1_amount_d_confirm := 0  
Exp1_amount_e_confirm := 0  
Exp1_amount_f_confirm := 0
```

```
IF Exp1_amount_a > 0 THEN  
| Exp1_amount_a_confirm := Exp1_amount_a  
END OF IF
```

```
IF Exp1_amount_b > 0 THEN  
| Exp1_amount_b_confirm := Exp1_amount_b  
END OF IF
```

```
IF Exp1_amount_c > 0 THEN  
| Exp1_amount_c_confirm := Exp1_amount_c  
END OF IF
```

```
IF Exp1_amount_d > 0 THEN  
| Exp1_amount_d_confirm := Exp1_amount_d  
END OF IF
```

```
IF Exp1_amount_e > 0 THEN  
| Exp1_amount_e_confirm := Exp1_amount_e  
END OF IF
```

```
IF Exp1_amount_f > 0 THEN  
| Exp1_amount_f_confirm := Exp1_amount_f  
END OF IF
```

```
FL_amount := Exp1_amount_a_confirm + Exp1_amount_b_confirm + Exp1_amount_c_confirm  
+ Exp1_amount_d_confirm + Exp1_amount_e_confirm + Exp1_amount_f_confirm  
Exp2_amount_a_confirm := 0  
Exp2_amount_b_confirm := 0  
Exp2_amount_c_confirm := 0
```



```
Exp2_amount_d_confirm := 0  
Exp2_amount_e_confirm := 0  
Exp2_amount_f_confirm := 0  
Exp2_amount_g_confirm := 0  
Exp2_amount_h_confirm := 0
```

```
IF Exp2_amount_a > 0 THEN  
| Exp2_amount_a_confirm := Exp2_amount_a  
END OF IF
```

```
IF Exp2_amount_b > 0 THEN  
| Exp2_amount_b_confirm := Exp2_amount_b  
END OF IF
```

```
IF Exp2_amount_c > 0 THEN  
| Exp2_amount_c_confirm := Exp2_amount_c  
END OF IF
```

```
IF Exp2_amount_d > 0 THEN  
| Exp2_amount_d_confirm := Exp2_amount_d  
END OF IF
```

```
IF Exp2_amount_e > 0 THEN  
| Exp2_amount_e_confirm := Exp2_amount_e  
END OF IF
```

```
IF Exp2_amount_f > 0 THEN  
| Exp2_amount_f_confirm := Exp2_amount_f  
END OF IF
```

```
IF Exp2_amount_g > 0 THEN  
| Exp2_amount_g_confirm := Exp2_amount_g  
END OF IF
```

```
IF Exp2_amount_h > 0 THEN  
| Exp2_amount_h_confirm := Exp2_amount_h  
END OF IF
```

```
FL_amount := FL_amount + Exp2_amount_a_confirm + Exp2_amount_b_confirm + Exp2_amount_c_confirm  
+ Exp2_amount_d_confirm + Exp2_amount_e_confirm + Exp2_amount_f_confirm + Exp2_amount_g_confirm  
+ Exp2_amount_h_confirm
```

```
Exp3_amount_a_confirm := 0
Exp3_amount_b_confirm := 0
Exp3_amount_c_confirm := 0
Exp3_amount_d_confirm := 0
Exp3_amount_e_confirm := 0
Exp3_amount_f_confirm := 0
```

```
IF Exp3_amount_a > 0 THEN
| Exp3_amount_a_confirm := Exp3_amount_a
END OF IF
```

```
IF Exp3_amount_b > 0 THEN
| Exp3_amount_b_confirm := Exp3_amount_b
END OF IF
```

```
IF Exp3_amount_c > 0 THEN
| Exp3_amount_c_confirm := Exp3_amount_c
END OF IF
```

```
IF Exp3_amount_d > 0 THEN
| Exp3_amount_d_confirm := Exp3_amount_d
END OF IF
```

```
IF Exp3_amount_e > 0 THEN
| Exp3_amount_e_confirm := Exp3_amount_e
END OF IF
```

```
IF Exp3_amount_f > 0 THEN
| Exp3_amount_f_confirm := Exp3_amount_f
END OF IF
```

```
FL_amount := FL_amount + Exp3_amount_a_confirm + Exp3_amount_b_confirm + Exp3_amount_c_confirm
+ Exp3_amount_d_confirm + Exp3_amount_e_confirm + Exp3_amount_f_confirm
Exp4_amount_a_confirm := 0
Exp4_amount_b_confirm := 0
```

```
IF Exp4_amount_a > 0 THEN
| Exp4_amount_a_confirm := Exp4_amount_a
END OF IF
```

```
IF Exp4_amount_b > 0 THEN
```

```
| Exp4_amount_b_confirm := Exp4_amount_b  
END OF IF
```

```
FL_amount := FL_amount + Exp4_amount_a_confirm + Exp4_amount_b_confirm  
Exp5_amount_a_confirm := 0  
Exp5_amount_b_confirm := 0  
Exp5_amount_c_confirm := 0  
Exp5_amount_d_confirm := 0
```

```
IF Exp5_amount_a > 0 THEN  
| Exp5_amount_a_confirm := Exp5_amount_a  
END OF IF
```

```
IF Exp5_amount_b > 0 THEN  
| Exp5_amount_b_confirm := Exp5_amount_b  
END OF IF
```

```
IF Exp5_amount_c > 0 THEN  
| Exp5_amount_c_confirm := Exp5_amount_c  
END OF IF
```

```
IF Exp5_amount_d > 0 THEN  
| Exp5_amount_d_confirm := Exp5_amount_d  
END OF IF
```

```
FL_amount := FL_amount + Exp5_amount_a_confirm + Exp5_amount_b_confirm + Exp5_amount_c_confirm  
+ Exp5_amount_d_confirm  
Exp6_amount_a_confirm := 0  
Exp6_amount_b_confirm := 0  
Exp6_amount_c_confirm := 0  
Exp6_amount_d_confirm := 0  
Exp6_amount_e_confirm := 0  
Exp6_amount_f_confirm := 0  
Exp6_amount_g_confirm := 0  
Exp6_amount_h_confirm := 0
```

```
IF Exp6_amount_a > 0 THEN  
| Exp6_amount_a_confirm := Exp6_amount_a  
END OF IF
```

```
IF Exp6_amount_b > 0 THEN  
| Exp6_amount_b_confirm := Exp6_amount_b
```

END OF IF

IF Exp6.amount.c > 0 THEN

| Exp6.amount.c\_confirm := Exp6.amount.c

END OF IF

IF Exp6.amount.d > 0 THEN

| Exp6.amount.d\_confirm := Exp6.amount.d

END OF IF

IF Exp6.amount.e > 0 THEN

| Exp6.amount.e\_confirm := Exp6.amount.e

END OF IF

IF Exp6.amount.f > 0 THEN

| Exp6.amount.f\_confirm := Exp6.amount.f

END OF IF

IF Exp6.amount.g > 0 THEN

| Exp6.amount.g\_confirm := Exp6.amount.g

END OF IF

IF Exp6.amount.h > 0 THEN

| Exp6.amount.h\_confirm := Exp6.amount.h

END OF IF

FL\_amount := FL\_amount + Exp6.amount.a\_confirm + Exp6.amount.b\_confirm + Exp6.amount.c\_confirm  
+ Exp6.amount.d\_confirm + Exp6.amount.e\_confirm + Exp6.amount.f\_confirm + Exp6.amount.g\_confirm  
+ Exp6.amount.h\_confirm

Exp7.amount.a\_confirm := 0

Exp7.amount.b\_confirm := 0

Exp7.amount.c\_confirm := 0

IF Exp7.amount.a > 0 THEN

| Exp7.amount.a\_confirm := Exp7.amount.a

END OF IF

IF Exp7.amount.b > 0 THEN

| Exp7.amount.b\_confirm := Exp7.amount.b

END OF IF

IF Exp7\_amount\_c > 0 THEN

| Exp7\_amount\_c\_confirm := Exp7\_amount\_c

END OF IF

FL\_amount := number\_format(FL\_amount + Exp7\_amount\_a\_confirm + Exp7\_amount\_b\_confirm + Exp7\_amount\_c\_confirm)

## GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

### summary\_intro (Section Summary)

According to your entries your household's total expenses in (LAST CALENDAR MONTH()) were: \$(TOTAL EXPENDITURE AMOUNT BEFORE SUMMARY TABLE UPDATES()). Below is a summary of your entries. If you would like to make any changes to your entries, you can change the amounts in the table below. Once you are satisfied with your entries, you can click the "Next" button to proceed. If you do not need to make changes just click the "Next" button to proceed.

### SUBGROUP OF QUESTIONS

**Exp1\_amount\_a\_confirm** (HOUSING EXPENDITURE - MORTGAGE in section Summary)

Mortgage spending (interest and principal)

RANGE 0..10000000

**Exp1\_amount\_b\_confirm** (HOUSING EXPENDITURE - HOMEOWNER/CONDO DUES in section Summary)

Homeowner association or condominium dues

RANGE 0..10000000

**Exp1\_amount\_c\_confirm** (HOUSING EXPENDITURE - RENT in section Summary)

Rent spending

RANGE 0..10000000

**Exp1\_amount\_d\_confirm** (HOUSING EXPENDITURE - HOME/RENTERS INSURANCE in section Summary)

Homeowner's or renter's insurance

RANGE 0..10000000

**Exp1\_amount\_e\_confirm** (HOUSING EXPENDITURE - PROPERTY TAXES in section Summary)

Property taxes

RANGE 0..10000000

**Exp1\_amount\_f\_confirm** (HOUSING EXPENDITURE - HOME REPAIRS in section Summary)

tion Summary)

Home maintenance/repairs

RANGE 0..10000000

**Exp2\_amount\_a\_confirm** (HOUSEHOLD EXPENDITURE - ELECTRICITY in section Summary)

Electricity

RANGE 0..10000000

**Exp2\_amount\_b\_confirm** (HOUSEHOLD EXPENDITURE - WATER in section Summary)

Water

RANGE 0..10000000

**Exp2\_amount\_c\_confirm** (HOUSEHOLD EXPENDITURE - GAS in section Summary)

Gas for heating and cooking

RANGE 0..10000000

**Exp2\_amount\_d\_confirm** (HOUSEHOLD EXPENDITURE - PHONE/INTERNET in section Summary)

Home phone, internet and cable/satellite services

RANGE 0..10000000

**Exp2\_amount\_e\_confirm** (HOUSEHOLD EXPENDITURE - MOBILE PHONE in section Summary)

Mobile phone

RANGE 0..10000000

**Exp2\_amount\_f\_confirm** (HOUSEHOLD EXPENDITURE - FURNISHINGS in section Summary)

Household furnishings and equipment: furniture, floor coverings, appliances, Television, computer, miscellaneous household equipment

RANGE 0..10000000

**Exp2\_amount\_g\_confirm** (HOUSEHOLD EXPENDITURE - HOUSEKEEPING SUPPLIES/SERVICES in section Summary)

Housekeeping supplies and services: cleaning and laundry products, hiring costs for housekeeping or home cleaning, amount spent at dry cleaners and laundries

RANGE 0..10000000

**Exp2\_amount\_h\_confirm** (HOUSEHOLD EXPENDITURE - LANDSCAPING in section Summary)

Gardening supplies and services: yard, lawn and garden products or equipment, hiring cost for gardening

RANGE 0..10000000

**Exp3\_amount\_a\_confirm** (TRANSPORTATION EXPENDITURE - VEHICLE PURCHASES in section Summary)  
Vehicle purchases (net outlay)  
RANGE 0..10000000

**Exp3\_amount\_b\_confirm** (TRANSPORTATION EXPENDITURE - VEHICLE PAYMENTS in section Summary)  
Vehicle payments (interest and principal or lease payment)  
RANGE 0..10000000

**Exp3\_amount\_c\_confirm** (TRANSPORTATION EXPENDITURE - VEHICLE INSURANCE in section Summary)  
Vehicle Insurance  
RANGE 0..10000000

**Exp3\_amount\_d\_confirm** (TRANSPORTATION EXPENDITURE - VEHICLE REPAIRS in section Summary)  
Vehicle maintenance and repairs  
RANGE 0..10000000

**Exp3\_amount\_e\_confirm** (TRANSPORTATION EXPENDITURE - VEHICLE GASOLINE in section Summary)  
Vehicle gasoline  
RANGE 0..10000000

**Exp3\_amount\_f\_confirm** (TRANSPORTATION EXPENDITURE - PUBLIC TRANSPORT in section Summary)  
Public and other transportation: vehicle rental, taxi, plane tickets, parking, etc. (exclude transportation for vacation)  
RANGE 0..10000000

**Exp4\_amount\_a\_confirm** (FOOD EXPENDITURE - FOOD CONSUMED AT HOME in section Summary)  
Food and beverages at home: food, non-alcoholic and alcoholic beverages that you buy in grocery or other stores and consume at home  
RANGE 0..10000000

**Exp4\_amount\_b\_confirm** (FOOD EXPENDITURE - FOOD CONSUMED OUT in section Summary)  
Dining and drinking out: items in restaurants, cafes, bars and diners, including take-out food and alcoholic beverages  
RANGE 0..10000000

**Exp5\_amount\_a\_confirm** (PERSONAL EXPENDITURE - CLOTHING/ACCESSORIES in section Summary)

Clothing and apparel including watches and jewelry

RANGE 0..10000000

**Exp5\_amount\_b\_confirm** (PERSONAL EXPENDITURE - PERSONAL CARE PRODUCTS in section Summary)

Personal care products and services: hair care, shaving and skin products, amount spent at hair dresser, manicure, etc.

RANGE 0..10000000

**Exp5\_amount\_c\_confirm** (PERSONAL EXPENDITURE - CARE FOR ELDERLY/CHILDREN in section Summary)

Cost of care for elderly and/or children: in-home care services for seniors, day care, baby sitting

RANGE 0..10000000

**Exp5\_amount\_d\_confirm** (PERSONAL EXPENDITURE - EDUCATION in section Summary)

Education: tuition, room and board, books and supplies spending

RANGE 0..10000000

**Exp6\_amount\_a\_confirm** (ACTIVITIES EXPENDITURE - PHYSICAL ACTIVITY in section Summary)

Gym membership, sports activities, exercise and leisure equipment (e.g., treadmill, bicycle, skis, etc.)

RANGE 0..10000000

**Exp6\_amount\_b\_confirm** (ACTIVITIES EXPENDITURE - TICKETS in section Summary)

Tickets to movies, sporting events, performing arts, etc.

RANGE 0..10000000

**Exp6\_amount\_c\_confirm** (ACTIVITIES EXPENDITURE - HOBBIES in section Summary)

Hobbies: photography, reading material, music, video games, camping, fishing, etc.

RANGE 0..10000000

**Exp6\_amount\_d\_confirm** (ACTIVITIES EXPENDITURE - PET EXPENSES in section Summary)

Pet related expenses: gear, equipment and veterinarian

RANGE 0..10000000

**Exp6\_amount\_e\_confirm** (ACTIVITIES EXPENDITURE - VACATIONS in section Summary)



Trips and vacations, including transportation, accommodations and recreational expenses on trips (exclude dining and drinking out)  
RANGE 0..10000000

**Exp6\_amount\_f\_confirm** (ACTIVITIES EXPENDITURE - OTHER TRANSPORTATION in section Summary)  
Other transportation expenses: parking, tolls, public transport, taxi, etc. (exclude transportation expenses on trips and vacations)  
RANGE 0..10000000

**Exp6\_amount\_g\_confirm** (ACTIVITIES EXPENDITURE - DONATIONS in section Summary)  
Contributions to religious, educational, charitable, or political organizations  
RANGE 0..10000000

**Exp6\_amount\_h\_confirm** (ACTIVITIES EXPENDITURE - CASH/GIFTS TO FAMILY/FRIENDS OUTSIDE HH in section Summary)  
Cash or gifts to family and friends outside your household (include alimony and child support payments)  
RANGE 0..10000000

**Exp7\_amount\_a\_confirm** (HEALTHCARE EXPENDITURE - INSURANCE PREMIUM in section Summary)  
Health insurance premium including Medicare supplemental insurance (include only the amount you pay, not what your employer pays or what gets deducted from your Social Security benefits)  
RANGE 0..10000000

**Exp7\_amount\_b\_confirm** (HEALTHCARE EXPENDITURE - MEDICAL SERVICES in section Summary)  
Medical services: hospital care, doctor services, lab tests, eye, dental, and nursing home care (include out-of-pocket cost only, not what is covered by insurance)  
RANGE 0..10000000

**Exp7\_amount\_c\_confirm** (HEALTHCARE EXPENDITURE - MEDICAL SUPPLIES in section Summary)  
Medical supplies, prescription and nonprescription drugs: include out-of-pocket cost only, not what is covered by insurance  
RANGE 0..10000000

**temp\_total\_amount** (TOTAL EXPENDITURE in section Summary)  
Total  
RANGE 0..10000000

END OF SUBGROUP

**total\_amount** (TOTAL EXPENDITURE in section Summary)  
NUMBER (NO DECIMALS ALLOWED)

**scripttext2** (Section Summary)

*Figure 8: Overview*

According to your entries your household's total expenses in May were: \$703. Below is a summary of your entries. If you would like to make any changes to your entries, you can change the amounts in the table below. Once you are satisfied with your entries, you can click the "Next" button to proceed. If you do not need to make changes just click the "Next" button to proceed.

Category	Amount	Category	Amount
<b>Mortgage spending</b> (interest and principal)	\$ 1 .00	<b>Public and other transportation:</b> vehicle rental, taxi, plane tickets, parking, etc. (exclude transportation for vacation)	\$ 20 .00
<b>Homeowner association or condominium dues</b>	\$ 2 .00	<b>Food and beverages at home:</b> food, non-alcoholic and alcoholic beverages that you buy in grocery or other stores and consume at home	\$ 21 .00
<b>Rent spending</b>	\$ 3 .00	<b>Dining and drinking out:</b> items in restaurants, cafes, bars and diners, including take-out food and alcoholic beverages	\$ 22 .00
<b>Homeowner's or renter's insurance</b>	\$ 4 .00	<b>Clothing and apparel including watches and jewelry</b>	\$ 23 .00
<b>Property taxes</b>	\$ 5 .00	<b>Personal care products and services:</b> hair care, shaving and skin products, amount spent at hair dresser, manicure, etc.	\$ 24 .00
<b>Home maintenance/repairs</b>	\$ 6 .00	<b>Cost of care for elderly and/or children:</b> in-home care services for seniors, day care, baby sitting	\$ 25 .00
<b>Electricity</b>	\$ 7 .00	<b>Education:</b> tuition, room and board, books and supplies spending	\$ 26 .00
<b>Water</b>	\$ 8 .00	<b>Gym membership, sports activities, exercise and leisure equipment</b> (e.g., treadmill, bicycle, skis, etc.)	\$ 27 .00
<b>Gas for heating and cooking</b>	\$ 9 .00	<b>Tickets to movies, sporting events, performing arts, etc.</b>	\$ 28 .00
<b>Home phone, internet and cable/satellite services</b>	\$ 10 .00	<b>Hobbies:</b> photography, reading material, music, video games, camping, fishing, etc.	\$ 29 .00
<b>Mobile phone</b>	\$ 11 .00	<b>Pet related expenses:</b> gear, equipment and veterinarian	\$ 30 .00
<b>Household furnishings and equipment:</b> furniture, floor coverings, appliances, Television, computer, miscellaneous household equipment	\$ 12 .00	<b>Trips and vacations, including transportation, accommodations and recreational expenses on trips</b> (exclude dining and drinking out)	\$ 31 .00
<b>Housekeeping supplies and services:</b> cleaning and laundry products, hiring costs for housekeeping or home cleaning, amount spent at dry cleaners and laundries	\$ 13 .00	<b>Other transportation expenses:</b> parking, tolls, public transport, taxi, etc. (exclude transportation expenses on trips and vacations)	\$ 32 .00
<b>Gardening supplies and services:</b> yard, lawn and garden products or equipment, hiring cost for gardening	\$ 14 .00	<b>Contributions to religious, educational, charitable, or political organizations</b>	\$ 33 .00
<b>Vehicle purchases</b> (net outlay)	\$ 15 .00	<b>Cash or gifts to family and friends outside your household</b> (include alimony and child support payments)	\$ 34 .00
<b>Vehicle payments</b> (interest and principal or lease payment)	\$ 16 .00	<b>Health insurance premium including Medicare supplemental insurance</b> (include only the amount you pay, not what your employer pays or what gets deducted from your Social Security benefits)	\$ 35 .00
<b>Vehicle insurance</b>	\$ 17 .00	<b>Medical services:</b> hospital care, doctor services, lab tests, eye, dental, and nursing home care (include out-of-pocket cost only, not what is covered by insurance)	\$ 36 .00
<b>Vehicle maintenance and repairs</b>	\$ 18 .00	<b>Medical supplies, prescription and nonprescription drugs:</b> include out-of-pocket cost only, not what is covered by insurance	\$ 37 .00
<b>Vehicle gasoline</b>	\$ 19 .00	<b>Total</b>	\$ 703 .00

END OF GROUP

End of section **Summary**

Start of section **Closing**

**CS\_001** (HOW PLEASANT INTERVIEW in section Closing)

Could you tell us how interesting or uninteresting you found the questions in this survey?

- 1 Very interesting
- 2 Interesting
- 3 Neither interesting nor uninteresting
- 4 Uninteresting
- 5 Very uninteresting

**CS\_003** (comments in section Closing)

Do you have any other comments on the survey? Please type these in the box below.(If you have no comments, please click next to complete this survey.)

STRING

End of section **Closing**

/\* Please note that although question CS\_003 is listed in the routing, the answers are not included in the microdata in the event identifiable information is captured. Cleaned responses are available by request. \*/