UnderStandingAmericaStudy

UAS 97: HEALTH AND RETIREMENT STUDY SECTIONS J-M

Contents

1 INTRODUCTION

This UAS panel survey, titled "UAS97: Health and Retirement Study Sections J-M", administers the Health and Retirement Study sections J (Current Job), J2 (Pensions), J3 (Retirement and Social Security), and M (Disability). The survey focuses on respondents' current job status, pensions and health related work impairments. This survey is no longer in the field. Respondents were paid $20 to complete the survey.

The UAS HRS data collections are modeled on the University of Michigan's Health and Retirement Study. Questions were adapted to online use, and collected by CESR through the UAS. More information about the UAS HRS data collections is available online at https://uasdata.usc.edu/page/Health+And+Retirement. For information about HRS variables not covered in this codebook, please refer to the HRS documentation at http://hrsonline.isr.umich.edu/.

1.1 Topics

This survey contains questions (among others) on the following topics: Employment Labor Market, Retirement Pensions. A complete survey topic categorization for the UAS can be found here.

1.2 Experiments

This survey includes experiment(s) of the following type(s): Auxiliary Randomization. Please refer to explanatory comments in the Routing section for detailed information. A complete survey experiment categorization for the UAS can be found here.

1.3 Citation

Each publication, press release or other document that cites results from this survey must include an acknowledgment of UAS as the data source and a disclaimer such as, 'The project described in this paper relies on data from survey(s) administered by the Understanding America Study, which is maintained by the Center for Economic and Social Research (CESR) at the University of Southern California. The content of this paper is solely the responsibility of the authors and does not necessarily represent the official views of USC or UAS.' For any questions or more information about the UAS, contact Tania Gutsche, Project and Panel Manager, Center for Economic and Social Research, University of Southern California, at tgutsche@usc.edu.

2 SURVEY RESPONSE AND DATA

2.1 Sample selection and response rate

The sample selection for this survey was:

All active respondents who completed HRS Wave 2 E-H (UAS96).

As such, this survey was made available to 4566 UAS participants. Of those 4566 participants, 4492 completed the survey and are counted as respondents. Of those who are not counted as respondents, 16 started the survey without completing and 58 did not start the survey. The overall response rate was 98.38%.
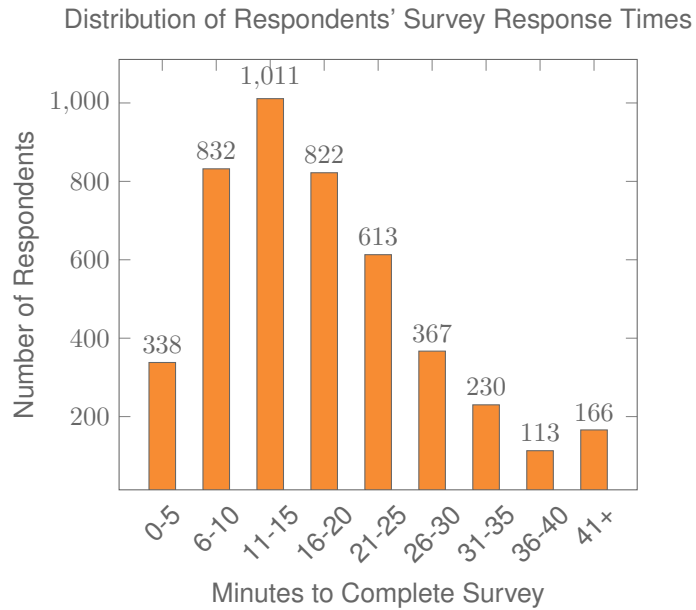
Note: We are unable to provide sample weights for a small number of UAS members (see the Sample weighting section below for details). If they completed the survey, these members are included in the data set with a weight of zero, but accounted for in the computation of total sample size and survey response rate.%.

The detailed survey response rate is as follows:

UAS97 - Response Overview	
Size of selected sample	4566
Completed the survey	4492
Started but did not complete the survey	16
Did not start the survey	58
Response rate	98.38%

2.2 Timings

The survey took respondents an average of 18 minutes, and the full distribution of survey response times is available in the figure below. Times per question are available upon request.

Distribution of Respondents' Survey Response Times

2.3 Sample & Weighting

Weights are included in the data set for this survey. This survey dataset may contain respondents with a weight of zero. These respondents belong to a small group of UAS members for whom sample weights cannot be computed due to non-probability recruitment for special projects. Hence, while they are accounted for in the total number of survey respondents, they do not contribute to any statistics using sample weights. For more details on the UAS weighing procedures please refer to the UAS Weighting Procedures V1. Please contact UAS staff with any questions.

3 STANDARD VARIABLES

Each Understanding America Study data contains a series of standard variables, consisting of individual, household and sample identifiers, language indicator, time stamps and a rating by the respondent of how much he or she liked the survey:

○ **uasid**: the identifier of the respondent. This identifier is assigned to a respondent at recruitment and stays with the respondent throughout each and every survey he/she participates in. When analyzing data from multiple surveys, the 'uasid' can be used to merge data sets.

○ **uashhid**: the household identifier of the respondent. Every member is assigned a household identifier, stored in the variable 'uashhid'. For the primary respondent this identifier equals his or her 'uasid'. All other eligible members of the primary respondent's household (everyone who is 18 or older in the household) who become UAS respondents receive the 'uasid' of the primary respondent as their household identifier. The identifier 'uashhid' remains constant over time for all respondents. Thus it is always possible to find the original UAS household of an UAS panel member (even after they, for example, have moved out to form another household).

○ **survhhid**: uniquely identifies the household a UAS panel member belongs to in a given survey. For instance, if the primary respondent and his/her spouse are both UAS members at the time of a given survey, they both receive the same 'survhhid' identifier for that survey. If they subsequently split, they receive two different 'survhhid' in subsequent surveys. They, however, always share the same 'uashhid'. The identifier 'survhhid' is set to missing (.) if no other household members are UAS panel members at the time of the survey. Since individuals can answer the same survey at different points in time (which can be relatively far apart if the survey is kept in the field for a prolonged time), it may be possible that, within the same data set, household members have different 'survhhid' reflecting different household compositions at the time they answered the survey. For instance, suppose that the primary respondent and his/her spouse are both UAS members. If the primary respondent answers the survey when he/she is living with the spouse, but the spouse answers the survey when the couple has split, they receive different 'survhhid'. Hence, the variable 'survhhid' identifies household membership of UAS panel members, at the time the respondent answers the survey. Note: in the My Household survey 'survhhid' is set to unknown (.u) for respondents who last participated in the My Household survey prior to January 21, 2015.

○ **uasmembers**: is the number of other household members who are also UAS panel members at the time of the survey. Since individuals can answer the same survey at different points in time (which can be relatively far apart is the survey is kept in the field for a prolonged time), it may be possible that, within the same data set, the primary respondent of a household has a value of '0', whereas the second UAS household respondent has a value of '1'. Therefore 'uasmembers' should be interpreted as the

number of household and UAS panel members at the time the respondent answers the survey. Note: in the My Household survey 'uasmembers' is set to unknown (.u) for respondents who last participated in the My Household survey prior to January 21, 2015.

○ **sampleframe**: indicates the sampling frame from which the household of the respondent was recruited. All UAS recruitment is done through address based sampling (ABS) in which samples are acquired based on postal records. Currently, the variable 'sampleframe' takes on four values reflecting four distinct sample frames used by the UAS over the year (in future data sets the number of sample frames used for recruitment may increase if additional specific populations are targeted in future recruitment batches):

1. U.S. National Territory: recruited through ABS within the entire U.S.
2. Areas high concentration Nat Ame: recruited through ABS in areas with a high concentration of Native Americans in the zip-code. Within these batches, individuals who are not Native Americans are not invited to join the UAS.
3. Los Angeles County: recruited through ABS within Los Angeles County.
4. California: recruited through ABS within California.

Note: prior to March 6, 2024 this variable was called sampletype and had the following value labels for the above list in UAS data sets:

1. Nationally Representative Sample: recruited through ABS within the entire U.S.
2. Native Americans: recruited through ABS in areas with a high concentration of Native Americans. Within these batches, individuals who are not Native Americans are not invited to join the UAS.
3. LA County: recruited through ABS within Los Angeles County.
4. California: recruited through ABS within California.

○ **batch**: indicates the batch from which the respondent was recruited. Currently, this variable takes the following values (in future data sets the number of batches may increase as new recruitment batches are added to the UAS):

1. ASDE 2014/01
2. ASDE 2014/01
3. ASDE 2014/01
4. Public records 2015/05
5. MSG 2015/07
6. MSG 2016/01
7. MSG 2016/01
8. MSG 2016/01
9. MSG 2016/02

10. MSG 2016/03
11. MSG 2016/04
12. MSG 2016/05
13. MSG 2016/08
14. MSG 2017/03
15. MSG 2017/11
16. MSG 2018/02
17. MSG 2018/08
18. MSG 2019/04
19. MSG 2019/05
20. MSG 2019/11
21. MSG 2020/08
22. MSG 2020/10
23. MSG 2021/02
24. MSG 2021/08
25. MSG 2021/08
26. MSG 2022/02
27. MSG 2022/02
28. MSG 2022/08
29. MSG 2022/11
30. MSG 2022/11
31. MSG 2023/01
32. MSG 2023/06
33. MSG 2023/09
34. MSG 2023/10

Note: prior to March 6, 2024 this variable had the following value labels for the above list in UAS data sets:

1. ASDE 2014/01 Nat.Rep.
2. ASDE 2014/01 Native Am.
3. ASDE 2014/11 Native Am.
4. LA County 2015/05 List Sample
5. MSG 2015/07 Nat.Rep.
6. MSG 2016/01 Nat.Rep. Batch 2
7. MSG 2016/01 Nat.Rep. Batch 3

8. MSG 2016/01 Nat.Rep. Batch 4
9. MSG 2016/02 Nat.Rep. Batch 5
10. MSG 2016/03 Nat.Rep. Batch 6
11. MSG 2016/04 Nat.Rep. Batch 7
12. MSG 2016/05 Nat.Rep. Batch 8
13. MSG 2016/08 LA County Batch 2
14. MSG 2017/03 LA County Batch 3
15. MSG 2017/11 California Batch 1
16. MSG 2018/02 California Batch 2
17. MSG 2018/08 Nat.Rep. Batch 9
18. MSG 2019/04 LA County Batch 4
19. MSG 2019/05 LA County Batch 5
20. MSG 2019/11 Nat. Rep. Batch 10
21. MSG 2020/08 Nat. Rep. Batch 11
22. MSG 2020/10 Nat. Rep. Batch 12
23. MSG 2021/02 Nat. Rep. Batch 13
24. MSG 2021/08 Nat. Rep. Batch 15
25. MSG 2021/08 Nat. Rep. Batch 16
26. MSG 2022/02 Nat. Rep. Batch 17 (priority)
27. MSG 2022/02 Nat. Rep. Batch 17 (regular)
28. MSG 2022/08 Nat. Rep. Batch 18
29. MSG 2022/11 LA County Batch 6
30. MSG 2022/11 Nat. Rep. Batch 20
31. MSG 2023/01 Nat. Rep. Batch 21
32. MSG 2023/06 Nat. Rep. Batch 22
33. MSG 2023-09 Native Am. Batch 3
34. MSG 2023-10 Nat. Rep. Batch 23

○ **primary_respondent**: indicates if the respondent was the first person within the household (i.e. to become a member or whether s/he was added as a subsequent member. A household in this regard is broadly defined as anyone living together with the primary respondent. That is, a household comprises individuals who live together, e.g. as part of a family relationship (like a spouse/child/parent) or in context of some other relationship (like a roommate or tenant).

○ **hardware**: indicates whether the respondent ever received hardware or not. Note: this variable should not be used to determine whether a respondent received hardware at a given point in time and/or whether s/he used the hardware to participate in a survey. Rather, it indicates whether hardware was ever provided:

1. None
2. Tablet (includes Internet)

○ **language**: the language in which the survey was conducted. This variable takes a value of 1 for English and a value of 2 for Spanish.

○ **start_date (start_year, start_month, start_day, start_hour, start_min, start_sec)**: indicates the time at which the respondent started the survey.

○ **end_date (end_year, end_month, end_day, end_hour, end_min, end_sec)**: indicates the time at which the respondent completed the survey.

○ **cs_001**: indicates how interesting the respondent found the survey.

4 BACKGROUND DEMOGRAPHICS

Every UAS survey data set includes demographic variables, which provide background information about the respondent and his/her household. Demographic information such as age, ethnicity, education, marital status, work status, state of residence, family structure is elicited every quarter through the "My Household" survey. The demographic variables provided with each survey are taken from the most recent 'MyHousehold' survey answered by the respondent. If at the time of a survey, the information in "My Household" is more than three months old, a respondent is required to check and update his or her information before being able to take the survey.

The following variables are available in each survey data set:

- **gender**: the gender of the respondent.

- **dateofbirth_year**: the year of birth of the respondent.

- **age**: the age of the respondent at the start of the survey.

- **agerange**: if the respondent's age cannot be calculate due to missing information, 'agerange' indicates the approximate age. Should a value for both the 'age' and 'agerange' be present, then 'age' takes precedence over 'agerange'.

- **citizenus**: indicates whether the respondent is a U.S. citizen.

- **bornus**: indicates whether the respondent was born in the U.S.

- **stateborn**: indicates the state in which the respondent was born. This is set to missing (.) if the respondent was not born in the U.S.

- **countryborn**: indicates the country in which the respondent was born. This is set to missing (.) if the respondent was born in the U.S.

- **countryborn_other**: indicates the country of birth if that country is not on the drop down list of countries shown to the respondent'.

- **statereside**: the state in which the respondent is living.

- **immigration_status**: indicates whether the respondent is an immigrant. It takes one of the following values: 0 Non-immigrant, 1 First generation immigrant (immigrant who migrated to the U.S), 2 Second generation immigrant (U.S.-born children of at least one foreign-born parent), 3 Third generation immigrant (U.S.-born children of at least one U.S.-born parent, where at least one grandparent is foreign-born), or 4 Unknown immigrant status.

- **maritalstatus**: the marital status of the respondent.

- **livewithpartner**: indicates whether the respondent lives with a partner.

- ○ **education**: the highest level of education attained by the respondent.

- ○ **hisplatino**: indicates whether the respondent identifies him or herself as being Hispanic or Latino. This variable is asked separately from race.

- ○ **hisplatinogroup**: indicates which Hispanic or Latino group a respondent identifies him or herself with. This is set to missing (.) if the respondent does not identify him or herself as being Hispanic or Latino.

- ○ **white**: indicates whether the respondent identifies him or herself as white (Caucasian).

- ○ **black**: indicates whether the respondent identifies him or herself as black (African-American).

- ○ **nativeamer**: indicates whether the respondent identifies him or herself as Native American (American Indian or Alaska Native).

- ○ **asian**: indicates whether the respondent identifies him or herself as Asian (Asian-American).

- ○ **pacific**: indicates whether the respondent identifies him or herself as Native Hawaiian or Other Pacific Islander.

- ○ **race**: indicates the race of the respondent as singular (e.g., '1 White' or '2 Black') or as mixed (in case the respondent identifies with two or more races). The value '6 Mixed' that the respondent answered 'Yes' to at least two of the single race categories. This variable is generated based on the values of the different race variables (white, black, nativeamer, asian, pacific). This composite measure is not conditional on hisplatino, so an individual may identify as Hispanic or Latino, and also as a member of one or more racial groups.

- ○ **working**: indicates whether the respondent is working for pay.

- ○ **sick_leave**: indicates whether the respondent is not working because sick or on leave.

- ○ **unemp_layoff**: indicates whether the respondent is unemployed or on lay off.

- ○ **unemp_look**: indicates whether the respondent is unemployed and looking for a job.

- ○ **retired**: indicates whether the respondent is retired.

- ○ **disabled**: indicates whether the respondent has a disability.

- ○ **lf_other**: specifies other labor force status.

- ○ **laborstatus**: indicates the labor force status of the respondent as singular (e.g., '1 Working for pay' or '2 On sick or other leave') or as mixed (in case the respondent selects two or more labor statuses). The value '8 Mixed' indicates that the respondent answered 'Yes' to at least two of the single labor force status variables. This variable is generated based on the values of the different labor status variables (working, sick_leave, unempl_layoff, unempl_look, retired, disabled, lf_other).

- **employmenttype**: indicates the employment type of the respondent (employed by the government, by a private company, a nonprofit organization, or self-employed). This is set to missing (.) if the respondent is not currently working or currently on sick or other leave.

- **workfullpart**: indicates whether the respondent works full or part-time. This is set to missing (.) if the respondent is not currently working or currently on sick or other leave.

- **hourswork**: indicates the number of hours the respondent works per week. This is set to missing (.) if the respondent is not currently working or currently on sick or other leave.

- **hhincome**: is the total combined income of all members of the respondent's household (living in their household) during the past 12 months.

- **anyhhmember**: indicates whether there were any members in the respondent's household at the time he/she answered the survey as reported by the respondent.

- **hhmembernumber**: indicates the number of household members in the respondent's household at the time of the survey as reported by the respondent. It may be that 'anyhhmember' is 'Yes', but 'hhmembernumber' is missing if the respondent did not provide the number of household members at the time of the survey.

- **hhmemberin_#**: indicates whether a household member is currently in the household as reported by the respondent. Household members are never removed from the stored household roster and their information is always included in survey data sets. The order of the roster is the same order in which household members were specified by the respondent in the 'MyHousehold' survey. The order is identified by the suffix _# (e.g., _1 indicates the first household member, _2 the second household member, etc.).

  As an example, if the first household member is in the household at the time of the survey, 'hhmemberin_1' is set to '1 HH Member 1 is in the HH'; if he/she has moved out, 'hhmemberin_1' is set to '0 HH member 1 is no longer in the HH'. Since information of other household members (stored in the variables listed below) is always included in survey data sets, information about 'hhmemberin_1' is available whether this person is still in the household or has moved out.

- **hhmembergen_#**: indicates the gender of another household member as reported by the respondent.

- **hhmemberage_#**: indicates the age of another household member. The age is derived from the month and year of birth of the household member as reported by the respondent.

- **hhmemberrel_#**: indicates the relationship of the respondent to the other household member as reported by the respondent.

- **hhmemberuasid_#**: is the 'uasid' of the other household member if this person is also a UAS panel member. It is set to missing (.) if this person is not a UAS panel member at the time of the survey. Since this identifier is directly reported by the respondent (chosen from a preloaded list), it may differ from the actual (correct) 'uasid' of the UAS member it refers to because of reporting error. Also, this variable should not be used to identify UAS members in a given household at the time of the survey. This is because the variables 'hhmemberuasid_#' are taken from the most recent 'My Household' and changes in household composition involving UAS members may have occurred between the time of the respondent answered 'My Household' and the time the respondent answers the survey. To follow UAS members of a given household, it is advised to use the identifiers 'uashhid' and 'survhhid'.

- **lastmyhh_date**: the date on which the demographics variables were collected through the 'My Household' survey.

5 MISSING DATA CONVENTIONS

Data files provide so-called clean data, that is, answers given to questions that are not applicable anymore at survey completion (for example because a respondent went back in the survey and skipped over a previously answered question) are treated as if the questions were never asked. In the data files all questions that were asked, but not answered by the respondent are marked with (.e). All questions never seen by the respondent (or any dirty data) are marked with (.a). The latter may mean that a respondent did not view the question because s/he skipped over it; or alternatively that s/he never reached that question due to a break off. If a respondent did not complete a survey, the variables representing survey end date and time are marked with (.c). Household member variables are marked with (.m) if the respondent has less household members (e.g. if the number of household members is 2, any variables for household member 3 and up are marked with (.m).

UAS provides data in STATA and CSV format. Stata data sets come with include variable labels that are not available in the CSV files. Value labels are provided for single-response answer option. In STATA these labels will include the labels 'Not asked' and 'Not answered' for (.a) and (.e), and will show in tabulations such as 'tab q1, missing'. For multiple-response questions a binary variable is created for each answer option indicating whether the option was selected or not. A summary variable is also provided in string format reflecting which options were selected and in which order. For example, if a question asked about favorite animals with options cat, dog, and horse, then if a respondent selected horse and then cat, the binary variables for horse and cat will be set to yes, while the overall variable would have a string value of '3-1'. If no answer was given, all binary variables and the summary variable will be marked with '.e'.

Questions that are asked multiple times are often implemented as so-called array questions. Supposing the name of such question was Q1 and it was asked in 6 different instances, your data set would contain the variables Q1_1_ to Q1_6_. To illustrate, if a survey asked the names of all children, then child_1_ would contain the name of the first child the respondent named and so on.

More information about the UAS data in general can be found on the UAS Data Pages web site.

6 ROUTING SYNTAX

The survey with routing presented in the next section includes all of the questions that make up this survey, the question answers when choices were provided, and the question routing. The routing includes descriptions of when questions are grouped, conditional logic that determines when questions are presented to the respondent, randomization of questions and answers, and fills of answers from one question to another.

If you are unfamiliar with conditional logic statements, they are typically formatted so that **if** the respondent fulfills some condition (e.g. they have a cellphone or a checking account), **then** they are presented with some other question or the value of some variable is changed. If the respondent does not fulfill the condition (e.g. they are not a cellphone adopter or they do not have a checking account), something **else** happens such as skipping the next question or changing the variable to some other value. Some of the logic involved in the randomization of questions or answers being presented to the respondent is quite complex, and in these instances there is documentation to clarify the process being represented by the routing.

Because logic syntax standards vary, here is a brief introduction to our syntax standards. The syntax used in the conditional statements is as follows: '=' is equal to, '$<$' is less than, '$>$' is greater than, and '!=' is used for does not equal. When a variable is set to some number N, the statement looks like 'variable := N'.

The formatting of the questions and routing are designed to make it easier to interpret what is occurring at any given point in the survey. Question ID is the bold text at the top of a question block, followed by the question text and the answer selections. When a question or variable has associated data, the name links to the appropriate data page, so you can easily get directly to the data. Text color is used to indicate the routing: red is conditional logic, gold is question grouping, green is looping, and orange is used to document randomization and other complex conditional logic processes. The routing is written for a computer to parse rather than a human to read, so when the routing diverges significantly from what is displayed to the respondent, a screenshot of what the respondent saw is included.

The name of the randomization variables are defined in proximity to where they are put into play, and like the question ID the names of the randomization variables can be used to link directly to the associated data page.

7 SURVEY WITH ROUTING

Start of section **PreloadJ**

intro1 (Section PreloadJ)
In this survey we want to ask you some questions about your current and past work experiences as well as how your health might affect your ability to work.

wave1_endtime := getHRSPreloadWave1(6,"endtime")

IF wave1_endtime = RESPONSE THEN
  Z076 := YES
ELSE
  Z076 := NO
END OF IF

A019_RAge := getHRSPreload(1, "A019_RAge")
X067AYrBorn := getHRSPreload(1, "X067AYrBorn", 2)
A028_RInNHome := getHRSPreload(1, "A167_A028")
A070_NHOwnRent := getHRSPreload(1, "A070_NHOwnRent")
A026_Rmarried := getHRSPreload(1, "A026_Rmarried")
A027_RPartnerd := getHRSPreload(1, "A027_RPartnerd")
R2X060ASex := getHRSPreload(1, "R2X060ASex")

IF A019_RAge = EMPTY THEN
  A019_RAge := floor((strtotime(date('Y-m-d')) - strtotime(dateofbirth_year . '-' . dateofbirth_month . '-' . dateofbirth_day)) / 31556926);
END OF IF

ageminimum := A019_RAge

IF ageminimum = EMPTY THEN
  ageminimum := 25
ELSEIF ageminimum < 25 THEN
  ageminimum := 25
ELSEIF ageminimum > 93 THEN
  ageminimum := 25
END OF IF

ageminimum2 := A019_RAge

IF ageminimum2 = EMPTY THEN
  ageminimum2 := 30
ELSEIF ageminimum2 < 30 THEN
  ageminimum2 := 30
ELSEIF ageminimum2 > 95 THEN
  ageminimum2 := 30
END OF IF

ageminimum3 := A019_RAge

IF ageminimum3 = EMPTY THEN
  ageminimum3 := 40
ELSEIF ageminimum3 < 40 THEN
  ageminimum3 := 40
ELSEIF ageminimum3 > 93 THEN
  ageminimum3 := 40
END OF IF

FLCurrentYear := date("Y")
FLCurrentYearPlus20 := FLCurrentYear + 20
FLCurrentYearPlus50 := FLCurrentYear + 50
FLSYSYR := date("Y")
FLSYSMO := date("n")
FLTenYearsAgo := FLCurrentYear - 10
FLCurrentMonth := date("n")

intro2 (Section PreloadJ)
Before we get started, we first need to retrieve some information from our records to ensure that we ask you the right questions. This may take a few moments, so please just be patient and wait until the next screen appears. Thank you!

IF Z076 = YES THEN
  Z092_temp := getHRSpreloadWave1(1,"begintime")
  PrevIWMonth := date('n',strtotime(Z092_temp))
  Fill code of question Z092 executed
  Z093 := date('Y',strtotime(Z092_temp))
  Z124_temp1 := getHRSpreloadWave1(3,"J017")
  Z124_temp2 := getHRSpreloadWave1(3,"J018")

  IF Z124_temp1 = RESPONSE AND Z124_temp2 = RESPONSE THEN

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```
| Z124 := 1
ELSE
| Z124 := 5
END OF IF

wave1_numberofpensions_J := getHRSpreloadWave1(3,"numberofpensions") - 1

IF wave1_numberofpensions_J < 0 THEN
| wave1_numberofpensions_J := 0
END OF IF

Z136 := getHRSpreloadWave1(3,"J021")
A508 := getHRSpreloadWave1(3,"JW158")
Z123 := getHRSpreloadWave1(3,"J020")
Z134 := getHRSpreloadWave1(3,"J578")
Z128 := getHRSpreloadWave1(3,"J167")
Z206_temp1 := getHRSpreloadWave1(3,"J172")
Z206_temp2 := getHRSpreloadWave1(3,"J179")

IF z123 = 5 OR (Z206_temp1 = RESPONSE AND Z206_temp1
| Z206 := 1
ELSE
| Z206 := 0
END OF IF
```

intro3 (Section PreloadJ)
We are almost there. Thank you for your patience.

```
Z122_temp := getHRSpreloadWave1(3,"J005")

IF 4 IN Z122_temp THEN
| Z122 := 1
ELSE
| Z122 := 5
END OF IF

IF wave1_numberofpensions_J > 0 THEN
| Z133 := YES
ELSE
| Z133 := NO
END OF IF
```

```
kw158 := getHRSpreloadWave1(3,"kw158")
lw158_2 := getHRSpreloadWave1(3,"lw158_2")
l008 := getHRSpreloadWave1(3,"l008")
```
END OF IF

X065ACouplenss := getHRSpreload(1, "X065ACouplenss", 2)
J731 := YES
J732 := YES
J705 := NO
Fill code of question FLHWP executed
Fill code of question FLSPPHESHE executed

Start of section **Randomizers**

X501 := getHRSPreload(2, "X501")
X502 := getHRSPreload(2, "X502")
X503 := getHRSPreload(2, "X503")
X504 := getHRSPreload(2, "X504")
X505 := getHRSPreload(2, "X505")
X506 := getHRSPreload(2, "X506")
X507 := getHRSPreload(2, "X507")
X508 := getHRSPreload(2, "X508")
X509 := getHRSPreload(2, "X509")
X510 := getHRSPreload(2, "X510")
X511 := getHRSPreload(2, "X511")
X512 := getHRSPreload(2, "X512")
X513 := getHRSPreload(2, "X513")
X514 := getHRSPreload(2, "X514")
X515 := getHRSPreload(2, "X515")
X053 := getHRSPreload(2, "X053")

End of section **Randomizers**

End of section **PreloadJ**

Start of section **Definitions**

Fill code of question FLBenefit executed
Fill code of question FLContribution executed
Fill code of question FLBenefitUpper executed
Fill code of question FLContributionUpper executed

End of section **Definitions**

Start of section **SectionJ**

introJ (Section SectionJ)
Thank you for your patience! We are ready to begin. First we would like to start with asking some questions about your current employment situation.

J005 (CURRENT JOB STATUS in section SectionJ)
First we want to ask you some questions about your current employment situation.

Are you working now, temporarily laid off, unemployed and looking for work, disabled and unable to work, retired, a homemaker, or what?
1 Working now
2 Unemployed and looking for work
3 Temporarily laid off
4 Disabled
5 Retired
6 Homemaker
7 Other, please specify:

J006 (CURRENT JOB STATUS - SPECIFY in section SectionJ)
STRING

IF 2 IN J005 THEN

J007 (MO UNEMPLOYED in section SectionJ)
In what month and year did you become unemployed?

J008 (YR UNEMPLOYED in section SectionJ)

END OF IF

IF 3 IN J005 OR 8 IN J005 THEN
J010 (EXPECT TO GO BACK TO JOB - LAID OFF in section SectionJ)
Do you expect to go back to this job?

IF J010 = YES THEN

J011 (MO LAST WORKED - LAID OFF in section SectionJ)
In what month and year did you last work on this job?

J012 (YR LAST WORKED - LAID OFF in section SectionJ)

END OF GROUP
END OF IF
END OF IF

IF 4 IN J005 AND (z076 = NO OR (Z076 = YES AND Z122 != 1)) THEN
GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J014 (DISABLED MO in section SectionJ)
In what month and year did you become disabled?

J015 (DISABLED YR in section SectionJ)

END OF GROUP
END OF IF

IF 5 IN J005 AND (z076 = NO OR (Z076 = YES AND Z124 != 1)) THEN
GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J017 (RETIRED MO in section SectionJ)
In what month and year did you retire?

J018 (RETIRED YR in section SectionJ)

END OF GROUP
END OF IF

IF 1 IN J005 OR (3 IN J005 AND J010 = YES) THEN
J020 := 1
ELSEIF z076 = YES AND A028_RInNHome = YES AND A070_NHOwnRent = NO AND Z123 != 1 THEN
J020 := 5
ELSE
J020 (WORKING FOR PAY in section SectionJ)
Are you doing any work for pay at the present time?
END OF IF

IF J020 = YES AND not(3 IN J005 AND J010 = YES) THEN

J612 (NUMBER OF WEEKS WORKED IN LAST 12 MONTHS in section SectionJ)
Counting paid vacations as weeks of work, how many weeks did you work in the last 12
months? Please count paid sick time as work time.
RANGE 0..52
ELSE
J963 (WORKED FOR PAY IN LAST 12 MONTHS in section SectionJ)
Have you worked for pay in the last 12 months?

IF J963 = YES THEN
J612 (NUMBER OF WEEKS WORKED IN LAST 12 MONTHS in section SectionJ)
Counting paid vacations as weeks of work, how many weeks did you work in the last 12
months? Please count paid sick time as work time.
RANGE 0..52
END OF IF
END OF IF

IF J020 = YES THEN
Fill code of question FLJ021 executed

J021 (WORK FOR SOMEONE ELSE/SLF-EMPLOYED in section SectionJ)
(On the job you plan to go back to/On your current (main) job) do you work for someone
else or are you self-employed?
1 Working for someone else
2 Self-employed

IF Z076 = YES AND z136 = 2 AND J021 = 2 THEN
J958 (SAME BUSINESS in section SectionJ)
According to our records, in (January/February/March/April/May/June/July/August/September/October/November
(()) you were self-employed. Do you have the same business that you had in (Jan-
uary/February/March/April/May/June/July/August/September/October/November/December),
(()) or is it a different business?
1 Same business
5 Different business
6 I did not work for myself in (January/February/March/April/May/June/July/August/September/October/November
(())

j958_asked := 1
END OF IF
END OF IF

IF z076 = YES AND (j958_asked != 1 OR (j958_asked = 1 AND j958 = 5)) THEN
IF J021 = 1 AND z136 = 1 THEN

Fill code of question FLJ045 executed
Fill code of question FLJ045_2 executed

J045 (STILL WORKING FOR EMPLOYER in section SectionJ)
According to our records, in (January/February/March/April/May/June/July/August/September/October/November
(()) you were (working for ˆA508/also working for someone else).

Are you still working (there/for that same employer)?
1 Yes
3 Yes, But the ownership has changed
4 No, the ownership has changed
5 No
7 Never worked for that employer

IF J045 IN (1,3) THEN
  IF A508 = RESPONSE THEN
    JW168_1 (CONFIRM PREVIOUS WAVE EMPLOYER in section SectionJ)
    Is the correct name of your employer "(PREVIOUS EMPLOYER NAME())"?
    1 Yes
    5 No
    7 I never worked for (PREVIOUS EMPLOYER NAME())

    IF JW168_1 = 1 THEN
      JW158_1 := A508
    ELSE
      JW158_1 (EMPLOYER NAME PREVIOUS WAVE CHANGED in section SectionJ)
      What is the name of the company or organization for whom you work now?
      STRING
    END OF IF
  ELSE
    JW158_1 (EMPLOYER NAME PREVIOUS WAVE CHANGED in section SectionJ)
    What is the name of the company or organization for whom you work now?
    STRING
  END OF IF

  FLCurrentEmployer := JW158_1
  Fill code of question FLJ055 executed

  J055 (ANY MONTHS NOT WORKING in section SectionJ)
  Were there any months since (January/February/March/April/May/June/July/August/September/October/Novem
  (()) when you did not work for (ˆA508/ˆJW158_1/that employer)?

  IF J055 = YES THEN

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JW777startyr2 := (FLCurrentYear + Z093) - JW777startyr

JW777_2 (YEAR ANY MONTHS NOT WORKING in section SectionJ)
Were there any months in (STARTING YEAR FOR JW777 LOOP- -DECREASING
YEARS()) when you were not working for (ˆA508/ˆJW158_1/that employer)?

IF JW777_2(JW777startyr2) = 1 THEN

 IF JW777startyr2 = FLCurrentYear THEN

  Fill code of question FLJW778 executed

  JW778_2 (MONTHS NOT WORKING in section SectionJ)
  Which months in (STARTING YEAR FOR JW777 LOOP- -DECREASING
  YEARS()) where those when you were not working for (ˆA508/ˆJW158_1/that
  employer)?

  Choose all that apply.
  1 (January/February/March/April/May/June/July/August/September/October/November/December/All
  12 months)
  2 (January/February/March/April/May/June/July/August/September/October/November/December/All
  12 months)
  3 (January/February/March/April/May/June/July/August/September/October/November/December/All
  12 months)
  4 (January/February/March/April/May/June/July/August/September/October/November/December/All
  12 months)
  5 (January/February/March/April/May/June/July/August/September/October/November/December/All
  12 months)
  6 (January/February/March/April/May/June/July/August/September/October/November/December/All
  12 months)
  7 (January/February/March/April/May/June/July/August/September/October/November/December/All
  12 months)
  8 (January/February/March/April/May/June/July/August/September/October/November/December/All
  12 months)
  9 (January/February/March/April/May/June/July/August/September/October/November/December/All
  12 months)
  10 (January/February/March/April/May/June/July/August/September/October/November/December/All
  12 months)
  11 (January/February/March/April/May/June/July/August/September/October/November/December/All
  12 months)
  12 (January/February/March/April/May/June/July/August/September/October/November/December/All
  12 months)

| 13 All of these months

Fill code of question FLJW778_min executed

JW778_2_min (MONTHS NOT WORKING in section SectionJ)
Which months in (STARTING YEAR FOR JW777 LOOP- -DECREASING YEARS()) were those when you were not working for (ˆA508/ˆJW158_1/that employer)?

Choose all that apply.
1 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
2 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
3 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
4 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
5 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
6 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
7 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
8 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
9 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
10 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
11 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
12 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
13 All of these months

JW778_2(JW777startyr2) := JW778_2_min(JW777startyr2)

JW778_2_dummy (MONTHS NOT WORKING in section SectionJ)
Which months in (STARTING YEAR FOR JW777 LOOP- -DECREASING YEARS()) were those when you were not working for (ˆA508/ˆJW158_1/that

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employer)?

Choose all that apply.
1 January
2 February
3 March
4 April
5 May
6 June
7 July
8 August
9 September
10 October
11 November
12 December
13 All of these months

JW778_2(JW777startyr2) := JW778_2_dummy(JW777startyr2)

END OF IF

END OF IF

END OF LOOP
END OF IF

Fill code of question FLJ058 executed

J058 (SAME JOB TITLE in section SectionJ)
(Is your job title still the same as it was in ˆz092, ˆz093?/Our records indicate that in ˆz092, ˆz093 your job title was ˆZ128.

Is this still the case?)
1 Yes
3 I am retired and working for the same employer
5 No
7 I never had that job title

IF J058 = 7 THEN
   J059 (PREVIOUS WAVE JOB TITLE CORRECTED in section SectionJ)
   What was your job title in (January/February/March/April/May/June/July/August/September/October/Novembe
   (())?
   STRING

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J060 (PREVIOUS WAVE JOB DESCRIPTION in section SectionJ)
What sort of work did you do?
STRING

J061 (CURRENT JOB TITLE in section SectionJ)
What is your job title now?
STRING

J062 (CURRENT JOB DESCRIPTION in section SectionJ)
What sort of work do you do now?
STRING

ELSEIF J058 = 3 THEN
  IF J018 = EMPTY THEN
    Fill code of question FLJ063 executed

    GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

    J063 (MONTH RETIRE in section SectionJ)
    (In what month and year did you retire?/In what month and year did you stop working there?/According to our records, you were working for ˆA508 in ˆz092, ˆz093.

    In what month and year did you stop working there?/According to our records, you were working for someone else in ˆz092, ˆz093.

    In what month and year did you stop working for that employer?)

    J064 (YEAR RETIRE in section SectionJ)

    END OF GROUP

    IF j063 = RESPONSE AND j064 = RESPONSE THEN
      IF j064 < z093 OR (z093 = j064 AND j063 < PrevIWMonth) THEN
        j064_warning (Section SectionJ)
        You indicated you stopped working in (MONTH RETIRE()), (YEAR RETIRE()), which is prior to the last time we asked about this in (January/February/March/April/May/June/July/August/September/October/November/December), (()). **If this is correct, click 'Next' to continue.** Otherwise, please go back and revise your answer.
      END OF IF
    END OF IF
END OF IF

IF not(J021 = 2 AND J063 = 94) THEN

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Fill code of question FLJ067 executed

J067 (EARNINGS BEFORE RETIREMENT in section SectionJ)
(What were you earning, before deductions, when you retired?/What were you earning, before deductions, when you left that employer?)

J071 (AMOUNT PER in section SectionJ)
Was that per hour, week, month, or year?
1 Hour
2 Week
3 Every two weeks/bi-weekly
4 Month
5 Twice a month
6 Year
7 Other, please specify:

J072 (OTHER AMOUNT PER in section SectionJ)
STRING

END OF GROUP

IF J067 = EMPTY THEN
  IF X502 = 1 THEN
  │ J068_Unf_Random := 5
  ELSE
  │ J068_Unf_Random := 6
  END OF IF

  J068_Unf (Was it more, about, or less than... in section SectionJ)
  Was it more, about, or less than...

  J068_Unf_Results := explode('~', J068_Unf)
  END OF IF
 END OF IF
END OF IF
ELSEIF J045 IN (4,5) THEN
 Fill code of question FLJ063 executed

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

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J063 (MONTH RETIRE in section SectionJ)
(In what month and year did you retire?/In what month and year did you stop working there?/According to our records, you were working for ˆA508 in ˆz092, ˆz093.

In what month and year did you stop working there?/According to our records, you were working for someone else in ˆz092, ˆz093.

In what month and year did you stop working for that employer?)

J064 (YEAR RETIRE in section SectionJ)

END OF GROUP

IF j063 = RESPONSE AND j064 = RESPONSE THEN
  IF j064 < z093 OR (z093 = j064 AND j063 < PrevIWMonth) THEN
    j064_warning (Section SectionJ)
    You indicated you stopped working in (MONTH RETIRE()), (YEAR RE-TIRE()), which is prior to the last time we asked about this in (January/February/March/April/May/June/July/August/September/October/November/December), (()). **If this is correct, click 'Next' to continue.** Otherwise, please go back and revise your answer.
  END OF IF
END OF IF

IF not(J021 = 2 AND J063 = 94) THEN
  Fill code of question FLJ067 executed

  GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

    J067 (EARNINGS BEFORE RETIREMENT in section SectionJ)
    (What were you earning, before deductions, when you retired?/What were you earning, before deductions, when you left that employer?)

    J071 (AMOUNT PER in section SectionJ)
    Was that per hour, week, month, or year?
    1 Hour
    2 Week
    3 Every two weeks/bi-weekly
    4 Month
    5 Twice a month
    6 Year
    7 Other, please specify:

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J072 (OTHER AMOUNT PER in section SectionJ)
STRING

IF J067 = EMPTY THEN
  IF X502 = 1 THEN
    J068_Unf_Random := 5
  ELSE
    J068_Unf_Random := 6
  END OF IF

  J068_Unf (Was it more, about, or less than... in section SectionJ)
  Was it more, about, or less than...

  J068_Unf_Results := explode('˜', J068_Unf)
END OF IF
END OF IF

Fill code of question FLJ073 executed

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J073 (WHY STOPPED WORKING in section SectionJ)
(Why did you leave that employer? Please select all that apply./Why did you stop working at that business? Please select all that apply.)
1 The business closed
2 I was laid off/let go
3 Poor health/disabled
4 Family care
5 Better job
6 I quit
7 I retired
9 Ownership changed
10 Pension rules changed
97 Other, please specify:

J074 (OTHER WHY LEFT in section SectionJ)
STRING

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

IF 3 IN J073 OR 4 IN J073 OR 5 IN J073 OR 6 IN J073 OR 7 IN J073 OR 9 IN J073 OR 10 IN J073 OR 97 IN J073 THEN

IF z136 != 2 THEN

J075 (DID EMPLOYMENT SITUATION CHANGE in section SectionJ)
Did your employment situation change in some way that encouraged you to leave?

IF J075 = 1 THEN
GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J076 (HOW CHANGED in section SectionJ)
How did it change? Please select all that apply.
1 My supervisor encouraged departure
2 My coworker(s) encouraged departure
3 My wages were reduced (or about to be reduced)
4 My hours were reduced (or about to be reduced)
5 I would have been laid off
6 I got new job duties
7 My job location changed
8 I became eligible for pension
9 My employer changed health insurance
10 I received a special early retirement incentive offer
97 Other, please specify:

J077 (OTHER EMPLOYMENT SITUATION CHANGED in section SectionJ)
STRING

END OF GROUP

IF J076 != 4 THEN
J078 (CONTINUE WORKED IF FEWER HOURS OFFERED in section SectionJ)
If your employer had allowed you to work fewer hours with correspondingly less pay, would you have continued working there?
END OF IF

J079 (PERMANENT REDUCTION in section SectionJ)
Did your employer experience a permanent reduction in employment between (January/February/March/April/May/June/July/August/September/October/November/December), (()) and the time you were leaving?
ELSE
J078 (CONTINUE WORKED IF FEWER HOURS OFFERED in section SectionJ)
If your employer had allowed you to work fewer hours with correspondingly less pay, would you have continued working there?

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J079 (PERMANENT REDUCTION in section SectionJ)
Did your employer experience a permanent reduction in employment between (January/February/March/April/May/June/July/August/September/October/November/December), (()) and the time you were leaving?

  END OF IF
 END OF IF
END OF IF

IF 2 IN J073 THEN
 J079 (PERMANENT REDUCTION in section SectionJ)
 Did your employer experience a permanent reduction in employment between (January/February/March/April/May/June/July/August/September/October/November/December), (()) and the time you were leaving?
END OF IF

Fill code of question J080_year executed
Fill code of question J080_month executed

IF not(J080_year = EMPTY OR J080_month = empty) AND not(z093 = J080_year AND (PrevIWMonth + 2) > J080_month) THEN
 Fill code of question FLJ080 executed

 J080 (ANY MONTHS NOT WORKING in section SectionJ)
 (Were there any months between ˆz092, ˆz093 and ˆJ080_month, ˆJ080_year when you did not work for ˆA508?/Were there any months between ˆz092, ˆz093 and ˆJ080_month, ˆJ080_year when you did not work at this business?/Were there any months between ˆz092, ˆz093 and ˆJ080_month, ˆJ080_year when you did not work for this employer?)

 IF J080 = YES THEN
  Fill code of question FLJW778_extra executed

  LOOP FROM Z093 TO J080_YEAR

   JW777startyr2 := (Z093 + J080_year) - JW777startyr

   IF Z093 = J080_year THEN

    JW777_3(JW777startyr2) := 1

   ELSE

JW777_3 (YEAR ANY MONTHS NOT WORKING in section SectionJ)
Were there any months in (STARTING YEAR FOR JW777 LOOP- -
DECREASING YEARS()) when you were not working (at this business/for this
employer)?

END OF IF

IF JW777_3(JW777startyr2) = 1 THEN

IF JW777startyr2 = J080_year THEN

Fill code of question FLJW778_3_max executed

JW778_3_max (MONTHS NOT WORKING in section SectionJ)
Which months in (STARTING YEAR FOR JW777 LOOP- -DECREASING
YEARS()) were those when you did not work (at this business/for this
employer)?

Choose all that apply.
1 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
2 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
3 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
4 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
5 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
6 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
7 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
8 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
9 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
10 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
11 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
12 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
13 All of these months

JW778_3(JW777startyr2) := JW778_3_max(JW777startyr2)

ELSEIF JW777startyr2 = Z093 THEN

Fill code of question FLJW778_min executed

JW778_3_min (MONTHS NOT WORKING in section SectionJ)
Which months in (STARTING YEAR FOR JW777 LOOP- -DECREASING YEARS()) were those when you did not work (at this business/for this employer)?

Choose all that apply.
1 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
2 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
3 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
4 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
5 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
6 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
7 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
8 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
9 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
10 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
11 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
12 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
13 All of these months

JW778_3(JW777startyr2) := JW778_3_min(JW777startyr2)

ELSE

JW778_3_dummy (MONTHS NOT WORKING in section SectionJ)
Which months in (STARTING YEAR FOR JW777 LOOP- -DECREASING YEARS()) were those when you did not work (at this business/for this

employer)?

Choose all that apply.
1 January
2 February
3 March
4 April
5 May
6 June
7 July
8 August
9 September
10 October
11 November
12 December
13 All of these months

JW778_3(JW777startyr2) := JW778_3_dummy(JW777startyr2)

END OF IF

END OF IF

END OF LOOP
END OF IF
END OF IF
END OF IF
ELSEIF J021 != 1 AND Z136 = 1 THEN
Fill code of question FLJ063 executed

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J063 (MONTH RETIRE in section SectionJ)
(In what month and year did you retire?/In what month and year did you stop working there?/According to our records, you were working for ˆA508 in ˆz092, ˆz093.

In what month and year did you stop working there?/According to our records, you were working for someone else in ˆz092, ˆz093.

In what month and year did you stop working for that employer?)

J064 (YEAR RETIRE in section SectionJ)

IF j063 = RESPONSE AND j064 = RESPONSE THEN

IF j064 < z093 OR (z093 = j064 AND j063 < PrevIWMonth) THEN

j064_warning (Section SectionJ)
You indicated you stopped working in (MONTH RETIRE()), (YEAR RE-TIRE()), which is prior to the last time we asked about this in (January/February/March/April/May/June/July/August/September/October/November/December), (()). **If this is correct, click 'Next' to continue.** Otherwise, please go back and revise your answer.

END OF IF

END OF IF

IF not(J021 = 2 AND J063 = 94) THEN

Fill code of question FLJ067 executed

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J067 (EARNINGS BEFORE RETIREMENT in section SectionJ)
(What were you earning, before deductions, when you retired?/What were you earning, before deductions, when you left that employer?)

J071 (AMOUNT PER in section SectionJ)
Was that per hour, week, month, or year?
1 Hour
2 Week
3 Every two weeks/bi-weekly
4 Month
5 Twice a month
6 Year
7 Other, please specify:

J072 (OTHER AMOUNT PER in section SectionJ)
STRING

END OF GROUP

IF J067 = EMPTY THEN
IF X502 = 1 THEN
J068_Unf_Random := 5
ELSE
J068_Unf_Random := 6
END OF IF

J068‗Unf (Was it more, about, or less than... in section SectionJ)
Was it more, about, or less than...

J068‗Unf‗Results := explode('~', J068‗Unf)
END OF IF
END OF IF

Fill code of question FLJ073 executed

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J073 (WHY STOPPED WORKING in section SectionJ)
(Why did you leave that employer? Please select all that apply./Why did you stop working at that business? Please select all that apply.)
1 The business closed
2 I was laid off/let go
3 Poor health/disabled
4 Family care
5 Better job
6 I quit
7 I retired
9 Ownership changed
10 Pension rules changed
97 Other, please specify:

J074 (OTHER WHY LEFT in section SectionJ)
STRING

END OF GROUP

IF 3 IN J073 OR 4 IN J073 OR 5 IN J073 OR 6 IN J073 OR 7 IN J073 OR 9 IN J073 OR 10 IN J073 OR 97 IN J073 THEN
IF z136 != 2 THEN
J075 (DID EMPLOYMENT SITUATION CHANGE in section SectionJ)
Did your employment situation change in some way that encouraged you to leave?

IF J075 = 1 THEN
GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J076 (HOW CHANGED in section SectionJ)
How did it change? Please select all that apply.
1 My supervisor encouraged departure
2 My coworker(s) encouraged departure
3 My wages were reduced (or about to be reduced)

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4 My hours were reduced (or about to be reduced)
5 I would have been laid off
6 I got new job duties
7 My job location changed
8 I became eligible for pension
9 My employer changed health insurance
10 I received a special early retirement incentive offer
97 Other, please specify:

J077 (OTHER EMPLOYMENT SITUATION CHANGED in section SectionJ)
STRING

END OF GROUP

IF J076 != 4 THEN
J078 (CONTINUE WORKED IF FEWER HOURS OFFERED in section SectionJ)
If your employer had allowed you to work fewer hours with correspondingly less pay, would you have continued working there?

J079 (PERMANENT REDUCTION in section SectionJ)
Did your employer experience a permanent reduction in employment between (January/February/March/April/May/June/July/August/September/October/November/December), (()) and the time you were leaving?
END OF IF
ELSE
J078 (CONTINUE WORKED IF FEWER HOURS OFFERED in section SectionJ)
If your employer had allowed you to work fewer hours with correspondingly less pay, would you have continued working there?

J079 (PERMANENT REDUCTION in section SectionJ)
Did your employer experience a permanent reduction in employment between (January/February/March/April/May/June/July/August/September/October/November/December), (()) and the time you were leaving?
END OF IF
END OF IF
END OF IF

IF 2 IN J073 THEN
J079 (PERMANENT REDUCTION in section SectionJ)
Did your employer experience a permanent reduction in employment between (January/February/March/April/May/June/July/August/September/October/November/December), (()) and the time you were leaving?

END OF IF

Fill code of question J080_year executed
Fill code of question J080_month executed

IF not(J080_year = EMPTY OR J080_month = empty) AND not(z093 = J080_year AND (PrevIWMonth + 2) > J080_month) THEN
Fill code of question FLJ080 executed

J080 (ANY MONTHS NOT WORKING in section SectionJ)
(Were there any months between ˆz092, ˆz093 and ˆJ080_month, ˆJ080_year when you did not work for ˆA508?/Were there any months between ˆz092, ˆz093 and ˆJ080_month, ˆJ080_year when you did not work at this business?/Were there any months between ˆz092, ˆz093 and ˆJ080_month, ˆJ080_year when you did not work for this employer?)

IF J080 = YES THEN
Fill code of question FLJW778_extra executed

LOOP FROM Z093 TO J080_YEAR

JW777startyr2 := (Z093 + J080_year) - JW777startyr

IF Z093 = J080_year THEN

JW777_3(JW777startyr2) := 1

ELSE

JW777_3 (YEAR ANY MONTHS NOT WORKING in section SectionJ)
Were there any months in (STARTING YEAR FOR JW777 LOOP- -DECREASING YEARS()) when you were not working (at this business/for this employer)?

END OF IF

IF JW777_3(JW777startyr2) = 1 THEN

IF JW777startyr2 = J080_year THEN

Fill code of question FLJW778_3_max executed

JW778_3_max (MONTHS NOT WORKING in section SectionJ)
Which months in (STARTING YEAR FOR JW777 LOOP- -DECREASING YEARS()) were those when you did not work (at this business/for this em-

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ployer)?

Choose all that apply.
1 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
2 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
3 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
4 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
5 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
6 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
7 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
8 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
9 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
10 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
11 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
12 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
13 All of these months

JW778_3(JW777startyr2) := JW778_3_max(JW777startyr2)

ELSEIF JW777startyr2 = Z093 THEN

Fill code of question FLJW778_min executed

JW778_3_min (MONTHS NOT WORKING in section SectionJ)
Which months in (STARTING YEAR FOR JW777 LOOP- -DECREASING YEARS()) were those when you did not work (at this business/for this employer)?

Choose all that apply.
1 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
2 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)

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3 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
4 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
5 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
6 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
7 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
8 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
9 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
10 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
11 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
12 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
13 All of these months

JW778_3(JW777startyr2) := JW778_3_min(JW777startyr2)

ELSE

JW778_3_dummy (MONTHS NOT WORKING in section SectionJ)
Which months in (STARTING YEAR FOR JW777 LOOP- -DECREASING YEARS()) were those when you did not work (at this business/for this employer)?

Choose all that apply.
1 January
2 February
3 March
4 April
5 May
6 June
7 July
8 August
9 September
10 October
11 November
12 December

13 All of these months

JW778_3(JW777startyr2) := JW778_3_dummy(JW777startyr2)

END OF IF

END OF IF

END OF LOOP

END OF IF

END OF IF

ELSEIF (Z136 = 2 AND J021 != 2) OR (J021 = 2 AND J958_asked = 1 AND J958 = 5) THEN

Fill code of question FLJ023 executed

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J023 (MONTH STOPPED WORKING in section SectionJ)
(In what month and year did you stop working for the business you were working for in ˆz092, ˆz093?/According to our records, in ˆz092, ˆz093 you were self-employed.

In what month and year did you stop working for yourself?)
1 January
2 February
3 March
4 April
5 May
6 June
7 July
8 August
9 September
10 October
11 November
12 December
96 Still working as a second job
97 I was not self-employed in (January/February/March/April/May/June/July/August/September/October/Novem
(())

J024 (YEAR STOPPED WORKING in section SectionJ)
RANGE (())..(())

END OF GROUP

IF J023 = 96 THEN

J028 (ANY MONTHS NOT WORKING in section SectionJ)
Were there any months since (January/February/March/April/May/June/July/August/September/October/Novem
(()) when you were not working for pay?

IF J028 = YES THEN
 LOOP FROM Z093 TO FLCURRENTYEAR

 JW777startyr2 := (FLCurrentYear + Z093) - JW777startyr

 JW777_1 (YEAR ANY MONTHS NOT WORKING in section SectionJ)
 Were there any months in (STARTING YEAR FOR JW777 LOOP- -DECREASING
 YEARS()) when you were not working for pay?

 IF JW777_1(JW777startyr2) = 1 THEN

  IF JW777startyr2 = FLCurrentYear THEN

   Fill code of question FLJW778 executed

   JW778_1 (MONTHS NOT WORKING in section SectionJ)
   Which months in (STARTING YEAR FOR JW777 LOOP- -DECREASING
   YEARS()) where those when you were not working for pay?

   Choose all that apply.
   1 (January/February/March/April/May/June/July/August/September/October/November/December/All
   12 months)
   2 (January/February/March/April/May/June/July/August/September/October/November/December/All
   12 months)
   3 (January/February/March/April/May/June/July/August/September/October/November/December/All
   12 months)
   4 (January/February/March/April/May/June/July/August/September/October/November/December/All
   12 months)
   5 (January/February/March/April/May/June/July/August/September/October/November/December/All
   12 months)
   6 (January/February/March/April/May/June/July/August/September/October/November/December/All
   12 months)
   7 (January/February/March/April/May/June/July/August/September/October/November/December/All
   12 months)
   8 (January/February/March/April/May/June/July/August/September/October/November/December/All
   12 months)
   9 (January/February/March/April/May/June/July/August/September/October/November/December/All
   12 months)
   10 (January/February/March/April/May/June/July/August/September/October/November/December/All
   12 months)
   11 (January/February/March/April/May/June/July/August/September/October/November/December/All

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12 months)
12 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
13 All of these months

ELSEIF JW777startyr2 = Z093 THEN

Fill code of question FLJW778_min executed

JW778_1_min (MONTHS NOT WORKING in section SectionJ)
Which months in (STARTING YEAR FOR JW777 LOOP- -DECREASING YEARS()) were those when you were not working for pay?

Choose all that apply.
1 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
2 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
3 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
4 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
5 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
6 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
7 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
8 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
9 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
10 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
11 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
12 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
13 All of these months

JW778_1(JW777startyr2) := JW778_1_min(JW777startyr2)

ELSE

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JW778_1_dummy (MONTHS NOT WORKING in section SectionJ)
Which months in (STARTING YEAR FOR JW777 LOOP- -DECREASING
YEARS()) were those when you were not working for pay?

Choose all that apply.
1 January
2 February
3 March
4 April
5 May
6 June
7 July
8 August
9 September
10 October
11 November
12 December
13 All of these months

JW778_1(JW777startyr2) := JW778_1_dummy(JW777startyr2)

END OF IF

END OF IF

END OF LOOP
END OF IF
ELSE
J031 (PAID REGULAR SALARY in section SectionJ)
Were you paid a regular salary or wages?

IF J031 = YES THEN
GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J032 (AMOUNT PAID REGULAR SALARY in section SectionJ)
How much were you paid before taxes and other deductions?
RANGE 0..9223372036854775807

J036 (AMOUNT PER in section SectionJ)
Was that per hour, week, month, or year?
1 Hour
2 Week
3 Every two weeks/bi-weekly
4 Month

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5 Twice per month
6 Year
7 Other, please specify:

J037 (OTHER AMOUNT PER in section SectionJ)
STRING

IF J032 = EMPTY THEN
  IF X510 = 1 THEN
  │ J033_Unf_Random := 5
  ELSE
  │ J033_Unf_Random := 6
  END OF IF

  J033_Unf (Was it more, about, or less than... in section SectionJ)
  Was it more, about, or less than...

  J033_Unf_Results := explode('~', J033_Unf)
END OF IF
ELSE
  J038 (RECEIVE EARNINGS in section SectionJ)
  Did you receive some or all of the net earnings or profits?

  (DEF: Net earnings or profit is total business incomes less total business expenses.)
END OF IF

IF not(J031 = 1 AND J038 != 1) THEN
  Fill code of question FLJ039 executed

  GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

    J039 (AMOUNT PAID REGULAR SALARY in section SectionJ)
    (What did you earn the last year you worked?/In addition to your regular salary, how much did you receive from net earnings or profits?)
    RANGE 0..9223372036854775807

    J043 (AMOUNT PER in section SectionJ)
    Was that per hour, week, month, or year?
    1 Hour
    2 Week

3 Every two weeks/bi-weekly
4 Month
5 Twice per month
6 Year
7 Other, please specify:

J044 (OTHER AMOUNT PER in section SectionJ)
STRING

IF J039 = EMPTY THEN
  IF X510 = 1 THEN
    J040_Unf_Random := 5
  ELSE
    J040_Unf_Random := 6
  END OF IF

  J040_Unf (Was it more, about, or less than... in section SectionJ)
  Was it more, about, or less than...

  J040_Unf_Results := explode('˜', J040_Unf)
END OF IF
END OF IF

Fill code of question FLJ073 executed

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J073 (WHY STOPPED WORKING in section SectionJ)
(Why did you leave that employer? Please select all that apply./Why did you stop working at that business? Please select all that apply.)
1 The business closed
2 I was laid off/let go
3 Poor health/disabled
4 Family care
5 Better job
6 I quit
7 I retired
9 Ownership changed
10 Pension rules changed
97 Other, please specify:

J074 (OTHER WHY LEFT in section SectionJ)

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| STRING

IF 3 IN J073 OR 4 IN J073 OR 5 IN J073 OR 6 IN J073 OR 7 IN J073 OR 9 IN J073 OR 10 IN J073 OR 97 IN J073 THEN
  IF z136 != 2 THEN
    J075 (DID EMPLOYMENT SITUATION CHANGE in section SectionJ)
    Did your employment situation change in some way that encouraged you to leave?

    IF J075 = 1 THEN
      GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

      J076 (HOW CHANGED in section SectionJ)
      How did it change? Please select all that apply.
      1 My supervisor encouraged departure
      2 My coworker(s) encouraged departure
      3 My wages were reduced (or about to be reduced)
      4 My hours were reduced (or about to be reduced)
      5 I would have been laid off
      6 I got new job duties
      7 My job location changed
      8 I became eligible for pension
      9 My employer changed health insurance
      10 I received a special early retirement incentive offer
      97 Other, please specify:

      J077 (OTHER EMPLOYMENT SITUATION CHANGED in section SectionJ)
      STRING

    END OF GROUP

    IF J076 != 4 THEN
      J078 (CONTINUE WORKED IF FEWER HOURS OFFERED in section SectionJ)
      If your employer had allowed you to work fewer hours with correspondingly less pay, would you have continued working there?

      J079 (PERMANENT REDUCTION in section SectionJ)
      Did your employer experience a permanent reduction in employment between (January/February/March/April/May/June/July/August/September/October/November/December), (()) and the time you were leaving?
    END OF IF

ELSE
   J078 (CONTINUE WORKED IF FEWER HOURS OFFERED in section Section-J)
   If your employer had allowed you to work fewer hours with correspondingly less pay, would you have continued working there?

   J079 (PERMANENT REDUCTION in section SectionJ)
   Did your employer experience a permanent reduction in employment between (January/February/March/April/May/June/July/August/September/October/November/December), (()) and the time you were leaving?
  END OF IF
END OF IF
END OF IF

IF 2 IN J073 THEN
  J079 (PERMANENT REDUCTION in section SectionJ)
  Did your employer experience a permanent reduction in employment between (January/February/March/April/May/June/July/August/September/October/November/December), (()) and the time you were leaving?
END OF IF

Fill code of question J080_year executed
Fill code of question J080_month executed

IF not(J080_year = EMPTY OR J080_month = empty) AND not(z093 = J080_year AND (PrevIWMonth + 2) > J080_month) THEN
  Fill code of question FLJ080 executed

  J080 (ANY MONTHS NOT WORKING in section SectionJ)
  (Were there any months between ˆz092, ˆz093 and ˆJ080_month, ˆJ080_year when you did not work for ˆA508?/Were there any months between ˆz092, ˆz093 and ˆJ080_month, ˆJ080_year when you did not work at this business?/Were there any months between ˆz092, ˆz093 and ˆJ080_month, ˆJ080_year when you did not work for this employer?)

  IF J080 = YES THEN
   Fill code of question FLJW778_extra executed

   LOOP FROM Z093 TO J080_YEAR

   JW777startyr2 := (Z093 + J080_year) - JW777startyr

   IF Z093 = J080_year THEN

JW777_3(JW777startyr2) := 1

JW777_3 (YEAR ANY MONTHS NOT WORKING in section SectionJ)
Were there any months in (STARTING YEAR FOR JW777 LOOP- -
DECREASING YEARS()) when you were not working (at this business/for this
employer)?

Fill code of question FLJW778_3_max executed

JW778_3_max (MONTHS NOT WORKING in section SectionJ)
Which months in (STARTING YEAR FOR JW777 LOOP- -DECREASING
YEARS()) were those when you did not work (at this business/for this
employer)?

Choose all that apply.
1 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
2 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
3 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
4 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
5 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
6 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
7 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
8 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
9 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
10 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
11 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)

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12 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
13 All of these months

JW778_3(JW777startyr2) := JW778_3_max(JW777startyr2)

ELSEIF JW777startyr2 = Z093 THEN

Fill code of question FLJW778_min executed

JW778_3_min (MONTHS NOT WORKING in section SectionJ)
Which months in (STARTING YEAR FOR JW777 LOOP- -DECREASING YEARS()) were those when you did not work (at this business/for this employer)?

Choose all that apply.
1 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
2 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
3 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
4 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
5 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
6 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
7 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
8 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
9 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
10 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
11 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
12 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
13 All of these months

JW778_3(JW777startyr2) := JW778_3_min(JW777startyr2)

ELSE

JW778_3_dummy (MONTHS NOT WORKING in section SectionJ)
Which months in (STARTING YEAR FOR JW777 LOOP- -DECREASING YEARS()) were those when you did not work (at this business/for this employer)?

Choose all that apply.
1 January
2 February
3 March
4 April
5 May
6 June
7 July
8 August
9 September
10 October
11 November
12 December
13 All of these months

JW778_3(JW777startyr2) := JW778_3_dummy(JW777startyr2)

END OF IF

END OF IF

END OF LOOP
END OF IF
END OF IF
END OF IF
END OF IF
END OF IF

IF j020 = YES THEN
IF (J021 = 1 AND z076 = YES AND J058 = 3) THEN
FLCurrentEmployer := A508
ELSE
Fill code of question FLJW158_2 executed

IF JW158_1 = RESPONSE THEN
JW158 := JW158_1

ELSE
JW158 (EMPLOYER NAME in section SectionJ)
What is the **name** of the company or organization for whom you (work now/work on your main job)?
STRING
END OF IF

FLCurrentEmployer := JW158
END OF IF

IF z076 = YES AND J045 IN (1,3) THEN
Fill code of question FLJ248_2 executed

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J248 (MO-START WORK FOR CURRENT EMPLOYER in section SectionJ)
(In what month and year did you start working for this business?/In what month and year did you start working for this employer?/That concludes our questions on the involvement of your ˆFLHWP in this business. Thinking of yourself again, in what month and year did **you** start working for this business?)

J249 (YR-START WORK FOR CURRENT EMPLOYER in section SectionJ)

END OF GROUP

J248_month := J248
J248_year := J249
ELSEIF J732 = NO THEN

ELSE
Fill code of question FLJ248_2 executed

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J248 (MO-START WORK FOR CURRENT EMPLOYER in section SectionJ)
(In what month and year did you start working for this business?/In what month and year did you start working for this employer?/That concludes our questions on the involvement of your ˆFLHWP in this business. Thinking of yourself again, in what month and year did **you** start working for this business?)

J249 (YR-START WORK FOR CURRENT EMPLOYER in section SectionJ)

END OF GROUP

J248_month := J248
J248_year := J249

END OF IF

IF z076 = NO THEN
|
ELSEIF z076 = YES AND (j064 = EMPTY OR j249 = empty) THEN
|
ELSEIF z076 = YES AND (j064
|
ELSE
  Fill code of question J252_year executed

  J252 (confirmation when started and left in section SectionJ)
  You indicated that you started working for your current (business in ˆJ249/employer in ˆJ249) and left your previous job in (()).Is that correct?

  IF J252 != 1 THEN
    J253 (confirmation when left in section SectionJ)
    Did you leave your previous employer in (())?

    IF J253 = NO THEN
      J254 (when stopped working in section SectionJ)
      In what year did you stop working at your previous job?
      RANGE (())..(())
    END OF IF

    J255 (confirmation when started in section SectionJ)
    Did you start your current job in (YR-START WORK FOR CURRENT EMPLOYER())?

    IF J255 = NO THEN
      J256 (when started working in section SectionJ)
      In what year did you start working at your current job?
      RANGE (())..(())

      J248_year := J256
    END OF IF
  END OF IF
END OF IF

IF z076 = YES AND J058 = 7 THEN
  GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

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J169 (MONTH STARTED THIS KIND OF WORK in section SectionJ)
In what month and year did you start doing this kind of work? Please include work for previous employers.

J170 (YEAR STARTED THIS KIND OF WORK in section SectionJ)

END OF GROUP
ELSEIF z076 = YES AND ((J045 = 1 OR J045 = 3) OR j958 = 1) THEN
IF j958 = 1 AND j732 = NO THEN

ELSE
J168 (TYPE WORK DONE in section SectionJ)
What sort of work do you do?
STRING

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J169 (MONTH STARTED THIS KIND OF WORK in section SectionJ)
In what month and year did you start doing this kind of work? Please include work for previous employers.

J170 (YEAR STARTED THIS KIND OF WORK in section SectionJ)

END OF GROUP
END OF IF
ELSE
Fill code of question FLJ166 executed

IF J732 = YES THEN
J166 (WORK IN WHAT INDUSTRY in section SectionJ)
(What kind of business or industry do you work in, that is, what do they make or do at the place where you work?/Now we have a few questions about your current business. What industry do you work in? That is, what does your company do or make?)
STRING
END OF IF

IF J058 IN (1,3) THEN

ELSEIF J021 != 2 AND j732 = YES THEN
GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J167_auto (OFFICIAL JOB TITLE in section SectionJ)
We would like to know your official title, that is, the title that your employer uses.

Please just type your job title or keywords describing your job in the box. We will then offer you some options to choose from, and you can select the job title that best describes your current position.

J167_code (CODE OFFICIAL JOB TITLE in section SectionJ)
STRING

J167_open (OTHER OFFICIAL JOB TITLE in section SectionJ)
STRING

END OF GROUP

IF J167_open = RESPONSE THEN
J167 := J167_open
ELSE
J167 := getJobString(J167_code)
END OF IF
END OF IF

IF z076 = YES AND j958 = 1 AND j732 = NO THEN

ELSE
J168 (TYPE WORK DONE in section SectionJ)
What sort of work do you do?
STRING

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J169 (MONTH STARTED THIS KIND OF WORK in section SectionJ)
In what month and year did you start doing this kind of work? Please include work for previous employers.

J170 (YEAR STARTED THIS KIND OF WORK in section SectionJ)

END OF GROUP
END OF IF
END OF IF

Fill code of question FLJ172 executed

J172 (HRS WORK PER WEEK in section SectionJ)
(How many hours a week do you usually work on this job?/How many hours a week do you usually work in this business?)

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RANGE 0..168

Fill code of question FLJ173_1 executed
Fill code of question FLJ173_2 executed

J173 (HOURS STAY SAME OR VARY in section SectionJ)
Do you work (the same/this) number of hours nearly every week, or do the hours you work vary a lot from week to week?
1 (Same each week/This number)
2 Vary a lot

IF J173 = 2 THEN
J174 (HRS PER WEEK-LONG HRS in section SectionJ)
How many hours would you work in a week with relatively long hours?
RANGE 0..168

J175 (HRS PER WEEK-SHORTHRS in section SectionJ)
How many hours in a relatively short week?
RANGE 0..168
END OF IF

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J176 (NUMBER WEEKS PAID TIME OFF in section SectionJ)
How many weeks of paid time off do you get each year?
RANGE 0..52

J177 (TIME UNIT FOR WEEKS PAID TIME OFF in section SectionJ)
Time unit:
1 Days
2 Weeks
4 Months
6 None
7 Other, please specify:

J178 (TIME UNIT FOR WKS PAID PAID TIME OFF- SPECIFY in section SectionJ)
STRING

END OF GROUP

IF J176 = 0 THEN
J177 := 6

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ELSEIF J176_combined = 996 THEN
GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J951 (NUMBER WEEKS PAID TIME OFF in section SectionJ)
How many weeks of paid time off do you get each year?
RANGE 0..52

J952 (TIME UNIT FOR WEEKS PAID TIME OFF in section SectionJ)
1 Days
2 Weeks
4 Months
6 None
7 Other, please specify:

J953 (TIME UNIT FOR WKS PAID PAID TIME OFF- SPECIFY in section SectionJ)
STRING

END OF GROUP
END OF IF
END OF IF

Fill code of question FLJ179 executed

J179 (WKS PR YR USUALLY WORK in section SectionJ)
(How many weeks a year do you **usually** work on this job?/How many weeks a year do you **usually** work on this job? Please include any weeks of paid vacations.)
RANGE 0..52

IF J172 = RESPONSE AND J172
J703 := 1
ELSE
J703 := 0
END OF IF

IF J703 != 1 THEN
J180 (MISS ANY DYS BECAUSE OF HEALTH in section SectionJ)
In the last 12 months, did you miss any days from work because of your health?

IF J180 = YES THEN
J181 (# DYS MISSED in section SectionJ)
About how many days did you miss?
RANGE 0..365
END OF IF

END OF IF

IF z076 = YES AND J703 = 1 AND (z206 = 1 OR Z123 = 5) THEN
|
ELSEIF z076 = YES AND J732 = NO THEN
|
ELSEIF J021 = 1 THEN
  IF J176 = 996 THEN
  |
  ELSEIF Z076 = NO OR (Z076 = YES AND (not(J045 IN (1,3)) OR not(J058 IN (1,3))))
  THEN
    GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

      J183_differs (PAID SICK DAYS PER YEAR NOT SET in section SectionJ)
      How many days of paid sick leave at full pay do you earn each year?
      1 Number of days:
      995 No set number

      J183 (PAID SICK DAYS PER YEAR in section SectionJ)
      How many days of paid sick leave at full pay do you earn each year?
      RANGE 0..365

    END OF GROUP
  END OF IF

  J184 (LONG TERM DISABILITY in section SectionJ)
  Does your employer provide coverage for long-term disability on this job?

  J185 (DECISIONS ABOUT PAY/PROMOTION in section SectionJ)
  On your job, do you make decisions about the pay and promotion of others?

  IF J185 = YES THEN
    J186 (OW MANY PAY AND PROMOTION DECISIONS in section SectionJ)
    For how many people do you make pay and promotion decisions?
    RANGE 1..99994
  END OF IF
ELSE
  J187 (PAID REGULAR SALARY/WAGES in section SectionJ)
  Are you paid a regular salary or wages?

  IF J187 = YES THEN
    GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J188 (SELF-EMPLOYMENT SALARY AMOUNT in section SectionJ)
How much are you paid before taxes and other deductions?
RANGE 0..99999996

J192 (SELF-EMPLOYMENT SALARY AMOUNT PER in section SectionJ)
Per:
1 Hour
2 Week
3 Every two weeks/bi-weekly
4 Month
5 Twice a month
6 Year
7 Other, please specify:

J193 (SELF-EMPLOYMENT SALARY AMOUNT PER - SPECIFY in section SectionJ)
STRING

END OF GROUP

IF J188 = EMPTY THEN
  IF x508 = 1 THEN
    J189_Unf_Random := 5
  ELSE
    J189_Unf_Random := 6
  END OF IF

  J189_Unf (Was it more, about, or less than... in section SectionJ)
  Per year, is it more, about, or less than...

  J189_Unf_Results := explodeUnfolding(J189_Unf)

  IF J189_Unf_Results(1) = J189_Unf_Results(2) THEN
    J189_Unf_Results(3) := J189_Unf_Results(1)
  ELSE
    J189_Unf_Results(3) := empty
  END OF IF
END OF IF
END OF IF

J194 (REC NET EARNINGS/PROFITS in section SectionJ)
Do you receive some or all of the net earnings or profits?

(Net earning or profit is total business incomes less total business expenses.)

IF J187 = YES AND J194 != 1 THEN

ELSE
  Fill code of question FLJ195 executed

  GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

  J195 (AMT NET EARNINGS/PROFITS in section SectionJ)
  (What did you earn last year?/In addition to your regular salary, how much do you receive from net earnings or profits?/How much do you receive from net earnings or profits?)
  RANGE 0..99999996

  J199 (AMT NET EARNINGS/PROFITS PER in section SectionJ)
  Per:
  1 Hour
  2 Week
  3 Every two weeks/bi-weekly
  4 Month
  5 Twice a month
  6 Year
  7 Other, please specify:

  J200 (AMT NET EARNINGS/PROFITS PER - SPECIFY in section SectionJ)
  STRING

  END OF GROUP

IF J195 = EMPTY THEN
  IF X509 = 1 THEN
    J196_Unf_Random := 5
  ELSE
    J196_Unf_Random := 6
  END OF IF

  J196_Unf (Was it more, about, or less than... in section SectionJ)
  Per year, is it more, about, or less than...

  J196_Unf_Results := explodeUnfolding(J196_Unf)

  IF J196_Unf_Results(1) = J196_Unf_Results(2) THEN
    J196_Unf_Results(3) := J196_Unf_Results(1)

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```
        ELSE
          J196_Unf_Results(3) := empty
        END OF IF
      END OF IF
    END OF IF
```

J201 (# EMPLOYEES IN BUSINESS in section SectionJ)
Including yourself, how many people work in this business?
RANGE 1..999995

```
IF J201 = EMPTY THEN
    J957 (ESTIMATED # EMPLOYEES IN BUSINESS in section SectionJ)
    Is it fewer than 5, 5 to 14, 15 to 24, 25 to 49, 50 to 99, 100 to 499, or 500 or more?
    1 Fewer than 5
    2 5 to 14
    3 15 to 24
    4 25 to 49
    5 50 to 99
    6 100 to 499
    7 500 or more
END OF IF
```

```
IF (X065ACouplenss(1) IN (1,2,3,4) AND J958 = 1) OR not(X065ACouplenss(1)
IN (1,2,3,4)) OR J201 = 1 THEN
|
ELSE
    J202 (SP WORK IN BUSINESS in section SectionJ)
    Does your (husband/wife/partner/spouse) do any work for the business?

    IF J202 = YES THEN
        J203 (HOURS/WEEK SP WORKS in section SectionJ)
        How many hours a week does (he/she/s/he) usually work for the business?
        RANGE 0..168

        J204 (SP PAID REGULAR SALARY in section SectionJ)
        Is (he/she/s/he) paid a regular salary?
    END OF IF
  END OF IF
END OF IF
```

```
IF ((X065ACouplenss(1) IN (1,2,3,4) AND J958 = 1) OR not(X065ACouplenss(1)
IN (1,2,3,4)) OR J201 = 1) AND J021 != 1 THEN
|
ELSEIF J021 = 1 THEN
```

J205 (HOW PAID ON JOB in section SectionJ)
How are you paid on this job?
1 Salaried
2 Hourly
3 Piecework/Commission
7 Other/Combination

IF J205 = 1 THEN
  GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

  J206 (AMOUNT OF SALARY ON JOB in section SectionJ)
  How much is your salary, before taxes and other deductions?
  RANGE 0..99999996

  J210 (AMOUNT OF SALARY ON JOB PER in section SectionJ)
  Per:
  1 Hour
  2 Week
  3 Every two weeks/bi-weekly
  4 Month
  5 Twice a month
  6 Year
  7 Other, please specify:

  J211 (AMOUNT OF SALARY ON JOB PER - SPECIFY in section SectionJ)
  STRING

END OF GROUP

IF J206 = EMPTY THEN
  IF X510 = 1 THEN
  │ J207_Unf_Random := 5
  ELSE
  │ J207_Unf_Random := 6
  END OF IF

  J207_Unf (Was it more, about, or less than... in section SectionJ)
  Per year, is it more, about, or less than...

  J207_Unf_Results := explodeUnfolding(J207_Unf)

  IF J207_Unf_Results(1) = J207_Unf_Results(2) THEN
  │ J207_Unf_Results(3) := J207_Unf_Results(1)
  ELSE

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```
      J207_Unf_Results(3) := empty
   END OF IF
END OF IF

IF z076 = YES AND J703 = 1 AND (z206 = 1 OR Z123 = 5) THEN

ELSE
   J212 (HOW PAID FOR OVERTIME in section SectionJ)
   If you were to work more hours than usual during some weeks, would you get paid
   for those extra hours, get time off later, or get no compensation for the extra hours?
   1 Extra pay
   2 Time off
   3 No compensation
   6 Don't work over time

   IF J212 = 1 THEN
      GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

         J213 (OVERTIME RATE in section SectionJ)
         About how much would you make per hour for those extra hours?
         1 Time and half
         2 Double time
         3 Straight time or regular wage
         4 Per hour amount
         7 Other, please specify:

         J214 (OVERTIME RATE - SPECIFY in section SectionJ)
         STRING

      END OF GROUP

      IF J213 = 4 THEN
         J215 (OVERTIME RATE - $ in section SectionJ)
         How much would you make per hour for each extra hour?
         RANGE 0..99999996
      END OF IF
   END OF IF
END OF IF
ELSEIF J205 = 2 THEN
   J216 (HRLY WAGE RATE in section SectionJ)
   What is your hourly wage rate for regular work time?
   RANGE 0..99999996

   IF J216 = EMPTY THEN
```

IF X501 = 1 THEN
| J217_Unf_Random := 5
ELSE
| J217_Unf_Random := 6
END OF IF

J217_Unf (Was it more, about, or less than... in section SectionJ)
Per hour, is it more, about, or less than...

J217_Unf_Results := explodeUnfolding(J217_Unf)

IF J217_Unf_Results(1) = J217_Unf_Results(2) THEN
| J217_Unf_Results(3) := J217_Unf_Results(1)
ELSE
| J217_Unf_Results(3) := empty
END OF IF
ELSE
GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

  J220 (OVERTIME RATE HOURLY WAGE in section SectionJ)
  What is your hourly wage rate for overtime?
  1 Time and a half
  2 Double time
  3 Straight time or regular wage
  4 Amount per hour
  5 Get time off
  6 Don't work overtime
  7 Other, please specify:

  J221 (OVERTIME RATE HOURLY WAGE - SPECIFY in section SectionJ)
  STRING

END OF GROUP

IF J220 = 4 THEN
  J222 (OVERTIME RATE HOURLY WAGE - $ PER HOUR in section SectionJ)
  What is your hourly wage rate for overtime?
  RANGE 0.0..999996.0
END OF IF
END OF IF

IF (J216 = RESPONSE AND J220 = 6) THEN
|

ELSEIF z076 = YES AND J703 = 1 AND (z206 = 1 OR Z123 = 5) THEN

ELSE

J223 (# WKS WORKED OVERTIME in section SectionJ)
During the last year, in how many weeks did you work some overtime?
RANGE 0..52

IF J223 = EMPTY OR J223 > 0 THEN
J224 (OVERTIME REQUIRED in section SectionJ)
Are you required to work overtime, or is it pretty much up to you?
1 Required
2 Sometimes required
3 Up to me
END OF IF

END OF IF

ELSEIF J205 = 3 THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J225 (AMOUNT PAID FOR OVERTIME in section SectionJ)
What does that amount to, before taxes and other deductions, in an average week
or month?
RANGE 0..99999996

J226 (AMOUNT PAID FOR OVERTIME PER in section SectionJ)
Per:
1 Hour
2 Week
3 Every two weeks/bi-weekly
4 Month
5 Twice a month
6 Year
7 Other, please specify:

J227 (AMOUNT PAID FOR OVERTIME PER - SPECIFY in section SectionJ)
STRING

END OF GROUP

IF z076 = YES AND J703 = 1 AND (z206 = 1 OR Z123 = 5) THEN

ELSE

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J228_timeoff (HRLY OVERTIME RATE get time off in section SectionJ)
If you worked an extra hour, how much would you earn for that?
1 Amount:
0 No extra pay or time off
999995 I get time off instead

J228 (HRLY OVERTIME RATE in section SectionJ)
If you worked an extra hour, how much would you earn for that?
RANGE 0.0..999995.0

END OF GROUP

IF J228_timeoff = RESPONSE AND J228_timeoff != 1 THEN
  J228 := J228_timeoff
END OF IF
END OF IF
ELSEIF J205 = 7 OR j205 = EMPTY THEN
IF J205 = 7 THEN
  J229 (HOW PAID ON JOB - OTHER in section SectionJ)
  How are you paid?
  STRING
END OF IF

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J230 (AMOUNT PAID in section SectionJ)
How much are you paid before taxes and other deductions?
RANGE 0..99999996

J231 (AMOUNT PAID PER in section SectionJ)
Per:
1 Hour
2 Week
3 Every two weeks/bi-weekly
4 Month
5 Twice a month
6 Year
7 Other, please specify:

J232 (AMOUNT PAID PER - SPECIFY in section SectionJ)
STRING

END OF GROUP

IF z076 = YES AND J703 = 1 AND (z206 = 1 OR Z123 = 5) THEN
|
ELSE
  GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

    J233_timeoff (HRLY OVERTIME RATE - OTHER get time off in section SectionJ)
    If you worked an extra hour, how much would you earn for that hour?
    1 Amount:
    0 No extra pay or time off
    99995 I get time off instead

    J233 (HRLY OVERTIME RATE - OTHER in section SectionJ)
    If you worked an extra hour, how much would you earn for that hour?
    RANGE 0.0..999995.0

  END OF GROUP
END OF IF
END OF IF

IF z076 = YES AND J703 = 1 AND (z206 = 1 OR Z123 = 5) THEN
|
ELSE
  Fill code of question FLJ234 executed

  J234 (ABLE TO REDUCE PAID WORK HRS in section SectionJ)
  (Not counting overtime hours, could/Could) you reduce the number of paid hours in
  your regular work schedule?

  IF J234 = YES THEN
  IF J172 $\geq$ 30 THEN
    J940 (ABLE TO WORK HALF-TIME in section SectionJ)
    If you wanted to work half time on this job, would your employer allow you to do
    that?
    1 Yes
    3 Only temporarily
    5 No

    IF J940 = 1 THEN
      J941 (PAY CUT IN PROPORTION TO HRS in section SectionJ)
      If you reduced to half time, would your pay be cut in proportion to your reduction
      in hours, would it be cut more than that, or would it be cut less than that?
      1 Cut in proportion
      2 Cut More
      3 Cut Less

J942 (REDUCED HRS- AFFECT HEALTH BENEFITS in section SectionJ)
If you reduced to half time, would your health insurance benefits be reduced, eliminated, or kept the same?
1 Reduced
2 Eliminated
3 Kept the same
6 I don't have health insurance benefits

J943 (REDUCED HRS- AFFECT PENSION BENEFITS in section SectionJ)
If you reduced to half time, would your eligibility for pension benefits be affected?
1 Yes
5 No
6 I don't have pension benefits

END OF IF
END OF IF
ELSE
J235 (LIKE TO REDUCE HRS in section SectionJ)
Would you like to do so even if your earnings were reduced in the same proportion?

IF J235 = YES THEN
J236 (DESIRED HRS OF WORK/WK- REDUCE HRS in section SectionJ)
How many hours would you like to work each week?
RANGE 0..168
END OF IF
END OF IF

J241 (ABLE TO INCREASE PAID WORK HRS in section SectionJ)
Could you increase the number of paid hours in your regular work schedule?

IF J241 = YES THEN
ELSE
J242 (LIKE TO INCREASE HRS in section SectionJ)
Would you like to do so if your earnings were increased in the same proportion?

IF J242 = YES THEN
J243 (DESIRED HRS OF WORK/WK- INCREASE HRS in section SectionJ)
How many hours would you like to work each week?
RANGE 0..168
END OF IF
END OF IF
END OF IF

J244 (NUMBER OF EMPLOYEES AT LOCATION in section SectionJ)
About how many employees work for this company or organization **at the location where you work**?
RANGE 0..99999996

J244_minimum := 0

IF J244 = EMPTY THEN
  J245 (ESTIMATED # EMPLOYEES AT LOCATION in section SectionJ)
  Is it fewer than 5, 5 to 14, 15 to 24, 25 to 49, 50 to 99, 100 to 499, or 500 or more?
  1 Fewer than 5
  2 5 to 14
  3 15 to 24
  4 25 to 49
  5 50 to 99
  6 100 to 499
  7 500 or more

  IF J245 = 1 THEN
  | J244_minimum := 0
  ELSEIF J245 = 2 THEN
  | J244_minimum := 5
  ELSEIF J245 = 3 THEN
  | J244_minimum := 15
  ELSEIF J245 = 4 THEN
  | J244_minimum := 25
  ELSEIF J245 = 5 THEN
  | J244_minimum := 50
  ELSEIF J245 = 6 THEN
  | J244_minimum := 100
  ELSEIF J245 = 7 THEN
  | J244_minimum := 500
  END OF IF
ELSE
| J244_minimum := J244
END OF IF

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

  J246_one (NUMBER OF EMPLOYEES AT ALL LOCATION in section SectionJ)
  About how many employees work for this company or organization **at all locations**?
  1 Number of people:
  2 Only one location

J246 (NUMBER OF EMPLOYEES AT ALL LOCATION in section SectionJ)
About how many employees work for this company or organization **at all locations**?
RANGE (())..99999996

END OF GROUP

IF J246_one = EMPTY AND J246 = EMPTY AND ((J244 = RESPONSE AND J244 < 500) OR (J244 = EMPTY AND J245 != 7)) THEN
  IF J244 = RESPONSE THEN
    IF J244 < 5 THEN
      J247_minimum := 1
    ELSEIF J244 < 15 THEN
      J247_minimum := 2
    ELSEIF J244 < 25 THEN
      J247_minimum := 3
    ELSEIF J244 < 50 THEN
      J247_minimum := 4
    ELSEIF J244 < 100 THEN
      J247_minimum := 5
    ELSEIF J244 < 500 THEN
      J247_minimum := 6
    END OF IF
  ELSEIF J245 = RESPONSE THEN
    J247_minimum := J245
  END OF IF

  J247 (ESTIMATED # EMPLOYEES AT ALL LOCATION in section SectionJ)
  Is it fewer than 5, 5 to 14, 15 to 24, 25 to 49, 50 to 99, 100 to 499, or 500 or more?
  1 Fewer than 5
  2 5 to 14
  3 15 to 24
  4 25 to 49
  5 50 to 99
  6 100 to 499
  7 500 or more
END OF IF
END OF IF

IF Z076 = YES OR J187 = RESPONSE THEN

ELSE

J257 (CURRENT JOB- STARTING PAY in section SectionJ)
What was your starting pay, before taxes and other deductions?
RANGE 0..99999996

J258 (CURRENT JOB- STARTING PAY- PER in section SectionJ)
Per:
1 Hour
2 Week
3 Every two weeks/bi-weekly
4 Month
5 Twice a month
6 Year
7 Other, please specify:

J259 (CURRENT JOB- STARTING PAY- PER- SPECIFY in section SectionJ)
STRING

END OF GROUP
END OF IF

Fill code of question J260_year executed
Fill code of question J260_month executed
J260_diff := calculateMonths(FLCurrentYear, FLSYSMO, J260_year, J260_month)

IF Z076 = YES THEN
 IF J703 = 1 AND (z206 = 1 OR Z123 = 5) THEN
 |
 ELSEIF J045 IN (1,3) THEN
 |
 ELSEIF J260_year = EMPTY OR J260_month = EMPTY OR J260_diff < 2 THEN
 |
 ELSE
  J260 (ANY MONTHS NOT WORKING in section SectionJ)
  Were there any months since (()), (()) when you did not work for this (at this business/for this employer)?

  IF J260 = YES THEN
   Fill code of question FLJW778_extra4 executed
   start_year := J260_year

   IF J260_year < Z093 THEN
   | start_year := Z093

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END OF IF

LOOP FROM START_YEAR TO FLCURRENTYEAR

JW777startyr2 := (FLCurrentYear + start_year) - JW777startyr

IF J260_year = FLCurrentYear THEN

JW777_4(JW777startyr2) := 1

ELSE

JW777_4 (YEAR ANY MONTHS NOT WORKING in section SectionJ)
Were there any months in (STARTING YEAR FOR JW777 LOOP- -
DECREASING YEARS()) when you were not working (at this business/for this
employer)?

END OF IF

IF JW777_4(JW777startyr2) = 1 THEN

IF JW777startyr2 = FLCurrentYear THEN

Fill code of question FLJW778_4_max executed

JW778_4_max (MONTHS NOT WORKING in section SectionJ)
Which months in (STARTING YEAR FOR JW777 LOOP- -DECREASING
YEARS()) were those when you did not work (at this business/for this em-
ployer)?

Choose all that apply.
1 (January/February/March/April/May/June/July/August/September/October/November/December/All
12 months)
2 (January/February/March/April/May/June/July/August/September/October/November/December/All
12 months)
3 (January/February/March/April/May/June/July/August/September/October/November/December/All
12 months)
4 (January/February/March/April/May/June/July/August/September/October/November/December/All
12 months)
5 (January/February/March/April/May/June/July/August/September/October/November/December/All
12 months)
6 (January/February/March/April/May/June/July/August/September/October/November/December/All
12 months)
7 (January/February/March/April/May/June/July/August/September/October/November/December/All
12 months)

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8 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
9 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
10 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
11 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
12 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
13 All of these months

JW778_4(JW777startyr2) := JW778_4_max(JW777startyr2)

ELSEIF JW777startyr2 = J260_year THEN

Fill code of question FLJW778_4_min executed

JW778_4_min (MONTHS NOT WORKING in section SectionJ)
Which months in (STARTING YEAR FOR JW777 LOOP- -DECREASING YEARS()) were those when you were not working (at this business/for this employer)?

Choose all that apply.
1 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
2 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
3 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
4 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
5 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
6 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
7 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
8 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
9 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
10 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
11 (January/February/March/April/May/June/July/August/September/October/November/December/All

12 months)
12 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
13 All of these months

JW778_4(JW777startyr2) := JW778_4_min(JW777startyr2)

ELSE

JW778_4_dummy (MONTHS NOT WORKING in section SectionJ)
Which months in (STARTING YEAR FOR JW777 LOOP- -DECREASING YEARS()) were those when you were not working for (at this business/for this employer)?

Choose all that apply.
1 January
2 February
3 March
4 April
5 May
6 June
7 July
8 August
9 September
10 October
11 November
12 December
13 All of these months

JW778_4(JW777startyr2) := JW778_4_dummy(JW777startyr2)

END OF IF

END OF IF

END OF LOOP
END OF IF
END OF IF
END OF IF

IF z076 = YES AND J703 = 1 AND (z206 = 1 OR Z123 = 5) THEN

ELSEIF J021 = 1 THEN

Fill code of question FLJ263 executed

J263 (CURRENT EMPLOYER EXP PERM REDUCTION in section SectionJ)
Has your employer experienced a **permanent** reduction in employment (since/ˆJ248/ˆJ249/since you started your current job)?

IF J263 = YES THEN
  J264 (CURRENT EMPLOYER- DOWNSIZE AFFECT JOBS in section SectionJ)
  Has this downsizing affected workers whose jobs are similar to yours?
END OF IF

IF z076 = YES AND J045 IN (1,3) THEN
|
ELSEIF J731 = NO THEN
  IF Z076 = YES AND J058 IN (1,3) THEN
  |
  ELSEIF J732 = NO THEN
  |
  ELSE
    J266 (UNION/EMPLOYEE-ASSOCIATION in section SectionJ)
    Are you covered by a union or employee-association contract?
  END OF IF
ELSE
  J720 (EMPLOYEE/GOVN'T-CURRENTPENSION SAME in section SectionJ)
  Are you employed by the government at the federal, state, or local level?

  This includes teachers and other service workers who are on the payrolls of local government, school districts, and other agencies of state and local government.

  IF J720 = YES THEN
    J721 (EMPL/GOV-ST,LOCAL,FED-CURRENTPENSIONSAME in section SectionJ)
    Would that be the federal, state, or local government?
    1 Federal
    2 State
    3 Local (county, city, township)
  END OF IF

  IF Z076 = YES AND J058 IN (1,3) THEN
  |
  ELSEIF J732 = NO THEN
  |
  ELSE
    J266 (UNION/EMPLOYEE-ASSOCIATION in section SectionJ)
    Are you covered by a union or employee-association contract?
  END OF IF

|| END OF IF
| END OF IF
END OF IF

IF A028_RInNHome = YES AND A070_NHOwnRent = NO AND J020 != 1 THEN
|
ELSEIF Z076 = YES AND J020 != 1 AND J705 = 1 THEN
|
ELSEIF z076 = YES AND J703 = 1 AND (z206 = 1 OR Z123 = 5) THEN
|
ELSE
| IF J020 != 1 THEN
| **J517** (DOING WHAT TO FIND WORK- NOT WORKING in section SectionJ)
| Have you been doing anything to find work during the last four weeks?

| IF J517 = YES THEN
| **J518** (LOOKING FULL/PART-TIME WORK- NOT WORKING in section SectionJ)
| Are you looking for part-time or full-time work?
| 1 Part-time
| 2 Full-time
| 3 Either kind

| **J519** (LOOKING SAME/DIFFERENT WORK- NOT WORKING in section SectionJ)
| Are you looking for the same kind of work you did before, or something different?
| 1 Same
| 2 Different
| 3 Either or both

| IF J519 = 2 THEN
| **J520** (HOW WOULD JOB BE DIFFERENT- NOT WORKING in section SectionJ)
| How would it be different?
| STRING
| END OF IF

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J521 (WAGE/SALARY NECESSARY TO TAKE JOB in section SectionJ)
If you were to be offered work like that, how high would the wage or salary have to be for you to take it?
RANGE 0..99999996

J522 (WAGE/SALARY NECESSARY TO TAKE JOB - PER in section SectionJ)
Per:

78

1 Hour
2 Week
3 Every two weeks/bi-weekly
4 Month
5 Twice a month
6 Year
7 Other, please specify:

J523 (WAGE/SALARY NECESSARY TO TAKE JOB - PER - SPECIFY in section SectionJ)
STRING

END OF GROUP

IF J521 = EMPTY THEN
  IF X502 = 1 THEN
  | J842_Unf_Random := 5
  ELSE
  | J842_Unf_Random := 6
  END OF IF

  J842_Unf (Was it more, about, or less than... in section SectionJ)
  Per year, would it be more, about, or less than...

  J842_Unf_Results := explodeUnfolding(J842_Unf)

  IF J842_Unf_Results(1) = J842_Unf_Results(2) THEN
  | J842_Unf_Results(3) := J842_Unf_Results(1)
  ELSE
  | J842_Unf_Results(3) := empty
  END OF IF
END OF IF

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J524 (WHAT DONE TO FIND WORK in section SectionJ)
What are all of the things you have done to find work during the last four weeks?
1 Read ads
2 Attend school or received other training
3 Checked with public employment agency
4 Check with private employment agency
5 Visited employers directly
6 Telephoned or wrote employers directly

7 Asked friends or relatives
8 Placed or answered ads
96 Didn't do anything specific
97 Other, please specify:

J525 (WHAT DONE TO FIND WORK - SPECIFY in section SectionJ)
STRING

END OF GROUP

IF 5 IN J524 OR 6 IN J524 THEN
Fill code of question FLJ526 executed

J526 (# EMPLOYERS CONTACT- NOT WORKING in section SectionJ)
How many employers did you (visit/call or write)?
RANGE 1..96
END OF IF
ELSE
J527 (WANT JOB CURRENTLY in section SectionJ)
Do you currently want a job, either full-time or part-time?
1 Yes
3 Depends
5 No
6 Can't work

IF J527 = 1 OR J527 = 3 THEN
J528 (WANT FULL/PART-TIME WORK- NOT WORKING in section SectionJ)
Would you prefer part-time or full-time?
1 Part-time
2 Full-time
3 Either
END OF IF

IF J527 != 6 THEN
GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J529 (WAGE NECESSARY TO TAKE REGULAR JOB NOW in section SectionJ)
If someone offered you a regular job now, how high would the wage or salary have to be for you to take it?
RANGE 0..99999996

J533 (WAGE/SALARY NECESSARY TO TAKE JOB NOW - PER in section SectionJ)
Per:

80

1 Hour
2 Week
3 Every two weeks/bi-weekly
4 Month
5 Twice a month
6 Year
7 Other, please specify:

J534 (WAGE/SALARY NECESSARY TO TAKE JOB NOW - PER - SPEC-IFY in section SectionJ)
STRING

IF J529 = EMPTY THEN
  IF X503 = 1 THEN
  │ J530_Unf_Random := 5
  ELSE
  │ J530_Unf_Random := 6
  END OF IF

  J530_Unf (Was it more, about, or less than... in section SectionJ)
  Per year, would it be more, about, or less than...

  J530_Unf_Results := explodeUnfolding(J530_Unf)

  IF J530_Unf_Results(1) = J530_Unf_Results(2) THEN
  │ J530_Unf_Results(3) := J530_Unf_Results(1)
  ELSE
  │ J530_Unf_Results(3) := empty
  END OF IF
END OF IF

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J535 (WHY NOT LOOK FOR WORK in section SectionJ)
What is the main reason you were not looking for work during the last four weeks?
1 I believe nothing is available in my line of work
2 I don't believe I can find work
3 I don't have needed skills/experience
4 I believe employers think I am too old
5 I believe employers won't hire older women or minorities
6 Poor health, disability

7 Family responsibilities/child responsibilities
8 Transportation problems
9 I don't want a job
95 No particular reason
97 Other, please specify:

J536 (WHY NOT LOOK FOR WORK - SPECIFY in section SectionJ)
STRING

END OF GROUP
END OF IF
END OF IF
ELSE
IF z076 = YES AND J958 = 1 AND J045 IN (1,3) AND J732 = NO THEN

ELSEIF z076 = YES AND J958 = 1 AND (J248_year = EMPTY OR J248_month = empty) THEN

ELSEIF z076 = YES AND J958 = 1 AND ((J248_year = z093 AND J248_month $<$ PrevIWMonth) OR J248_year $<$ Z093) THEN

ELSEIF z076 = YES AND J058 IN (1,3) AND J732 = NO THEN

ELSEIF z076 = YES AND J732 = NO THEN

ELSE
J501 (EDUCATION NEEDED FOR JOB in section SectionJ)
Now we have some questions about your work experience.

Counting high school graduation as 12 years, about how many years of school would you say are needed to do your job reasonably well?
RANGE 0..25

IF J501 = RESPONSE THEN
IF J501 $>$ 0 THEN
GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J502 (EXPERIENCE NEEDED FOR JOB in section SectionJ)
For someone with this much formal schooling, about how much experience do you think it would take to become good at your job?
NUMBER (NO DECIMALS ALLOWED)

J503 (EXPERIENCE NEEDED FOR JOB - UNIT in section SectionJ)
Unit:
1 Hours
2 Weeks

4 Months
6 Years
7 Other, please specify:

J504 (EXPERIENCE NEEDED FOR JOB - SPECIFY in section SectionJ)
STRING

END OF GROUP
END OF IF

J676 (CURRENT JOB COVERED BY FICA in section SectionJ)
Is your current job covered by the Federal Insurance Contributions Act (FICA)? That is, do you pay social security taxes?
END OF IF
END OF IF

J505 (LOOKING FOR ANOTHER JOB CURRENTLY in section SectionJ)
Sometimes people look for a different job even when they are currently working. Are you currently looking for another job?

IF J505 = YES THEN
J506 (JOB SEARCH IN AREA in section SectionJ)
Are you looking for jobs only in the area where you live, or are you considering jobs that would require you to move?
1 Jobs in this area
2 Jobs requiring a move
3 Both/either one

J507 (LOOKING FULL/PART-TIME WORK in section SectionJ)
Are you looking for part-time or full-time work?
1 Part-time
2 Full-time
3 Either kind

J508 (LOOKING SAME/DIFFERENT KIND OF WORK in section SectionJ)
Are you looking for the same kind of work you're doing now, or something different?
1 Same
2 Either/both
3 Different

IF J508 = 3 THEN
J509 (HOW WOULD JOB BE DIFFERENT in section SectionJ)
How would it be different?
STRING

83

END OF IF

J510 (DOING WHAT TO FIND JOB in section SectionJ)
During the past four weeks, what have you been doing to find another job?
1 Checked with public employment agency
2 Checked with private employment agency
3 Visited employers directly
4 Telephoned or wrote employers directly
5 Asked friends or relatives
6 Placed or answered ads
7 Read ads
8 Didn't do anything specific
97 Other, please specify:

J511 (DOING WHAT TO FIND JOB - SPECIFY in section SectionJ)
STRING

END OF GROUP

IF 3 IN J510 THEN
J512 (# EMPLOYERS VISITED in section SectionJ)
How many employers did you visit?
RANGE 1..95
END OF IF

IF 4 IN J510 THEN
J513 (# EMPLOYERS CALLED/WROTE in section SectionJ)
How many employers did you call or write?
RANGE 1..95
END OF IF
ELSE
GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J514 (LOOK INTO ANOTHER SIMILAR JOB in section SectionJ)
If you found out about another job like the one you have now, would you look into it?
1 Yes
2 Probably
3 Maybe
4 Probably not
5 No
7 Other, please specify:

J515 (LOOK INTO ANOTHER SIMILAR JOB- SPECIFY in section SectionJ)

| STRING

END OF GROUP
END OF IF

IF z076 = yes AND (j045 IN (1,3) OR j058 IN (1,3)) AND J732 = NO THEN

ELSEIF Z076 = YES AND J732 = NO THEN

ELSE
Fill code of question FLJ537 executed
Fill code of question FLJ537_2 executed

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J537 (STATEMENTS ABOUT JOB INTRO in section SectionJ)
Below are some statements that are true for some people's jobs but not for other people's jobs. Thinking of your job, please indicate how often these statements are true.

SUBGROUP OF QUESTIONS

J538 (PHYSICAL EFFORT in section SectionJ)
My job requires lots of physical effort.

J539 (LIFTING HEAVY LOADS in section SectionJ)
My job requires lifting heavy loads.

J540 (STOOPING/KNEELING/CROUCHING in section SectionJ)
My job requires stooping, kneeling, or crouching.

J541 (GOOD EYESIGHT in section SectionJ)
My job requires good eyesight.

J542 (INTENSE CONCENTRATION in section SectionJ)
My job requires intense concentration or attention.

J543 (PEOPLE SKILLS in section SectionJ)
My job requires skill in dealing with other people.

END OF SUBGROUP

END OF GROUP
END OF IF

Fill code of question FLJ544 executed

J544 (COMPUTER USAGE in section SectionJ)
Thinking of your job, please indicate how often this statement is true:

My job requires me to work with computers.

Fill code of question FLJ545 executed
Fill code of question FLJ545_2 executed

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J545 (Section SectionJ)
Here are some more statements that are true for some people's jobs but not for others. Again, thinking of your job, please indicate how much you agree or disagree with each statement.

SUBGROUP OF QUESTIONS

J546 (MORE DIFFICULT THINGS REQUIRED in section SectionJ)
My job requires me to do more difficult things than it used to.

J547 (A LOT OF STRESS in section SectionJ)
My job involves a lot of stress.

IF J021 = 1 THEN

J548 (PREFERENCE TO YOUNG FOR PROMOTION in section SectionJ)
In decisions about promotion, my employer gives younger people preference over older people.

J549 (PRESSURE TO RETIRE in section SectionJ)
My co-workers make older workers feel that they ought to retire before age 65.

END OF IF

J550 (GRADUALLY REDUCE HRS in section SectionJ)
As I get older, I would prefer to gradually reduce the hours I work on this job, keeping my pay per hour the same.

IF J021 = 1 THEN

86

J551 (MOVE TO LESS DEMANDING JOB in section SectionJ)
My employer would let older workers move to a less demanding job with less pay if they wanted to.

END OF IF

J552 (ENJOY GOING TO WORK in section SectionJ)
I really enjoy going to work.

END OF SUBGROUP

END OF GROUP

J553 (ANY OTR PAID WORK in section SectionJ)
Now we have some questions about any other paid job you may have.

Are you doing any other work for pay now, such as (a/another) business of your own, a second job or the military reserves?

IF J553 = YES THEN
GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J554 (KIND 2ND JOB in section SectionJ)
Is this your own business, a second job, the military reserves, or something else?
Please choose all that apply.
1 My own business
2 A second job
3 Military reserves
7 Other, please specify:

J555 (KIND 2ND JOB - SPECIFY in section SectionJ)
STRING

END OF GROUP

J556 (HRS/WK ON 2ND JOB in section SectionJ)
How many hours a week do you usually work on (this other job/these other jobs)?
RANGE 0..96

J557 (WKS/YR ON 2ND JOB in section SectionJ)
How many weeks a year do you usually work on this other job/these other jobs?
Please include any weeks of paid vacations.
RANGE 0..52

J558 (EARNINGS ON SECOND JOB in section SectionJ)
About how much do you earn before taxes from this other job/these other jobs?
RANGE 0..99999996

J562 (EARNINGS ON SECOND JOB - PER in section SectionJ)
Per:
1 Hour
2 Week
3 Every two weeks/bi-weekly
4 Month
5 Twice a month
6 Year
7 Other, please specify:

J563 (EARNINGS ON SECOND JOB - PER - SPECIFY in section SectionJ)
STRING

END OF GROUP

IF J558 = EMPTY THEN
  IF X504 = 1 THEN
    J559_Unf_Random := 5
  ELSE
    J559_Unf_Random := 6
  END OF IF

  J559_Unf (Was it more, about, or less than... in section SectionJ)
  Per year, is it more, about, or less than...

  J559_Unf_Results := explodeUnfolding(J559_Unf)

  IF J559_Unf_Results(1) = J559_Unf_Results(2) THEN
    J559_Unf_Results(3) := J559_Unf_Results(1)
  ELSE
    J559_Unf_Results(3) := empty
  END OF IF
  END OF IF
  END OF IF
  END OF IF
END OF IF

j596_diff := calculateMonths(J248_year, J248_month, J064, J063)
j596_diff2 := calculateMonths(J248_year, J248_month, J024, J023)

IF z076 = NO THEN

ELSEIF z076 = YES AND J045 IN (1,3) THEN

ELSEIF z076 = YES AND z136 = 1 AND J063 = EMPTY AND J064 = EMPTY THEN

ELSEIF z076 = YES AND z136 = 1 AND J248_year = RESPONSE AND J248_month = RESPONSE AND J063 = RESPONSE AND J064 = RESPONSE AND j596_diff $<$ 2 THEN

ELSEIF z076 = YES AND z136 = 2 AND J023 = EMPTY AND J024 = EMPTY THEN

ELSEIF z076 = YES AND j958 = 1 AND ((J248_year = RESPONSE AND J248_year $<$ Z093) OR (J248_year = Z093 AND J248_month = RESPONSE AND J248_month

ELSEIF z076 = YES AND J020 = 1 AND ((J248_year = RESPONSE AND J248_year $<$ Z093) OR (J248_year = Z093 AND J248_month = RESPONSE AND J248_month

ELSEIF z076 = YES AND z136 = 2 AND J248_year = RESPONSE AND J248_month = RESPONSE AND j023 = RESPONSE AND j024 = RESPONSE AND j596_diff2 $<$ 2 THEN

ELSEIF J020 = 1 AND J248_year = EMPTY AND J248_month = EMPTY THEN

ELSE
  Fill code of question J596_year executed
  Fill code of question J596_month executed
  Fill code of question J260_year executed
  Fill code of question J260_month executed
  Fill code of question FLJ596 executed

  J596 (any work for pay in section SectionJ)
  (Between ^J596_month, ^J596_year and ^J260_month, ^J260_year did you do any work for pay?/Since ^J596_month, ^J596_year did you do any work for pay?)

  IF J596 = YES THEN
   IF J020 != 1 THEN
     start_year := J596_year

     IF J596_year $<$ Z093 THEN
      start_year := Z093
     END OF IF

     LOOP FROM START_YEAR TO FLCURRENTYEAR

JW777startyr2 := (FLCurrentYear + J596_year) - JW777startyr

IF J596_year = FLCurrentYear THEN

| JW777_5(JW777startyr2) := 1

ELSE

JW777_5 (YEAR ANY MONTHS WORKING in section SectionJ)
Were there any months in (STARTING YEAR FOR JW777 LOOP- -DECREASING
YEARS()) when you did any work for pay?

END OF IF

IF JW777_5(JW777startyr2) = 1 THEN

IF JW777startyr2 = FLCurrentYear THEN

Fill code of question FLJW778_5_max2 executed

JW778_5_max2 (MONTHS WORKING in section SectionJ)
Which months in (STARTING YEAR FOR JW777 LOOP- -DECREASING
YEARS()) were those when you did any work for pay?

Choose all that apply.
1 (January/February/March/April/May/June/July/August/September/October/November/December/All
12 months)
2 (January/February/March/April/May/June/July/August/September/October/November/December/All
12 months)
3 (January/February/March/April/May/June/July/August/September/October/November/December/All
12 months)
4 (January/February/March/April/May/June/July/August/September/October/November/December/All
12 months)
5 (January/February/March/April/May/June/July/August/September/October/November/December/All
12 months)
6 (January/February/March/April/May/June/July/August/September/October/November/December/All
12 months)
7 (January/February/March/April/May/June/July/August/September/October/November/December/All
12 months)
8 (January/February/March/April/May/June/July/August/September/October/November/December/All
12 months)
9 (January/February/March/April/May/June/July/August/September/October/November/December/All
12 months)
10 (January/February/March/April/May/June/July/August/September/October/November/December/All
12 months)

11 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
12 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
13 All of these months

JW778_5(JW777startyr2) := JW778_5_max2(JW777startyr2)

ELSEIF JW777startyr2 = J596_year THEN

Fill code of question FLJW778_5_min executed

JW778_5_min (MONTHS WORKING in section SectionJ)
Which months in (STARTING YEAR FOR JW777 LOOP- -DECREASING YEARS()) were those when you did any work for pay?

Choose all that apply.
1 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
2 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
3 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
4 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
5 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
6 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
7 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
8 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
9 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
10 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
11 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
12 (January/February/March/April/May/June/July/August/September/October/November/December/All 12 months)
13 All of these months

JW778_5(JW777startyr2) := JW778_5_min(JW777startyr2)

ELSE

JW778_5_dummy (MONTHS WORKING in section SectionJ)
Which months in (STARTING YEAR FOR JW777 LOOP- -DECREASING YEARS()) were those when you did any work for pay?

Choose all that apply.
1 January
2 February
3 March
4 April
5 May
6 June
7 July
8 August
9 September
10 October
11 November
12 December
13 All of these months

JW778_5(JW777startyr2) := JW778_5_dummy(JW777startyr2)

END OF IF

END OF IF

END OF LOOP

ELSEIF J020 = 1 THEN
start_year := J596_year

IF J596_year < Z093 THEN
start_year := Z093
END OF IF

LOOP FROM START_YEAR TO J260_YEAR

JW777startyr2 := (J260_year + J596_year) - JW777startyr

IF J596_year = J260_year THEN

JW777_5(JW777startyr2) := 1

ELSE

JW777_5 (YEAR ANY MONTHS WORKING in section SectionJ)
Were there any months in (STARTING YEAR FOR JW777 LOOP- -DECREASING
YEARS()) when you did any work for pay?

END OF IF

IF JW777_5(JW777startyr2) = 1 THEN

 IF JW777startyr2 = J260_year THEN

  Fill code of question FLJW778_5_max executed

  JW778_5_max (MONTHS WORKING in section SectionJ)
  Which months in (STARTING YEAR FOR JW777 LOOP- -DECREASING
  YEARS()) were those when you did any work for pay?

  Choose all that apply.
  1 (January/February/March/April/May/June/July/August/September/October/November/December/All
  12 months)
  2 (January/February/March/April/May/June/July/August/September/October/November/December/All
  12 months)
  3 (January/February/March/April/May/June/July/August/September/October/November/December/All
  12 months)
  4 (January/February/March/April/May/June/July/August/September/October/November/December/All
  12 months)
  5 (January/February/March/April/May/June/July/August/September/October/November/December/All
  12 months)
  6 (January/February/March/April/May/June/July/August/September/October/November/December/All
  12 months)
  7 (January/February/March/April/May/June/July/August/September/October/November/December/All
  12 months)
  8 (January/February/March/April/May/June/July/August/September/October/November/December/All
  12 months)
  9 (January/February/March/April/May/June/July/August/September/October/November/December/All
  12 months)
  10 (January/February/March/April/May/June/July/August/September/October/November/December/All
  12 months)
  11 (January/February/March/April/May/June/July/August/September/October/November/December/All
  12 months)
  12 (January/February/March/April/May/June/July/August/September/October/November/December/All
  12 months)
  13 All of these months

JW778_5(JW777startyr2) := JW778_5_max(JW777startyr2)

ELSEIF JW777startyr2 = J596_year THEN

Fill code of question FLJW778_5_min executed

JW778_5_min (MONTHS WORKING in section SectionJ)
Which months in (STARTING YEAR FOR JW777 LOOP- -DECREASING
YEARS()) were those when you did any work for pay?

Choose all that apply.
1 (January/February/March/April/May/June/July/August/September/October/November/December/All
12 months)
2 (January/February/March/April/May/June/July/August/September/October/November/December/All
12 months)
3 (January/February/March/April/May/June/July/August/September/October/November/December/All
12 months)
4 (January/February/March/April/May/June/July/August/September/October/November/December/All
12 months)
5 (January/February/March/April/May/June/July/August/September/October/November/December/All
12 months)
6 (January/February/March/April/May/June/July/August/September/October/November/December/All
12 months)
7 (January/February/March/April/May/June/July/August/September/October/November/December/All
12 months)
8 (January/February/March/April/May/June/July/August/September/October/November/December/All
12 months)
9 (January/February/March/April/May/June/July/August/September/October/November/December/All
12 months)
10 (January/February/March/April/May/June/July/August/September/October/November/December/All
12 months)
11 (January/February/March/April/May/June/July/August/September/October/November/December/All
12 months)
12 (January/February/March/April/May/June/July/August/September/October/November/December/All
12 months)
13 All of these months

JW778_5(JW777startyr2) := JW778_5_min(JW777startyr2)

ELSE

JW778_5_dummy (MONTHS WORKING in section SectionJ)
Which months in (STARTING YEAR FOR JW777 LOOP- -DECREASING
YEARS()) were those when you did any work for pay?

Choose all that apply.
1 January
2 February
3 March
4 April
5 May
6 June
7 July
8 August
9 September
10 October
11 November
12 December
13 All of these months

JW778_5(JW777startyr2) := JW778_5_dummy(JW777startyr2)

END OF IF

END OF IF

END OF LOOP
END OF IF

J599 (number of hours in section SectionJ)
During these months, how many hours per week did you usually work?
RANGE 0..168

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J600 (how much earning in section SectionJ)
On average, how much were you earning before deductions during these months?

J604 (AMOUNT PER in section SectionJ)
Was that per hour, week, month, or year?
1 Hour
2 Week
3 Every two weeks/bi-weekly
4 Month
5 Twice a month
6 Year
7 Other, please specify:

J605 (OTHER AMOUNT PER in section SectionJ)

| STRING

END OF GROUP

IF J600 = EMPTY THEN
  IF X505 = 1 THEN
  | J601_Unf_Random := 5
  ELSE
  | J601_Unf_Random := 6
  END OF IF

  J601_Unf (Was it more, about, or less than... in section SectionJ)
  Was it more, about, or less than...

  J601_Unf_Results := explodeUnfolding(J601_Unf)

  IF J601_Unf_Results(1) = J601_Unf_Results(2) THEN
  | J601_Unf_Results(3) := J601_Unf_Results(1)
  ELSE
  | J601_Unf_Results(3) := empty
  END OF IF
END OF IF

J606 (how many employers in section SectionJ)
Counting yourself as an employer if you were self employed, for how many employers
did you work during those months?
1 One
2 Two or more

IF J606 = 1 THEN
  GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

  J607 (WHY STOPPED WORKING in section SectionJ)
  Why did you stop working at that job?
  1 Business closed
  2 Laid off/let go
  3 Poor health/Disabled
  4 Family care
  5 Better job
  6 Quit
  7 Retired
  97 Other, please specify:

J608 (other why stopped working in section SectionJ)
STRING

END OF GROUP

IF J607 > 2 THEN
J609 (DID EMPLOYMENT SITUATION CHANGE in section SectionJ)
Did your employment situation change in some way that encouraged you to leave?

IF J609 = YES THEN
GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J610 (HOW EMPLOYMENT SITUATION CHANGE in section SectionJ)
How did it change?
1 My supervisor encouraged departure
2 My coworker(s) encouraged departure
3 My wages were reduced (or about to be reduced)
4 My hours were reduced (or about to be reduced)
5 I would have been laid off
6 I got new job duties
7 My job location changed
8 I became eligible for pension
9 My employer changed health insurance
10 I received a special early retirement incentive offer
97 Other, please specify:

J611 (OTHER EMPLOYMENT SITUATION CHANGED in section SectionJ)
STRING

END OF GROUP
END OF IF
END OF IF
END OF IF
END OF IF
END OF IF

End of section **SectionJ**

Start of section **SectionK**

IF J020 = YES OR 1 IN J005 THEN

ELSEIF Z076 = YES THEN

ELSE

/* New interview questions not asked. */
END OF IF

End of section **SectionK**

Start of section **SectionL**

IF not(J020 = YES OR 1 IN J005) AND K003 != YES THEN

J650 (ASSIST SECTION J in section SectionJ)
How often did you receive assistance with giving answers to the questions about your employment situation?
1 Never
2 A few times
3 Most or all of the time

ELSEIF not(J020 = YES OR 1 IN J005) AND K004 = EMPTY AND K005 = EMPTY THEN

J650 (ASSIST SECTION J in section SectionJ)
How often did you receive assistance with giving answers to the questions about your employment situation?
1 Never
2 A few times
3 Most or all of the time

ELSEIF Z076 = YES THEN

J650 (ASSIST SECTION J in section SectionJ)
How often did you receive assistance with giving answers to the questions about your employment situation?
1 Never
2 A few times
3 Most or all of the time

ELSE
/* New interview questions not asked. */
END OF IF

Start of section **PreloadJ2**

IF Z076 = YES THEN
wave1_numberofpensions := 0
dummy := getPastPensionsL(0)
dummy := getPastPensionsK(wave1_numberofpensions_L)

jw400_intro2 (Section SectionJ2)
Now we would like to ask about retirement accounts and pensions from work, which are important for studying retirement planning and income.

We will first retrieve any pension information you provided to us in (January/February/March/April/May/June/July/August/September/October/November/December), (()).

dummy := getPastPensionsJ(wave1_numberofpensions_K + wave1_numberofpensions_L)
wave1_numberofpensions := wave1_numberofpensions_J + wave1_numberofpensions_K + wave1_numberofpensions_L

LOOP FROM 1 TO WAVE1_NUMBEROFPENSIONS

  IF Z141(JCnt) = A508 THEN

    Z503(JCnt) := 1

  ELSE

    Z503(JCnt) := 2

  END OF IF

END OF LOOP

jw400_intro3 (Section SectionJ2)
Thank you for your patience. We are almost done. Please click "Next" to continue.

Fill code of question Z510_string executed
Z141_temp := getUniqueValues(Z141)
END OF IF

IF Z076 = 1 AND J020 = 1 AND ((J021=1 AND Z136=1 AND (J045 = 1 OR J045 = 3)) OR (Z136=2 AND J958=1)) THEN
  JW417 := 1
ELSE
  JW417 := 5
END OF IF

IF wave1_numberofpensions_J > 0 THEN
  Z276 := 1
ELSE
  Z276 := 5
END OF IF

JW416 := wave1_numberofpensions

IF JW416 = EMPTY THEN
 | JW416 := 0
END OF IF

jw400_intro4 (Section SectionJ2)
Thanks again for your patience! Please click "Next" to continue.

End of section **PreloadJ2**

Start of section **SectionJ2**

askJ2 := NO

IF J020 = YES OR 1 IN J005 THEN
 | askJ2 := YES
ELSEIF Z076 = YES THEN
 | IF A019_RAge > 79 AND not(J020 = YES OR 1 IN J005) AND (jw416 = 0 OR jw416 =
 | empty) THEN
 | | askJ2 := NO
 | ELSEIF z276 = 1 AND not(J020 = YES OR 1 IN J005) AND (jw416 = 0 OR jw416 =
 | empty) THEN
 | | askJ2 := NO
 | ELSE
 | | askJ2 := YES
 | END OF IF
ELSE
 | IF k003 = 5 OR k003 = EMPTY THEN
 | | askJ2 := NO
 | END OF IF
END OF IF

IF askJ2 = YES THEN
 | Fill code of question FLJW400 executed

 | **JW400** (Section SectionJ2)
 | Let's start with any retirement accounts and pensions from work.

 | (With your help, we hope to streamline and improve our questions about your re-
 | tirement accounts and pensions. To start, we would like to ask some questions about
 | retirement accounts and pensions you may have with your current job as well as
 | review each of the plans you mentioned in ˆz092, ˆz093 to be sure we have the right
 | information./With your help, we hope to streamline and improve our questions about your

retirement accounts and pensions./For this reason we would like to ask some questions about retirement accounts and pensions you may currently have.)

Fill code of question FLBusEmp executed

IF J020 = YES THEN
  IF z076 = NO OR (z076 = YES AND ((jw416 = 0 OR jw416 = empty) OR jw417 = 5)) THEN

  Fill code of question FLJ848_ executed

  J848 (FIRM/UNION OFFERS PENSION in section SectionJ2)
  (Does your employer or union/Does your business or union) offer retirement accounts, tax deferred retirement savings plans, or pensions to any of its employees?

  IF J848 = YES THEN
    J849 (PARTICIPATING IN PLAN in section SectionJ2)
    Are you included in any such plans?

    IF J849 != YES THEN
      J326 (ELIGIBLE FOR PENSION in section SectionJ2)
      Are you **eligible** to be included in any plans on your current job?
      1 Yes
      5 No
      6 I would be eligible if I worked full-time

      J851 (FIRM HAS PEN ACCOUNT-NOT CONTRIBUTING in section SectionJ2)
      Do you have any money in a retirement or tax deferred savings account through this (employer/business) or union?
    END OF IF
  END OF IF
  END OF IF
END OF IF

IF z076 = NO AND (J848 = NO OR (J848 = YES AND J849 != YES AND J851 = NO)) THEN
|
ELSEIF z076 = YES AND (jw416 = 0 OR jw416 = empty) AND (J848 = NO OR (J848 = YES AND J849 != YES AND J851 = NO)) THEN
|
ELSEIF A019_RAge > 79 AND not(J020 = YES OR 1 IN J005) AND (z076 = NO OR (z076 = YES AND (jw416 = 0 OR jw416 = empty))) THEN
|
ELSE

pensionskip(pensionCnt) := NO
JW451(pensionCnt) := ACTIVE

IF z076 = YES AND Z506(pensionCnt) = RESPONSE THEN

IF pension_section(pensionCnt) IN (1,2) THEN

Fill code of question FLPreloadPlan executed
Fill code of question FLPreloadEmployer executed
Fill code of question FLPreloadStartYear executed
Fill code of question FLPreloadEndYear executed
Fill code of question FLPreloadPlanName executed
Fill code of question FLJW402 executed

JW402 (still has plan in section SectionJ2)
(First we would like to go over retirement plans you mentioned in ˆz092, ˆz093 and then we'll ask about any other plans you may have with your current ˆFLBusEmp. According to our records, you had ˆFLPreloadPlan with ˆFLPreloadEmployer where you worked from approximately ˆFLPreloadStartYear until ˆFLPreload-EndYear, which you called your ˆFLPreloadPlanName plan./Next, our records show that you had ˆFLPreloadPlan with ˆFLPreloadEmployer where you worked from approximately ˆFLPreloadStartYear until ˆFLPreloadEndYear, which you called your ˆFLPreloadPlanName plan.)

Did you ever have such a plan?
1 Yes
5 No, I never had this plan

IF JW402(pensionCnt) = NO OR JW402(pensionCnt) = EMPTY THEN

pensionskip(pensionCnt) := YES
preload_JW401(pensionCnt) := NO
JW451(pensionCnt) := DEAD

ELSE

JW405(pensionCnt) := Z508(pensionCnt)
JW406(pensionCnt) := Z506(pensionCnt)
JW407(pensionCnt) := Z507(pensionCnt)
JW410(pensionCnt) := Z142(pensionCnt)
JW411(pensionCnt) := Z143(pensionCnt)
JW412(pensionCnt) := Z510(pensionCnt)
preload_JW401(pensionCnt) := YES

```
        pensionskip(pensionCnt) := NO
        JW451(pensionCnt) := preload_JW451(pensionCnt)
```

END OF IF

ELSEIF z276 != 1 THEN

Fill code of question FLPreloadPlan executed
Fill code of question FLPreloadEmployer executed
Fill code of question FLPreloadStartYear executed
Fill code of question FLPreloadEndYear executed
Fill code of question FLPreloadPlanName executed
Fill code of question FLJW402 executed

JW402 (still has plan in section SectionJ2)
(First we would like to go over retirement plans you mentioned in ˆz092, ˆz093 and then we'll ask about any other plans you may have with your current ˆFLBusEmp. According to our records, you had ˆFLPreloadPlan with ˆFLPreloadEmployer where you worked from approximately ˆFLPreloadStartYear until ˆFLPreload-EndYear, which you called your ˆFLPreloadPlanName plan./Next, our records show that you had ˆFLPreloadPlan with ˆFLPreloadEmployer where you worked from approximately ˆFLPreloadStartYear until ˆFLPreloadEndYear, which you called your ˆFLPreloadPlanName plan.)

Did you ever have such a plan?
1 Yes
5 No, I never had this plan

IF JW402(pensionCnt) = NO OR JW402(pensionCnt) = EMPTY THEN

```
        pensionskip(pensionCnt) := YES
        preload_JW401(pensionCnt) := NO
        JW451(pensionCnt) := DEAD
```

ELSE

```
        JW405(pensionCnt) := Z508(pensionCnt)
        JW406(pensionCnt) := Z506(pensionCnt)
        JW407(pensionCnt) := Z507(pensionCnt)
        JW410(pensionCnt) := Z142(pensionCnt)
        JW411(pensionCnt) := Z143(pensionCnt)
        JW412(pensionCnt) := Z510(pensionCnt)
        preload_JW401(pensionCnt) := YES
        pensionskip(pensionCnt) := NO
```

| JW451(pensionCnt) := ACTIVE

| END OF IF

END OF IF

IF not((pension_section(pensionCnt) IN (1,2) OR z276 != 1) AND JW402(pensionCnt) != YES) THEN

Fill code of question FLPreloadPlan executed
Fill code of question FLPreloadEmployer executed
Fill code of question FLPreloadStartYear executed
Fill code of question FLPreloadEndYear executed
Fill code of question FLPreloadPlanName executed
Fill code of question FLJW403 executed
Fill code of question FLJW403_2 executed

JW403 (still has plan in section SectionJ2)
(First we would like to go over plans you mentioned in ˆz092, ˆz093. According to our records, you had ˆFLPreloadPlan with ˆFLPreloadEmployer where you worked from approximately ˆFLPreloadStartYear until ˆFLPreloadEndYear, which you called your ˆFLPreloadPlanName plan.

/Next, our records show that you had ˆFLPreloadPlan with ˆFLPreloadEmployer where you worked from approximately ˆFLPreloadStartYear until ˆFLPreload-EndYear, which you called your ˆFLPreloadPlanName plan.

)Do you still have this plan?
1 Yes
5 No
6 (I never had this plan)

IF JW403(pensionCnt) IN (1,5) THEN

JW451(pensionCnt) := DEAD
JW405(pensionCnt) := Z508(pensionCnt)
JW406(pensionCnt) := Z506(pensionCnt)
JW407(pensionCnt) := Z507(pensionCnt)
JW410(pensionCnt) := Z142(pensionCnt)
JW411(pensionCnt) := Z143(pensionCnt)
JW412(pensionCnt) := Z510(pensionCnt)
pensionskip(pensionCnt) := NO
preload_JW401(pensionCnt) := YES

IF JW403(pensionCnt) = 1 THEN

  JW451(pensionCnt) := ACTIVE

END OF IF

jw_confirm (Section SectionJ2)
We have a few questions about your (ˆZ506(pensionCnt)/(UNKNOWN)) plan to ensure that we have the most up to date information. Note that some of those questions are to confirm the information we have in our records already about this plan. In those cases you may find that answers have already been entered. If they are correct, you can just click 'Next' continue. If not, we ask you to please correct the information and then continue.

ELSEIF JW403(pensionCnt) = 6 THEN

  pensionskip(pensionCnt) := YES
  preload_JW401(pensionCnt) := NO
  JW451(pensionCnt) := DEAD

END OF IF

END OF IF

IF ((z276 = 1 AND JW403(pensionCnt) = 5) OR (((pension_section(pensionCnt) IN (1,2) AND JW402(pensionCnt) = 1) OR (z276 != 1 AND JW402(pensionCnt) = 1)) AND JW403(pensionCnt) = 5)) AND preload_JW451(pensionCnt) != DEAD THEN

  preload_JW401(pensionCnt) := YES
  JW451(pensionCnt) := DEAD

JW404 (what happened to plan in section SectionJ2)
What happened to this plan?
1 Withdrew **all** of the money/received full amount as cash settlement or lump-sum
9 Withdrew **some** of the money
2 Combined with another plan
3 Transferred to new employer
4 Rolled over into IRA
5 Lost all benefits
6 Plan frozen or lost some benefits
7 Converted to or purchased an annuity
8 Receiving regular payment/benefits
97 Other

JW404_asked(pensionCnt) := YES

IF 1 IN JW404(pensionCnt) THEN

JW427(pensionCnt) := 3
JW436(pensionCnt) := YES

END OF IF

IF 9 IN JW404(pensionCnt) THEN

JW427(pensionCnt) := 3
JW437(pensionCnt) := YES

END OF IF

IF 2 IN JW404(pensionCnt) THEN

JW427(pensionCnt) := 3
JW443(pensionCnt) := YES

END OF IF

IF 3 IN JW404(pensionCnt) THEN

JW427(pensionCnt) := 3
JW444(pensionCnt) := YES

END OF IF

IF 4 IN JW404(pensionCnt) THEN

JW427(pensionCnt) := 3
JW439(pensionCnt) := YES

END OF IF

IF 5 IN JW404(pensionCnt) THEN

JW445(pensionCnt) := YES

END OF IF

IF 6 IN JW404(pensionCnt) THEN

JW446(pensionCnt) := YES

END OF IF

IF 7 IN JW404(pensionCnt) THEN

JW426(pensionCnt) := 2
JW440(pensionCnt) := YES

END OF IF

IF 8 IN JW404(pensionCnt) THEN

JW426(pensionCnt) := 1
JW434(pensionCnt) := YES

END OF IF

IF 97 IN JW404(pensionCnt) THEN

JW447(pensionCnt) := YES

END OF IF

IF JW404(pensionCnt) = EMPTY THEN

JW448(pensionCnt) := YES

END OF IF

IF 5 IN JW404(pensionCnt) OR JW404(pensionCnt) = EMPTY THEN

pensionskip(pensionCnt) := YES

END OF IF

IF JW437(pensionCnt) = YES OR JW446(pensionCnt) = YES OR JW447(pensionCnt) = YES THEN

JW451(pensionCnt) := ACTIVE

| END OF IF

END OF IF

ELSEIF z076 = YES AND z276 = 1 AND J020 = NO THEN

  pensionskip(pensionCnt) := YES
  numberofpensions := pensionCnt - 1

ELSEIF z076 = YES AND z276 = 1 AND J849 != 1 AND J851 != 1 AND (jw417 != 1
OR (J020 = YES AND J848 = response)) THEN

  pensionskip(pensionCnt) := YES
  numberofpensions := pensionCnt - 1

END OF IF

IF pensionskip(pensionCnt) = NO THEN

IF (pensionCnt = 1 AND (J849 = YES OR J851 = YES)) OR
preload_JW401(pensionCnt) = YES THEN

  JW401(pensionCnt) := YES

ELSE

  Fill code of question FLJW401 executed

  JW401 (ANY OTHER ACCOUNT in section SectionJ2)
  (We have no record that you ever reported a retirement or pension plan, but just
  so we are clear - - do you have any retirement or tax deferred savings accounts or
  pensions from any business, employer or union? Please do not include IRAs that
  are not sponsored by an employer or union./Do you have any other retirement or
  tax deferred savings accounts or pensions from any previous business, employer
  or union? Please do not include IRAs that were not sponsored by an employer
  or union./Earlier you mentioned that you are participating in a retirement account
  or pension with your current job or union - Is that correct? Please do not include
  IRAs that are not sponsored by an employer or union./Since ˆz092, ˆz093, are
  you now participating in a new retirement or tax deferred savings account or
  pension offered to you by your current ˆFLBusEmp or union? Please do not
  include IRAs that are not sponsored by an employer or union./Do you have any
  other retirement or tax deferred savings accounts or pensions with your current
  job or union that we have not already asked about? Please do not include IRAs
  that are not sponsored by an employer or union./Do you have any other retirement
  or tax deferred savings accounts or pensions that we have not already asked

about? Please do not include IRAs that are not sponsored by an employer or union./Do you have any other retirement or tax deferred savings accounts or pensions? Please do not include IRAs that are not sponsored by an employer or union.

If you have another plan with your current job, please tell us about that plan first./Do you have any other retirement or tax deferred savings accounts or pensions that we have not already asked about? Please do not include IRAs that are not sponsored by an employer or union.)

END OF IF

IF JW401(pensionCnt) = YES THEN

JW405 (WHO in section SectionJ2)
Who provides this plan?
1 Private employer
2 Government employer
3 My own business
4 Union
7 Other

Fill code of question FLJW406 executed

JW406 (PENSION PLAN NAME in section SectionJ2)
(We would like to have a name for this plan in order to ask follow-up questions about it.

What name would help you to distinguish it from any other plans you may have?/Is ˆZ506(pensionCnt) a good name or would you like to call it something else?)

We'll use the name you give to identify this plan in our records and for follow-up questions about your plans. Please give it a name that will help you distinguish it from any others you may have.
STRING

IF JW451(pensionCnt) = ACTIVE THEN

Fill code of question FLJW407 executed

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

JW407 (TYPE in section SectionJ2)
(What kind of plan is this?/What kind of plan was this?/We have this listed as a ˆZ507(pensionCnt). Is that right?)

1 401K Plan
2 (Defined benefit plan/Defined benefit plan/A defined benefit plan is a retirement plan in which benefits are based on a formula involving age, years of service and salary.)
3 (Defined contribution plan/Defined contribution plan/A defined contribution plan is a retirement plan in which benefits are based on how much money has accumulated in a person's retirement account.)
4 Supplemental Retirement Account (SRA)
5 401A Plan
6 403B Plan
7 457 Plan
8 Thrift/Savings Plan (TSP)
9 Profit-sharing Plan
10 Employee Stock Ownership Plan (ESOP)
11 Money Purchase Plan
12 Portable Cash Option Plan
13 Employee Stock Purchase Plan (ESPP)
14 SEP or SIMPLE Plan
15 Combination Plan
16 Cash Balance Plan
97 Other, please specify:

JW407_specify (TYPE - SPECIFY in section SectionJ2)
STRING

END OF GROUP

Fill code of question FLW408 executed
Fill code of question FLJW408_2 executed
Fill code of question FLJW408_3 executed
Fill code of question FLJW408_4 executed
Fill code of question FLJW408_5 executed
Fill code of question FLJW408_6 executed

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

JW408_options (JOB in section SectionJ2)
(Who did you work for when you started this plan?/Is ^z141(pensionCnt) the employer associated with this plan?/Is ^z141(pensionCnt) the employer that provided this plan?/Is ^z141(pensionCnt) the business that provided this plan?)
1 (PV WAVE EMPLOYER NAME - USED FOR JW408 LIST(1))
2 (PV WAVE EMPLOYER NAME - USED FOR JW408 LIST(2))
3 (PV WAVE EMPLOYER NAME - USED FOR JW408 LIST(3))
4 (PV WAVE EMPLOYER NAME - USED FOR JW408 LIST(4))
5 (PV WAVE EMPLOYER NAME - USED FOR JW408 LIST(5))

6 (PV WAVE EMPLOYER NAME - USED FOR JW408 LIST(6))
7 (PV WAVE EMPLOYER NAME - USED FOR JW408 LIST(7))
8 (PV WAVE EMPLOYER NAME - USED FOR JW408 LIST(8))
9 (PV WAVE EMPLOYER NAME - USED FOR JW408 LIST(9))
10 (PV WAVE EMPLOYER NAME - USED FOR JW408 LIST(10))
11 (Current employer/ˆFLCurrentEmployer)
12 (Last employer (ˆkw158))
13 (Most recent employer (ˆl008))
14 (Longest held job with employer (ˆlw158_2))
96 (Current self-employment)
97 Other, please specify:

JW408_temp (JOB in section SectionJ2)
(Who did you work for when you started this plan?/Is ˆz141(pensionCnt) the employer associated with this plan?/Is ˆz141(pensionCnt) the employer that provided this plan?/Is ˆz141(pensionCnt) the business that provided this plan?)
STRING

END OF GROUP

IF JW408_options(pensionCnt) = RESPONSE AND JW408_options(pensionCnt) < 11 THEN

JW408(pensionCnt) := Z141(JW408_options(pensionCnt))

ELSEIF JW408_options(pensionCnt) = 11 THEN

JW408(pensionCnt) := JW158
JW408_eleven(pensionCnt) := YES

ELSEIF JW408_options(pensionCnt) = 12 THEN

JW408(pensionCnt) := KW158

ELSEIF JW408_options(pensionCnt) = 13 THEN

JW408(pensionCnt) := L008

ELSEIF JW408_options(pensionCnt) = 14 THEN

JW408(pensionCnt) := LW158_2

ELSEIF JW408_options(pensionCnt) = 96 THEN

111

ELSEIF JW408_options(pensionCnt) = 97 THEN

JW408(pensionCnt) := JW408_temp(pensionCnt)

END OF IF

Fill code of question FLBusEmpW410 executed

IF JW408_options(pensionCnt) = 11 OR (JW408_options(pensionCnt) = 96) THEN

Fill code of question FLW410 executed

JW410 (BEGIN in section SectionJ2)
(In what year did you start working for this ˆFLBusEmpW410?/Is ˆZ142(pensionCnt) the year you started working for this ˆFLBusEmpW410?)
RANGE 1900..(())

ELSE

Fill code of question FLW410 executed
Fill code of question FLW411 executed

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

JW410 (BEGIN in section SectionJ2)
(In what year did you start working for this ˆFLBusEmpW410?/Is ˆZ142(pensionCnt) the year you started working for this ˆFLBusEmpW410?)
RANGE 1900..(())

JW411 (END in section SectionJ2)
(In what year did you stop working for this (employer/business/employer/business)?/Is ˆZ143(pensionCnt) the year you stopped working for this (employer/business/employer/business)?)
Please just leave empty if you are still working for this (employer/business/employer/business).
RANGE 1900..(())

END OF GROUP

END OF IF

Fill code of question FLJW412 executed

JW412 (STATE in section SectionJ2)
(In what state is this ˆFLBusEmpW410 located?/Is this ˆFLBusEmpW410 located in ˆZ510_string(pensionCnt)?)

END OF IF

ELSE

IF z076 = NO OR (z076 = YES AND (wave1_numberofpensions = 0 OR wave1_numberofpensions = EMPTY OR pensionCnt > wave1_numberofpensions)) THEN

numberofpensions := pensionCnt - 1

END OF IF

END OF IF

END OF IF

END OF LOOP

END OF IF
END OF IF

IF askJ2 = YES THEN
IF z076 = NO AND (J848 = NO OR (J848 = YES AND J849 != YES AND J851 = NO)) THEN
|
ELSEIF z076 = YES AND (jw416 = 0 OR jw416 = empty) AND (J848 = NO OR (J848 = YES AND J849 != YES AND J851 = NO)) THEN
|
ELSEIF A019_RAge > 79 AND not(J020 = YES OR 1 IN J005) AND (z076 = NO OR (z076 = YES AND (jw416 = 0 OR jw416 = empty))) THEN
|
ELSE
LOOP FROM 1 TO NUMBEROFPENSIONS

IF pensionskip(pensionCnt) = YES OR 5 IN JW404(pensionCnt) OR (z276 = 1 AND JW403(pensionCnt) = 5 AND JW404_asked(pensionCnt) = YES AND JW404(pensionCnt) = empty) OR (pension_section(pensionCnt) IN

(1,2) AND JW402(pensionCnt) = 1 AND JW403(pensionCnt) = 5 AND JW404_asked(pensionCnt) = YES AND JW404(pensionCnt) = empty) OR (z276 != 1 AND JW402(pensionCnt) = 1 AND JW403(pensionCnt) = 5 AND JW404_asked(pensionCnt) = YES AND JW404(pensionCnt) = empty) THEN

I

ELSEIF JW401(pensionCnt) = YES OR (pension_section(pensionCnt) IN (1,2) AND JW402(pensionCnt) = 1) OR (z276 != 1 AND JW402(pensionCnt) = 1) OR (z276 = 1 AND JW403(pensionCnt) IN (1,5)) THEN

Fill code of question FLBusEmpW410 executed

IF JW408(pensionCnt) = 11 OR (JW408(pensionCnt) = 96 AND J021=2) OR (Z503(pensionCnt) = 1 AND JW417 = 1) THEN

JW452(pensionCnt) := YES

ELSE

JW452(pensionCnt) := NO

END OF IF

Fill code of question FLPlanName executed

JW419 (Section SectionJ2)
Now we would like to ask some more questions about your **(^JW406(pensionCnt)/^JW407(pensionCnt)/provided by your union/plan provided by your union/plan provided by ^JW408(pensionCnt)/provided by your current employer/plan provided by your current employer/provided by your current self-employment/plan provided by your current self-employment/provided by a ^JW405(pensionCnt)/plan provided by a ^JW405(pensionCnt)/provided by another employer/business/plan provided by another employer/business/)** plan.(

When answering questions about this plan, please include any plan you combined with or transferred into it.)

IF JW405(pensionCnt) = 4 THEN

jw789 (name of union in section SectionJ2)
What is the name of the union that provides this plan?
STRING

114

END OF IF

IF Z503(pensionCnt) = 1 AND JW417 = 5 AND (z276 = 1 AND JW403(pensionCnt) IN (1,2)) THEN

Fill code of question FLJW420 executed

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

jw420 (PREVIOUS PLAN NEW EMPLOYER WHAT HAPPENED in section SectionJ2)
We would like to know what has happened to your (ˆJW406(pensionCnt)/ˆJW407(pensionCnt)/provided by your union/plan provided by your union/plan provided by ˆJW408(pensionCnt)/provided by your current employer/plan provided by your current employer/provided by your current self-employment/plan provided by your current self-employment/provided by a ˆJW405(pensionCnt)/plan provided by a ˆJW405(pensionCnt)/provided by another employer/business/plan provided by another employer/business/) plan since you left (ˆZ141(pensionCnt)/your job). Are you receiving regular payments now, did you leave the money in the account, did you withdraw all or part of the money, did you convert it to or purchase an annuity, did you roll it over into an IRA, or something else? Please choose all that apply.
1 Receiving regular payments/benefits
2 Left money in the account
3 Withdrew **all** of the money/received full amount as cash settlement or lump-sum
4 Withdrew **some** of the money
5 Rolled over into IRA
6 Converted to or purchased an annuity
7 Haven't done anything with plan/waiting to become eligible for benefits
8 Combined it with another plan
9 Transferred to new employer
10 Lost all benefits
11 Frozen, or lost some benefits
97 Other, please specify:

jw421 (OTHER PREVIOUS PLAN NEW EMPLOYER WHAT HAPPENED in section SectionJ2)
STRING

END OF GROUP

IF 1 IN JW420(pensionCnt) THEN

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```
        JW426(pensionCnt) := 2
        JW434(pensionCnt) := YES

END OF IF

IF 2 IN JW420(pensionCnt) THEN

    JW435(pensionCnt) := YES

END OF IF

IF 3 IN JW420(pensionCnt) THEN

    JW427(pensionCnt) := 3
    JW436(pensionCnt) := YES

END OF IF

IF 4 IN JW420(pensionCnt) THEN

    JW427(pensionCnt) := 3
    JW437(pensionCnt) := YES

END OF IF

IF 5 IN JW420(pensionCnt) THEN

    JW427(pensionCnt) := 3
    JW439(pensionCnt) := YES

END OF IF

IF 6 IN JW420(pensionCnt) THEN

    JW426(pensionCnt) := 2
    JW440(pensionCnt) := YES

END OF IF

IF 7 IN JW420(pensionCnt) THEN

    JW441(pensionCnt) := YES
```

END OF IF

IF 8 IN JW420(pensionCnt) THEN

JW427(pensionCnt) := 3
JW443(pensionCnt) := YES

END OF IF

IF 9 IN JW420(pensionCnt) THEN

JW427(pensionCnt) := 3
JW444(pensionCnt) := YES

END OF IF

IF 10 IN JW420(pensionCnt) THEN

JW445(pensionCnt) := YES

END OF IF

IF 11 IN JW420(pensionCnt) THEN

JW446(pensionCnt) := YES

END OF IF

IF 97 IN JW420(pensionCnt) THEN

JW447(pensionCnt) := YES

END OF IF

IF JW420(pensionCnt) = EMPTY THEN

JW448(pensionCnt) := YES

END OF IF

IF Z140(pensionCnt) != 1 AND (1 IN JW420(pensionCnt) OR 4 IN JW420(pensionCnt) OR 5 IN JW420(pensionCnt) OR 6 IN JW420(pensionCnt) OR 11 IN JW420(pensionCnt) OR 97 IN JW420(pensionCnt) OR

JW420(pensionCnt) = empty) THEN

    jw458 (any money left in section SectionJ2)
Do you have any money left in the (ˆJW406(pensionCnt)/ˆJW407(pensionCnt)/provided by your union/plan provided by your union/plan provided by ˆJW408(pensionCnt)/provided by your current employer/plan provided by your current employer/provided by your current self-employment/plan provided by your current self-employment/provided by a ˆJW405(pensionCnt)/plan provided by a ˆJW405(pensionCnt)/provided by another employer/business/plan provided by another employer/business/) (plan)?

END OF IF

IF JW435(pensionCnt) = YES OR JW437(pensionCnt) = YES OR JW446(pensionCnt) = YES OR JW447(pensionCnt) = YES OR JW448(pensionCnt) = YES THEN

    JW451(pensionCnt) := ACTIVE

    IF Z140(pensionCnt) != 1 AND (1 IN JW420(pensionCnt) OR 4 IN JW420(pensionCnt) OR 5 IN JW420(pensionCnt) OR 6 IN JW420(pensionCnt) OR 11 IN JW420(pensionCnt) OR 97 IN JW420(pensionCnt) OR JW420(pensionCnt) = empty) THEN

        IF JW458(pensionCnt) = NO THEN

            JW451(pensionCnt) := DEAD

        END OF IF

    END OF IF

  ELSE

    JW451(pensionCnt) := DEAD

  END OF IF

END OF IF

IF JW443(pensionCnt) = YES OR JW444(pensionCnt) = YES THEN

Fill code of question FLjw422 executed

jw422 (which plan combined/transferred to in section SectionJ2)
(You mentioned that you had combined this plan with some other plan./You mentioned that you had transferred this plan to a new employer.) Which plan is that in now?
1 (PENSION PLAN NAME(1))
2 (PENSION PLAN NAME(2))
3 (PENSION PLAN NAME(3))
4 (PENSION PLAN NAME(4))
5 (PENSION PLAN NAME(5))
6 (PENSION PLAN NAME(6))
7 (PENSION PLAN NAME(7))
8 (PENSION PLAN NAME(8))
9 (PENSION PLAN NAME(9))
10 (PENSION PLAN NAME(10))
11 (PENSION PLAN NAME(11))
12 (PENSION PLAN NAME(12))
13 (PENSION PLAN NAME(13))
14 (PENSION PLAN NAME(14))
15 (PENSION PLAN NAME(15))
16 (PENSION PLAN NAME(16))
17 (PENSION PLAN NAME(17))
18 (PENSION PLAN NAME(18))
19 (PENSION PLAN NAME(19))
20 (PENSION PLAN NAME(20))
96 IRA:
97 Not on the list

jw423 (ira which plan combined/transferred to in section SectionJ2)
STRING

END OF GROUP

IF JW422(pensionCnt) = 97 THEN

jw424 (plan associated with in section SectionJ2)
Is this plan associated with an employer of yours?

END OF IF

END OF IF

IF z506(pensionCnt) = EMPTY AND JW451(pensionCnt) = ACTIVE THEN

Fill code of question FLJ352 executed

J352 (YEARS IN PLAN in section SectionJ2)
For how many years altogether (have you been/were you) included in this plan?
RANGE 0..75

END OF IF

IF (z506(pensionCnt) = EMPTY OR (z506(pensionCnt) = RESPONSE AND JW403(pensionCnt) IN (1,2))) AND JW451(pensionCnt) = ACTIVE THEN

IF z506(pensionCnt) = EMPTY OR (z506(pensionCnt) = RESPONSE AND jw452(pensionCnt) = YES AND z276 != 1) THEN

Fill code of question FLJ850_1 executed
Fill code of question FLJ850_2 executed
J850_first := 1

J850 (GIVEN CHOICE-AUTOMATIC ENROLL in section SectionJ2)
(In some cases, workers who want to participate in their retirement plan have to sign up for the plan. In other cases, workers are automatically enrolled and if they don't want to participate they have to withdraw from the plan.

)(Which is it with your ˆ**FLPlanName**?/Did you have to sign up for your ˆ**FLPlanName** or were you automatically enrolled?)
1 Have to sign up
3 Automatically enrolled

END OF IF

IF (z276 = 1 AND z506(pensionCnt) = response) OR jw435(pensionCnt) = YES OR jw437(pensionCnt) = YES THEN

IF Z503(pensionCnt) = YES AND JW417 = 1 AND z506(pensionCnt) = RE-SPONSE THEN

j945 (rules changed in section SectionJ2)
Have the rules that govern your (ˆJW406(pensionCnt)/ˆJW407(pensionCnt)/provided by your union/plan provided by your union/plan provided by ˆJW408(pensionCnt)/provided by your current employer/plan provided by your current employer/provided by your current self-employment/plan provided by your current self-employment/provided by a ˆJW405(pensionCnt)/plan provided by a ˆJW405(pensionCnt)/provided by another employer/business/plan

provided by another employer/business/) changed since (January/February/March/April/May/June/July/August/September/October/November/December), (())?

IF J945(pensionCnt) = 1 THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

jw429 (how rules changed in section SectionJ2)
How have the rules changed?
1 The contribution levels changed
2 The required age or years of service changed
3 The benefits formula changed
4 The benefits were frozen
5 The employer contribution or match rate changed
7 Other, please specify:

jw430 (other how rules changed in section SectionJ2)
STRING

END OF GROUP

END OF IF

END OF IF

ELSE

Fill code of question FLJ338_1 executed
Fill code of question FLJ338_2 executed

J338 (PENSION PLAN TYPE-DB OR DC in section SectionJ2)
(Some retirement plans base benefits on a formula involving age, years of service and salary, often called a defined benefit plan. Some plans base benefits on how much money has accumulated in a person's retirement account, often called a defined contribution plan. Other plans use both ways of setting benefits.

)(What type of plan is your ˆ**FLPlanName**?/Is this ˆ**FLPlanName** a defined benefit formula type or a defined contribution account type plan?)
1 Defined Benefit (formula)
2 Defined Contribution (account)
3 Both Types

| J338_first := 1

END OF IF

END OF IF

IF J338(pensionCnt) = 2 OR J338(pensionCnt) = 3 OR JW435(pensionCnt) = YES OR JW458(pensionCnt) = YES THEN

| JW425(pensionCnt) := 2

ELSE

IF JW451(pensionCnt) = ACTIVE THEN

JW425 (MONEY IN ACCOUNT in section SectionJ2)
Does your **(^JW406(pensionCnt)/^JW407(pensionCnt)/provided by your union/plan provided by your union/plan provided by ^JW408(pensionCnt)/provided by your current employer/plan provided by your current employer/provided by your current self-employment/plan provided by your current self-employment/provided by a ^JW405(pensionCnt)/plan provided by a ^JW405(pensionCnt)/provided by another employer/business/plan provided by another employer/business/)** have money in an account in your name?

END OF IF

END OF IF

IF JW425(pensionCnt) IN (1,2) THEN

JW009 (AMOUNT IN PENSION NOW in section SectionJ2)
How much is in the **(^JW406(pensionCnt)/^JW407(pensionCnt)/provided by your union/plan provided by your union/plan provided by ^JW408(pensionCnt)/provided by your current employer/plan provided by your current employer/provided by your current self-employment/plan provided by your current self-employment/provided by a ^JW405(pensionCnt)/plan provided by a ^JW405(pensionCnt)/provided by another employer/business/plan provided by another employer/business/)** account now? If you have any loans against this account, please **do not** subtract them from the total (for example if you have $40000 in your account and a loan of $5000 against this account, please report the total of $40000).
RANGE 0..99999996

IF JW009(pensionCnt) = EMPTY THEN

  IF X504 = 1 THEN

    JW010_Unf_Random := 5

  ELSE

    JW010_Unf_Random := 6

  END OF IF

  JW010_Unf (Was it more, about, or less than... in section SectionJ2)
  Was it more, about, or less than...

  JW010_Unf_Results(pensionCnt) := explodeUnfolding(JW010_Unf(pensionCnt))

  IF   JW010_Unf_Results(pensionCnt,1)   =   JW010_Unf_Results(pensionCnt,2)
  THEN

    JW010_Unf_Results(pensionCnt,3) := JW010_Unf_Results(pensionCnt,1)

  ELSE

    JW010_Unf_Results(pensionCnt,3) := empty

  END OF IF

ELSEIF JW009(pensionCnt) = RESPONSE AND JW009(pensionCnt) = 0 THEN

  IF JW425(pensionCnt) = 2 THEN

    JW455(pensionCnt) := 1

  END OF IF

END OF IF

IF Z506(pensionCnt) = RESPONSE AND Z503(pensionCnt) = 1 AND jw417
= 5 THEN

  JW002 (AMOUNT IN PENSION WHEN LEFT in section SectionJ2)
  How much money was in your account when you left that (employer/business/employer/business)?

RANGE 0..99999996

IF JW002(pensionCnt) = EMPTY THEN

  IF X503 = 1 THEN

  | JW003_Unf_Random := 5

  ELSE

  | JW003_Unf_Random := 6

  END OF IF

  JW003_Unf (Was it more, about, or less than... in section SectionJ2)
  Was it more, about, or less than...

  JW003_Unf_Results(pensionCnt)   :=   explodeUnfold-
  ing(JW003_Unf(pensionCnt))

  IF JW003_Unf_Results(pensionCnt,1) = JW003_Unf_Results(pensionCnt,2)
  THEN

  | JW003_Unf_Results(pensionCnt,3) := JW003_Unf_Results(pensionCnt,1)

  ELSE

  | JW003_Unf_Results(pensionCnt,3) := empty

  END OF IF

END OF IF

END OF IF

IF z076 = NO OR (z076 = YES AND z506(pensionCnt) = empty) THEN

  J801 (RECEIVE QUARTERLY REPORT in section SectionJ2)
  Do you receive a quarterly report indicating how much money is in your account?

END OF IF

IF JW452(pensionCnt) = YES THEN

JW431 (ALLOWED TO BORROW FROM ACCOUNT in section SectionJ2)
Can you borrow against the account?

IF JW431(pensionCnt) = YES THEN

  JW432 (HAVE LOAN AGAINST ACCOUNT NOW in section SectionJ2)
  Do you currently have a loan against the account?

  IF JW432(pensionCnt) = YES THEN

    JW433 (AMOUNT OF LOAN BALANCE in section SectionJ2)
    What is the amount of the loan balance?
    RANGE 0..99999996

  END OF IF

  END OF IF

  END OF IF

  END OF IF

  END OF IF

END OF LOOP
END OF IF
END OF IF

IF askJ2 = YES THEN
 IF z076 = NO AND (J848 = NO OR (J848 = YES AND J849 != YES AND J851 = NO))
 THEN
 |
 ELSEIF z076 = YES AND (jw416 = 0 OR jw416 = empty) AND (J848 = NO OR (J848 =
 YES AND J849 != YES AND J851 = NO)) THEN
 |
 ELSEIF A019_RAge > 79 AND not(J020 = YES OR 1 IN J005) AND (z076 = NO OR
 (z076 = YES AND (jw416 = 0 OR jw416 = empty))) THEN
 |
 ELSE
 | LOOP FROM 1 TO NUMBEROFPENSIONS

IF pensionskip(pensionCnt) = YES OR 5 IN JW404(pensionCnt) OR (z276 = 1 AND JW403(pensionCnt) = 5 AND JW404_asked(pensionCnt) = YES AND JW404(pensionCnt) = empty) OR (pension_section(pensionCnt) IN (1,2) AND JW402(pensionCnt) = 1 AND JW403(pensionCnt) = 5 AND JW404_asked(pensionCnt) = YES AND JW404(pensionCnt) = empty) OR (z276 != 1 AND JW402(pensionCnt) = 1 AND JW403(pensionCnt) = 5 AND JW404_asked(pensionCnt) = YES AND JW404(pensionCnt) = empty) THEN

|

ELSEIF JW401(pensionCnt) = YES OR (pension_section(pensionCnt) IN (1,2) AND JW402(pensionCnt) = 1) OR (z276 != 1 AND JW402(pensionCnt) = 1) OR (z276 = 1 AND JW403(pensionCnt) IN (1,5)) THEN

IF JW425(pensionCnt) IN (1,2) AND jw452(pensionCnt) = YES THEN

J881 (R CONTRIBUTE TO PLAN in section SectionJ2)
Do you make any contributions toward your **(^JW406(pensionCnt)/^JW407(pensionCnt)/provided by your union/plan provided by your union/plan provided by ^JW408(pensionCnt)/provided by your current employer/plan provided by your current employer/provided by your current self-employment/plan provided by your current self-employment/provided by a ^JW405(pensionCnt)/plan provided by a ^JW405(pensionCnt)/provided by another employer/business/plan provided by another employer/business/)** plan?

IF J881(pensionCnt) = YES THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J404 (FORM OF OWN CONTRIBUTION in section SectionJ2)
How much do you currently contribute to this plan, either as a percent of your pay or as an amount of money per month or year?
1 Percent of current pay:
2 Amount of money:

J405 (PCT-OWN CONTRIBUTION in section SectionJ2)
What percent of your pay do you contribute?
RANGE 0.0..100.0

J406 (AMT-OWN CONTRIBUTION in section SectionJ2)
How much do you contribute?
RANGE 0..99999996

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IF J404(pensionCnt) = 1 AND J405(pensionCnt) = EMPTY THEN

|

ELSEIF J404(pensionCnt) = 2 AND J406(pensionCnt) = EMPTY THEN

|

ELSEIF J405(pensionCnt) = RESPONSE OR J406(pensionCnt) = RESPONSE THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J410 (AMT-OWN CONTRIBUTION - PER in section SectionJ2)
Is that per hour, week, every two weeks, per month or per year?
1 Hour
2 Week
3 Every two weeks/bi-weekly
4 Month
5 Twice a month
6 Year
7 Other, please specify:

J411 (AMT-OWN CONTRIBUTION - PER - SPECIFY in section SectionJ2)
STRING

END OF GROUP

ELSEIF J404(pensionCnt) = EMPTY THEN

IF X502 = 1 THEN

| J407_Unf_Random := 5

ELSE

| J407_Unf_Random := 6

END OF IF

J407_Unf (Was it more, about, or less than... in section SectionJ2)
Per year, is it more, about, or less than...

J407_Unf_Results(pensionCnt) := explodeUnfolding(J407_Unf(pensionCnt))

IF J407_Unf_Results(pensionCnt,1) = J407_Unf_Results(pensionCnt,2) THEN

| J407_Unf_Results(pensionCnt,3) := J407_Unf_Results(pensionCnt,1)

ELSE

| J407_Unf_Results(pensionCnt,3) := empty

END OF IF

END OF IF

END OF IF

Fill code of question FLBusEmpJ878 executed

J878 (FORM OF EMPLOYER CONTRIBUTION in section SectionJ2)
Does your (employer/business/employer/business) make any contributions toward your **(^JW406(pensionCnt)/^JW407(pensionCnt)/provided by your union/plan provided by your union/plan provided by ^JW408(pensionCnt)/provided by your current employer/plan provided by your current employer/provided by your current self-employment/plan provided by your current self-employment/provided by a ^JW405(pensionCnt)/plan provided by a ^JW405(pensionCnt)/provided by another employer/business/plan provided by another employer/business/)**?

IF J878(pensionCnt) = YES THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J396 (FORM OF EMPLOYER CONTRIBUTION in section SectionJ2)
How much does your (employer/business/employer/business) currently contribute, as a percent of your pay, or as an amount of money per month or year?
1 Percent of current pay:
2 Amount of money:
6 Same as my contribution
7 Half of my contribution

J397 (PCT-EMPLOYER CONTRIBUTION in section SectionJ2)
What percent of your pay does your (employer/business/employer/business) contribute?)
RANGE 0.0..100.0

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J398 (AMT EMPLOYER CONTRIBUTION - PER in section SectionJ2)
How much does your (employer/business/employer/business) contribute?
RANGE 0..99999996

IF J396(pensionCnt) = 1 AND J397(pensionCnt) = EMPTY THEN

|

ELSEIF J396(pensionCnt) = 2 AND J398(pensionCnt) = EMPTY THEN

|

ELSEIF J397(pensionCnt) = RESPONSE OR J398(pensionCnt) = RESPONSE THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J402 (AMT EMPLOYER CONTRIBUTION - PER in section SectionJ2)
Is that per hour, week, every two weeks, per month or per year?
1 Hour
2 Week
3 Every two weeks/bi-weekly
4 Month
5 Twice a month
6 Year
7 Other, please specify:

J403 (AMT EMPLOYER CONTRIBUTION - PER - SPECIFY in section SectionJ2)
STRING

END OF GROUP

ELSEIF J396(pensionCnt) = EMPTY THEN

IF X510 = 1 THEN

| J399_Unf_Random := 5

ELSE

| J399_Unf_Random := 6

END OF IF

J399_Unf (Was it more, about, or less than... in section SectionJ2)
Per year, is it more, about, or less than...

J399_Unf_Results(pensionCnt) := explodeUnfolding(J399_Unf(pensionCnt))

IF J399_Unf_Results(pensionCnt,1) = J399_Unf_Results(pensionCnt,2) THEN

  J399_Unf_Results(pensionCnt,3) := J399_Unf_Results(pensionCnt,1)

ELSE

  J399_Unf_Results(pensionCnt,3) := empty

END OF IF

END OF IF

ELSE

Fill code of question FLJ938 executed

J938 (EMPLOYER CONTRIBUTE IF R CONTRIBUTE in section SectionJ2)
(If you were to start to contribute and contributed a sufficient amount, would your ˆFLBusEmpJ878 begin contributing to this plan?/If you increased your contribution, would your ˆFLBusEmpJ878 begin contributing to this plan?)

END OF IF

END OF IF

IF JW425(pensionCnt) IN (1,2) THEN

J812 (PCT INVESTED- IN STOCKS in section SectionJ2)
About what percent of this account balance is in stocks or stock mutual funds?
RANGE 0.0..100.0

IF J812(pensionCnt) = EMPTY THEN

IF X501 = 1 THEN

  J813_Unf_Random := 5

ELSE

| J813_Unf_Random := 6

END OF IF

J813_Unf (Was it more, about, or less than... in section SectionJ2)
As a percentage, is it more, about, or less than...

J813_Unf_Results(pensionCnt) := explodeUnfolding(J813_Unf(pensionCnt))

IF J813_Unf_Results(pensionCnt,1) = J813_Unf_Results(pensionCnt,2) THEN

| J813_Unf_Results(pensionCnt,3) := J813_Unf_Results(pensionCnt,1)

ELSE

| J813_Unf_Results(pensionCnt,3) := empty

END OF IF

END OF IF

J417 (ABLE TO CHOOSE INVESTMENT OPTIONS in section SectionJ2)
Are you able to choose how any of the money in your
(^**JW406(pensionCnt)/**^**JW407(pensionCnt)/provided by your union/plan provided by your union/plan provided by** ^**JW408(pensionCnt)/provided by your current employer/plan provided by your current employer/provided by your current self-employment/plan provided by your current self-employment/provided by a** ^**JW405(pensionCnt)/plan provided by a** ^**JW405(pensionCnt)/provided by another employer/business/plan provided by another employer/business/)** is invested?
1 Yes
5 No
6 No, it is in a target or life cycle fund

IF J417(pensionCnt) = YES THEN

J939 (ABLE TO CHOOSE ALL OR SOME OPTIONS in section SectionJ2)
Are you able to choose how all of the money in this plan is invested, some of it, or a little of it?
1 All
2 Some
3 A little

IF z506(pensionCnt) = RESPONSE THEN

J660 (changed balance in section SectionJ2)
Have you changed the way your balance is invested since (January/February/March/April/May/June/July/August/September/October/November/December), (())?

IF J660(pensionCnt) = 5 THEN

IF z276 = 1 THEN

I

ELSE

J661 (EVER CHANGED ALLOCATIONS in section SectionJ2)
Have you ever changed how your balance is invested?

IF J661(pensionCnt) = YES THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J662 (HOW CHANGED ALLOCATIONS in section SectionJ2)
How have you changed the allocation?

Have you changed it to more stocks or stock mutual funds, less stocks, or what?
1 More stocks
3 Less stocks
4 More in target/lifecycle funds
5 Less in target/lifecycle funds
7 Other, please specify:

J663 (HOW CHANGED ALLOCATIONS - SPECIFY in section SectionJ2)
STRING

END OF GROUP

END OF IF

END OF IF

ELSEIF J660(pensionCnt) = 1 THEN

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J662 (HOW CHANGED ALLOCATIONS in section SectionJ2)
How have you changed the allocation?

Have you changed it to more stocks or stock mutual funds, less stocks, or what?
1 More stocks
3 Less stocks
4 More in target/lifecycle funds
5 Less in target/lifecycle funds
7 Other, please specify:

J663 (HOW CHANGED ALLOCATIONS - SPECIFY in section SectionJ2)
STRING

END OF GROUP

END OF IF

END OF IF

END OF IF

Fill code of question FLProviderName executed

IF JW405(pensionCnt) IN (2,3,4) OR J812(pensionCnt) = EMPTY THEN

I

ELSE

J664 (MONEY INVESTED IN COMPANY STOCK in section SectionJ2)
Is any money in this account invested in (ˆJW408(pensionCnt)/your current employer)'s stock?

IF J664(pensionCnt) = YES THEN

J816 (PCT INVESTED-COMPANY STOCKS in section SectionJ2)
About what percent of the total funds in this account is in this employer's stock?
RANGE 0.0..100.0

IF J816(pensionCnt) = EMPTY THEN

133

IF X510 = 1 THEN

  | J817_Unf_Random := 5

ELSE

  | J817_Unf_Random := 6

END OF IF

J817_Unf (Was it more, about, or less than... in section SectionJ2)
As a percentage, is it more, about, or less than...

J817_Unf_Results(pensionCnt) := explodeUnfolding(J817_Unf(pensionCnt))

IF J817_Unf_Results(pensionCnt,1) = J817_Unf_Results(pensionCnt,2) THEN

  | J817_Unf_Results(pensionCnt,3) := J817_Unf_Results(pensionCnt,1)

ELSE

  | J817_Unf_Results(pensionCnt,3) := empty

END OF IF

END OF IF

END OF IF

END OF IF

END OF IF

IF jw434(pensionCnt) = YES OR jw440(pensionCnt) = YES THEN

  | JW426(pensionCnt) := 2

ELSEIF jw451(pensionCnt) = ACTIVE THEN

JW426 (RECEIVING BENEFITS in section SectionJ2)
Are you currently receiving regular payments from your
(ˆ**JW406(pensionCnt)**/ˆ**JW407(pensionCnt)**/**provided by your union/plan
provided by your union/plan provided by** ˆ**JW408(pensionCnt)**/**provided by
your current employer/plan provided by your current employer/provided**

by your current self-employment/plan provided by your current self-employment/provided by a ˆJW405(pensionCnt)/plan provided by a ˆJW405(pensionCnt)/provided by another employer/business/plan provided by another employer/business/)?

END OF IF

IF JW426(pensionCnt) IN (1,2) THEN

  IF JW426(pensionCnt) = 1 THEN

    JW434(pensionCnt) := YES

  END OF IF

  IF jw440(pensionCnt) = YES THEN

    JW013 (AMOUNT CONVERTED TO ANNUITY in section SectionJ2)
    You mentioned that you had purchased an annuity.

    How much did you convert to an annuity?
    RANGE 0..99999996

    JW108 (STARTED RECEIVING ANNUITY in section SectionJ2)
    Have you started receiving payments from this annuity?

  END OF IF

  IF JW434(pensionCnt) = YES OR (jw440(pensionCnt) = YES AND jw108(pensionCnt) = 1) THEN

    Fill code of question FLW014_2 executed

    GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

      JW014 (AGE WHEN BENEFITS STARTED in section SectionJ2)
      (You mentioned that you were receiving regular payments.

)How old were you when you started receiving payments?
      RANGE 20..95

      JW086 (AGE WHEN BENEFITS STARTED MONTHS in section SectionJ2)

| RANGE 0..12

JW015 (AMOUNT OF BENEFITS in section SectionJ2)
How much are the payments per month or year?
RANGE 0..99999996

JW016 (AMOUNT OF BENEFITS - PER in section SectionJ2)
Per:
4 Month
6 Year
7 Other, please specify:

JW017 (AMOUNT OF BENEFITS - PER - SPECIFY in section SectionJ2)
STRING

JW028 (ADJUSTED FOR COST OF LIVING in section SectionJ2)
Are the payments adjusted for changes in the cost of living?

Fill code of question FLW049_2 executed

JW049 (BENEFITS DURATION in section SectionJ2)
Will this payment continue for as long as you live, for a fixed period of time, or what?
1 As long as I live
3 For a fixed time period
4 Until the money runs out
5 (As long as I or my ˆFLHWP lives)
7 Other, please specify:

JW050 (BENEFITS DURATION - SPECIFY in section SectionJ2)
STRING

IF JW049(pensionCnt) = 3 THEN

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JW051 (BENEFITS DURATION - UNTIL YEAR in section SectionJ2)
What is that time period?
RANGE (())..(())

JW052 (BENEFITS DURATION - UNTIL AGE in section SectionJ2)
What is that time period?
RANGE 0..95

JW053 (BENEFITS DURATION - YEARS in section SectionJ2)
What is that time period?
RANGE 0..40

END OF GROUP

END OF IF

IF X065ACouplenss(1) IN (1,2,3,4) THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

JW054 (R DIE WILL BENEFITS CONTINUE in section SectionJ2)
If you should die, would your (husband/wife/partner/spouse) continue to receive the same payment, get a reduced payment, or would the payments end?
1 Same benefit
2 Reduced benefit
3 No benefit/benefits would end
4 Guaranteed for some number of years
7 Other, please specify:

JW055 (R DIE WILL BENEFITS CONTINUE - SPECIFY in section SectionJ2)
STRING

END OF GROUP

END OF IF

IF jw436(pensionCnt) = YES THEN

JW065(pensionCnt) := 2

ELSE

JW065 (ALLOWED LUMP SUM PAYMENT in section SectionJ2)
Instead of receiving regular payments, could you have received the money all at once?

END OF IF

END OF IF

END OF IF

IF jw436(pensionCnt) = YES OR jw443(pensionCnt) = YES OR jw444(pensionCnt) = YES OR jw439(pensionCnt) = YES OR jw437(pensionCnt) = YES THEN

JW427(pensionCnt) := 3

ELSE

Fill code of question FLW427 executed

JW427 (WITHDRAWALS/IRREGULAR PAYMENTS in section SectionJ2)
(Have you received any (other) payments, made any withdrawals, or have you rolled over any of the money from this plan into an IRA since you left that ˆFLBusEmpW410?/Since ˆz092, ˆz093 have you received any (other) payments, made any withdrawals, or have you rolled over any of the money from this plan into an IRA?/Have you ever received any (other) payments, made any withdrawals, or have you rolled over any of the money from this plan into an IRA at any time in the past?)
1 Yes, received payments
4 Yes, withdrew money
2 Yes, rolled over into IRA
5 No
3

END OF IF

IF 1 IN JW427(pensionCnt) OR 4 IN JW427(pensionCnt) THEN

JW437(pensionCnt) := YES

END OF IF

IF 2 IN JW427(pensionCnt) THEN

IF z506(pensionCnt) = EMPTY THEN

JW439(pensionCnt) := YES

END OF IF

END OF IF

IF 1 IN jw427(pensionCnt) OR 2 IN jw427(pensionCnt) OR 3 IN jw427(pensionCnt) OR 4 IN jw427(pensionCnt) THEN

IF JW436(pensionCnt) = YES OR JW437(pensionCnt) = YES THEN

Fill code of question FLJW063 executed

JW063 (TOTAL AMT RECEIVED IN INSTALLMENTS in section SectionJ2)
(Not including any money you rolled into an IRA, how much money in total did you receive/withdraw in payments/Not including any money you rolled into an IRA/used to purchase an annuity, how much money in total did you receive/withdraw in payments/Not including any money you rolled into an IRA, how much money in total did you withdraw in payments/Not including any money you rolled into an IRA/used to purchase an annuity, how much money in total did you withdraw in payments/Not including any money you rolled into an IRA, how much money in total did you receive in payments/Not including any money you rolled into an IRA/used to purchase an annuity, how much money in total did you receive in payments/Not including any money you used to purchase an annuity, how much money in total did you receive/withdraw in payments/Not including any money you used to purchase an annuity, how much money in total did you withdraw in payments/Not including any money you used to purchase an annuity, how much money in total did you receive in payments/You indicated that you had withdrawn some money from your ˆFLPLanName.

/You indicated that you had withdrawn all of the money from your ˆFLPLanName.

/ since you left that ˆFLBusEmpW410?/ since ˆz092, ˆz093?/How much money in total did you receive in payments/How much money in total did you withdraw in payments/How much money in total did you receive/withdraw in payments/Not including any money you rolled into an IRA, how much money in total did you receive in payments/Not including any money you rolled into an IRA, how much money in total did you withdraw in payments/Not including any money you rolled into an IRA, how much money in total did you receive/withdraw in payments)
RANGE 0..99999996

JW453 (WHAT DONE WITH MONEY WITHDRAWN in section SectionJ2)
What did you do with the money? Please choose all that apply.
1 Bought durables (house, car, etc.)
2 Spent it
3 Saved/invested
4 Paid off debt
5 Rolled into IRA
6 Gave it away
7 Other, please specify:

JW058 (WHAT DONE WITH MONEY WITHDRAWN - SPECIFY in section SectionJ2)
STRING

END OF GROUP

END OF IF

IF JW439(pensionCnt) = YES THEN

JW099 (PAST PENSION-ROLLED OVER TO IRA-YR in section SectionJ2)
In what year did you roll the money into an IRA?
RANGE 1900..(())

JW018 (AMOUNT OF PENSION ROLLOVER in section SectionJ2)
How much did the rollover amount to?
RANGE 0..99999996

END OF IF

IF jw444(pensionCnt) = YES OR jw443(pensionCnt) = YES THEN

Fill code of question FLJW100 executed

JW100 (year combined or transferred in section SectionJ2)
(In what year did you combine the plans?/In what year did you transfer the money?)
RANGE (())..(())

Fill code of question FLJW019 executed

JW019 (amount combined or transferred in section SectionJ2)
(How much did you combine into the plan?/How much did the transfer amount

| to?)

END OF IF

END OF IF

IF JW434(pensionCnt) = YES OR JW108(pensionCnt) = 1 OR jw451(pensionCnt) = DEAD OR jw455(pensionCnt) = 1 THEN

JW428(pensionCnt) := 6

ELSEIF (jw435(pensionCnt) = YES OR jw441(pensionCnt) = YES) AND jw403(pensionCnt) IN (1,2) THEN

JW428(pensionCnt) := 2

ELSE

JW428 (CURRENT STATUS EXPECTING in section SectionJ2)
Are you expecting to receive money or benefits at some time in the future from your **(ˆJW406(pensionCnt)/ˆJW407(pensionCnt)/provided by your union/plan provided by your union/plan provided by ˆJW408(pensionCnt)/provided by your current employer/plan provided by your current employer/provided by your current self-employment/plan provided by your current self-employment/provided by a ˆJW405(pensionCnt)/plan provided by a ˆJW405(pensionCnt)/provided by another employer/business/plan provided by another employer/business/)**?

END OF IF

IF JW428(pensionCnt) IN (1,2) THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J353_age (AGE- EXPECT RECEIVE BENEFITS age in section SectionJ2)
At what age do you expect to start receiving (the rest of the) money or benefits from your **(ˆJW406(pensionCnt)/ˆJW407(pensionCnt)/provided by your union/plan provided by your union/plan provided by ˆJW408(pensionCnt)/provided by your current employer/plan provided by your current employer/provided by your current self-employment/plan provided by your current self-employment/provided by a ˆJW405(pensionCnt)/plan provided by a ˆJW405(pensionCnt)/provided by another employer/business/plan provided by another employer/business/)** (for example at age 59 and 6 months)?

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1 At age:
96 In years from now

J353 (AGE- EXPECT RECEIVE BENEFITS in section SectionJ2)
At what age do you expect to start receiving (the rest of the) money or benefits from your **(ˆJW406(pensionCnt)/ˆJW407(pensionCnt)/provided by your union/plan provided by your union/plan provided by ˆJW408(pensionCnt)/plan provided by your current employer/plan provided by your current employer/provided by your current self-employment/plan provided by your current self-employment/provided by a ˆJW405(pensionCnt)/plan provided by a ˆJW405(pensionCnt)/provided by another employer/business/plan provided by another employer/business/)**?
RANGE (())..96

J903 (MONTHS- EXPECT RECEIVE BENEFITS in section SectionJ2)
At what age do you expect to start receiving (the rest of the) money or benefits from your **(ˆJW406(pensionCnt)/ˆJW407(pensionCnt)/provided by your union/plan provided by your union/plan provided by ˆJW408(pensionCnt)/provided by your current employer/plan provided by your current employer/provided by your current self-employment/plan provided by your current self-employment/provided by a ˆJW405(pensionCnt)/plan provided by a ˆJW405(pensionCnt)/provided by another employer/business/plan provided by another employer/business/)**?
RANGE 0..12

J354 (YRS- EXPECT RECEIVE BENEFITS in section SectionJ2)
At what age do you expect to start receiving (the rest of the) money or benefits from your **(ˆJW406(pensionCnt)/ˆJW407(pensionCnt)/provided by your union/plan provided by your union/plan provided by ˆJW408(pensionCnt)/provided by your current employer/plan provided by your current employer/provided by your current self-employment/plan provided by your current self-employment/provided by a ˆJW405(pensionCnt)/plan provided by a ˆJW405(pensionCnt)/provided by another employer/business/plan provided by another employer/business/)**?
RANGE 0..40

END OF GROUP

JW457 (BENEFITS CHANGE AT RETIREMENT in section SectionJ2)
If you continue to work will your benefits at retirement go up or stay the same?
1 Go up

2 Stay the same

J926 (CASH PAYMENT ALLOWED in section SectionJ2)
Once you start to receive money or benefits, can you take some or all of it as a one time cash payment?

IF J926(pensionCnt) = YES THEN

J927 (ALL CASH ALLOWED in section SectionJ2)
Can you take all of your money or benefits as a one time cash payment or only some?
1 All
5 Only some

END OF IF

J928 (KEEP MONEY ALLOWED in section SectionJ2)
Once you start to receive money or benefits, can you keep some money in your account to take out whenever you want?

J929 (REGULAR PAYMENTS ALLOWED in section SectionJ2)
Once you start to receive money or benefits, can you receive regular payments on a monthly or yearly basis?

IF J926(pensionCnt) = 1 AND (J928(pensionCnt) = 5 OR J928(pensionCnt) = empty) AND (J929(pensionCnt) = 5 OR J929(pensionCnt) = empty) THEN

J931(pensionCnt) := 1

ELSEIF J928(pensionCnt) = 1 AND (J926(pensionCnt) = 5 OR J926(pensionCnt) = empty) AND (J929(pensionCnt) = 5 OR J929(pensionCnt) = empty) THEN

J931(pensionCnt) := 2

ELSEIF J929(pensionCnt) = 1 AND (J929(pensionCnt) = 5 OR J926(pensionCnt) = empty) AND (J928(pensionCnt) = 5 OR J928(pensionCnt) = empty) THEN

J931(pensionCnt) := 3

ELSE

J931 (BENEFIT WITHDRAW OPTIONS R PLANS in section SectionJ2)
Which of these options do you plan to take advantage of?
1 One time payment

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2 Keep money in account to take out later
3 Regular payments (monthly or annually)

END OF IF

IF 1 IN J931(pensionCnt) THEN

J363 (LUMP SUM-AMT PLAN TO TAKE in section SectionJ2)
How much do you plan to take as a one-time payment?
RANGE 0..99999996

IF J363(pensionCnt) = EMPTY THEN

IF X502 = 1 THEN

J364_Unf_Random := 11

ELSE

J364_Unf_Random := 5

END OF IF

J364_Unf (Was it more, about, or less than... in section SectionJ2)
Do you expect it to be more, about, or less than...

J364_Unf_Results(pensionCnt) := explodeUnfolding(J364_Unf(pensionCnt))

IF J364_Unf_Results(pensionCnt,1) = J364_Unf_Results(pensionCnt,2) THEN

J364_Unf_Results(pensionCnt,3) := J364_Unf_Results(pensionCnt,1)

ELSE

J364_Unf_Results(pensionCnt,3) := empty

END OF IF

END OF IF

END OF IF

IF 2 IN J931(pensionCnt) THEN

J932 (AMOUNT LEAVE IN ACCOUNT in section SectionJ2)
How much do you expect to leave in the account to take out later?
RANGE 0..99999996

IF J932(pensionCnt) = EMPTY THEN

  IF X506 = 1 THEN

  | J933_Unf_Random := 11

  ELSEIF X506 = 1 THEN

  | J933_Unf_Random := 5

  ELSE

  | J933_Unf_Random := 6

  END OF IF

  J933_Unf (Was it more, about, or less than... in section SectionJ2)
  Do you expect it to be more, about, or less than...

  J933_Unf_Results(pensionCnt) := explodeUnfolding(J933_Unf(pensionCnt))

  IF J933_Unf_Results(pensionCnt,1) = J933_Unf_Results(pensionCnt,2) THEN

  | J933_Unf_Results(pensionCnt,3) := J933_Unf_Results(pensionCnt,1)

  ELSE

  | J933_Unf_Results(pensionCnt,3) := empty

  END OF IF

 END OF IF

END OF IF

IF 3 IN J931(pensionCnt) THEN

 Fill code of question FLJ355 executed

 GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

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J947 (FORM OF REGULAR PAYMENTS in section SectionJ2)
(If you do take it all/For the part that you take) as a regular payment, how much do you expect those payments to be?
1 Percent of current pay:
2 Amount:

J356 (PERCENT REGULAR PAYMENTS in section SectionJ2)
What percent of your final pay at retirement is that?
RANGE 0..100

J357 (AMOUNT REGULAR PAYMENTS in section SectionJ2)
How much do you expect or plan to receive?
RANGE 0..99999996

END OF GROUP

IF J947(pensionCnt) = 1 AND J356(pensionCnt) = EMPTY THEN

|

ELSEIF J947(pensionCnt) = 2 AND J357(pensionCnt) = EMPTY THEN

|

ELSEIF J356(pensionCnt) = RESPONSE OR J357(pensionCnt) = RESPONSE THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J361 (AMOUNT REGULAR PAYMENTS - PER in section SectionJ2)
Is that per month or year?
4 Month
6 Year
7 Other, please specify:

J362 (AMOUNT REGULAR PAYMENTS - PER - SPECIFY in section SectionJ2)
STRING

END OF GROUP

ELSEIF J947(pensionCnt) = EMPTY THEN

IF X501 = 1 THEN

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J358_Unf_Random := 5

ELSE

J358_Unf_Random := 6

END OF IF

J358_Unf (Was it more, about, or less than... in section SectionJ2)
Per year, do you expect it to be more, about, or less than...

J358_Unf_Results(pensionCnt) := explodeUnfolding(J358_Unf(pensionCnt))

IF J358_Unf_Results(pensionCnt,1) = J358_Unf_Results(pensionCnt,2) THEN

J358_Unf_Results(pensionCnt,3) := J358_Unf_Results(pensionCnt,1)

ELSE

J358_Unf_Results(pensionCnt,3) := empty

END OF IF

END OF IF

Fill code of question FLW089_2 executed

JW089 (BENEFITS DURATION in section SectionJ2)
Will this payment continue for as long as you live, for a fixed period of time, or what?
1 As long as I live
3 For a fixed time period
4 Until the money runs out
5 (As long as I or my ^FLHWP lives)
7 Other

IF JW089(pensionCnt) = 3 THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

JW091 (BENEFITS DURATION - UNTIL YEAR in section SectionJ2)
What is that time period?
RANGE (())..(())

JW092 (BENEFITS DURATION - UNTIL AGE in section SectionJ2)

OR
RANGE 0..95

JW093 (BENEFITS DURATION - YEARS in section SectionJ2)
OR
RANGE 0..40

END OF GROUP

END OF IF

IF X065ACouplenss(1) IN (1,2,3,4) THEN

JW094 (R DIE WILL BENEFITS CONTINUE in section SectionJ2)
If you should die, would your (husband/wife/partner/spouse) continue to receive the same benefit, get a reduced benefit, or would the benefits end?
1 Same benefit
2 Reduced benefit
3 No benefit
4 Guaranteed for some number of years

END OF IF

END OF IF

END OF IF

ELSE

I

END OF IF

END OF LOOP

END OF IF

J2ASSIS (ASSIST SECTION J2 in section SectionJ2)
How often did you receive assistance with giving answers to the questions about your pension(s)?
1 Never
2 A few times
3 Most or all of the time

END OF IF

End of section **SectionJ2**

Start of section **SectionJ3**

IF not(J020 = YES OR 1 IN J005) AND z076 = NO AND k003 = 5 THEN

ELSEIF A028_RInNHome = YES AND A070_NHOwnRent = 5 AND J020 != 1 THEN

ELSEIF J020 != 1 AND J705 = 1 THEN

ELSEIF J703 = 1 THEN

ELSEIF J020 != 1 THEN

ELSE
 GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

  J564_options (USUAL RETIREMENT AGE options in section SectionJ3)
  Next we have a few questions about work and retirement.

  On your main job, what is the usual retirement age for people who work with you
  or have the same kind of job?
  1 Usual retirement age:
  95 No usual age
  96 Years of service:

  J564 (USUAL RETIREMENT AGE in section SectionJ3)
  Next we have a few questions about work and retirement.

  On your main job, what is the usual retirement age for people who work with you
  or have the same kind of job?
  RANGE 40..94

  J565 (USUAL # YRS SERVICE- RETIREMENT in section SectionJ3)
  RANGE 1..50

 END OF GROUP

Fill code of question FL_J566 executed

 GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

  J566 (PLANS FOR RETIREMENT in section SectionJ3)
  Now we want to ask about your retirement plans.

  Do you plan to stop working altogether or reduce work hours at a particular date
  or age, have you not given it much thought, or what?
  1 I plan to stop work altogether

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2 I plan to never stop working
3 I have not given it much thought
4 I have no current plans, continue as is
5 I plan to reduce work hours
6 I plan to change the kind of work
7 (I plan to work for myself)
8 I plan to work until my health fails
97 Other, please specify:

J567 (PLANS FOR RETIREMENT - SPECIFY in section SectionJ3)
STRING

END OF GROUP

IF 1 IN J566 THEN
GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J568_age (PLAN TO STOP WORKING-YR age in section SectionJ3)
At what age do you plan to stop working?
1 Age:
96 Year:
95 Never

J568 (PLAN TO STOP WORKING-AGE in section SectionJ3)
At what age do you plan to stop working?
RANGE (())..94

J569 (PLAN TO STOP WORKING-YR in section SectionJ3)
RANGE (())..(())

END OF GROUP
END OF IF

IF 3 IN J566 OR 4 IN J566 THEN
GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J570_age (PLAN TO STOP WORKING-YR age in section SectionJ3)
At what age do you think you will stop working?
1 Age:
96 Year:
95 Never

J570 (THINK STOP WORKING-AGE in section SectionJ3)
At what age do you think you will stop working?

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RANGE (())..94

J571 (THINK STOP WORKING-YR in section SectionJ3)
RANGE (())..(())

END OF IF

IF 5 IN J566 THEN
GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J572_age (START WORKING FEWER HRS age in section SectionJ3)
At what age do you plan to start working fewer hours?
1 Age:
96 Year:
95 Never

J572 (START WORKING FEWER HRS-AGE in section SectionJ3)
At what age do you plan to start working fewer hours?
RANGE (())..94

J573 (START WORKING FEWER HRS-YR in section SectionJ3)
RANGE (())..(())

END OF GROUP
END OF IF

IF 6 IN J566 THEN
GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J574_age (CHANGE KIND OF WORK age in section SectionJ3)
At what age do you plan to change the kind of work you do?
1 Age:
96 Year:
95 Never

J574 (CHANGE KIND OF WORK-AGE in section SectionJ3)
At what age do you plan to change the kind of work you do?
RANGE (())..94

J575 (CHANGE KIND OF WORK-YR in section SectionJ3)
RANGE (())..(())

END OF GROUP

END OF IF

IF 7 IN J566 THEN
GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J576_age (START SELF-EMPLOYMENT-AGE age in section SectionJ3)
At what age do you plan to start working for yourself?
1 Age:
96 Year:
95 Never

J576 (START SELF-EMPLOYMENT-AGE in section SectionJ3)
At what age do you plan to start working for yourself?
RANGE (())..94

J577 (START SELF-EMPLOYMENT-YR in section SectionJ3)
RANGE (())..(())

END OF GROUP
END OF IF

IF (1 IN J566 OR 2 IN J566 OR 3 IN J566 OR 4 IN J566 OR 8 IN J566) OR ((5 IN J566 AND J572_age = 95) OR (6 IN J566 AND J574_age= 95) OR (7 IN J566 AND J576_age = 95)) THEN
I
ELSE
GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J959_never (STOP WORKING PERMANENTLY-AGE in section SectionJ3)
At what age do you think you will stop working permanently?
1 Age:
96 Year:
95 Never

J959 (STOP WORKING PERMANENTLY-AGE in section SectionJ3)
At what age do you think you will stop working permanently?
RANGE (())..94

J960 (STOP WORKING PERMANENTLY-YR in section SectionJ3)
RANGE (())..(())

END OF GROUP
END OF IF
END OF IF

IF not(J020 = YES OR 1 IN J005) AND z076 = NO AND k003 = 5 THEN
|
ELSE
  J578 (CONSIDER SELF RETIRED in section SectionJ3)
  We are interested in what people think about retirement, whether they themselves are retired or not.

  At this time do you consider yourself partly retired, completely retired, or not retired at all?
  1 Completely retired
  3 Partly retired
  5 Not retired at all

  J613_branch := 0

  IF J578 = RESPONSE THEN
    IF J578 = 5 OR (J578 = 1 AND (Z134 = 1 OR (Z124 = 1 AND Z134 = EMPTY))) OR (J578 = 3 AND Z134 = 3) OR J018 = RESPONSE THEN
    |
    ELSEIF J578 = 7 THEN
    | J613_branch := 1
    ELSE
      Fill code of question FLJ580 executed

      GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

        J580 (MO-RETIRED in section SectionJ3)
        In what month and year did you (partly/completely) retire?

        J581 (YR-RETIRED in section SectionJ3)
        RANGE 1900..(())

      END OF GROUP
    END OF IF

    Fill code of question FLJ709 executed

    J709 (THINK ABOUT RETIREMENT BF RETIRE in section SectionJ3)
    (How much have you thought about retirement - a lot, some, a little, or hardly at all?/Before you retired, how much did you think about retirement - a lot, some, a little, or hardly at all?)
    1 A lot
    2 Some
    3 A little

4 Hardly at all

IF A028_RInNHome = YES AND A070_NHOwnRent = NO AND J020 != 1 THEN
  J613_branch := 1
ELSEIF J705 = 1 AND J578 != 1 THEN
  J613_branch := 1
ELSEIF J703 = 1 THEN
  J613_branch := 1
ELSEIF J578 = 5 OR (J578 = 3 AND (Z134 = 3 OR (Z124 = 1 AND Z134 = EMPTY)))
THEN

ELSE
  IF J578 != 1 OR !(Z134 = 1 OR (Z124 = 1 AND Z134 = EMPTY)) THEN

    Fill code of question FLJ580 executed

    J583 (WANTED/FORCED TO RETIRE in section SectionJ3)
    Thinking back to the time you (partly/completely) retired, was that something you
    wanted to do or something you felt you were forced into?
    1 Wanted to do
    2 Forced into
    3 Part wanted, part forced
  END OF IF

  IF J578 = 1 THEN
    J584 (HOW SATISFIED W/ RETIREMENT in section SectionJ3)
    All in all, would you say that your retirement has turned out to be very satisfying,
    moderately satisfying, or not at all satisfying?
    1 Very satisfying
    2 Moderately satisfying
    3 Not at all satisfying

    IF z076 = NO OR (z076 = YES AND J705 != 1) THEN
      J585 (RETIREMENT YRS BETTER/SAME in section SectionJ3)
      Thinking about your retirement years compared to the years just before you retired,
      would you say the retirement years have been better, about the same, or not as
      good?
      1 Better
      3 About the same
      5 Not as good
      6 Retired less than 1 year ago
    ELSEIF Z076 = YES AND J705 = 1 THEN
      J613_branch := 1

154

END OF IF

IF Z134 = 1 OR (Z124 = 1 AND Z134 = empty) THEN
J613_branch := 1
ELSE
GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J586 (Section SectionJ3)
Below is a list of reasons why some people retire. Please indicate whether, for you, these were very important reasons for retirement, moderately important, somewhat important, or not important at all.

SUBGROUP OF QUESTIONS

J588_1 (RETIRE POOR HEALTH in section SectionJ3)
Poor health.

J588_2 (RETIRE WANTED TO DO OTHER THINGS in section SectionJ3)
Wanted to do other things.

J588_3 (RETIRE DIDNT LIKE THE WORK in section SectionJ3)
Didn't like the work.

J588_4 (RETIRE WANTED TO SPENT MORE TIME WITH FAMILY in section SectionJ3)
Wanted to spend more time with my family.

END OF SUBGROUP

END OF GROUP
END OF IF
END OF IF
END OF IF
END OF IF

IF J613_branch = 1 THEN

ELSEIF Z076 = YES THEN

ELSE
Fill code of question FLJ589 executed

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

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J589 (Section SectionJ3)
Now we are going to present you a list of things that some people say are good about retirement.

For each one, please indicate if, (during your retirement, it has been/for you, they are) very important, moderately important, somewhat important, or not important at all.

SUBGROUP OF QUESTIONS

J591_1 (GOOD RETIRE OWN BOSS in section SectionJ3)
Being your own boss.

J591_2 (GOOD RETIRE TAKE EASY in section SectionJ3)
Being able to take it easy.

J591_3 (GOOD RETIRE TRAVEL in section SectionJ3)
Having the chance to travel.

END OF SUBGROUP

END OF GROUP

Fill code of question FLJ592 executed

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J592 (Section SectionJ3)
Now for things that some people say are bad about retirement.

Please indicate if(, during your retirement, they have bothered you a lot, some-what, a little, or not at all./ they worry you a lot, somewhat, a little, or not at all.)

SUBGROUP OF QUESTIONS

J594_1 (BAD RETIRE NOT PRODUCTIVE/USEFUL in section SectionJ3)
Not doing anything productive or useful.

J594_2 (BAD RETIRE ILLNESS/DISABILITY in section SectionJ3)
The possibility of illness or disability.

J594_3 (BAD RETIRE NOT ENOUGH INCOME in section SectionJ3)
Not having enough income to get by.

END OF IF

IF Z076 = NO THEN
|
ELSEIF J020 = 5 AND z123 != 1 AND (J596 = 5 OR j596 = empty) THEN
|
ELSEIF J703 = 1 THEN
|
ELSEIF J021 = 2 AND z076 = YES AND z136 = 2 THEN
|
ELSEIF z076 = YES AND z136 = 2 AND j020 != 1 AND j596 != 1 THEN
|
ELSEIF z076 = YES AND z123 != 1 AND j021 = 2 AND j596 != 1 THEN
|
ELSE

J613 (offered early retirement window in section SectionJ3)
Employers sometimes encourage older workers to leave a firm at a particular time by
offering a special financial incentive, like a cash bonus or improved pension benefits.
These are often called 'early retirement windows.'

Have you been offered such an early retirement window at any time since (Jan-
uary/February/March/April/May/June/July/August/September/October/November/December),
(())?

IF J613 = YES THEN

J614 (NUMBER OF SPECIAL INCENTIVES in section SectionJ3)
How many of these special incentive offers have you received since (Jan-
uary/February/March/April/May/June/July/August/September/October/November/December),
(())?
NUMBER (NO DECIMALS ALLOWED)

IF J614 > 0 THEN
tempcnt := 0

IF cnt = 1 OR cnt = J614 THEN

tempcnt := tempcnt + 1
Fill code of question FLJ616 executed

157

J616 (month special incentive offered in section SectionJ3)
In what month and year was the (first/second/last) special incentive offered?

J617 (year special incentive offered in section SectionJ3)
RANGE (())..(())

END OF GROUP

IF J045 IN (1,3) THEN

I

ELSE

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J619 (who working for in section SectionJ3)
Which employer were you working for at the time?
1 (PREVIOUS EMPLOYER NAME())
2 (EMPLOYER NAME())
7 Other, please specify:

J620 (other who working for in section SectionJ3)
STRING

END OF GROUP

END OF IF

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J621 (type of special incentive in section SectionJ3)
Was the special incentive a cash bonus, improved pension benefits or what?
1 Cash bonus
2 Improved pension benefits
3 Permanent medical insurance
4 Temporary medical insurance
5 Temporary cash benefit
6 Additional years of service credited
7 Other, please specify:

J622 (other type of incentive in section SectionJ3)
STRING

END OF GROUP

IF 1 IN J621(tempcnt) THEN

J623 (amount cash bonus in section SectionJ3)
How much did the cash bonus offer amount to?

IF J623(tempcnt) = EMPTY THEN

IF X506 = 1 THEN

J624_Unf_Random := 5

ELSE

J624_Unf_Random := 6

END OF IF

J624_Unf (Was it more, about, or less than... in section SectionJ3)
Was it more, about, or less than...

J624_Unf(pensionCnt) := explodeUnfolding(J624_Unf(pensionCnt))

IF   J624_Unf_Results(pensionCnt,1)   =   J624_Unf_Results(pensionCnt,2)
THEN

J624_Unf_Results(pensionCnt,3) := J624_Unf_Results(pensionCnt,1)

ELSE

J624_Unf_Results(pensionCnt,3) := empty

END OF IF

END OF IF

END OF IF

IF 2 IN J621(tempcnt) THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J627 (amount extra pension benefit in section SectionJ3)
How much did the extra pension benefit offer amount to?

J631 (AMOUNT PER in section SectionJ3)

159

Was that per week, month, year, or a lump sum?
2 Week
4 Month
6 Year
95 Lump sum
97 Other, please specify:

J632 (other per extra benefit in section SectionJ3)
STRING

END OF GROUP

IF J627(tempcnt) = EMPTY THEN

IF X506 = 1 THEN

J628_Unf_Random := 5

ELSE

J628_Unf_Random := 6

END OF IF

J628_Unf (Was it more, about, or less than... in section SectionJ3)
Was it more, about, or less than...

J628_Unf(pensionCnt) := explodeUnfolding(J628_Unf(pensionCnt))

IF   J628_Unf_Results(pensionCnt,1)   =   J628_Unf_Results(pensionCnt,2)
THEN

J628_Unf_Results(pensionCnt,3) := J628_Unf_Results(pensionCnt,1)

ELSE

J628_Unf_Results(pensionCnt,3) := empty

END OF IF

END OF IF

END OF IF

IF 4 IN J621(tempcnt) THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J633_options (age temporary insurance was offered in section SectionJ3)
Until what age was the temporary medical insurance offered?
1 Age:
95 Number of years:
96 Year:

J633 (age temporary insurance was offered in section SectionJ3)
NUMBER (NO DECIMALS ALLOWED)

J634 (number of years temporary insurance was offered in section SectionJ3)
NUMBER (NO DECIMALS ALLOWED)

J635 (year temporary insurance was offered in section SectionJ3)
NUMBER (NO DECIMALS ALLOWED)

END OF GROUP

END OF IF

IF 5 IN J621(tempcnt) THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J636 (amount temporary cash benefit in section SectionJ3)
How much did the temporary cash benefits offer amount to?

J637 (AMOUNT PER in section SectionJ3)
Was that per week, month, year, or a lump sum?
2 Week
4 Month
6 Year
95 Lump sum
97 Other, please specify:

J638 (other per cash benefit in section SectionJ3)
STRING

END OF GROUP

J639_options (age temporary cash benefits was offered in section Section J3)
Until what age was the temporary cash benefit offered?
1 Age:
95 Number of years:
96 Year:

J639 (age temporary cash benefits was offered in section SectionJ3)
NUMBER (NO DECIMALS ALLOWED)

J640 (number of years temporary cash benefit was offered in section SectionJ3)
NUMBER (NO DECIMALS ALLOWED)

J641 (year temporary cash benefit was offered in section SectionJ3)
NUMBER (NO DECIMALS ALLOWED)

END OF GROUP

END OF IF

IF 6 IN J621(tempcnt) THEN

J642 (number of years offered in section SectionJ3)
How many years of service credit were you offered?
NUMBER (NO DECIMALS ALLOWED)

END OF IF

IF 7 IN J621(tempcnt) THEN

Fill code of question FLJ643 executed

J643 (amount incentive offer in section SectionJ3)
(Altogether, how much did the incentive offer amount to?/Not including/ and / the cash bonus/ improved pension benefits/ permanent medical insurance/ temporary medical insurance/ temporary cash benefit/ additional years of service credited/, what was the value of the other part of the ˆFLJ616 incentive offer?/,)
NUMBER (NO DECIMALS ALLOWED)

END OF IF

J644 (accepted incentive in section SectionJ3)
Did you accept the incentive and leave that employer?

IF J644(tempcnt) = YES THEN

J645 (special incentive important in section SectionJ3)
Was the special incentive important in your decision, or would you probably have left at about that time anyway?
1 Important in making decision
5 Would have left anyway

ELSE

J646 (offered twice as much in section SectionJ3)
If you had been offered twice as much (to leave) at that time, would you have done so?

END OF IF

END OF IF

END OF LOOP

END OF IF

END OF IF

END OF IF

IF Z076 = YES THEN

ELSEIF K003 = YES AND (K004 = EMPTY OR K005 = empty) THEN

ELSE

IF (K004 = RESPONSE AND ((FLCurrentYear-K004) < 21)) OR (K005 = RESPONSE AND K005 < 21) THEN

L040 (OFFERED EARLY OUT WINDOWS in section SectionL)
Employers sometimes encourage older workers to leave a firm at a particular time by offering a special financial incentive, like a cash bonus or improved pension benefits. These are often called 'early retirement windows.'

Have you ever been offered such an early retirement window on any job?

IF L040 = YES THEN

L041 (# OF EARLY OUT WINDOWS OFFERED in section SectionL)
How many times has this happened?
RANGE 0..99999996

IF L041 > 0 THEN
  L043_max := L041

  IF L043_max > 2 THEN
  | L043_max := 2
  END OF IF

  LOOP FROM 1 TO L043_MAX

  Fill code of question FLL043 executed

  L043 (YR EARLY OUT WINDOW OFFERED in section SectionL)
  When was the (first/second/last) special incentive offered?
  RANGE 1900..(())

  L044 (WHICH EMPLOYER OFFERED EARLY OUT WINDOW in section SectionL)
  Which employer were you working for at the time?
  STRING

  GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

  L045 (TYPE EARLY OUT WINDOW in section SectionL)
  Was the special incentive a cash bonus, improved pension benefits, or what?
  1 Cash bonus
  2 Improved pension benefits
  3 Permanent medical insurance
  4 Temporary medical insurance
  5 Temporary cash benefit
  6 Additional years of service credited
  7 Other, please specify:

  L046 (TYPE EARLY OUT WINDOW- SPECIFY in section SectionL)
  STRING

  END OF GROUP

  IF 1 IN L045(cnt) THEN

L047 (EARLY OUT WINDOW- AMOUNT CASH BONUS in section SectionL)
How much did the cash bonus offer amount to?
RANGE 0..99999996

END OF IF

IF 2 IN L045(cnt) THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

L048 (AMOUNT EXTRA PENSION BENEFITS in section SectionL)
How much did the extra pension benefits offer amount to?
RANGE 0..99999996

L049 (AMOUNT EXTRA PENSION BENEFITS-PER in section SectionL)
Per:
2 Week
4 Month
6 Year
95 Lump sum
97 Other, please specify:

L050 (AMOUNT EXTRA PENSION BENEFITS - SPECIFY in section SectionL)
STRING

END OF GROUP

END OF IF

IF 4 IN L045(cnt) THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

L051_options (TEMP MEDICAL INSURANCE- UNTIL AGE in section SectionL)
Until what age was the temporary medical insurance offered?
1 Age:
95 Number of years:
96 Year:

L051 (TEMP MEDICAL INSURANCE- UNTIL AGE in section SectionL)
Until what age was the temporary medical insurance offered?

RANGE 35..80

L052 (TEMP MEDICAL INSURANCE- NUMBER OF YEARS in section SectionL)
NUMBER (NO DECIMALS ALLOWED)

L053 (TEMP MEDICAL INSURANCE- YEAR in section SectionL)
NUMBER (NO DECIMALS ALLOWED)

END OF GROUP

END OF IF

IF 5 IN L045(cnt) THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

L054 (AMOUNT TEMP CASH BENEFIT in section SectionL)
How much did the temporary cash benefits amount to?
RANGE 0..99999996

L055 (AMOUNT TEMP CASH BENEFIT- PER in section SectionL)
Per:
2 Week
4 Month
6 Year
95 Lump sum
97 Other, please specify:

L055_other (AMOUNT TEMP CASH BENEFIT- PER - SPECIFY in section SectionL)
STRING

END OF GROUP

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

L056_options (RECD TEMP CASH UNTIL-AGE in section SectionL)
Until what age was the temporary cash benefit offered?
1 Age:
95 Number of years:
96 Year:

L056 (RECD TEMP CASH UNTIL-AGE in section SectionL)
Until what age was the temporary cash benefit offered?

166

RANGE 0..9223372036854775807

L057 (RECD TEMP CASH NUMBER OF YEARS in section SectionL)
NUMBER (NO DECIMALS ALLOWED)

L058 (RECD TEMP CASH YEAR in section SectionL)
NUMBER (NO DECIMALS ALLOWED)

END OF GROUP

END OF IF

IF 6 IN L045(cnt) THEN

L059 (# YRS SERVICE CREDIT in section SectionL)
How many years of service credit were you offered?
RANGE 1..20

END OF IF

IF 7 IN L045(cnt) THEN

Fill code of question FLL060 executed

L060 (AMOUNT OF OTHER INCENTIVE OFFERS in section SectionL)
(Altogether, how much did the incentive offer amount to?/Not including/the cash
bonus/improved pension benefits/permanent medical insurance/temporary
medical insurance/temporary cash benefit/additional years of service cred-
ited/and/what was the value of the other part of the ˆFLL043 incentive offer?/)
RANGE 0..99999996

END OF IF

L061 (ACCEPT INCENTIVES AND LEAVE in section SectionL)
Did you accept the incentive and leave that employer?

IF L061(cnt) = YES THEN

L062 (IMPORTANCE OF INCENTIVE IN LEAVING in section SectionL)
Was the special incentive important in your decision, or would you probably
have left at about that time anyway?
1 Important in my decision
5 Would have left anyway

167

ELSE

L063 (LEAVE IF INCENTIVE TWICE AMOUNT in section SectionL)
If you had been offered twice as much (to leave) at that time, would you have done so?

END OF IF

END OF LOOP

END OF IF

END OF IF

END OF IF

L110 (EVER WORKED MORE THAN YEAR NOT COVERED BY SOCIAL SE-CURITY in section SectionJ3)
(Not counting your current job, have/Have) you ever worked for a year or more on a job that was not covered by Social Security and for which you did not have to pay Social Security taxes?

IF L110 = YES THEN
L111 (NUMBER OF YEARS WORKED NOT COVERED BY SOCIAL SECURITY in section SectionJ3)
About how many years did you work on jobs that were not covered by Social Security?
NUMBER (NO DECIMALS ALLOWED)
END OF IF

END OF IF

END OF IF

J478 (CURRENTLY RECV SOC SEC INCOME in section SectionJ3)
Do you currently receive any income from Social Security?

IF J478 = NO THEN
J479 (EXPECT FUTURE SOC SEC BENEFITS in section SectionJ3)
Do you expect to receive Social Security benefits at some time in the future?

IF J479 = YES THEN
J719 (EXPECT FUTURE SOC SEC BENEFITS in section SectionJ3)
Do you expect to get them based on your own work record only, from a current, previous or late spouse's work record only, or both?
1 My own record only
2 My (current, previous or late) spouse's record only
3 Both records

J480 (AGE EXPECT TO COLLECT SOC SEC INCOME in section SectionJ3)
At what age do you expect to start collecting these benefits?
RANGE (())..120

J910 (MONTHS- EXPECT RECV BENEFITS in section SectionJ3)
RANGE 0..12

END OF GROUP

IF J480 = RESPONSE THEN
GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J481 (SOC SEC AMT PRESENT VALUE in section SectionJ3)
If you start collecting Social Security benefits then, about how much do you expect the payments to be in today's dollars?
RANGE 0..999996

J485 (SOC SEC AMT PRESENT VALUE- PER in section SectionJ3)
Per:
2 Week
3 Every two weeks/bi-weekly
4 Month
6 Year
7 Other, please specify:

J486 (SOC SEC AMT PRESENT VALUE- PER - SPECIFY in section SectionJ3)
STRING

END OF GROUP

IF J481 = EMPTY THEN
IF X509 = 1 THEN
J482_Unf_Random := 5
ELSE
J482_Unf_Random := 6
END OF IF

J482_Unf (Was it more, about, or less than... in section SectionJ3)
Per month, do you expect it to be more, about, or less than...

J482_Unf_Results := explodeUnfolding(J482_Unf)

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IF J482_Unf_Results(1) = J482_Unf_Results(2) THEN
  J482_Unf_Results(3) := J482_Unf_Results(1)
ELSE
  J482_Unf_Results(3) := empty
END OF IF
END OF IF
END OF IF

IF J480 != 62 AND A019_RAge < 63 THEN
Fill code of question FLJ487 executed

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J487 (AMT SOC SEC BENEFITS- AT AGE 62 in section SectionJ3)
If you were (to retire at age 62 and collect benefits/to start collecting benefits at age 62/to retire now and collect benefits/to start collecting benefits now), what do you think your Social Security benefits would be in today's dollars?
RANGE 0..999996

J491 (AMT SOC SEC BENEFITS- AT AGE 62- PER in section SectionJ3)
Per:
2 Week
3 Every two weeks/bi-weekly
4 Month
6 Year
7 Other, please specify:

J492 (AMT SOC SEC BENEFITS- AT AGE 62- PER - SPECIFY in section SectionJ3)
STRING

END OF GROUP

IF J487 = EMPTY THEN
IF X510 = 1 THEN
  J488_Unf_Random := 5
ELSE
  J488_Unf_Random := 6
END OF IF

J488_Unf (Was it more, about, or less than... in section SectionJ3)
Per month, do you expect it to be more, about, or less than...

170

J488_Unf_Results := explodeUnfolding(J488_Unf)

IF J488_Unf_Results(1) = J488_Unf_Results(2) THEN
| J488_Unf_Results(3) := J488_Unf_Results(1)
ELSE
| J488_Unf_Results(3) := empty
END OF IF
END OF IF
END OF IF

SSNRA := getSSNRA(dateofbirth_year)

IF A019_RAge $>$ SSNRA OR J480 = SSNRA THEN
|
ELSE
Fill code of question FLJ493 executed

J493 (AMT SOC SEC BENES- AGE 62- PER SPECIFY in section SectionJ3)
If you were (to retire at your Social Security normal retirement age and collect benefits/to start collecting benefits at your Social Security normal retirement age/to retire now and collect benefits/to start collecting benefits now), what do you think your Social Security benefits would be in today's dollars?
RANGE 0..999996

J497 (AMT SOC SEC BENES- NORMAL RET AGE-PER in section SectionJ3)
Per:
2 Week
3 Every two weeks/bi-weekly
4 Month
6 Year
7 Other, please specify:

J498 (AMT SOC SEC BENES- NORM RET AGE PER SP in section SectionJ3)
STRING

IF J493 = EMPTY THEN
| IF X501 = 1 THEN
| | J494_Unf_Random := 5
| ELSE

171

```
         │ │ │   J494_Unf_Random := 6
         │ │ END OF IF

         │ │   J494_Unf (Was it more, about, or less than... in section SectionJ3)
         │ │   Per month, do you expect it to be more, about, or less than...

         │ │   J494_Unf_Results := explodeUnfolding(J494_Unf)

         │ │   IF J494_Unf_Results(1) = J494_Unf_Results(2) THEN
         │ │   │ J494_Unf_Results(3) := J494_Unf_Results(1)
         │ │   ELSE
         │ │   │ J494_Unf_Results(3) := empty
         │ │   END OF IF
         │ │ END OF IF
         │ END OF IF
       END OF IF
 END OF IF
```

J3ASSIS (ASSIST SECTION J3 in section SectionJ3)
How often did you receive assistance with giving answers to the questions about your retirement?
1 Never
2 A few times
3 Most or all of the time

End of section **SectionJ3**

Start of section **PreloadM**

```
IF Z076 = 1 THEN
 │ Z219 := getHRSpreloadWave1(3,"M502")
 │ Z099 := getHRSpreloadWave1(3,"M654")
 │ Z100 := getHRSpreloadWave1(3,"M660")
 │ Z118 := getHRSpreloadWave1(3,"M648")
 │ Z119 := getHRSpreloadWave1(3,"M666")
END OF IF
```

End of section **PreloadM**

Start of section **SectionM**

```
IF Z076 = 1 THEN
```

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M002 (IF HEALTH AFFECTS WORK in section SectionM)
Now we want to ask how your health affects paid work activities.

Do you have any impairment or health problem that limits the kind or amount of paid work you can do?

IF M002 = YES THEN
  IF A019_RAge < 70 THEN
    M003 (HEALTH PROB AFFECT- CAUSE PROBLEM in section SectionM)
    What health condition causes this impairment or problem?
    STRING

    M004 (TEMPORARY CONDITION in section SectionM)
    Is this a temporary condition that will last for less than three months?
    1 Yes, temporary
    5 No, not temporary

    IF M004 = YES THEN
      M005 (HAD CONDITION BEFORE in section SectionM)
      Have you had this condition before?
    END OF IF
  END OF IF
ELSE
  M006 (LIMIT HOUSEWRK in section SectionM)
  Does any impairment or health problem limit the kind or amount of work you can do around the house?

  IF M006 != YES THEN
    M007 (LIMIT IN ANY WAY in section SectionM)
    Are you limited in any way in activities because of an impairment or problem?
  END OF IF
END OF IF

IF Z122 = 1 OR M002 = 1 THEN
  IF M002 = 1 AND (Z122 != 1 OR M004 = 1) THEN
    IF J020 != 1 THEN
      M008 (LIMITATION PROHIBITS WORKING in section SectionM)
      Does this limitation keep you from working altogether?
    END OF IF

    IF A019_RAge < 70 THEN
      IF M008 = 5 THEN

M011 (CAN WORK FULL OR PART TIME in section SectionM)
Are you able to work full-time or can you work only part-time?
1 Full time
2 Part time

M013 (ABLE TO RESUME SAME TYPE OF WORK in section SectionM)
Are you now able to do the same kind of work you did before your health limitation began?
END OF IF

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

M014_options (IMPAIRMT BEGIN INTERFERE WORK-YR in section SectionM)
In what year did it begin to interfere with your work?
1 Year:
9995 Doesn't interfere with work

M014 (IMPAIRMT BEGIN INTERFERE WORK-YR in section SectionM)
In what year did it the impairment or health problem begin to interfere with your work?
RANGE 1900..(())

END OF GROUP

IF (M014_options != 9995 AND M014 = RESPONSE AND (FLCurrentYear - M014) < 2) THEN
M015 (IMPAIRMT BEGIN INTERFERE WORK-MO in section SectionM)
In what month was that?
END OF IF

IF M004 != 1 AND M014_options != 9995 AND Z219 != 1 THEN
M018 (EXPECT CONDITION TO IMPROVE in section SectionM)
Do you expect this condition to improve enough within the next few years so that it will no longer be a problem for your working?
END OF IF

M020 (IMPAIRMENT RESULT OF INJURY in section SectionM)
Was the impairment of health problem you just mentioned the result of an accident or injury?

IF M020 = YES THEN
M021 (WHERE INJURY OCCURRED in section SectionM)
Did the accident occur at work, at home, or somewhere else?
1 Work

2 Home
3 Somewhere else
END OF IF

M023 (CAUSED BY WRK in section SectionM)
Was this impairment or health problem in any way caused by the nature of your work?

IF Z122 != 1 THEN
  IF M021 = 1 THEN
    M024 := 1
  ELSE
    M024 (EMPLOYED AT TIME LIMITATN BEGAN in section SectionM)
    Were you employed at the time your health began to limit your ability to work?
  END OF IF

  IF M024 = YES THEN
    Fill code of question FL_m026_1 executed

    GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

    M026 (WHICH COMPANY/ORG in section SectionM)
    Which company or organization did you work for at that time?
    1 (ˆa508)
    2 (())
    6 Self-employed
    7 Other, please specify:

    M027 (WHICH COMPANY/ORG - SPECIFY in section SectionM)
    STRING

    END OF GROUP
END OF IF

IF M027 = RESPONSE THEN
  employercount := 1

  MW200 (SELF/OTHER EMPLOYED in section SectionM)
  Before your health began to limit your ability to work, were you working for someone else, were you self-employed, or what?
  1 Someone else
  2 Self-employed

  MW202 (KIND OF BUSINESS/INDUSTRY in section SectionM)

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What kind of business or industry did you work in, that is, what did they make or do at the place where you worked?
STRING

MW201 (TYPE OF WORK in section SectionM)
What sort of work did you do on that job?
STRING

MW203 (NUMBER OF EMPLOYEES in section SectionM)
About how many employees work for that company or organization at all locations?
NUMBER (NO DECIMALS ALLOWED)

IF MW203(1) = EMPTY THEN
MW204 (NUMBER OF EMPLOYEES NONRESPONSE in section SectionM)
Is it fewer than 5, 5 to 14, 15 to 24, 25 to 99, 100 to 499, or 500 or more?
1 Fewer than 5
2 5 to 14
3 15 to 24
4 25 to 99
5 100 to 499
6 500 or more
END OF IF

Fill code of question FLW205 executed

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

MW205 (EARNINGS WHEN LEFT in section SectionM)
What were you earning, before deductions, when you (left that employer/stopped working for that business)?
RANGE 0..99999996

MW206 (EARNINGS WHEN LEFT - PER in section SectionM)
Per:
1 Hour
2 Week
3 Every two weeks/bi-weekly
4 Month
6 Year
7 Other, please specify:

MW207 (EARNINGS WHEN LEFT - PER - SPECIFY in section SectionM)

176

| STRING

Fill code of question FLW208 executed

MW208 (NUMBER OF HOURS WORKED in section SectionM)
How many hours a week did you usually work for that (employer/business)?
RANGE 1..96

MW209 (NUMBER OF WEEKS WORKED in section SectionM)
How many weeks per year did you usually work for this (employer/business)?
Please include paid vacations as weeks of work.
RANGE 1..52

MW210 (COVERED BY UNION CONTRACT in section SectionM)
Were you covered by a union or employee-association contract?
END OF IF

IF M026 = 1 OR M026 = 2 OR M027 = RESPONSE THEN
M028 (LAST JOB WRKD- EMPLOYER HELP OUT in section SectionM)
At the time your health started to limit your ability to work, did your employer do
anything special to help you out so that you could stay at work?
1 Yes
4 No help needed
5 No
6 Left immediately
7 Self-employed

IF M028 = 1 THEN
employercount := 1

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

MW211_intro2 (Section SectionM)
Did your employer...

SUBGROUP OF QUESTIONS

MW211 (SOMEONE TO HELP in section SectionM)
Get someone to help you?

MW214 (SHORTEN WORK DAYS in section SectionM)
Shorten your work days?

MW217 (ALLOW CHANGE TIME in section SectionM)
Allow you to change the time you came to and left work?

MW220 (ALLOW MORE BREAKS AND REST PERIODS in section SectionM)
Allow you more breaks and rest periods?

MW223 (ARRANGE SPECIAL TRANSPORTATION in section SectionM)
Arrange for special transportation?

MW226 (CHANGED JOB in section SectionM)
Change the job to something you could do?

MW227 (HELPED LEARN NEW SKILLS in section SectionM)
Help you learn new job skills?

MW228 (GET SPECIAL EQUIPMENT in section SectionM)
Get you special equipment for the job?

MW229 (SOMEONE TO HELP in section SectionM)
Assist you in receiving rehabilitative services from an external provider?

 END OF SUBGROUP

END OF GROUP

MW230_temp (OTHER THINGS TO HELP OUT in section SectionM)
Did your employer do any other things to help you out?

MW230(1) := MW230_temp(1)

IF MW230(1) = YES THEN
 MW231 (OTHER THINGS TO HELP OUT - SPECIFY in section SectionM)
 What other things?
 STRING
END OF IF
END OF IF
END OF IF
END OF IF

IF J020 = 1 AND J021 != 2 THEN

M029 (CURRENT EMPLOYER HELP in section SectionM)
Does your employer currently do anything special to make it easier for you to stay at work?

employercount := 2

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

MW211_intro (Section SectionM)
Does your employer...

SUBGROUP OF QUESTIONS

MW211 (SOMEONE TO HELP in section SectionM)
Get someone to help you?

MW214 (SHORTEN WORK DAYS in section SectionM)
Shorten your work days?

MW217 (ALLOW CHANGE TIME in section SectionM)
Allow you to change the time you came to and left work?

MW220 (ALLOW MORE BREAKS AND REST PERIODS in section SectionM)
Allow you more breaks and rest periods?

MW223 (ARRANGE SPECIAL TRANSPORTATION in section SectionM)
Arrange for special transportation?

MW226 (CHANGED JOB in section SectionM)
Change the job to something you could do?

MW227 (HELPED LEARN NEW SKILLS in section SectionM)
Help you learn new job skills?

MW228 (GET SPECIAL EQUIPMENT in section SectionM)
Get you special equipment for the job?

MW229 (SOMEONE TO HELP in section SectionM)
Assist you in receiving rehabilitative services from an external provider?

END OF SUBGROUP

MW230 (OTHER THINGS TO HELP OUT in section SectionM)
Does your employer do any other things to help you out?

IF MW230(2) = YES THEN
MW231 (OTHER THINGS TO HELP OUT - SPECIFY in section SectionM)
What other things?
STRING
END OF IF
END OF IF
END OF IF
END OF IF
END OF IF

IF Z118 = 1 OR Z099 = 1 THEN
M030 (RECEIVING BENEFITS- -WHICH PROGRAM in section SectionM)
According to our records, in (January/February/March/April/May/June/July/August/September/October/Novemb
(()) you were receiving benefits from the Social Security Disability program or the
Supplemental Security Income program.

Which program was this: the Social Security Disability or the Supplemental Se-
curity Income Program, or both?
1 Social Security Disability Insurance (SSDI)
2 Supplemental Security Income (SSI)
3 Both
7 I did not previously receive either benefit

IF M030 = 1 OR M030 = 3 THEN
benefitcounter := 1
Fill code of question FLProgram executed

MW238 (BENEFITS - STILL RECEIVING in section SectionM)
Are you still receiving benefits from **(Social Security Disability/Supplemental
Security Income/Veterans Administration/Workers' Compensation/public
welfare or other government)**?

IF MW238(1) = 5 THEN
GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

MW256 (BENEFITS - WHY NO LONGER RECEIVING in section SectionM)
Why are you no longer receiving those benefits?
1 Household resources increased
2 I returned to work

3 Not working but able to work
7 Other, please specify:

MW257 (BENEFITS - WHY NO LONGER RECEIVING - SPECIFY in section SectionM)
STRING

END OF GROUP
END OF IF

IF MW238(1) = RESPONSE THEN
Fill code of question FL_W239 executed

MW239 (BENEFITS - AMOUNT in section SectionM)
(How much did you receive from the ˆ**FLProgram program** last month?/How much did you receive from the ˆ**FLProgram program** the last month you received this benefit?)
RANGE 0..99999996

IF MW239(1) = EMPTY THEN
MW240_Unf_Random(1) := 5
bracket := array(1 →400, 2 →650, 3 →900, 4 →1100)

MW240_Unf (Was it more, about, or less than... in section SectionM)
Per month, was it more, about, or less than...

MW240_Unf_Results(1) := explodeUnfolding(MW240_Unf(1))

IF MW240_Unf_Results(1,1) = MW240_Unf_Results(1,2) THEN
MW240_Unf_Results(1,3) := MW240_Unf_Results(1,1)
ELSE
MW240_Unf_Results(1,3) := empty
END OF IF
END OF IF

IF MW238(1) != 1 THEN
MW244_minimum := 1900

MW244 (BENEFITS - WHEN STOPPED in section SectionM)
In what year did the benefits stop?
RANGE (())..(())

IF MW244(1) = RESPONSE AND (FLCurrentYear - MW244(1)) < 2 THEN

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MW243 (SSDI - WHEN STOPPED - MONTH in section SectionM)
In what month was that?
END OF IF
END OF IF
END OF IF
END OF IF

IF M030 = 2 OR M030 = 3 THEN
benefitcounter := 2
Fill code of question FLProgram executed

MW238 (BENEFITS - STILL RECEIVING in section SectionM)
Are you still receiving benefits from **(Social Security Disability/Supplemental Security Income/Veterans Administration/Workers' Compensation/public welfare or other government)**?

IF MW238(2) = 5 THEN
GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

MW256 (BENEFITS - WHY NO LONGER RECEIVING in section SectionM)
Why are you no longer receiving those benefits?
1 Household resources increased
2 I returned to work
3 Not working but able to work
7 Other, please specify:

MW257 (BENEFITS - WHY NO LONGER RECEIVING - SPECIFY in section SectionM)
STRING

END OF GROUP
END OF IF

IF MW238(2) = RESPONSE THEN
Fill code of question FL_W239 executed

MW239 (BENEFITS - AMOUNT in section SectionM)
(How much did you receive from the ˆ**FLProgram program** last month?/How much did you receive from the ˆ**FLProgram program** the last month you received this benefit?)
RANGE 0..99999996

IF MW239(2) = EMPTY THEN

```
        MW240_Unf_Random(2) := 5
        bracket := array(1 →150, 2 →400, 3 →500, 4 →600)

        MW240_Unf (Was it more, about, or less than... in section SectionM)
        Per month, was it more, about, or less than...

        MW240_Unf_Results(2) := explodeUnfolding(MW240_Unf(2))

        IF MW240_Unf_Results(2,1) = MW240_Unf_Results(2,2) THEN
          MW240_Unf_Results(2,3) := MW240_Unf_Results(2,1)
        ELSE
          MW240_Unf_Results(2,3) := empty
        END OF IF
      END OF IF

      IF MW238(2) != 1 THEN
        MW244_minimum := 1900

        MW244 (BENEFITS - WHEN STOPPED in section SectionM)
        In what year did the benefits stop?
        RANGE (())..(())

        IF MW244(2) = RESPONSE AND (FLCurrentYear - MW244(2)) < 2 THEN
          MW243 (SSDI - WHEN STOPPED - MONTH in section SectionM)
          In what month was that?
        END OF IF
      END OF IF
    END OF IF
   END OF IF
  END OF IF
 END OF IF


 END OF IF
END OF IF

IF Z076 = 1 THEN
 IF Z122 = 1 OR M002 = 1 THEN
  IF Z118 = 3 OR Z099 = 3 THEN
   M031 (APPLIED FOR SS BENEFITS- -WHICH PROGRAM in section SectionM)
   According to our records, in (January/February/March/April/May/June/July/August/September/October/Novemb
   (()) you had applied for benefits from the Social Security Disability program or the
   Supplemental Security Income program.
```

Which program was this: the Social Security Disability or the Supplemental Security Income Program, or both?
1 Social Security Disability Insurance (SSDI)
2 Supplemental Security Income (SSI)
3 Both
7 I did not previously apply for either benefit

IF M031 = RESPONSE AND M031 != 7 THEN
 IF M031 = 1 OR M031 = 3 THEN
   M032 (SSDI APPLICATION APPROVED in section SectionM)
   Was your SSDI application approved?
   1 Yes
   3 Still haven't heard
   5 No

   IF M032 = 1 OR M032 = 5 THEN
    IF M032 = 1 THEN
      benefitcounter := 3
      Fill code of question FLProgram executed
      MW234_minimum := 1900

      GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

        MW234_options (BEGIN RECEIVING BENEFITS-YR in section SectionM)
        In what year did it you start receiving (Social Security Disability/Supplemental Security Income/Veterans Administration/Workers' Compensation/public welfare or other government) benefits?
        1
        9997 Not yet receiving benefits

        MW234 (SSDI - WHEN START RECEIVING in section SectionM)
        In what year did you start receiving **(Social Security Disability/Supplemental Security Income/Veterans Administration/Workers' Compensation/public welfare or other government)** benefits?
        RANGE (())..(())

      END OF GROUP

      IF (MW234_options(3) != 9997 AND MW234(3) = RESPONSE AND (FLCurrentYear - MW234(3)) < 2) THEN
        MW233 (SSDI/SSI - WHEN START RECEIVING - MONTH in section SectionM)
        In what month was that?

END OF IF

IF MW234_options(3) != 9997 THEN

MW235 (SSDI - OFFERED SERVICES in section SectionM)
Were you offered rehabilitative services?

IF MW235(3) = 1 THEN

MW237_minimum := 1900

MW237 (SSDI - OFFERED SERVICES - WHEN in section SectionM)
In what year were you offered rehabilitative services?
RANGE (())..(())

IF MW237(3) = RESPONSE AND (FLCurrentYear - MW237(3) < 2) THEN

MW236 (SSDI - WHEN OFFERED SERVICES - MONTH in section SectionM)
In what month was that?

END OF IF
END OF IF

MW238 (BENEFITS - STILL RECEIVING in section SectionM)
Are you still receiving benefits from **(Social Security Disability/Supplemental Security Income/Veterans Administration/Workers' Compensation/public welfare or other government)**?

IF MW238(3) = 5 OR MW238(3) = 1 THEN
IF MW238(3) = 5 THEN
GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

MW256 (BENEFITS - WHY NO LONGER RECEIVING in section SectionM)
Why are you no longer receiving those benefits?
1 Household resources increased
2 I returned to work
3 Not working but able to work
7 Other, please specify:

MW257 (BENEFITS - WHY NO LONGER RECEIVING - SPECIFY in section SectionM)
STRING

END OF GROUP

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END OF IF

Fill code of question FL_W239 executed

MW239 (BENEFITS - AMOUNT in section SectionM)
(How much did you receive from the ˆ**FLProgram program** last month?/How much did you receive from the ˆ**FLProgram program** the last month you received this benefit?)
RANGE 0..99999996

IF MW239(3) = EMPTY THEN
  MW240_Unf_Random(3) := 5
  bracket := array(1 →400, 2 →650, 3 →900, 4 →1100)

  MW240_Unf (Was it more, about, or less than... in section SectionM)
  Per month, was it more, about, or less than...

  MW240_Unf_Results(3) := explodeUnfolding(MW240_Unf(3))

  IF MW240_Unf_Results(3,1) = MW240_Unf_Results(3,2) THEN
    MW240_Unf_Results(3,3) := MW240_Unf_Results(3,1)
  ELSE
    MW240_Unf_Results(3,3) := empty
  END OF IF
END OF IF

IF MW238(3) = 5 THEN
  MW244_minimum := 1900

  MW244 (BENEFITS - WHEN STOPPED in section SectionM)
  In what year did the benefits stop?
  RANGE (())..(())

  IF MW244(3) = RESPONSE AND (FLCurrentYear - MW244(3) < 2) THEN
    MW243 (SSDI - WHEN STOPPED - MONTH in section SectionM)
    In what month was that?
  END OF IF
  END OF IF
END OF IF
END OF IF
ELSEIF M032 = 5 THEN

benefitcounter := 1
Fill code of question FLProgram executed

MW245 (APPLIED FOR SSDI - APPEAL in section SectionM)
Did you appeal or apply again later?

IF MW245(1) = 1 THEN
  MW247_minimum := 1900

  MW247 (APPLIED FOR BENEFIT - APPEAL - WHEN in section SectionM)
  In what year did you last appeal or apply for benefits?
  RANGE (())..(())

  IF MW247(1) = RESPONSE AND (FLCurrentYear - MW247(1) < 2) THEN
    MW246 (APPLIED FOR SSDI - APPEAL - WHEN - MONTH in section SectionM)
    What month was that?
  END OF IF

  MW248 (APPLIED FOR SSDI/SSI - APPEAL - OUTCOME in section SectionM)
  Was your application eventually accepted, rejected, or is it still being considered?
  1 Application accepted
  3 Application still being considered
  5 Application rejected

  IF MW248(1) = 1 THEN
    benefitcounter := 4
    Fill code of question FLProgram executed

    GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

      MW234_minimum := 1900

      MW234_options (BEGIN RECEIVING BENEFITS-YR in section SectionM)
      In what year did it you start receiving (Social Security Disability/Supplemental Security Income/Veterans Administration/Workers' Compensation/public welfare or other government) benefits?
      1
      9997 Not yet receiving benefits

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MW234 (SSDI - WHEN START RECEIVING in section SectionM)
In what year did you start receiving **(Social Security Disability/Supplemental Security Income/Veterans Administration/Workers' Compensation/public welfare or other government)** benefits?
RANGE (())..(())

END OF GROUP

IF (MW234_options(4) != 9997 AND MW234(4) = RESPONSE AND (FLCurrentYear - MW234(4)) < 2) THEN

MW233 (SSDI/SSI - WHEN START RECEIVING - MONTH in section SectionM)
In what month was that?

END OF IF

IF MW234_options(4) != 9997 THEN

MW235 (SSDI - OFFERED SERVICES in section SectionM)
Were you offered rehabilitative services?

IF MW235(4) = 1 THEN

MW237_minimum := 1900

MW237 (SSDI - OFFERED SERVICES - WHEN in section SectionM)
In what year were you offered rehabilitative services?
RANGE (())..(())

IF MW237(4) = RESPONSE AND (FLCurrentYear - MW237(4) < 2) THEN

MW236 (SSDI - WHEN OFFERED SERVICES - MONTH in section SectionM)
In what month was that?

END OF IF
END OF IF

MW238 (BENEFITS - STILL RECEIVING in section SectionM)
Are you still receiving benefits from **(Social Security Disability/Supplemental Security Income/Veterans Administration/Workers' Compensation/public welfare or other government)**?

IF MW238(4) = 5 OR MW238(4) = 1 THEN
IF MW238(4) = 5 THEN

MW256 (BENEFITS - WHY NO LONGER RECEIVING in section SectionM)
Why are you no longer receiving those benefits?
1 Household resources increased
2 I returned to work
3 Not working but able to work
7 Other, please specify:

MW257 (BENEFITS - WHY NO LONGER RECEIVING - SPECIFY in section SectionM)
STRING

END OF GROUP
END OF IF

Fill code of question FL_W239 executed

MW239 (BENEFITS - AMOUNT in section SectionM)
(How much did you receive from the ˆ**FLProgram program** last month?/How much did you receive from the ˆ**FLProgram program** the last month you received this benefit?)
RANGE 0..99999996

IF MW239(4) = EMPTY THEN
MW240_Unf_Random(4) := 5
bracket := array(1 →400, 2 →650, 3 →900, 4 →1100)

MW240_Unf (Was it more, about, or less than... in section SectionM)
Per month, was it more, about, or less than...

MW240_Unf_Results(4) := explodeUnfolding(MW240_Unf(4))

IF MW240_Unf_Results(4,1) = MW240_Unf_Results(4,2) THEN
MW240_Unf_Results(4,3) := MW240_Unf_Results(4,1)
ELSE
MW240_Unf_Results(4,3) := empty
END OF IF
END OF IF

IF MW238(4) = 5 THEN

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MW244_minimum := 1900

MW244 (BENEFITS - WHEN STOPPED in section SectionM)
In what year did the benefits stop?
RANGE (())..(())

IF MW244(4) = RESPONSE AND (FLCurrentYear - MW244(4) < 2) THEN

  MW243 (SSDI - WHEN STOPPED - MONTH in section SectionM)
  In what month was that?
  END OF IF
 END OF IF
END OF IF
END OF IF
END OF IF
END OF IF
END OF IF
END OF IF

IF M031 = 2 OR M031 = 3 THEN
 benefitcounter := 5
 Fill code of question FLProgram executed

 M033 (SSI APPLICATION APPROVED in section SectionM)
 Was your SSI application approved?
 1 Yes
 3 Still haven't heard
 5 No

 IF M033 = 1 THEN
  GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

   MW234_minimum := 1900

   MW234_options (BEGIN RECEIVING BENEFITS-YR in section SectionM)
   In what year did it you start receiving (Social Security Disability/Supplemental Security Income/Veterans Administration/Workers' Compensation/public welfare or other government) benefits?
   1
   9997 Not yet receiving benefits

   MW234 (SSDI - WHEN START RECEIVING in section SectionM)

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In what year did you start receiving **(Social Security Disability/Supplemental Security Income/Veterans Administration/Workers' Compensation/public welfare or other government)** benefits?
RANGE (())..(())

IF (MW234_options(5) != 9997 AND MW234(5) = RESPONSE AND (FLCurrentYear - MW234(5)) < 2) THEN

MW233 (SSDI/SSI - WHEN START RECEIVING - MONTH in section SectionM)
In what month was that?
END OF IF

IF MW234_options(5) != 9997 THEN

MW238 (BENEFITS - STILL RECEIVING in section SectionM)
Are you still receiving benefits from **(Social Security Disability/Supplemental Security Income/Veterans Administration/Workers' Compensation/public welfare or other government)**?

IF MW238(5) = 5 OR MW238(5) = 1 THEN
IF MW238(5) = 5 THEN
GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

MW256 (BENEFITS - WHY NO LONGER RECEIVING in section SectionM)
Why are you no longer receiving those benefits?
1 Household resources increased
2 I returned to work
3 Not working but able to work
7 Other, please specify:

MW257 (BENEFITS - WHY NO LONGER RECEIVING - SPECIFY in section SectionM)
STRING

END OF GROUP
END OF IF

Fill code of question FL_W239 executed

MW239 (BENEFITS - AMOUNT in section SectionM)
(How much did you receive from the ˆ**FLProgram program** last month?/How much did you receive from the ˆ**FLProgram program** the last month you

received this benefit?)
RANGE 0..99999996

IF MW239(5) = EMPTY THEN
    MW240_Unf_Random(5) := 5
    bracket := array(1 →150, 2 →400, 3 →500, 4 →600)

    MW240_Unf (Was it more, about, or less than... in section SectionM)
    Per month, was it more, about, or less than...

    MW240_Unf_Results(5) := explodeUnfolding(MW240_Unf(5))

    IF MW240_Unf_Results(5,1) = MW240_Unf_Results(5,2) THEN
      MW240_Unf_Results(5,3) := MW240_Unf_Results(5,1)
    ELSE
      MW240_Unf_Results(5,3) := empty
    END OF IF
END OF IF

IF MW238(5) = 5 THEN
    MW244_minimum := 1900

    MW244 (BENEFITS - WHEN STOPPED in section SectionM)
    In what year did the benefits stop?
    RANGE (())..(())

    IF MW244(5) = RESPONSE AND (FLCurrentYear - MW244(5)) < 2
    THEN
      MW243 (SSDI - WHEN STOPPED - MONTH in section SectionM)
      In what month was that?
    END OF IF
    END OF IF
  END OF IF
END OF IF
ELSEIF M033 = 5 THEN
  benefitcounter := 2
  Fill code of question FLProgram executed

  MW245 (APPLIED FOR SSDI - APPEAL in section SectionM)
  Did you appeal or apply again later?

  IF MW245(2) = 1 THEN

MW247_minimum := 1900

MW247 (APPLIED FOR BENEFIT - APPEAL - WHEN in section SectionM)
In what year did you last appeal or apply for benefits?
RANGE (())..(())

IF MW247(2) = RESPONSE AND (FLCurrentYear - MW247(2)) < 2 THEN
  MW246 (APPLIED FOR SSDI - APPEAL - WHEN - MONTH in section SectionM)
  What month was that?
END OF IF

MW248 (APPLIED FOR SSDI/SSI - APPEAL - OUTCOME in section SectionM)
Was your application eventually accepted, rejected, or is it still being considered?
1 Application accepted
3 Application still being considered
5 Application rejected

IF MW248(2) = 1 THEN
  benefitcounter := 6
  Fill code of question FLProgram executed

  GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

    MW234_minimum := 1900

    MW234_options (BEGIN RECEIVING BENEFITS-YR in section SectionM)
    In what year did it you start receiving (Social Security Disability/Supplemental Security Income/Veterans Administration/Workers' Compensation/public welfare or other government) benefits?
    1
    9997 Not yet receiving benefits

    MW234 (SSDI - WHEN START RECEIVING in section SectionM)
    In what year did you start receiving **(Social Security Disability/Supplemental Security Income/Veterans Administration/Workers' Compensation/public welfare or other government)** benefits?
    RANGE (())..(())

IF (MW234_options(6) != 9997 AND MW234(6) = RESPONSE AND (FLCurrentYear - MW234(6)) < 2) THEN

MW233 (SSDI/SSI - WHEN START RECEIVING - MONTH in section SectionM)
In what month was that?

END OF IF

IF MW234_options(6) != 9997 THEN

MW238 (BENEFITS - STILL RECEIVING in section SectionM)
Are you still receiving benefits from **(Social Security Disability/Supplemental Security Income/Veterans Administration/Workers' Compensation/public welfare or other government)**?

IF MW238(6) = 5 OR MW238(6) = 1 THEN
IF MW238(6) = 5 THEN

MW256 (BENEFITS - WHY NO LONGER RECEIVING in section SectionM)
Why are you no longer receiving those benefits?
1 Household resources increased
2 I returned to work
3 Not working but able to work
7 Other, please specify:

MW257 (BENEFITS - WHY NO LONGER RECEIVING - SPECIFY in section SectionM)
STRING

END OF IF

Fill code of question FL_W239 executed

MW239 (BENEFITS - AMOUNT in section SectionM)
(How much did you receive from the ˆ**FLProgram program** last month?/How much did you receive from the ˆ**FLProgram program** the last month you received this benefit?)
RANGE 0..99999996

IF MW239(6) = EMPTY THEN

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MW240_Unf_Random(6) := 5
bracket := array(1 →150, 2 →400, 3 →500, 4 →600)

MW240_Unf (Was it more, about, or less than... in section SectionM)
Per month, was it more, about, or less than...

MW240_Unf_Results(6) := explodeUnfolding(MW240_Unf(6))

IF MW240_Unf_Results(6,1) = MW240_Unf_Results(6,2) THEN
| MW240_Unf_Results(6,3) := MW240_Unf_Results(6,1)
ELSE
| MW240_Unf_Results(6,3) := empty
END OF IF
END OF IF

IF MW238(6) = 5 THEN
| MW244_minimum := 1900

| **MW244** (BENEFITS - WHEN STOPPED in section SectionM)
| In what year did the benefits stop?
| RANGE (())..(())

| IF MW244(6) = RESPONSE AND (FLCurrentYear - MW244(6)) <
| 2 THEN
| | **MW243** (SSDI - WHEN STOPPED - MONTH in section SectionM)
| | In what month was that?
| END OF IF
| END OF IF
END OF IF
END OF IF
END OF IF
END OF IF
END OF IF
END OF IF
END OF IF
END OF IF

IF Z076 = 1 THEN
| IF Z122 = 1 OR M002 = 1 THEN

IF Z100 = 1 THEN
  benefitcounter := 7
  Fill code of question FLProgram executed

  MW238 (BENEFITS - STILL RECEIVING in section SectionM)
  Are you still receiving benefits from **(Social Security Disability/Supplemental Security Income/Veterans Administration/Workers' Compensation/public welfare or other government)**?

  IF MW238(7) = 1 OR MW238(7) = 5 THEN
    Fill code of question FL_W239 executed

    MW239 (BENEFITS - AMOUNT in section SectionM)
    (How much did you receive from the ˆ**FLProgram program** last month?/How much did you receive from the ˆ**FLProgram program** the last month you received this benefit?)
    RANGE 0..99999996

    IF MW239(7) = EMPTY THEN
      MW240_Unf_Random(7) := 11
      bracket := array(1 →500, 2 →1000, 3 →1500)

      MW240_Unf (Was it more, about, or less than... in section SectionM)
      Per month, was it more, about, or less than...

      MW240_Unf_Results(7) := explodeUnfolding(MW240_Unf(7))

      IF MW240_Unf_Results(7,1) = MW240_Unf_Results(7,2) THEN
        MW240_Unf_Results(7,3) := MW240_Unf_Results(7,1)
      ELSE
        MW240_Unf_Results(7,3) := empty
      END OF IF
    END OF IF

  IF MW238(7) = 5 THEN
    MW244_minimum := 1900

    MW244 (BENEFITS - WHEN STOPPED in section SectionM)
    In what year did the benefits stop?
    RANGE (())..(())

    IF MW244(7) = RESPONSE AND (FLCurrentYear - MW244(7)) < 2 THEN

196

MW243 (SSDI - WHEN STOPPED - MONTH in section SectionM)
In what month was that?
END OF IF
END OF IF
END OF IF
ELSEIF Z100 = 3 THEN
benefitcounter := 8
Fill code of question FLProgram executed

M034 (VA BENEFITS APPLICATION APPROVED in section SectionM)
According to our records, in (January/February/March/April/May/June/July/August/September/October/Novemb
(()) you had applied for benefits from the Veterans Administration.

Was your application approved?
1 Yes
3 Still haven't heard
5 No
7 I never applied for benefits

IF M034 = 1 THEN
MW232 (VA - RATING in section SectionM)
What disability rating did you receive? (100% equals full disability)
RANGE 0..100

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

MW234_minimum := 1900

MW234_options (BEGIN RECEIVING BENEFITS-YR in section SectionM)
In what year did it you start receiving (Social Security Disability/Supplemental Security Income/Veterans Administration/Workers' Compensation/public welfare or other government) benefits?
1
9997 Not yet receiving benefits

MW234 (SSDI - WHEN START RECEIVING in section SectionM)
In what year did you start receiving **(Social Security Disability/Supplemental Security Income/Veterans Administration/Workers' Compensation/public welfare or other government)** benefits?
RANGE (())..(())

END OF GROUP

IF (MW234_options(8) != 9997 AND MW234(8) = RESPONSE AND (FLCur-

rentYear - MW234(8)) < 2) THEN

> **MW233** (SSDI/SSI - WHEN START RECEIVING - MONTH in section SectionM)
> In what month was that?

END OF IF

IF MW234_options(8) != 9997 THEN

> **MW238** (BENEFITS - STILL RECEIVING in section SectionM)
> Are you still receiving benefits from **(Social Security Disability/Supplemental Security Income/Veterans Administration/Workers' Compensation/public welfare or other government)**?

IF MW238(8) = 5 OR MW238(8) = 1 THEN

> Fill code of question FL_W239 executed
>
> **MW239** (BENEFITS - AMOUNT in section SectionM)
> (How much did you receive from the ˆ**FLProgram program** last month?/How much did you receive from the ˆ**FLProgram program** the last month you received this benefit?)
> RANGE 0..99999996

IF MW239(8) = EMPTY THEN

> MW240_Unf_Random(8) := 11
> bracket := array(1 →500, 2 →1000, 3 →1500)
>
> **MW240_Unf** (Was it more, about, or less than... in section SectionM)
> Per month, was it more, about, or less than...
>
> MW240_Unf_Results(8) := explodeUnfolding(MW240_Unf(8))

IF MW240_Unf_Results(8,1) = MW240_Unf_Results(8,2) THEN

> MW240_Unf_Results(8,3) := MW240_Unf_Results(8,1)

ELSE

> MW240_Unf_Results(8,3) := empty

END OF IF

END OF IF

IF MW238(8) = 5 THEN

> MW244_minimum := 1900
>
> **MW244** (BENEFITS - WHEN STOPPED in section SectionM)
> In what year did the benefits stop?
> RANGE (())..(())

IF MW244(8) = RESPONSE AND (FLCurrentYear - MW244(8) < 2) THEN

MW243 (SSDI - WHEN STOPPED - MONTH in section SectionM)
In what month was that?

END OF IF

END OF IF

END OF IF

END OF IF

END OF IF

END OF IF

IF Z119 = 1 THEN
benefitcounter := 9
Fill code of question FLProgram executed

MW238 (BENEFITS - STILL RECEIVING in section SectionM)
Are you still receiving benefits from **(Social Security Disability/Supplemental Security Income/Veterans Administration/Workers' Compensation/public welfare or other government)**?

IF MW238(9) = 5 OR MW238(9) = 1 THEN

Fill code of question FL_W239 executed

MW239 (BENEFITS - AMOUNT in section SectionM)
(How much did you receive from the ˆ**FLProgram program** last month?/How much did you receive from the ˆ**FLProgram program** the last month you received this benefit?)
RANGE 0..99999996

IF MW239(9) = EMPTY THEN
MW240_Unf_Random(9) := 5
bracket := array(1 →500, 2 →1000, 3 →1500, 4 →2200)

MW240_Unf (Was it more, about, or less than... in section SectionM)
Per month, was it more, about, or less than...

MW240_Unf_Results(9) := explodeUnfolding(MW240_Unf(9))

IF MW240_Unf_Results(9,1) = MW240_Unf_Results(9,2) THEN
MW240_Unf_Results(9,3) := MW240_Unf_Results(9,1)
ELSE
MW240_Unf_Results(9,3) := empty
END OF IF

END OF IF

IF MW238(9) = 5 THEN

  MW244_minimum := 1900

  MW244 (BENEFITS - WHEN STOPPED in section SectionM)
  In what year did the benefits stop?
  RANGE (())..(())

  IF MW244(9) = RESPONSE AND (FLCurrentYear - MW244(9) < 2) THEN
    MW243 (SSDI - WHEN STOPPED - MONTH in section SectionM)
    In what month was that?
  END OF IF
END OF IF
END OF IF
ELSEIF Z119 = 3 THEN
benefitcounter := 10
Fill code of question FLProgram executed

M035 (WORKERS COMP APPLICATION APPROVED in section SectionM)
According to our records, in (January/February/March/April/May/June/July/August/September/October/Novemb
(()) you had applied for benefits from Workers' Compensation.

Was your application approved?
1 Yes
3 Still haven't heard
5 No
7 I never applied for benefits

IF M035 = 1 THEN
GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

  MW234_minimum := 1900

  MW234_options (BEGIN RECEIVING BENEFITS-YR in section SectionM)
  In what year did it you start receiving (Social Security Disability/Supplemental
  Security Income/Veterans Administration/Workers' Compensation/public welfare
  or other government) benefits?
  1
  9997 Not yet receiving benefits

  MW234 (SSDI - WHEN START RECEIVING in section SectionM)
  In what year did you start receiving **(Social Security Disability/Supplemental
  Security Income/Veterans Administration/Workers' Compensation/public**

welfare or other government) benefits?
RANGE (())..(())

IF (MW234_options(10) != 9997 AND MW234(10) = RESPONSE AND (FLCurrentYear - MW234(10)) < 2) THEN

MW233 (SSDI/SSI - WHEN START RECEIVING - MONTH in section SectionM)
In what month was that?
END OF IF

IF MW234_options(10) != 9997 THEN

MW238 (BENEFITS - STILL RECEIVING in section SectionM)
Are you still receiving benefits from **(Social Security Disability/Supplemental Security Income/Veterans Administration/Workers' Compensation/public welfare or other government)**?

IF MW238(10) = 5 OR MW238(10) = 1 THEN

Fill code of question FL_W239 executed

MW239 (BENEFITS - AMOUNT in section SectionM)
(How much did you receive from the ˆ**FLProgram program** last month?/How much did you receive from the ˆ**FLProgram program** the last month you received this benefit?)
RANGE 0..99999996

IF MW239(10) = EMPTY THEN
MW240_Unf_Random(10) := 5
bracket := array(1 →500, 2 →1000, 3 →1500, 4 →2200)

MW240_Unf (Was it more, about, or less than... in section SectionM)
Per month, was it more, about, or less than...

MW240_Unf_Results(10) := explodeUnfolding(MW240_Unf(10))

IF MW240_Unf_Results(10,1) = MW240_Unf_Results(10,2) THEN
MW240_Unf_Results(10,3) := MW240_Unf_Results(10,1)
ELSE
MW240_Unf_Results(10,3) := empty
END OF IF
END OF IF

IF MW238(10) = 5 THEN

MW244_minimum := 1900

MW244 (BENEFITS - WHEN STOPPED in section SectionM)
In what year did the benefits stop?
RANGE (())..(())

IF MW244(10) = RESPONSE AND (FLCurrentYear - MW244(10) < 2) THEN
    MW243 (SSDI - WHEN STOPPED - MONTH in section SectionM)
    In what month was that?
END OF IF
END OF IF
END OF IF
END OF IF
END OF IF
END OF IF
END OF IF

IF Z076 = 1 THEN
 IF Z122 = 1 OR M002 = 1 THEN
  M036 (APPLIED FOR OTHER GOVT BENEFITS in section SectionM)
  Since (January/February/March/April/May/June/July/August/September/October/November/December), (()), have you applied for disability benefits from any other government program?

  IF M036 = 1 THEN
   GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

   M037 (WHICH PROGRAMS in section SectionM)
   Which programs did you apply to?
   1 Social Security Disability Program (SSDI) or Supplemental Security Income Program (SSI)
   2 Veterans Administration Program
   3 Workers' Compensation Program
   4 Public Welfare Disability Program
   7 Other, please specify:

   M038 (GOVT PROGRAM- -OTHER in section SectionM)
   STRING

   END OF GROUP

  IF 1 IN M037 THEN

M058 (APPLIED FOR SS BENEFITS- -WHICH PROGRAM in section SectionM)
Did you apply to Social Security Disability or the Supplemental Security Income Program, or both?
1 Social Security Disability Insurance (SSDI)
2 Supplemental Security Income (SSI)
3 Both

IF M058 = 1 OR M058 = 3 THEN
  benefitcounter := 1
  Fill code of question FLProgram2 executed
  Fill code of question FLMW250 executed

  MW250 (YEAR FIRST APPLIED FOR DISABILITY BENEFITS in section SectionM)
  (In/Not including those disability benefits we have already discussed,) what year did you first apply for disability benefits from the (Social Security Disability/Supplemental Security Income /Veterans Administration/Workers' Compensation/public welfare or other government disability) program?
  RANGE 1900..(())

  IF MW250(1) = RESPONSE AND (FLCurrentYear - MW250(1)) < 2 THEN
    MW249 (DISABILITY BENEFITS - WHEN STARTED - MONTH in section SectionM)
    In what month was that?
  END OF IF

  IF Z093 > MW250(1) OR (Z093=MW250(1) AND PrevIWMonth > MW249(1)) THEN
    GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

    MW252_options (FIRST APPLIED FOR BENEFITS-YR in section SectionM)
    We are interested in your first application since (January/February/March/April/May/June/July/August/September/October/November/December), (()).

    In what year did you first apply for benefits from the (Social Security Disability/Supplemental Security Income /Veterans Administration/Workers' Compensation/public welfare or other government disability) program since that time?
    1
    9997 Not applied since (January/February/March/April/May/June/July/August/September/October/Novem
    (())

    MW252 (YEAR FIRST APPLIED FOR BENEFITS SINCE LAST IW in

section SectionM)

We are interested in your first application since (January/February/March/April/May/June/July/August/September/October/November/December), (()).

In what year did you first apply for benefits from the (Social Security Disability/Supplemental Security Income /Veterans Administration/Workers' Compensation/public welfare or other government disability) program since that time?
RANGE (())..(())

END OF GROUP

IF MW252(1) = RESPONSE AND (FLCurrentYear - MW252(1) < 2) THEN
MW251 (DISABILITY BENEFITS - WHEN FIRST APPLIED - MONTH in section SectionM)
In what month was that?
END OF IF
END OF IF

IF MW252_options(1) != 9997 THEN
M040 (APPLICATION ACCEPTED/REJECTED/CONSIDERED in section SectionM)
Was your application accepted, rejected, or is it still being considered?

Social Security Disability
1 Application accepted
3 Application still being considered
5 Application rejected

IF M040 = 1 OR M040 = 5 THEN
IF M040 = 5 THEN
MW245 (APPLIED FOR SSDI - APPEAL in section SectionM)
Did you appeal or apply again later?

IF MW245(3) = 1 THEN
MW247_minimum := 1900

MW247 (APPLIED FOR BENEFIT - APPEAL - WHEN in section SectionM)
In what year did you last appeal or apply for benefits?
RANGE (())..(())

IF MW247(3) = RESPONSE AND (FLCurrentYear - MW247(3) < 2) THEN

MW246 (APPLIED FOR SSDI - APPEAL - WHEN - MONTH in section SectionM)
What month was that?

END OF IF

MW248 (APPLIED FOR SSDI/SSI - APPEAL - OUTCOME in section SectionM)
Was your application eventually accepted, rejected, or is it still being considered?
1 Application accepted
3 Application still being considered
5 Application rejected

END OF IF
END OF IF

IF M040 = 1 OR MW248(3) = 1 THEN

benefitcounter := 11
Fill code of question FLProgram executed

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

MW234_minimum := 1900

MW234_options (BEGIN RECEIVING BENEFITS-YR in section SectionM)
In what year did it you start receiving (Social Security Disability/Supplemental Security Income/Veterans Administration/Workers' Compensation/public welfare or other government) benefits?
1
9997 Not yet receiving benefits

MW234 (SSDI - WHEN START RECEIVING in section SectionM)
In what year did you start receiving **(Social Security Disability/Supplemental Security Income/Veterans Administration/Workers' Compensation/public welfare or other government)** benefits?
RANGE (())..(())

END OF GROUP

IF MW234(11) = RESPONSE AND (FLCurrentYear - MW234(11) < 2) THEN
MW233 (SSDI/SSI - WHEN START RECEIVING - MONTH in section SectionM)
In what month was that?

END OF IF

IF MW234_options(11) != 9997 THEN
MW235 (SSDI - OFFERED SERVICES in section SectionM)
Were you offered rehabilitative services?

IF MW235(11) = 1 THEN
MW237_minimum := 1900

MW237 (SSDI - OFFERED SERVICES - WHEN in section SectionM)
In what year were you offered rehabilitative services?
RANGE (())..(())

IF MW237(11) = RESPONSE AND (FLCurrentYear - MW237(11) < 2) THEN
MW236 (SSDI - WHEN OFFERED SERVICES - MONTH in section SectionM)
In what month was that?
END OF IF
END OF IF

MW238 (BENEFITS - STILL RECEIVING in section SectionM)
Are you still receiving benefits from **(Social Security Disability/Supplemental Security Income/Veterans Administration/Workers' Compensation/public welfare or other government)**?

IF MW238(11) = 1 OR MW238(11) = 5 THEN
IF MW238(11) = 5 THEN
GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

MW256 (BENEFITS - WHY NO LONGER RECEIVING in section SectionM)
Why are you no longer receiving those benefits?
1 Household resources increased
2 I returned to work
3 Not working but able to work
7 Other, please specify:

MW257 (BENEFITS - WHY NO LONGER RECEIVING - SPEC-IFY in section SectionM)
STRING

END OF IF

Fill code of question FL_W239 executed

MW239 (BENEFITS - AMOUNT in section SectionM)
(How much did you receive from the ˆ**FLProgram program** last month?/How much did you receive from the ˆ**FLProgram program** the last month you received this benefit?)
RANGE 0..99999996

IF MW239(11) = EMPTY THEN
MW240_Unf_Random(11) := 5
bracket := array(1 →400, 2 →650, 3 →900, 4 →1100)

MW240_Unf (Was it more, about, or less than... in section SectionM)
Per month, was it more, about, or less than...

MW240_Unf_Results(11) := explodeUnfolding(MW240_Unf(11))

IF MW240_Unf_Results(11,1) = MW240_Unf_Results(11,2) THEN
MW240_Unf_Results(11,3) := MW240_Unf_Results(11,1)
ELSE
MW240_Unf_Results(11,3) := empty
END OF IF
END OF IF

IF MW238(11) = 5 THEN
MW244_minimum := 1900

MW244 (BENEFITS - WHEN STOPPED in section SectionM)
In what year did the benefits stop?
RANGE (())..(())

IF MW244(11) = RESPONSE AND (FLCurrentYear - MW244(11)) < 2 THEN
MW243 (SSDI - WHEN STOPPED - MONTH in section SectionM)
In what month was that?
END OF IF
END OF IF
END OF IF

| END OF IF
| END OF IF
END OF IF
END OF IF
END OF IF

IF M058 = 2 OR M058 = 3 THEN
benefitcounter := 2
Fill code of question FLProgram2 executed
Fill code of question FLMW250 executed

MW250 (YEAR FIRST APPLIED FOR DISABILITY BENEFITS in section SectionM)
(In/Not including those disability benefits we have already discussed,) what year did you first apply for disability benefits from the (Social Security Disability/Supplemental Security Income /Veterans Administration/Workers' Compensation/public welfare or other government disability) program?
RANGE 1900..(())

IF MW250(2) = RESPONSE AND (FLCurrentYear - MW250(2)) < 2 THEN
MW249 (DISABILITY BENEFITS - WHEN STARTED - MONTH in section SectionM)
In what month was that?
END OF IF

IF Z093 > MW250(2) OR (Z093=MW250(2) AND PrevIWMonth > MW249(2)) THEN
GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

MW252_options (FIRST APPLIED FOR BENEFITS-YR in section SectionM)
We are interested in your first application since (January/February/March/April/May/June/July/August/September/October/November/December), (()).

In what year did you first apply for benefits from the (Social Security Disability/Supplemental Security Income /Veterans Administration/Workers' Compensation/public welfare or other government disability) program since that time?
1
9997 Not applied since (January/February/March/April/May/June/July/August/September/October/Novem
(())

MW252 (YEAR FIRST APPLIED FOR BENEFITS SINCE LAST IW in section SectionM)

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We are interested in your first application since (January/February/March/April/May/June/July/August/September/October/November/December), (()).

In what year did you first apply for benefits from the (Social Security Disability/Supplemental Security Income /Veterans Administration/Workers' Compensation/public welfare or other government disability) program since that time?
RANGE (())..(())

IF MW252(2) = RESPONSE AND (FLCurrentYear - MW252(2) < 2) THEN
MW251 (DISABILITY BENEFITS - WHEN FIRST APPLIED - MONTH in section SectionM)
In what month was that?
END OF IF
END OF IF

IF MW252_options(2) != 9997 THEN
M041 (APPLICATION ACCEPTED/REJECTED/CONSIDERED in section SectionM)
Was your application accepted, rejected, or is it still being considered?

Supplemental Security Income
1 Application accepted
3 Application still being considered
5 Application rejected

IF M041 = 1 OR M041 = 5 THEN
IF M041 = 5 THEN
MW245 (APPLIED FOR SSDI - APPEAL in section SectionM)
Did you appeal or apply again later?

IF MW245(4) = 1 THEN
MW247_minimum := 1900

MW247 (APPLIED FOR BENEFIT - APPEAL - WHEN in section SectionM)
In what year did you last appeal or apply for benefits?
RANGE (())..(())

IF MW247(4) = RESPONSE AND (FLCurrentYear - MW247(4) < 2) THEN

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MW246 (APPLIED FOR SSDI - APPEAL - WHEN - MONTH in section SectionM)
What month was that?

END OF IF

MW248 (APPLIED FOR SSDI/SSI - APPEAL - OUTCOME in section SectionM)
Was your application eventually accepted, rejected, or is it still being considered?
1 Application accepted
3 Application still being considered
5 Application rejected

END OF IF
END OF IF

IF M041 = 1 OR MW248(4) = 1 THEN

benefitcounter := 12
Fill code of question FLProgram executed

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

MW234_minimum := 1900

MW234_options (BEGIN RECEIVING BENEFITS-YR in section SectionM)
In what year did it you start receiving (Social Security Disability/Supplemental Security Income/Veterans Administration/Workers' Compensation/public welfare or other government) benefits?
1
9997 Not yet receiving benefits

MW234 (SSDI - WHEN START RECEIVING in section SectionM)
In what year did you start receiving **(Social Security Disability/Supplemental Security Income/Veterans Administration/Workers' Compensation/public welfare or other government)** benefits?
RANGE (())..(())

END OF GROUP

IF MW234(12) = RESPONSE AND (FLCurrentYear - MW234(12) < 2) THEN
MW233 (SSDI/SSI - WHEN START RECEIVING - MONTH in section SectionM)
In what month was that?

END OF IF

IF MW234_options(12) != 9997 THEN

MW238 (BENEFITS - STILL RECEIVING in section SectionM)

Are you still receiving benefits from **(Social Security Disability/Supplemental Security Income/Veterans Administration/Workers' Compensation/public welfare or other government)**?

IF MW238(12) = 1 OR MW238(12) = 5 THEN

IF MW238(12) = 5 THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

MW256 (BENEFITS - WHY NO LONGER RECEIVING in section SectionM)

Why are you no longer receiving those benefits?

1 Household resources increased
2 I returned to work
3 Not working but able to work
7 Other, please specify:

MW257 (BENEFITS - WHY NO LONGER RECEIVING - SPECIFY in section SectionM)

STRING

END OF GROUP

END OF IF

Fill code of question FL_W239 executed

MW239 (BENEFITS - AMOUNT in section SectionM)

(How much did you receive from the ˆ**FLProgram program** last month?/How much did you receive from the ˆ**FLProgram program** the last month you received this benefit?)

RANGE 0..99999996

IF MW239(12) = EMPTY THEN

MW240_Unf_Random(12) := 5
bracket := array(1 →150, 2 →400, 3 →500, 4 →600)

MW240_Unf (Was it more, about, or less than... in section SectionM)

Per month, was it more, about, or less than...

MW240_Unf_Results(12) := explodeUnfolding(MW240_Unf(12))

IF MW240_Unf_Results(12,1) = MW240_Unf_Results(12,2) THEN
  MW240_Unf_Results(12,3) := MW240_Unf_Results(12,1)
ELSE
  MW240_Unf_Results(12,3) := empty
END OF IF
END OF IF

IF MW238(12) = 5 THEN
  MW244_minimum := 1900

  MW244 (BENEFITS - WHEN STOPPED in section SectionM)
  In what year did the benefits stop?
  RANGE (())..(())

  IF MW244(12) = RESPONSE AND (FLCurrentYear - MW244(12))
  $<$ 2 THEN
    MW243 (SSDI - WHEN STOPPED - MONTH in section SectionM)
    In what month was that?
  END OF IF
END OF IF
END OF IF
END OF IF
END OF IF
END OF IF
END OF IF
END OF IF
END OF IF
END OF IF

IF Z076 = 1 THEN
  IF Z122 = 1 OR M002 = 1 THEN
    IF M036 = 1 THEN
      IF 2 IN M037 THEN
        benefitcounter := 3
        Fill code of question FLProgram2 executed
        Fill code of question FLMW250 executed

MW250 (YEAR FIRST APPLIED FOR DISABILITY BENEFITS in section SectionM)
(In/Not including those disability benefits we have already discussed,) what year did you first apply for disability benefits from the (Social Security Disability/Supplemental Security Income /Veterans Administration/Workers' Compensation/public welfare or other government disability) program?
RANGE 1900..(())

IF MW250(3) = RESPONSE AND (FLCurrentYear - MW250(3)) < 2 THEN
  MW249 (DISABILITY BENEFITS - WHEN STARTED - MONTH in section SectionM)
  In what month was that?
END OF IF

IF Z093 > MW250(3) OR (Z093=MW250(3) AND PrevIWMonth > MW249(3)) THEN
  GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

  MW252_options (FIRST APPLIED FOR BENEFITS-YR in section SectionM)
  We are interested in your first application since (January/February/March/April/May/June/July/August/September/October/November/December), (()).

  In what year did you first apply for benefits from the (Social Security Disability/Supplemental Security Income /Veterans Administration/Workers' Compensation/public welfare or other government disability) program since that time?
  1
  9997 Not applied since (January/February/March/April/May/June/July/August/September/October/Novemb
  (())

  MW252 (YEAR FIRST APPLIED FOR BENEFITS SINCE LAST IW in section SectionM)
  We are interested in your first application since (January/February/March/April/May/June/July/August/September/October/November/December), (()).

  In what year did you first apply for benefits from the (Social Security Disability/Supplemental Security Income /Veterans Administration/Workers' Compensation/public welfare or other government disability) program since that time?
  RANGE (())..(())

  END OF GROUP

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IF MW252(3) = RESPONSE AND (FLCurrentYear - MW252(3) < 2) THEN

MW251 (DISABILITY BENEFITS - WHEN FIRST APPLIED - MONTH in section SectionM)
In what month was that?
END OF IF
END OF IF

IF MW252_options(3) != 9997 THEN

M042 (APPLICATION ACCEPTED/REJECTED/CONSIDERED in section SectionM)
Was your application accepted, rejected, or is it still being considered?

Veterans Administration
1 Application accepted
3 Application still being considered
5 Application rejected

IF M042 = 1 OR M042 = 5 THEN
IF M042 = 5 THEN

MW245 (APPLIED FOR SSDI - APPEAL in section SectionM)
Did you appeal or apply again later?

IF MW245(5) = 1 THEN

MW247_minimum := 1900

MW247 (APPLIED FOR BENEFIT - APPEAL - WHEN in section SectionM)
In what year did you last appeal or apply for benefits?
RANGE (())..(())

IF MW247(5) = RESPONSE AND (FLCurrentYear - MW247(5) < 2) THEN

MW246 (APPLIED FOR SSDI - APPEAL - WHEN - MONTH in section SectionM)
What month was that?
END OF IF

MW248 (APPLIED FOR SSDI/SSI - APPEAL - OUTCOME in section SectionM)
Was your application eventually accepted, rejected, or is it still being considered?
1 Application accepted
3 Application still being considered

214

| 5 Application rejected
END OF IF
END OF IF

IF M042 = 1 OR MW248(5) = 1 THEN

benefitcounter := 13
Fill code of question FLProgram executed

MW232 (VA - RATING in section SectionM)
What disability rating did you receive? (100% equals full disability)
RANGE 0..100

MW234_minimum := 1900

MW234_options (BEGIN RECEIVING BENEFITS-YR in section SectionM)
In what year did it you start receiving (Social Security Disability/Supplemental Security Income/Veterans Administration/Workers' Compensation/public welfare or other government) benefits?
1
9997 Not yet receiving benefits

MW234 (SSDI - WHEN START RECEIVING in section SectionM)
In what year did you start receiving **(Social Security Disability/Supplemental Security Income/Veterans Administration/Workers' Compensation/public welfare or other government)** benefits?
RANGE (())..(())

END OF GROUP

IF MW234(13) = RESPONSE AND (FLCurrentYear - MW234(13) < 2) THEN
MW233 (SSDI/SSI - WHEN START RECEIVING - MONTH in section SectionM)
In what month was that?
END OF IF

IF MW234_options(13) != 9997 THEN
MW238 (BENEFITS - STILL RECEIVING in section SectionM)
Are you still receiving benefits from **(Social Security Disability/Supplemental Security Income/Veterans Administration/Workers'**

Compensation/public welfare or other government)?

IF MW238(13) = 1 OR MW238(13) = 5 THEN

  Fill code of question FL_W239 executed

  MW239 (BENEFITS - AMOUNT in section SectionM)
  (How much did you receive from the ˆ**FLProgram program** last month?/How much did you receive from the ˆ**FLProgram program** the last month you received this benefit?)
  RANGE 0..99999996

  IF MW239(13) = EMPTY THEN

    MW240_Unf_Random(13) := 11
    bracket := array(1 →500, 2 →1000, 3 →1500)

    MW240_Unf (Was it more, about, or less than... in section SectionM)
    Per month, was it more, about, or less than...

    MW240_Unf_Results(13) := explodeUnfolding(MW240_Unf(13))

    IF MW240_Unf_Results(13,1) = MW240_Unf_Results(13,2) THEN
      MW240_Unf_Results(13,3) := MW240_Unf_Results(13,1)
    ELSE
      MW240_Unf_Results(13,3) := empty
    END OF IF
  END OF IF

  IF MW238(13) = 5 THEN

    MW244_minimum := 1900

    MW244 (BENEFITS - WHEN STOPPED in section SectionM)
    In what year did the benefits stop?
    RANGE (())..(())

    IF MW244(13) = RESPONSE AND (FLCurrentYear - MW244(13)) < 2 THEN
      MW243 (SSDI - WHEN STOPPED - MONTH in section SectionM)
      In what month was that?
    END OF IF
  END OF IF
END OF IF

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| END OF IF
| END OF IF
| END OF IF
| END OF IF
END OF IF

IF 3 IN M037 THEN
benefitcounter := 4
Fill code of question FLProgram2 executed
Fill code of question FLMW250 executed

MW250 (YEAR FIRST APPLIED FOR DISABILITY BENEFITS in section SectionM)
(In/Not including those disability benefits we have already discussed,) what year did you first apply for disability benefits from the (Social Security Disability/Supplemental Security Income /Veterans Administration/Workers' Compensation/public welfare or other government disability) program?
RANGE 1900..(())

IF MW250(4) = RESPONSE AND (FLCurrentYear - MW250(4)) $<$ 2 THEN
| **MW249** (DISABILITY BENEFITS - WHEN STARTED - MONTH in section SectionM)
| In what month was that?
END OF IF

IF Z093 $>$ MW250(4) OR (Z093=MW250(4) AND PrevIWMonth $>$ MW249(4)) THEN
GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

MW252_options (FIRST APPLIED FOR BENEFITS-YR in section SectionM)
We are interested in your first application since (January/February/March/April/May/June/July/August/September/October/November/December), (()).

In what year did you first apply for benefits from the (Social Security Disability/Supplemental Security Income /Veterans Administration/Workers' Compensation/public welfare or other government disability) program since that time?
1
9997 Not applied since (January/February/March/April/May/June/July/August/September/October/Novemb
(())

MW252 (YEAR FIRST APPLIED FOR BENEFITS SINCE LAST IW in section SectionM)
We are interested in your first application since (Jan-

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uary/February/March/April/May/June/July/August/September/October/November/December), (()).

In what year did you first apply for benefits from the (Social Security Disability/Supplemental Security Income /Veterans Administration/Workers' Compensation/public welfare or other government disability) program since that time?
RANGE (())..(())

END OF GROUP

IF MW252(4) = RESPONSE AND (FLCurrentYear - MW252(4) $<$ 2) THEN

MW251 (DISABILITY BENEFITS - WHEN FIRST APPLIED - MONTH in section SectionM)
In what month was that?
END OF IF
END OF IF

IF MW252_options(4) != 9997 THEN

M043 (APPLICATION ACCEPTED/REJECTED/CONSIDERED in section SectionM)
Was your application accepted, rejected, or is it still being considered?

Workers' Compensation
1 Application accepted
3 Application still being considered
5 Application rejected

IF M043 = 5 THEN

MW245 (APPLIED FOR SSDI - APPEAL in section SectionM)
Did you appeal or apply again later?

IF MW245(6) = 1 THEN

MW247_minimum := 1900

MW247 (APPLIED FOR BENEFIT - APPEAL - WHEN in section SectionM)
In what year did you last appeal or apply for benefits?
RANGE (())..(())

IF MW247(6) = RESPONSE AND (FLCurrentYear - MW247(6) $<$ 2) THEN

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MW246 (APPLIED FOR SSDI - APPEAL - WHEN - MONTH in section SectionM)
What month was that?

END OF IF

MW248 (APPLIED FOR SSDI/SSI - APPEAL - OUTCOME in section SectionM)
Was your application eventually accepted, rejected, or is it still being considered?
1 Application accepted
3 Application still being considered
5 Application rejected

END OF IF
END OF IF

IF M043 = 1 OR MW248(6) = 1 THEN
GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

M044 (DISABILITY RATING- -WORKERS COMPENSATION in section SectionM)
What disability rating did you receive?

Workers' Compensation
1 100% permanent
2 Partial permanent
3 100% temporary
4 Partial temporary
7 Other (Specify)

M045 (DISABILITY RATING- -OTHER in section SectionM)
STRING

END OF GROUP

IF M044 = 2 THEN
M046 (WC-PERCENTAGE in section SectionM)
What percentage did you receive?
RANGE 0..100
ELSEIF M044 = 3 THEN
M047 (WC- -HOW MANY YEARS in section SectionM)
For how many years?
RANGE 0..50
ELSEIF M044 = 4 THEN

M048 (WC-PERCENTAGE in section SectionM)
What percentage did you receive?
RANGE 0..100

M049 (WC- -HOW MANY YEARS in section SectionM)
For how many years?
RANGE 0..50

END OF IF

benefitcounter := 14
Fill code of question FLProgram executed

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

MW234_minimum := 1900

MW234_options (BEGIN RECEIVING BENEFITS-YR in section SectionM)
In what year did it you start receiving (Social Security Disability/Supplemental Security Income/Veterans Administration/Workers' Compensation/public welfare or other government) benefits?
1
9997 Not yet receiving benefits

MW234 (SSDI - WHEN START RECEIVING in section SectionM)
In what year did you start receiving **(Social Security Disability/Supplemental Security Income/Veterans Administration/Workers' Compensation/public welfare or other government)** benefits?
RANGE (())..(())

END OF GROUP

IF MW234(14) = RESPONSE AND (FLCurrentYear - MW234(14) < 2) THEN
MW233 (SSDI/SSI - WHEN START RECEIVING - MONTH in section SectionM)
In what month was that?
END OF IF

IF MW234_options(14) != 9997 THEN
MW238 (BENEFITS - STILL RECEIVING in section SectionM)
Are you still receiving benefits from **(Social Security Disability/Supplemental Security Income/Veterans Administration/Workers' Compensation/public welfare or other government)**?

IF MW238(14) = 1 OR MW238(14) = 5 THEN

Fill code of question FL_W239 executed

MW239 (BENEFITS - AMOUNT in section SectionM)
(How much did you receive from the ˆ**FLProgram program** last month?/How much did you receive from the ˆ**FLProgram program** the last month you received this benefit?)
RANGE 0..99999996

IF MW239(14) = EMPTY THEN
MW240_Unf_Random(14) := 5
bracket := array(1 →500, 2 →1000, 3 →1500, 4 →2200)

MW240_Unf (Was it more, about, or less than... in section SectionM)
Per month, was it more, about, or less than...

MW240_Unf_Results(14) := explodeUnfolding(MW240_Unf(14))

IF MW240_Unf_Results(14,1) = MW240_Unf_Results(14,2) THEN
MW240_Unf_Results(14,3) := MW240_Unf_Results(14,1)
ELSE
MW240_Unf_Results(14,3) := empty
END OF IF
END OF IF

IF MW238(14) = 5 THEN
MW244_minimum := 1900

MW244 (BENEFITS - WHEN STOPPED in section SectionM)
In what year did the benefits stop?
RANGE (())..(())

IF MW244(14) = RESPONSE AND (FLCurrentYear - MW244(14)) < 2 THEN
MW243 (SSDI - WHEN STOPPED - MONTH in section SectionM)
In what month was that?
END OF IF
END OF IF
END OF IF
END OF IF
END OF IF
END OF IF

| | | END OF IF
| | END OF IF
| END OF IF
END OF IF

IF Z076 = 1 THEN
| IF Z122 = 1 OR M002 = 1 THEN
| | IF M036 = 1 THEN
| | | IF 4 IN M037 OR 7 IN M037 THEN
| | | | benefitcounter := 5
| | | | Fill code of question FLProgram2 executed
| | | | Fill code of question FLMW250 executed

| | | | **MW250** (YEAR FIRST APPLIED FOR DISABILITY BENEFITS in section SectionM)
| | | | (In/Not including those disability benefits we have already discussed,) what year did you first apply for disability benefits from the (Social Security Disability/Supplemental Security Income /Veterans Administration/Workers' Compensation/public welfare or other government disability) program?
| | | | RANGE 1900..(())

| | | | IF MW250(5) = RESPONSE AND (FLCurrentYear - MW250(5)) < 2 THEN
| | | | | **MW249** (DISABILITY BENEFITS - WHEN STARTED - MONTH in section SectionM)
| | | | | In what month was that?
| | | | END OF IF

| | | | IF Z093 > MW250(5) OR (Z093=MW250(5) AND PrevIWMonth > MW249(5)) THEN
| | | | | GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

| | | | | **MW252_options** (FIRST APPLIED FOR BENEFITS-YR in section SectionM)
| | | | | We are interested in your first application since (January/February/March/April/May/June/July/August/September/October/November/December), (()).

| | | | | In what year did you first apply for benefits from the (Social Security Disability/Supplemental Security Income /Veterans Administration/Workers' Compensation/public welfare or other government disability) program since that time?
| | | | | 1
| | | | | 9997 Not applied since (January/February/March/April/May/June/July/August/September/October/Novemb
| | | | | (())

| | | | | **MW252** (YEAR FIRST APPLIED FOR BENEFITS SINCE LAST IW in sec-

tion SectionM)
We are interested in your first application since (January/February/March/April/May/June/July/August/September/October/November/December), (()).

In what year did you first apply for benefits from the (Social Security Disability/Supplemental Security Income /Veterans Administration/Workers' Compensation/public welfare or other government disability) program since that time?
RANGE (())..(())

END OF GROUP

IF MW252(5) = RESPONSE AND (FLCurrentYear - MW252(5) < 2) THEN
MW251 (DISABILITY BENEFITS - WHEN FIRST APPLIED - MONTH in section SectionM)
In what month was that?
END OF IF
END OF IF

IF MW252_options(5) != 9997 THEN
M050 (APPLICATION ACCEPTED/REJECTED/CONSIDERED in section SectionM)
Was your application accepted, rejected, or is it still being considered?

Any Other Programs
1 Application accepted
3 Application still being considered
5 Application rejected

IF M050 = 1 OR M050 = 5 THEN
  IF M050 = 5 THEN
    MW245 (APPLIED FOR SSDI - APPEAL in section SectionM)
    Did you appeal or apply again later?

    IF MW245(7) = 1 THEN
      MW247_minimum := 1900

      MW247 (APPLIED FOR BENEFIT - APPEAL - WHEN in section SectionM)
      In what year did you last appeal or apply for benefits?
      RANGE (())..(())

      IF MW247(7) = RESPONSE AND (FLCurrentYear - MW247(7) < 2)

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MW246 (APPLIED FOR SSDI - APPEAL - WHEN - MONTH in section SectionM)
What month was that?

END OF IF

MW248 (APPLIED FOR SSDI/SSI - APPEAL - OUTCOME in section SectionM)
Was your application eventually accepted, rejected, or is it still being considered?
1 Application accepted
3 Application still being considered
5 Application rejected

END OF IF
END OF IF

IF M050 = 1 OR MW248(7) = 1 THEN

benefitcounter := 15
Fill code of question FLProgram executed

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

MW234_minimum := 1900

MW234_options (BEGIN RECEIVING BENEFITS-YR in section SectionM)
In what year did it you start receiving (Social Security Disability/Supplemental Security Income/Veterans Administration/Workers' Compensation/public welfare or other government) benefits?
1
9997 Not yet receiving benefits

MW234 (SSDI - WHEN START RECEIVING in section SectionM)
In what year did you start receiving **(Social Security Disability/Supplemental Security Income/Veterans Administration/Workers' Compensation/public welfare or other government)** benefits?
RANGE (())..(())

END OF GROUP

IF MW234(15) = RESPONSE AND (FLCurrentYear - MW234(15) $<$ 2) THEN

MW233 (SSDI/SSI - WHEN START RECEIVING - MONTH in section SectionM)
In what month was that?
END OF IF

IF MW234_options(15) != 9997 THEN

FLProgram := "public welfare or other government program"

MW238 (BENEFITS - STILL RECEIVING in section SectionM)
Are you still receiving benefits from **(Social Security Disability/Supplemental Security Income/Veterans Administration/Workers' Compensation/public welfare or other government)**?

IF MW238(15) = 1 OR MW238(15) = 5 THEN
Fill code of question FL_W239 executed

MW239 (BENEFITS - AMOUNT in section SectionM)
(How much did you receive from the ˆ**FLProgram program** last month?/How much did you receive from the ˆ**FLProgram program** the last month you received this benefit?)
RANGE 0..99999996

IF MW239(15) = EMPTY THEN
MW240_Unf_Random(15) := 5
bracket := array(1 →150, 2 →400, 3 →500, 4 →600)

MW240_Unf (Was it more, about, or less than... in section SectionM)
Per month, was it more, about, or less than...

MW240_Unf_Results(15) := explodeUnfolding(MW240_Unf(15))

IF MW240_Unf_Results(15,1) = MW240_Unf_Results(15,2) THEN
MW240_Unf_Results(15,3) := MW240_Unf_Results(15,1)
ELSE
MW240_Unf_Results(15,3) := empty
END OF IF
END OF IF

IF MW238(15) = 5 THEN
MW244_minimum := 1900

MW244 (BENEFITS - WHEN STOPPED in section SectionM)

In what year did the benefits stop?
RANGE (())..(())

IF MW244(15) = RESPONSE AND (FLCurrentYear - MW244(15)) < 2 THEN

MW243 (SSDI - WHEN STOPPED - MONTH in section SectionM)
In what month was that?
END OF IF
END OF IF
END OF IF
END OF IF
END OF IF
END OF IF
END OF IF
END OF IF
END OF IF

IF Z123 = 1 OR J020 = 1 THEN
M051 (INJURIES SINCE LAST IW in section SectionM)
Since (January/February/March/April/May/June/July/August/September/October/November/December),
(()) have you had any injuries **at work** that required special medical attention or treatment or interfered with your work activities?
1 Yes
5 No
7 I did not have a job since (January/February/March/April/May/June/July/August/September/October/November/
(())

IF M051 = 1 THEN
M052 (NUMBER OF INJURIES SINCE LAST IW in section SectionM)
How many times have you been injured on the job since (January/February/March/April/May/June/July/August/September/October/November/December),
(())?
RANGE 0..99999996

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

M053 (LAST INJURY - MONTH in section SectionM)
On what date did your most recent injury happen?

M054 (LAST INJURY - DAY in section SectionM)
1 1
2 2

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```
3 3
4 4
5 5
6 6
7 7
8 8
9 9
10 10
11 11
12 12
13 13
14 14
15 15
16 16
17 17
18 18
19 19
20 20
21 21
22 22
23 23
24 24
25 25
26 26
27 27
28 28
29 29
30 30
31 31
```

M055 (LAST INJURY - YEAR in section SectionM)
RANGE 1900..(())

END OF GROUP
END OF IF
END OF IF
ELSE
/* New interview questions not asked. */
END OF IF

IF z076 = YES THEN
M056 (ASSIST SECTION M1 in section SectionM)
How often did you receive assistance with these questions about any health limitations you might have had and any benefits you might have applied for?

| 1 Never
| 2 A few times
| 3 Most or all of the time
ELSE
  M685 (ASSIST SECTION M2 in section SectionM)
  How often did you receive assistance with these questions about any health limitations
  you might have had and any benefits you might have applied for?
| 1 Never
| 2 A few times
| 3 Most or all of the time
END OF IF

End of section **SectionM**

Start of section **Closing**

CS␣001 (HOW PLEASANT INTERVIEW in section Closing)
Could you tell us how interesting or uninteresting you found the questions in this survey?
1 Very interesting
2 Interesting
3 Neither interesting nor uninteresting
4 Uninteresting
5 Very uninteresting

CS␣003 (comments in section Closing)
Do you have any other comments on the survey? Please type these in the box below.(If
you have no comments, please click next to complete this survey.)
STRING

End of section **Closing**

/* Please note that although question CS␣003 is listed in the routing, the answers are
not included in the microdata in the event identifiable information is captured. Cleaned
responses are available by request. */