

UnderStandingAmericaStudy

UAS 22: HEALTH AND RETIREMENT STUDY SECTIONS J-M



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1 INTRODUCTION

This UAS panel survey, titled "UAS22: Health and Retirement Study Sections J-M", administers the Health and Retirement Study sections J (Current Job), K (Last Job), L (Job History), and M (Disability). The survey focuses on respondents' current job status, job history and health related work impairments. This survey is no longer in the field. Respondents were paid \$20 to complete the survey.

The UAS HRS data collections are modeled on the University of Michigan's Health and Retirement Study. Questions were adapted to online use, and collected by CESR through the UAS. More information about the UAS HRS data collections is available online at <https://uasdata.usc.edu/page/Health+And+Retirement>. For information about HRS variables not covered in this codebook, please refer to the HRS documentation at <http://hrsonline.isr.umich.edu/>.

1.1 Topics

This survey contains questions (among others) on the following topics: Employment Labor Market, Retirement Pensions. A complete survey topic categorization for the UAS can be found here.

1.2 Experiments

This survey includes experiment(s) of the following type(s): Auxiliary Randomization. Please refer to explanatory comments in the Routing section for detailed information. A complete survey experiment categorization for the UAS can be found here.

1.3 Citation

Each publication, press release or other document that cites results from this survey must include an acknowledgment of UAS as the data source and a disclaimer such as, 'The project described in this paper relies on data from survey(s) administered by the Understanding America Study, which is maintained by the Center for Economic and Social Research (CESR) at the University of Southern California. The content of this paper is solely the responsibility of the authors and does not necessarily represent the official views of USC or UAS.' For any questions or more information about the UAS, contact Tania Gutsche, Project and Panel Manager, Center for Economic and Social Research, University of Southern California, at tgutsche@usc.edu.

2 SURVEY RESPONSE AND DATA

2.1 Sample selection and response rate

The sample selection for this survey was:

All active respondents who completed HRS E-H (UAS21).

As such, this survey was made available to 7605 UAS participants. Of those 7605 participants, 7448 completed the survey and are counted as respondents. Of those who are not counted as respondents, 60 started the survey without completing and 97 did not start the survey. The overall response rate was 97.94%.

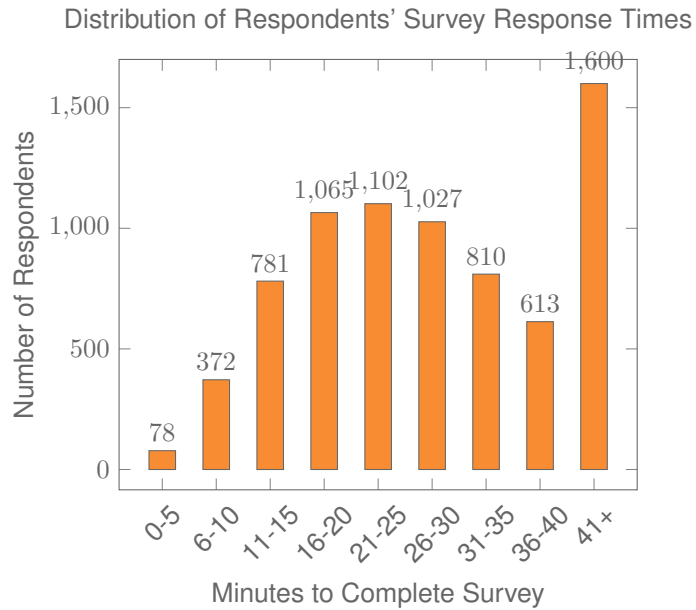
Note: We are unable to provide sample weights for a small number of UAS members (see the Sample weighting section below for details). If they completed the survey, these members are included in the data set with a weight of zero, but accounted for in the computation of total sample size and survey response rate.%.

The detailed survey response rate is as follows:

UAS22 - Response Overview	
Size of selected sample	7605
Completed the survey	7448
Started but did not complete the survey	60
Did not start the survey	97
Response rate	97.94%

2.2 Timings

The survey took respondents an average of 31 minutes, and the full distribution of survey response times is available in the figure below. Times per question are available upon request.



2.3 Sample & Weighting

Weights are included in the data set for this survey. This survey dataset may contain respondents with a weight of zero. These respondents belong to a small group of UAS members for whom sample weights cannot be computed due to non-probability recruitment for special projects. Hence, while they are accounted for in the total number of survey respondents, they do not contribute to any statistics using sample weights. For more details on the UAS weighing procedures please refer to the UAS Weighting Procedures V1. Please contact UAS staff with any questions.

3 STANDARD VARIABLES

Each Understanding America Study data contains a series of standard variables, consisting of individual, household and sample identifiers, language indicator, time stamps and a rating by the respondent of how much he or she liked the survey:

- **uasid**: the identifier of the respondent. This identifier is assigned to a respondent at recruitment and stays with the respondent throughout each and every survey he/she participates in. When analyzing data from multiple surveys, the 'uasid' can be used to merge data sets.
- **uashhid**: the household identifier of the respondent. Every member is assigned a household identifier, stored in the variable 'uashhid'. For the primary respondent this identifier equals his or her 'uasid'. All other eligible members of the primary respondent's household (everyone who is 18 or older in the household) who become UAS respondents receive the 'uasid' of the primary respondent as their household identifier. The identifier 'uashhid' remains constant over time for all respondents. Thus it is always possible to find the original UAS household of an UAS panel member (even after they, for example, have moved out to form another household).
- **survhhid**: uniquely identifies the household a UAS panel member belongs to in a given survey. For instance, if the primary respondent and his/her spouse are both UAS members at the time of a given survey, they both receive the same 'survhhid' identifier for that survey. If they subsequently split, they receive two different 'survhhid' in subsequent surveys. They, however, always share the same 'uashhid'. The identifier 'survhhid' is set to missing (.) if no other household members are UAS panel members at the time of the survey. Since individuals can answer the same survey at different points in time (which can be relatively far apart if the survey is kept in the field for a prolonged time), it may be possible that, within the same data set, household members have different 'survhhid' reflecting different household compositions at the time they answered the survey. For instance, suppose that the primary respondent and his/her spouse are both UAS members. If the primary respondent answers the survey when he/she is living with the spouse, but the spouse answers the survey when the couple has split, they receive different 'survhhid'. Hence, the variable 'survhhid' identifies household membership of UAS panel members, at the time the respondent answers the survey. Note: in the My Household survey 'survhhid' is set to unknown (.u) for respondents who last participated in the My Household survey prior to January 21, 2015.
- **uasmembers**: is the number of other household members who are also UAS panel members at the time of the survey. Since individuals can answer the same survey at different points in time (which can be relatively far apart if the survey is kept in the field for a prolonged time), it may be possible that, within the same data set, the primary respondent of a household has a value of '0', whereas the second UAS household respondent has a value of '1'. Therefore 'uasmembers' should be interpreted as the

number of household and UAS panel members at the time the respondent answers the survey. Note: in the My Household survey 'uasmembers' is set to unknown (.u) for respondents who last participated in the My Household survey prior to January 21, 2015.

- **sampleframe**: indicates the sampling frame from which the household of the respondent was recruited. All UAS recruitment is done through address based sampling (ABS) in which samples are acquired based on postal records. Currently, the variable 'sampleframe' takes on four values reflecting four distinct sample frames used by the UAS over the year (in future data sets the number of sample frames used for recruitment may increase if additional specific populations are targeted in future recruitment batches):
 1. U.S. National Territory: recruited through ABS within the entire U.S.
 2. Areas high concentration Nat Ame: recruited through ABS in areas with a high concentration of Native Americans in the zip-code. Within these batches, individuals who are not Native Americans are not invited to join the UAS.
 3. Los Angeles County: recruited through ABS within Los Angeles County.
 4. California: recruited through ABS within California.

Note: prior to March 6, 2024 this variable was called sampletype and had the following value labels for the above list in UAS data sets:

1. Nationally Representative Sample: recruited through ABS within the entire U.S.
 2. Native Americans: recruited through ABS in areas with a high concentration of Native Americans. Within these batches, individuals who are not Native Americans are not invited to join the UAS.
 3. LA County: recruited through ABS within Los Angeles County.
 4. California: recruited through ABS within California.
- **batch**: indicates the batch from which the respondent was recruited. Currently, this variable takes the following values (in future data sets the number of batches may increase as new recruitment batches are added to the UAS):
 1. ASDE 2014/01
 2. ASDE 2014/01
 3. ASDE 2014/01
 4. Public records 2015/05
 5. MSG 2015/07
 6. MSG 2016/01
 7. MSG 2016/01
 8. MSG 2016/01
 9. MSG 2016/02

10. MSG 2016/03
11. MSG 2016/04
12. MSG 2016/05
13. MSG 2016/08
14. MSG 2017/03
15. MSG 2017/11
16. MSG 2018/02
17. MSG 2018/08
18. MSG 2019/04
19. MSG 2019/05
20. MSG 2019/11
21. MSG 2020/08
22. MSG 2020/10
23. MSG 2021/02
24. MSG 2021/08
25. MSG 2021/08
26. MSG 2022/02
27. MSG 2022/02
28. MSG 2022/08
29. MSG 2022/11
30. MSG 2022/11
31. MSG 2023/01
32. MSG 2023/06
33. MSG 2023/09
34. MSG 2023/10

Note: prior to March 6, 2024 this variable had the following value labels for the above list in UAS data sets:

1. ASDE 2014/01 Nat.Rep.
2. ASDE 2014/01 Native Am.
3. ASDE 2014/11 Native Am.
4. LA County 2015/05 List Sample
5. MSG 2015/07 Nat.Rep.
6. MSG 2016/01 Nat.Rep. Batch 2
7. MSG 2016/01 Nat.Rep. Batch 3

8. MSG 2016/01 Nat.Rep. Batch 4
9. MSG 2016/02 Nat.Rep. Batch 5
10. MSG 2016/03 Nat.Rep. Batch 6
11. MSG 2016/04 Nat.Rep. Batch 7
12. MSG 2016/05 Nat.Rep. Batch 8
13. MSG 2016/08 LA County Batch 2
14. MSG 2017/03 LA County Batch 3
15. MSG 2017/11 California Batch 1
16. MSG 2018/02 California Batch 2
17. MSG 2018/08 Nat.Rep. Batch 9
18. MSG 2019/04 LA County Batch 4
19. MSG 2019/05 LA County Batch 5
20. MSG 2019/11 Nat. Rep. Batch 10
21. MSG 2020/08 Nat. Rep. Batch 11
22. MSG 2020/10 Nat. Rep. Batch 12
23. MSG 2021/02 Nat. Rep. Batch 13
24. MSG 2021/08 Nat. Rep. Batch 15
25. MSG 2021/08 Nat. Rep. Batch 16
26. MSG 2022/02 Nat. Rep. Batch 17 (priority)
27. MSG 2022/02 Nat. Rep. Batch 17 (regular)
28. MSG 2022/08 Nat. Rep. Batch 18
29. MSG 2022/11 LA County Batch 6
30. MSG 2022/11 Nat. Rep. Batch 20
31. MSG 2023/01 Nat. Rep. Batch 21
32. MSG 2023/06 Nat. Rep. Batch 22
33. MSG 2023-09 Native Am. Batch 3
34. MSG 2023-10 Nat. Rep. Batch 23

- **primary_respondent**: indicates if the respondent was the first person within the household (i.e. to become a member or whether s/he was added as a subsequent member. A household in this regard is broadly defined as anyone living together with the primary respondent. That is, a household comprises individuals who live together, e.g. as part of a family relationship (like a spouse/child/parent) or in context of some other relationship (like a roommate or tenant).
- **hardware**: indicates whether the respondent ever received hardware or not. Note: this variable should not be used to determine whether a respondent received hardware at a given point in time and/or whether s/he used the hardware to participate in a survey. Rather, it indicates whether hardware was ever provided:

1. None
 2. Tablet (includes Internet)
- **language**: the language in which the survey was conducted. This variable takes a value of 1 for English and a value of 2 for Spanish.
 - **start_date (start_year, start_month, start_day, start_hour, start_min, start_sec)**: indicates the time at which the respondent started the survey.
 - **end_date (end_year, end_month, end_day, end_hour, end_min, end_sec)**: indicates the time at which the respondent completed the survey.
 - **cs_001**: indicates how interesting the respondent found the survey.

4 BACKGROUND DEMOGRAPHICS

Every UAS survey data set includes demographic variables, which provide background information about the respondent and his/her household. Demographic information such as age, ethnicity, education, marital status, work status, state of residence, family structure is elicited every quarter through the “My Household” survey. The demographic variables provided with each survey are taken from the most recent ‘MyHousehold’ survey answered by the respondent. If at the time of a survey, the information in “My Household” is more than three months old, a respondent is required to check and update his or her information before being able to take the survey.

The following variables are available in each survey data set:

- **gender**: the gender of the respondent.
- **dateofbirth_year**: the year of birth of the respondent.
- **age**: the age of the respondent at the start of the survey.
- **agerange**: if the respondent’s age cannot be calculate due to missing information, ‘agerange’ indicates the approximate age. Should a value for both the ‘age’ and ‘agerange’ be present, then ‘age’ takes precedence over ‘agerange’.
- **citizenus**: indicates whether the respondent is a U.S. citizen.
- **bornus**: indicates whether the respondent was born in the U.S.
- **stateborn**: indicates the state in which the respondent was born. This is set to missing (.) if the respondent was not born in the U.S.
- **countryborn**: indicates the country in which the respondent was born. This is set to missing (.) if the respondent was born in the U.S.
- **countryborn_other**: indicates the country of birth if that country is not on the drop down list of countries shown to the respondent’.
- **statereside**: the state in which the respondent is living.
- **immigration_status**: indicates whether the respondent is an immigrant. It takes one of the following values: 0 Non-immigrant, 1 First generation immigrant (immigrant who migrated to the U.S), 2 Second generation immigrant (U.S.-born children of at least one foreign-born parent), 3 Third generation immigrant (U.S.-born children of at least one U.S.-born parent, where at least one grandparent is foreign-born), or 4 Unknown immigrant status.
- **maritalstatus**: the marital status of the respondent.
- **livewithpartner**: indicates whether the respondent lives with a partner.

- **education**: the highest level of education attained by the respondent.
- **hisplativo**: indicates whether the respondent identifies him or herself as being Hispanic or Latino. This variable is asked separately from race.
- **hisplatinogroup**: indicates which Hispanic or Latino group a respondent identifies him or herself with. This is set to missing (.) if the respondent does not identify him or herself as being Hispanic or Latino.
- **white**: indicates whether the respondent identifies him or herself as white (Caucasian).
- **black**: indicates whether the respondent identifies him or herself as black (African-American).
- **nativeamer**: indicates whether the respondent identifies him or herself as Native American (American Indian or Alaska Native).
- **asian**: indicates whether the respondent identifies him or herself as Asian (Asian-American).
- **pacific**: indicates whether the respondent identifies him or herself as Native Hawaiian or Other Pacific Islander.
- **race**: indicates the race of the respondent as singular (e.g., '1 White' or '2 Black') or as mixed (in case the respondent identifies with two or more races). The value '6 Mixed' that the respondent answered 'Yes' to at least two of the single race categories. This variable is generated based on the values of the different race variables (white, black, nativeamer, asian, pacific). This composite measure is not conditional on hisplativo, so an individual may identify as Hispanic or Latino, and also as a member of one or more racial groups.
- **working**: indicates whether the respondent is working for pay.
- **sick_leave**: indicates whether the respondent is not working because sick or on leave.
- **unemp_layoff**: indicates whether the respondent is unemployed or on lay off.
- **unemp_look**: indicates whether the respondent is unemployed and looking for a job.
- **retired**: indicates whether the respondent is retired.
- **disabled**: indicates whether the respondent has a disability.
- **If_other**: specifies other labor force status.
- **laborstatus**: indicates the labor force status of the respondent as singular (e.g., '1 Working for pay' or '2 On sick or other leave') or as mixed (in case the respondent selects two or more labor statuses). The value '8 Mixed' indicates that the respondent answered 'Yes' to at least two of the single labor force status variables. This variable is generated based on the values of the different labor status variables (working, sick_leave, unempl_layoff, unempl_look, retired, disabled, If_other).

- **employmenttype**: indicates the employment type of the respondent (employed by the government, by a private company, a nonprofit organization, or self-employed). This is set to missing (.) if the respondent is not currently working or currently on sick or other leave.
- **workfullpart**: indicates whether the respondent works full or part-time. This is set to missing (.) if the respondent is not currently working or currently on sick or other leave.
- **hourswork**: indicates the number of hours the respondent works per week. This is set to missing (.) if the respondent is not currently working or currently on sick or other leave.
- **hhincome**: is the total combined income of all members of the respondent's household (living in their household) during the past 12 months.
- **anyhhmember**: indicates whether there were any members in the respondent's household at the time he/she answered the survey as reported by the respondent.
- **hhmembervnumber**: indicates the number of household members in the respondent's household at the time of the survey as reported by the respondent. It may be that 'anyhhmember' is 'Yes', but 'hhmembervnumber' is missing if the respondent did not provide the number of household members at the time of the survey.
- **hhmemberin_#**: indicates whether a household member is currently in the household as reported by the respondent. Household members are never removed from the stored household roster and their information is always included in survey data sets. The order of the roster is the same order in which household members were specified by the respondent in the 'MyHousehold' survey. The order is identified by the suffix _# (e.g., _1 indicates the first household member, _2 the second household member, etc.).

As an example, if the first household member is in the household at the time of the survey, 'hhmemberin_1' is set to '1 HH Member 1 is in the HH'; if he/she has moved out, 'hhmemberin_1' is set to '0 HH member 1 is no longer in the HH'. Since information of other household members (stored in the variables listed below) is always included in survey data sets, information about 'hhmemberin_1' is available whether this person is still in the household or has moved out.

- **hhmembergen_#**: indicates the gender of another household member as reported by the respondent.
- **hhmemberage_#**: indicates the age of another household member. The age is derived from the month and year of birth of the household member as reported by the respondent.
- **hhmemberrel_#**: indicates the relationship of the respondent to the other household member as reported by the respondent.

- **hhmemberuasid_#**: is the 'uasid' of the other household member if this person is also a UAS panel member. It is set to missing (.) if this person is not a UAS panel member at the time of the survey. Since this identifier is directly reported by the respondent (chosen from a preloaded list), it may differ from the actual (correct) 'uasid' of the UAS member it refers to because of reporting error. Also, this variable should not be used to identify UAS members in a given household at the time of the survey. This is because the variables 'hhmemberuasid_#' are taken from the most recent 'My Household' and changes in household composition involving UAS members may have occurred between the time of the respondent answered 'My Household' and the time the respondent answers the survey. To follow UAS members of a given household, it is advised to use the identifiers 'uashhid' and 'survhhid'.
- **lastmyhh_date**: the date on which the demographics variables were collected through the 'My Household' survey.

5 MISSING DATA CONVENTIONS

Data files provide so-called clean data, that is, answers given to questions that are not applicable anymore at survey completion (for example because a respondent went back in the survey and skipped over a previously answered question) are treated as if the questions were never asked. In the data files all questions that were asked, but not answered by the respondent are marked with (.e). All questions never seen by the respondent (or any dirty data) are marked with (.a). The latter may mean that a respondent did not view the question because s/he skipped over it; or alternatively that s/he never reached that question due to a break off. If a respondent did not complete a survey, the variables representing survey end date and time are marked with (.c). Household member variables are marked with (.m) if the respondent has less household members (e.g. if the number of household members is 2, any variables for household member 3 and up are marked with (.m)).

UAS provides data in STATA and CSV format. Stata data sets come with include variable labels that are not available in the CSV files. Value labels are provided for single-response answer option. In STATA these labels will include the labels 'Not asked' and 'Not answered' for (.a) and (.e), and will show in tabulations such as 'tab q1, missing'. For multiple-response questions a binary variable is created for each answer option indicating whether the option was selected or not. A summary variable is also provided in string format reflecting which options were selected and in which order. For example, if a question asked about favorite animals with options cat, dog, and horse, then if a respondent selected horse and then cat, the binary variables for horse and cat will be set to yes, while the overall variable would have a string value of '3-1'. If no answer was given, all binary variables and the summary variable will be marked with '.e'.

Questions that are asked multiple times are often implemented as so-called array questions. Supposing the name of such question was Q1 and it was asked in 6 different instances, your data set would contain the variables Q1_1_ to Q1_6_. To illustrate, if a survey asked the names of all children, then child_1_ would contain the name of the first child the respondent named and so on.

More information about the UAS data in general can be found on the UAS Data Pages web site.

6 ROUTING SYNTAX

The survey with routing presented in the next section includes all of the questions that make up this survey, the question answers when choices were provided, and the question routing. The routing includes descriptions of when questions are grouped, conditional logic that determines when questions are presented to the respondent, randomization of questions and answers, and fills of answers from one question to another.

If you are unfamiliar with conditional logic statements, they are typically formatted so that **if** the respondent fulfills some condition (e.g. they have a cellphone or a checking account), **then** they are presented with some other question or the value of some variable is changed. If the respondent does not fulfill the condition (e.g. they are not a cellphone adopter or they do not have a checking account), something **else** happens such as skipping the next question or changing the variable to some other value. Some of the logic involved in the randomization of questions or answers being presented to the respondent is quite complex, and in these instances there is documentation to clarify the process being represented by the routing.

Because logic syntax standards vary, here is a brief introduction to our syntax standards. The syntax used in the conditional statements is as follows: '=' is equal to, '<' is less than, '>' is greater than, and '!= ' is used for does not equal. When a variable is set to some number N, the statement looks like 'variable := N'.

The formatting of the questions and routing are designed to make it easier to interpret what is occurring at any given point in the survey. Question ID is the bold text at the top of a question block, followed by the question text and the answer selections. When a question or variable has associated data, the name links to the appropriate data page, so you can easily get directly to the data. Text color is used to indicate the routing: **red** is conditional logic, **gold** is question grouping, **green** is looping, and **orange** is used to document randomization and other complex conditional logic processes. The routing is written for a computer to parse rather than a human to read, so when the routing diverges significantly from what is displayed to the respondent, a screenshot of what the respondent saw is included.

The name of the randomization variables are defined in proximity to where they are put into play, and like the question ID the names of the randomization variables can be used to link directly to the associated data page.

7 SURVEY WITH ROUTING

Start of section **Preload**

intro1 (Section Preload)

In this survey we want to ask you some questions about your current and past work experiences as well as how your health might affect your ability to work.

```
A019_RAge := getHRSPreload(1, "A019_RAge")
X067AYrBorn := getHRSPreload(1, "X067AYrBorn", 2)
A028_RlnNHome := getHRSPreload(1, "A167_A028")
A070_NHOwnRent := getHRSPreload(1, "A070_NHOwnRent")
A026_Rmarried := getHRSPreload(1, "A026_Rmarried")
A027_RPartnerd := getHRSPreload(1, "A027_RPartnerd")
R2X060ASex := getHRSPreload(1, "R2X060ASex")
Fill code of question FLHWP executed
Fill code of question FLSPPHESHE executed
```

IF A019_RAge = EMPTY THEN

```
| A019_RAge := floor( strtotime(date('Y-m-d')) - strtotime(dateofbirth_year . '-' . dateof-
| birth_month . '-' . dateofbirth_day)) / 31556926);
```

END OF IF

```
ageminimum := A019_RAge
```

IF ageminimum = EMPTY THEN

```
| ageminimum := 25
```

ELSEIF ageminimum < 25 THEN

```
| ageminimum := 25
```

ELSEIF ageminimum > 93 THEN

```
| ageminimum := 25
```

END OF IF

```
ageminimum2 := A019_RAge
```

IF ageminimum2 = EMPTY THEN

```
| ageminimum2 := 30
```

ELSEIF ageminimum2 < 30 THEN

```
| ageminimum2 := 30
```

ELSEIF ageminimum2 > 95 THEN

```
| ageminimum2 := 30  
END OF IF
```

```
ageminimum3 := A019_RAge
```

```
IF ageminimum3 = EMPTY THEN  
| ageminimum3 := 40  
ELSEIF ageminimum3 < 40 THEN  
| ageminimum3 := 40  
ELSEIF ageminimum3 > 93 THEN  
| ageminimum3 := 40  
END OF IF
```

```
FLCurrentYear := date("Y")  
FLCurrentYearPlus20 := FLCurrentYear + 20  
FLCurrentYearPlus50 := FLCurrentYear + 50  
FLSYSYR := date("Y")  
FLSYSMO := date("n")  
FLTENYearsAgo := FLCurrentYear - 10
```

intro2 (Section Preload)

Before we get started, we first need to retrieve some information from our records to ensure that we ask you the right questions. This may take a few moments, so please just be patient and wait until the next screen appears. Thank you!

Start of section **Randomizers**

```
X501 := getHRSPreload(2, "X501")  
X502 := getHRSPreload(2, "X502")  
X503 := getHRSPreload(2, "X503")  
X504 := getHRSPreload(2, "X504")  
X505 := getHRSPreload(2, "X505")  
X506 := getHRSPreload(2, "X506")  
X507 := getHRSPreload(2, "X507")  
X508 := getHRSPreload(2, "X508")  
X509 := getHRSPreload(2, "X509")  
X510 := getHRSPreload(2, "X510")  
X511 := getHRSPreload(2, "X511")  
X512 := getHRSPreload(2, "X512")  
X513 := getHRSPreload(2, "X513")  
X514 := getHRSPreload(2, "X514")  
X515 := getHRSPreload(2, "X515")  
X053 := getHRSPreload(2, "X053")
```

End of section **Randomizers**

End of section **Preload**

Start of section **Definitions**

Fill code of question FLBenefit executed
Fill code of question FLContribution executed
Fill code of question FLBenefitUpper executed
Fill code of question FLContributionUpper executed

End of section **Definitions**

Start of section **SectionJ**

introJ (Section SectionJ)

Thank you for your patience! We are ready to begin. First we would like to start with asking some questions about your current employment situation.

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J005 (CURRENT JOB STATUS in section SectionJ)

First we want to ask you some questions about your current employment situation.

Are you working now, temporarily laid off, unemployed and looking for work, disabled and unable to work, retired, a homemaker, or what?

- 1 Working now
- 2 Unemployed and looking for work
- 3 Temporarily laid off
- 4 Disabled
- 5 Retired
- 6 Homemaker
- 7 Other, please specify:

J006 (CURRENT JOB STATUS - SPECIFY in section SectionJ)

STRING

END OF GROUP

IF 2 IN J005 THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J007 (MO UNEMPLOYED in section SectionJ)
In what month and year did you become unemployed?

J008 (YR UNEMPLOYED in section SectionJ)

END OF GROUP

END OF IF

IF 3 IN J005 OR 8 IN J005 THEN

J010 (EXPECT TO GO BACK TO JOB - LAID OFF in section SectionJ)
Do you expect to go back to this job?

IF J010 = YES THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J011 (MO LAST WORKED - LAID OFF in section SectionJ)
In what month and year did you last work on this job?

J012 (YR LAST WORKED - LAID OFF in section SectionJ)

END OF GROUP

END OF IF

END OF IF

IF 4 IN J005 THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J014 (DISABLED MO in section SectionJ)
In what month and year did you become disabled?

J015 (DISABLED YR in section SectionJ)

END OF GROUP

END OF IF

IF 5 IN J005 THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J017 (RETIRED MO in section SectionJ)
In what month and year did you retire?

J018 (RETIRED YR in section SectionJ)

END OF GROUP

END OF IF

IF 1 IN J005 OR (3 IN J005 AND J010 = YES) THEN

| J020 := 1

ELSE

| **J020** (WORKING FOR PAY in section SectionJ)

| Are you doing any work for pay at the present time?

END OF IF

IF J020 = YES THEN

| Fill code of question FLJ021 executed

| **J021** (WORK FOR SOMEONE ELSE/SLF-EMPLOYED in section SectionJ)

| (On the job you plan to go back to/On your current (main) job) do you work for someone else or are you self-employed?

| 1 Working for someone else

| 2 Self-employed

IF J021 = 1 THEN

| Fill code of question FLJW158.2 executed

| **JW158** (EMPLOYER NAME in section SectionJ)

| What is the **name** of the company or organization for whom you (work now/work on your main job)?

| STRING

END OF IF

Fill code of question FLJ166 executed

| **J166** (WORK IN WHAT INDUSTRY in section SectionJ)

| (What kind of business or industry do you work in, that is, what do they make or do at the place where you work?/Now we have a few questions about your current business. What industry do you work in? That is, what does your company do or make?)

| STRING

IF J021 = 1 THEN

| **GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN**

| **J167.auto** (OFFICIAL JOB TITLE in section SectionJ)

| We would like to know your official title, that is, the title that your employer uses.

| Please just type your job title or keywords describing your job in the box. We will then offer you some options to choose from, and you can select the job title that

best describes your current position.

J167_code (CODE OFFICIAL JOB TITLE in section SectionJ)
STRING

J167_open (OTHER OFFICIAL JOB TITLE in section SectionJ)
STRING

END OF GROUP

IF J167_open = RESPONSE THEN

| J167 := J167_open

ELSE

| J167 := getJobString(J167_code)

END OF IF

END OF IF

J168 (TYPE WORK DONE in section SectionJ)
What sort of work do you do?
STRING

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J169 (MONTH STARTED THIS KIND OF WORK in section SectionJ)
In what month and year did you start doing this kind of work? Please include work for previous employers.

J170 (YEAR STARTED THIS KIND OF WORK in section SectionJ)

END OF GROUP

Fill code of question FLJ172 executed

J172 (HRS WORK PER WEEK in section SectionJ)
(How many hours a week do you usually work on this job?/How many hours a week do you usually work in this business?)
RANGE 0..168

IF J021 = 1 THEN

| Fill code of question FLJ173.1 executed

| Fill code of question FLJ173.2 executed

J173 (HOURS STAY SAME OR VARY in section SectionJ)
Do you work (the same/this) number of hours nearly every week, or do the hours you

work vary a lot from week to week?
1 (Same each week/This number)
2 Vary a lot

IF J173 = 2 THEN

J174 (HRS PER WEEK-LONG HRS in section SectionJ)
How many hours would you work in a week with relatively long hours?
RANGE 0..168

J175 (HRS PER WEEK-SHORTHRS in section SectionJ)
How many hours in a relatively short week?
RANGE 0..168

END OF IF

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J176 (NUMBER WEEKS PAID TIME OFF in section SectionJ)
How many weeks of paid time off do you get each year?
RANGE 0..52

J177 (TIME UNIT FOR WEEKS PAID TIME OFF in section SectionJ)
Time unit:
1 Days
2 Weeks
4 Months
6 None
7 Other, please specify:

J178 (TIME UNIT FOR WKS PAID PAID TIME OFF- SPECIFY in section SectionJ)
STRING

END OF GROUP

IF J176 = 0 THEN

| J177 := 6

END OF IF

IF J176.combined = 996 THEN

| J176 := 996

END OF IF

END OF IF

Fill code of question FLJ179 executed

J179 (WKS PR YR USUALLY WORK in section SectionJ)
(How many weeks a year do you **usually** work on this job?/How many weeks a year do you **usually** work on this job? Please include any weeks of paid vacations.)
RANGE 0..52

J180 (MISS ANY DYS BECAUSE OF HEALTH in section SectionJ)
In the last 12 months, did you miss any days from work because of your health?

IF J180 = YES THEN

J181 (# DYS MISSED in section SectionJ)
About how many days did you miss?
RANGE 0..365

END OF IF

IF J021 = 1 THEN

IF J176 != 996 THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J183_differs (PAID SICK DAYS PER YEAR NOT SET in section SectionJ)
How many days of paid sick leave at full pay do you earn each year?
1 Number of days:
995 No set number

J183 (PAID SICK DAYS PER YEAR in section SectionJ)
How many days of paid sick leave at full pay do you earn each year?
RANGE 0..365

END OF GROUP

END OF IF

J184 (LONG TERM DISABILITY in section SectionJ)
Does your employer provide coverage for long-term disability on this job?

J185 (DECISIONS ABOUT PAY/PROMOTION in section SectionJ)
On your job, do you make decisions about the pay and promotion of others?

IF J185 = YES THEN

J186 (OW MANY PAY AND PROMOTION DECISIONS in section SectionJ)
For how many people do you make pay and promotion decisions?
RANGE 1..99994

END OF IF

ELSE

J187 (PAID REGULAR SALARY/WAGES in section SectionJ)
Are you paid a regular salary or wages?

IF J187 = YES THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J188 (SELF-EMPLOYMENT SALARY AMOUNT in section SectionJ)
How much are you paid before taxes and other deductions?
RANGE 0..99999996

J192 (SELF-EMPLOYMENT SALARY AMOUNT PER in section SectionJ)
Per:
1 Hour
2 Week
3 Every two weeks/bi-weekly
4 Month
5 Twice a month
6 Year
7 Other, please specify:

J193 (SELF-EMPLOYMENT SALARY AMOUNT PER - SPECIFY in section SectionJ)
STRING

END OF GROUP

IF J188 = EMPTY THEN

IF x508 = 1 THEN
| J189_Unf_Random := 5
ELSE
| J189_Unf_Random := 6
END OF IF

J189_Unf (Was it more, about, or less than... in section SectionJ)
Per year, is it more, about, or less than...

J189_Unf_Results := explodeUnfolding(J189_Unf)

IF J189_Unf_Results(1) = J189_Unf_Results(2) THEN
| J189_Unf_Results(3) := J189_Unf_Results(1)
ELSE
| J189_Unf_Results(3) := empty
END OF IF

| END OF IF
END OF IF

J194 (REC NET EARNINGS/PROFITS in section SectionJ)
Do you receive some or all of the net earnings or profits?

(Net earning or profit is total business incomes less total business expenses.)

IF J187 = YES AND J194 != 1 THEN

ELSE

Fill code of question FLJ195 executed

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J195 (AMT NET EARNINGS/PROFITS in section SectionJ)
(What did you earn last year?/In addition to your regular salary, how much do you receive from net earnings or profits?/How much do you receive from net earnings or profits?)
RANGE 0..99999996

J199 (AMT NET EARNINGS/PROFITS PER in section SectionJ)

Per:

- 1 Hour
- 2 Week
- 3 Every two weeks/bi-weekly
- 4 Month
- 5 Twice a month
- 6 Year
- 7 Other, please specify:

J200 (AMT NET EARNINGS/PROFITS PER - SPECIFY in section SectionJ)

STRING

END OF GROUP

IF J195 = EMPTY THEN

IF X509 = 1 THEN

J196_Unf_Random := 5

ELSE

J196_Unf_Random := 6

END OF IF

J196_Unf (Was it more, about, or less than... in section SectionJ)

```

Per year, is it more, about, or less than...

J196_Unf_Results := explodeUnfolding(J196_Unf)

IF J196_Unf_Results(1) = J196_Unf_Results(2) THEN
  J196_Unf_Results(3) := J196_Unf_Results(1)
ELSE
  J196_Unf_Results(3) := empty
END OF IF
END OF IF
END OF IF

J201 (# EMPLOYEES IN BUSINESS in section SectionJ)
Including yourself, how many people work in this business?
RANGE 1..999995

IF J201 = EMPTY THEN
  J957 (ESTIMATED # EMPLOYEES IN BUSINESS in section SectionJ)
  Is it fewer than 5, 5 to 14, 15 to 24, 25 to 49, 50 to 99, 100 to 499, or 500 or more?
  1 Fewer than 5
  2 5 to 14
  3 15 to 24
  4 25 to 49
  5 50 to 99
  6 100 to 499
  7 500 or more
END OF IF

IF (A026_Rmarried = 1 OR A027_RPartnerd = 1) AND (J201 > 1 OR (J201 =
EMPTY AND J957 > 1)) THEN
  J202 (SP WORK IN BUSINESS in section SectionJ)
  Does your (husband/wife/partner/spouse) do any work for the business?

  IF J202 = YES THEN
    J203 (HOURS/WEEK SP WORKS in section SectionJ)
    How many hours a week does (he/she/s/he) usually work for the business?
    RANGE 0..168

    J204 (SP PAID REGULAR SALARY in section SectionJ)
    Is (he/she/s/he) paid a regular salary?
  END OF IF
END OF IF

```

END OF IF

IF J021 = 1 THEN

J205 (HOW PAID ON JOB in section SectionJ)

How are you paid on this job?

- 1 Salaried
- 2 Hourly
- 3 Piecework/Commission
- 7 Other/Combination

IF J205 = 1 THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J206 (AMOUNT OF SALARY ON JOB in section SectionJ)

How much is your salary, before taxes and other deductions?

RANGE 0..99999996

J210 (AMOUNT OF SALARY ON JOB PER in section SectionJ)

Per:

- 1 Hour
- 2 Week
- 3 Every two weeks/bi-weekly
- 4 Month
- 5 Twice a month
- 6 Year
- 7 Other, please specify:

J211 (AMOUNT OF SALARY ON JOB PER - SPECIFY in section SectionJ)

STRING

END OF GROUP

IF J206 = EMPTY THEN

IF X510 = 1 THEN

 J207_Unf_Random := 5

ELSE

 J207_Unf_Random := 6

END OF IF

J207_Unf (Was it more, about, or less than... in section SectionJ)

Per year, is it more, about, or less than...

J207_Unf_Results := explodeUnfolding(J207_Unf)

IF J207_Unf_Results(1) = J207_Unf_Results(2) THEN

| J207_Unf_Results(3) := J207_Unf_Results(1)

ELSE

| J207_Unf_Results(3) := empty

END OF IF

END OF IF

J212 (HOW PAID FOR OVERTIME in section SectionJ)

If you were to work more hours than usual during some weeks, would you get paid for those extra hours, get time off later, or get no compensation for the extra hours?

- 1 Extra pay
- 2 Time off
- 3 No compensation
- 6 Don't work over time

IF J212 = 1 THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

| **J213** (OVERTIME RATE in section SectionJ)

About how much would you make per hour for those extra hours?

- 1 Time and half
- 2 Double time
- 3 Straight time or regular wage
- 4 Per hour amount
- 7 Other, please specify:

| **J214** (OVERTIME RATE - SPECIFY in section SectionJ)

STRING

END OF GROUP

IF J213 = 4 THEN

| **J215** (OVERTIME RATE - \$ in section SectionJ)

How much would you make per hour for each extra hour?

RANGE 0..99999996

END OF IF

END OF IF

ELSEIF J205 = 2 THEN

| **J216** (HRLY WAGE RATE in section SectionJ)

What is your hourly wage rate for regular work time?

RANGE 0..99999996

IF J216 = EMPTY THEN

| IF X501 = 1 THEN

| J217_Unf_Random := 5

ELSE

| J217_Unf_Random := 6

END OF IF

J217_Unf (Was it more, about, or less than... in section SectionJ)

Per hour, is it more, about, or less than...

J217_Unf_Results := explodeUnfolding(J217_Unf)

IF J217_Unf_Results(1) = J217_Unf_Results(2) THEN

| J217_Unf_Results(3) := J217_Unf_Results(1)

ELSE

| J217_Unf_Results(3) := empty

END OF IF

ELSE

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

| **J220** (OVERTIME RATE HOURLY WAGE in section SectionJ)

What is your hourly wage rate for overtime?

1 Time and a half

2 Double time

3 Straight time or regular wage

4 Amount per hour

5 Get time off

6 Don't work overtime

7 Other, please specify:

| **J221** (OVERTIME RATE HOURLY WAGE - SPECIFY in section SectionJ)

STRING

END OF GROUP

IF J220 = 4 THEN

| **J222** (OVERTIME RATE HOURLY WAGE - \$ PER HOUR in section SectionJ)

What is your hourly wage rate for overtime?

RANGE 0.0..999996.0

END OF IF

END OF IF

IF (J216 = RESPONSE AND J220 = 6) THEN

|
ELSE

J223 (# WKS WORKED OVERTIME in section SectionJ)
During the last year, in how many weeks did you work some overtime?
RANGE 0..52

IF J223 > 0 THEN

J224 (OVERTIME REQUIRED in section SectionJ)
Are you required to work overtime, or is it pretty much up to you?
1 Required
2 Sometimes required
3 Up to me

END OF IF

END OF IF

ELSEIF J205 = 3 THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J225 (AMOUNT PAID FOR OVERTIME in section SectionJ)
What does that amount to, before taxes and other deductions, in an average week or month?
RANGE 0..99999996

J226 (AMOUNT PAID FOR OVERTIME PER in section SectionJ)
Per:
1 Hour
2 Week
3 Every two weeks/bi-weekly
4 Month
5 Twice a month
6 Year
7 Other, please specify:

J227 (AMOUNT PAID FOR OVERTIME PER - SPECIFY in section SectionJ)
STRING

END OF GROUP

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J228_timeoff (HRLY OVERTIME RATE get time off in section SectionJ)
If you worked an extra hour, how much would you earn for that?
1 Amount:
0 No extra pay or time off
999995 I get time off instead

J228 (HRLY OVERTIME RATE in section SectionJ)

If you worked an extra hour, how much would you earn for that?
RANGE 0.0..999995.0

END OF GROUP

IF J228.timeoff = RESPONSE AND J228.timeoff != 1 THEN
| J228 := J228.timeoff

END OF IF

ELSEIF J205 = 7 THEN

J229 (HOW PAID ON JOB - OTHER in section SectionJ)
How are you paid?
STRING

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J230 (AMOUNT PAID in section SectionJ)
How much are you paid before taxes and other deductions?
RANGE 0..99999996

J231 (AMOUNT PAID PER in section SectionJ)
Per:
1 Hour
2 Week
3 Every two weeks/bi-weekly
4 Month
5 Twice a month
6 Year
7 Other, please specify:

J232 (AMOUNT PAID PER - SPECIFY in section SectionJ)
STRING

END OF GROUP

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J233.timeoff (HRLY OVERTIME RATE - OTHER get time off in section SectionJ)
If you worked an extra hour, how much would you earn for that hour?
1 Amount:
0 No extra pay or time off
99995 I get time off instead

J233 (HRLY OVERTIME RATE - OTHER in section SectionJ)
If you worked an extra hour, how much would you earn for that hour?

| RANGE 0.0..999995.0

| END OF GROUP

END OF IF

Fill code of question FLJ234 executed

J234 (ABLE TO REDUCE PAID WORK HRS in section SectionJ)

(Not counting overtime hours, could/Could) you reduce the number of paid hours in your regular work schedule?

IF J234 = YES THEN

IF J172 ≥ 30 THEN

J940 (ABLE TO WORK HALF-TIME in section SectionJ)

If you wanted to work half time on this job, would your employer allow you to do that?

- 1 Yes
- 3 Only temporarily
- 5 No

IF J940 = 1 THEN

J941 (PAY CUT IN PROPORTION TO HRS in section SectionJ)

If you reduced to half time, would your pay be cut in proportion to your reduction in hours, would it be cut more than that, or would it be cut less than that?

- 1 Cut in proportion
- 2 Cut More
- 3 Cut Less

J942 (REDUCED HRS- AFFECT HEALTH BENEFITS in section SectionJ)

If you reduced to half time, would your health insurance benefits be reduced, eliminated, or kept the same?

- 1 Reduced
- 2 Eliminated
- 3 Kept the same
- 6 I don't have health insurance benefits

J943 (REDUCED HRS- AFFECT PENSION BENEFITS in section SectionJ)

If you reduced to half time, would your eligibility for pension benefits be affected?

- 1 Yes
- 5 No
- 6 I don't have pension benefits

END OF IF

END OF IF

ELSE

J235 (LIKE TO REDUCE HRS in section SectionJ)
Would you like to do so even if your earnings were reduced in the same proportion?

IF J235 = YES THEN

J236 (DESIRED HRS OF WORK/WK- REDUCE HRS in section SectionJ)
How many hours would you like to work each week?
RANGE 0..168

END OF IF

END OF IF

J241 (ABLE TO INCREASE PAID WORK HRS in section SectionJ)
Could you increase the number of paid hours in your regular work schedule?

IF J241 = YES THEN

ELSE

J242 (LIKE TO INCREASE HRS in section SectionJ)
Would you like to do so if your earnings were increased in the same proportion?

IF J242 = YES THEN

J243 (DESIRED HRS OF WORK/WK- INCREASE HRS in section SectionJ)
How many hours would you like to work each week?
RANGE 0..168

END OF IF

END OF IF

J244 (NUMBER OF EMPLOYEES AT LOCATION in section SectionJ)
About how many employees work for this company or organization **at the location where you work?**
RANGE 0..99999996

J244_minimum := 0

IF J244 = EMPTY THEN

J245 (ESTIMATED # EMPLOYEES AT LOCATION in section SectionJ)
Is it fewer than 5, 5 to 14, 15 to 24, 25 to 49, 50 to 99, 100 to 499, or 500 or more?
1 Fewer than 5
2 5 to 14
3 15 to 24
4 25 to 49
5 50 to 99
6 100 to 499
7 500 or more

```

IF J245 = 1 THEN
| J244_minimum := 0
ELSEIF J245 = 2 THEN
| J244_minimum := 5
ELSEIF J245 = 3 THEN
| J244_minimum := 15
ELSEIF J245 = 4 THEN
| J244_minimum := 25
ELSEIF J245 = 5 THEN
| J244_minimum := 50
ELSEIF J245 = 6 THEN
| J244_minimum := 100
ELSEIF J245 = 7 THEN
| J244_minimum := 500
END OF IF
ELSE
| J244_minimum := J244
END OF IF

```

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J246_one (NUMBER OF EMPLOYEES AT ALL LOCATION in section SectionJ)
About how many employees work for this company or organization **at all locations**?
1 Number of people:
2 Only one location

J246 (NUMBER OF EMPLOYEES AT ALL LOCATION in section SectionJ)
About how many employees work for this company or organization **at all locations**?
RANGE ()..99999996

END OF GROUP

```

IF J246_one = EMPTY AND J246 = EMPTY AND ((J244 = RESPONSE AND
J244 < 500) OR (J244 = EMPTY AND J245 != 7)) THEN

```

```

| IF J244 = RESPONSE THEN
| | IF J244 < 5 THEN
| | | J247_minimum := 1
| | ELSEIF J244 < 15 THEN
| | | J247_minimum := 2
| | ELSEIF J244 < 25 THEN
| | | J247_minimum := 3
| | ELSEIF J244 < 50 THEN

```

```
| J247_minimum := 4
| ELSEIF J244 < 100 THEN
| J247_minimum := 5
| ELSEIF J244 < 500 THEN
| J247_minimum := 6
| END OF IF
| ELSEIF J245 = RESPONSE THEN
| J247_minimum := J245
| END OF IF
```

J247 (ESTIMATED # EMPLOYEES AT ALL LOCATION in section SectionJ)
Is it fewer than 5, 5 to 14, 15 to 24, 25 to 49, 50 to 99, 100 to 499, or 500 or more?
1 Fewer than 5
2 5 to 14
3 15 to 24
4 25 to 49
5 50 to 99
6 100 to 499
7 500 or more
END OF IF
END OF IF

Fill code of question FLJ248.2 executed

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J248 (MO-START WORK FOR CURRENT EMPLOYER in section SectionJ)
(In what month and year did you start working for this business?/In what month and year did you start working for this employer?/That concludes our questions on the involvement of your ^FLHWP in this business. Thinking of yourself again, in what month and year did **you** start working for this business?)

J249 (YR-START WORK FOR CURRENT EMPLOYER in section SectionJ)

END OF GROUP

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J257 (CURRENT JOB- STARTING PAY in section SectionJ)
What was your starting pay, before taxes and other deductions?
RANGE 0..99999996

J258 (CURRENT JOB- STARTING PAY- PER in section SectionJ)
Per:

- 1 Hour
- 2 Week
- 3 Every two weeks/bi-weekly
- 4 Month
- 5 Twice a month
- 6 Year
- 7 Other, please specify:

J259 (CURRENT JOB- STARTING PAY- PER- SPECIFY in section SectionJ)
STRING

END OF GROUP

IF J021 = 1 THEN

Fill code of question FLJ263 executed

J263 (CURRENT EMPLOYER EXP PERM REDUCTION in section SectionJ)
Has your employer experienced a **permanent** reduction in employment (since ^J248/^J249/since you started your current job)?

IF J263 = YES THEN

J264 (CURRENT EMPLOYER- DOWNSIZE AFFECT JOBS in section SectionJ)
Has this downsizing affected workers whose jobs are similar to yours?

END OF IF

J720 (EMPLOYEE/GOVN'T-CURRENTPENSION SAME in section SectionJ)
Are you employed by the government at the federal, state, or local level?

This includes teachers and other service workers who are on the payrolls of local government, school districts, and other agencies of state and local government.

IF J720 = YES THEN

J721 (EMPL/GOV-ST,LOCAL,FED-CURRENTPENSIONSAME in section SectionJ)
Would that be the federal, state, or local government?

- 1 Federal
- 2 State
- 3 Local (county, city, township)

END OF IF

J266 (UNION/EMPLOYEE-ASSOCIATION in section SectionJ)
Are you covered by a union or employee-association contract?

END OF IF

END OF IF

J478 (CURRENTLY RECV SOC SEC INCOME in section SectionJ)
Do you currently receive any income from Social Security?

IF J478 = NO THEN

J479 (EXPECT FUTURE SOC SEC BENEFITS in section SectionJ)
Do you expect to receive Social Security benefits at some time in the future?

IF J479 = YES THEN

J719 (EXPECT FUTURE SOC SEC BENEFITS in section SectionJ)
Do you expect to get them based on your own work record only, from a current, previous or late spouse's work record only, or both?
1 My own record only
2 My (current, previous or late) spouse's record only
3 Both records

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J480 (AGE EXPECT TO COLLECT SOC SEC INCOME in section SectionJ)
At what age do you expect to start collecting these benefits?
RANGE ()..120

J910 (MONTHS- EXPECT RECV BENEFITS in section SectionJ)
RANGE 0..12

END OF GROUP

IF J480 = RESPONSE THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J481 (SOC SEC AMT PRESENT VALUE in section SectionJ)
If you start collecting Social Security benefits then, about how much do you expect the payments to be in today's dollars?
RANGE 0..999996

J485 (SOC SEC AMT PRESENT VALUE- PER in section SectionJ)
Per:
2 Week
3 Every two weeks/bi-weekly
4 Month
6 Year
7 Other, please specify:

J486 (SOC SEC AMT PRESENT VALUE- PER - SPECIFY in section SectionJ)

| STRING

END OF GROUP

IF J481 = EMPTY THEN

| IF X509 = 1 THEN

| J482_Unf_Random := 5

ELSE

| J482_Unf_Random := 6

END OF IF

J482_Unf (Was it more, about, or less than... in section SectionJ)

Per month, do you expect it to be more, about, or less than...

J482_Unf_Results := explodeUnfolding(J482_Unf)

IF J482_Unf_Results(1) = J482_Unf_Results(2) THEN

| J482_Unf_Results(3) := J482_Unf_Results(1)

ELSE

| J482_Unf_Results(3) := empty

END OF IF

END OF IF

END OF IF

IF J480 != 62 AND A019_RAge < 63 THEN

Fill code of question FLJ487 executed

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J487 (AMT SOC SEC BENEFITS- AT AGE 62 in section SectionJ)

If you were (to retire at age 62 and collect benefits/to start collecting benefits at age 62/to retire now and collect benefits/to start collecting benefits now), what do you think your Social Security benefits would be in today's dollars?

RANGE 0..999996

J491 (AMT SOC SEC BENEFITS- AT AGE 62- PER in section SectionJ)

Per:

2 Week

3 Every two weeks/bi-weekly

4 Month

6 Year

7 Other, please specify:

J492 (AMT SOC SEC BENEFITS- AT AGE 62- PER - SPECIFY in section SectionJ)
STRING

END OF GROUP

IF J487 = EMPTY THEN

IF X510 = 1 THEN

| J488_Unf_Random := 5

ELSE

| J488_Unf_Random := 6

END OF IF

J488_Unf (Was it more, about, or less than... in section SectionJ)
Per month, do you expect it to be more, about, or less than...

J488_Unf_Results := explodeUnfolding(J488_Unf)

IF J488_Unf_Results(1) = J488_Unf_Results(2) THEN

| J488_Unf_Results(3) := J488_Unf_Results(1)

ELSE

| J488_Unf_Results(3) := empty

END OF IF

END OF IF

END OF IF

SSNRA := getSSNRA(X067AYrBorn)

IF A019_RAge > SSNRA OR J480 = SSNRA THEN

|

ELSE

Fill code of question FLJ493 executed

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J493 (AMT SOC SEC BENES- AGE 62- PER SPECIFY in section SectionJ)

If you were (to retire at your Social Security normal retirement age and collect benefits/to start collecting benefits at your Social Security normal retirement age/to retire now and collect benefits/to start collecting benefits now), what do you think your Social Security benefits would be in today's dollars?

RANGE 0..999996

J497 (AMT SOC SEC BENES- NORMAL RET AGE-PER in section SectionJ)

Per:

- 2 Week
- 3 Every two weeks/bi-weekly
- 4 Month
- 6 Year
- 7 Other, please specify:

J498 (AMT SOC SEC BENES- NORM RET AGE PER SP in section SectionJ)
 STRING

END OF GROUP

IF J493 = EMPTY THEN

IF X501 = 1 THEN

J494_Unf_Random := 5

ELSE

J494_Unf_Random := 6

END OF IF

J494_Unf (Was it more, about, or less than... in section SectionJ)
 Per month, do you expect it to be more, about, or less than...

J494_Unf_Results := explodeUnfolding(J494_Unf)

IF J494_Unf_Results(1) = J494_Unf_Results(2) THEN

J494_Unf_Results(3) := J494_Unf_Results(1)

ELSE

J494_Unf_Results(3) := empty

END OF IF

END OF IF

END OF IF

END OF IF

END OF IF

IF J020 != 1 THEN

IF A028_RlnNHome = YES AND A070_NHOwnRent = NO THEN

ELSE

J517 (DOING WHAT TO FIND WORK- NOT WORKING in section SectionJ)
 Have you been doing anything to find work during the last four weeks?

IF J517 = YES THEN

J518 (LOOKING FULL/PART-TIME WORK- NOT WORKING in section SectionJ)

Are you looking for part-time or full-time work?

- 1 Part-time
- 2 Full-time
- 3 Either kind

J519 (LOOKING SAME/DIFFERENT WORK- NOT WORKING in section SectionJ)

Are you looking for the same kind of work you did before, or something different?

- 1 Same
- 2 Different
- 3 Either or both

IF J519 = 2 THEN

J520 (HOW WOULD JOB BE DIFFERENT- NOT WORKING in section SectionJ)

How would it be different?

STRING

END OF IF

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J521 (WAGE/SALARY NECESSARY TO TAKE JOB in section SectionJ)

If you were to be offered work like that, how high would the wage or salary have to be for you to take it?

RANGE 0..99999996

J522 (WAGE/SALARY NECESSARY TO TAKE JOB - PER in section SectionJ)

Per:

- 1 Hour
- 2 Week
- 3 Every two weeks/bi-weekly
- 4 Month
- 5 Twice a month
- 6 Year
- 7 Other, please specify:

J523 (WAGE/SALARY NECESSARY TO TAKE JOB - PER - SPECIFY in section SectionJ)

STRING

END OF GROUP

IF J521 = EMPTY THEN

IF X502 = 1 THEN

| J842_Unf_Random := 5

ELSE

| J842_Unf_Random := 6

END OF IF

J842_Unf (Was it more, about, or less than... in section SectionJ)

Per year, would it be more, about, or less than...

J842_Unf_Results := explodeUnfolding(J842_Unf)

IF J842_Unf_Results(1) = J842_Unf_Results(2) THEN

| J842_Unf_Results(3) := J842_Unf_Results(1)

ELSE

| J842_Unf_Results(3) := empty

END OF IF

END OF IF

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J524 (WHAT DONE TO FIND WORK in section SectionJ)

What are all of the things you have done to find work during the last four weeks?

1 Read ads

2 Attend school or received other training

3 Checked with public employment agency

4 Check with private employment agency

5 Visited employers directly

6 Telephoned or wrote employers directly

7 Asked friends or relatives

8 Placed or answered ads

96 Didn't do anything specific

97 Other, please specify:

J525 (WHAT DONE TO FIND WORK - SPECIFY in section SectionJ)

STRING

END OF GROUP

IF 5 IN J524 OR 6 IN J524 THEN

| Fill code of question FLJ526 executed

J526 (# EMPLOYERS CONTACT- NOT WORKING in section SectionJ)

How many employers did you (visit/call or write)?

RANGE 1..96

| END OF IF

ELSE

J527 (WANT JOB CURRENTLY in section SectionJ)

Do you currently want a job, either full-time or part-time?

1 Yes

3 Depends

5 No

6 Can't work

IF J527 = 1 OR J527 = 3 THEN

J528 (WANT FULL/PART-TIME WORK- NOT WORKING in section SectionJ)

Would you prefer part-time or full-time?

1 Part-time

2 Full-time

3 Either

END OF IF

IF J527 != 6 THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J529 (WAGE NECESSARY TO TAKE REGULAR JOB NOW in section SectionJ)

If someone offered you a regular job now, how high would the wage or salary have to be for you to take it?

RANGE 0..99999996

J533 (WAGE/SALARY NECESSARY TO TAKE JOB NOW - PER in section SectionJ)

Per:

1 Hour

2 Week

3 Every two weeks/bi-weekly

4 Month

5 Twice a month

6 Year

7 Other, please specify:

J534 (WAGE/SALARY NECESSARY TO TAKE JOB NOW - PER - SPECIFY in section SectionJ)

STRING

END OF GROUP

IF J529 = EMPTY THEN

| IF X503 = 1 THEN

```

| J530_Unf_Random := 5
| ELSE
| J530_Unf_Random := 6
| END OF IF

J530_Unf (Was it more, about, or less than... in section SectionJ)
Per year, would it be more, about, or less than...

J530_Unf_Results := explodeUnfolding(J530_Unf)

IF J530_Unf_Results(1) = J530_Unf_Results(2) THEN
| J530_Unf_Results(3) := J530_Unf_Results(1)
| ELSE
| J530_Unf_Results(3) := empty
| END OF IF
END OF IF

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J535 (WHY NOT LOOK FOR WORK in section SectionJ)
What is the main reason you were not looking for work during the last four weeks?
1 I believe nothing is available in my line of work
2 I don't believe I can find work
3 I don't have needed skills/experience
4 I believe employers think I am too old
5 I believe employers won't hire older women or minorities
6 Poor health, disability
7 Family responsibilities/child responsibilities
8 Transportation problems
9 I don't want a job
95 No particular reason
97 Other, please specify:

J536 (WHY NOT LOOK FOR WORK - SPECIFY in section SectionJ)
STRING

END OF GROUP
| END OF IF
| END OF IF
| END OF IF
ELSE

```

J501 (EDUCATION NEEDED FOR JOB in section SectionJ)

Now we have some questions about your work experience.

Counting high school graduation as 12 years, about how many years of school would you say are needed to do your job reasonably well?

RANGE 0..25

IF J501 = RESPONSE THEN

IF J501 > 0 THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J502 (EXPERIENCE NEEDED FOR JOB in section SectionJ)

For someone with this much formal schooling, about how much experience do you think it would take to become good at your job?

NUMBER (NO DECIMALS ALLOWED)

J503 (EXPERIENCE NEEDED FOR JOB - UNIT in section SectionJ)

Unit:

1 Hours

2 Weeks

4 Months

6 Years

7 Other, please specify:

J504 (EXPERIENCE NEEDED FOR JOB - SPECIFY in section SectionJ)

STRING

END OF GROUP

END OF IF

J676 (CURRENT JOB COVERED BY FICA in section SectionJ)

Is your current job covered by the Federal Insurance Contributions Act (FICA)? That is, do you pay social security taxes?

END OF IF

J505 (LOOKING FOR ANOTHER JOB CURRENTLY in section SectionJ)

Sometimes people look for a different job even when they are currently working. Are you currently looking for another job?

IF J505 = YES THEN

J506 (JOB SEARCH IN AREA in section SectionJ)

Are you looking for jobs only in the area where you live, or are you considering jobs that would require you to move?

1 Jobs in this area

- 2 Jobs requiring a move
- 3 Both/either one

J507 (LOOKING FULL/PART-TIME WORK in section SectionJ)

Are you looking for part-time or full-time work?

- 1 Part-time
- 2 Full-time
- 3 Either kind

J508 (LOOKING SAME/DIFFERENT KIND OF WORK in section SectionJ)

Are you looking for the same kind of work you're doing now, or something different?

- 1 Same
- 2 Either/both
- 3 Different

IF J508 = 3 THEN

J509 (HOW WOULD JOB BE DIFFERENT in section SectionJ)

How would it be different?

STRING

END OF IF

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J510 (DOING WHAT TO FIND JOB in section SectionJ)

During the past four weeks, what have you been doing to find another job?

- 1 Checked with public employment agency
- 2 Checked with private employment agency
- 3 Visited employers directly
- 4 Telephoned or wrote employers directly
- 5 Asked friends or relatives
- 6 Placed or answered ads
- 7 Read ads
- 8 Didn't do anything specific
- 97 Other, please specify:

J511 (DOING WHAT TO FIND JOB - SPECIFY in section SectionJ)

STRING

END OF GROUP

IF 3 IN J510 THEN

J512 (# EMPLOYERS VISITED in section SectionJ)

How many employers did you visit?

RANGE 1..95

END OF IF

IF 4 IN J510 THEN

J513 (# EMPLOYERS CALLED/WROTE in section SectionJ)
How many employers did you call or write?
RANGE 1..95

END OF IF

ELSE

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J514 (LOOK INTO ANOTHER SIMILAR JOB in section SectionJ)
If you found out about another job like the one you have now, would you look into it?
1 Yes
2 Probably
3 Maybe
4 Probably not
5 No
7 Other, please specify:

J515 (LOOK INTO ANOTHER SIMILAR JOB- SPECIFY in section SectionJ)
STRING

END OF GROUP

END OF IF

Fill code of question FLJ537 executed
Fill code of question FLJ537.2 executed

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J537 (STATEMENTS ABOUT JOB INTRO in section SectionJ)
Below are some statements that are true for some people's jobs but not for other people's jobs. Thinking of your job, please indicate how often these statements are true.

SUBGROUP OF QUESTIONS

J538 (PHYSICAL EFFORT in section SectionJ)
My job requires lots of physical effort.

J539 (LIFTING HEAVY LOADS in section SectionJ)
My job requires lifting heavy loads.

J540 (STOOPING/KNEELING/CROUCHING in section SectionJ)

My job requires stooping, kneeling, or crouching.

J541 (GOOD EYESIGHT in section SectionJ)

My job requires good eyesight.

J542 (INTENSE CONCENTRATION in section SectionJ)

My job requires intense concentration or attention.

J543 (PEOPLE SKILLS in section SectionJ)

My job requires skill in dealing with other people.

END OF SUBGROUP

END OF GROUP

Fill code of question FLJ544 executed

J544 (COMPUTER USAGE in section SectionJ)

Thinking of your job, please indicate how often this statement is true:

My job requires me to work with computers.

Fill code of question FLJ545 executed

Fill code of question FLJ545.2 executed

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J545 (Section SectionJ)

Here are some more statements that are true for some people's jobs but not for others. Again, thinking of your job, please indicate how much you agree or disagree with each statement.

SUBGROUP OF QUESTIONS

J546 (MORE DIFFICULT THINGS REQUIRED in section SectionJ)

My job requires me to do more difficult things than it used to.

J547 (A LOT OF STRESS in section SectionJ)

My job involves a lot of stress.

IF J021 = 1 THEN

J548 (PREFERENCE TO YOUNG FOR PROMOTION in section SectionJ)
In decisions about promotion, my employer gives younger people preference over older people.

J549 (PRESSURE TO RETIRE in section SectionJ)
My co-workers make older workers feel that they ought to retire before age 65.

END OF IF

J550 (GRADUALLY REDUCE HRS in section SectionJ)
As I get older, I would prefer to gradually reduce the hours I work on this job, keeping my pay per hour the same.

IF J021 = 1 THEN

J551 (MOVE TO LESS DEMANDING JOB in section SectionJ)
My employer would let older workers move to a less demanding job with less pay if they wanted to.

END OF IF

J552 (ENJOY GOING TO WORK in section SectionJ)
I really enjoy going to work.

END OF SUBGROUP

END OF GROUP

J553 (ANY OTR PAID WORK in section SectionJ)
Now we have some questions about any other paid job you may have.

Are you doing any other work for pay now, such as (a/another) business of your own, a second job or the military reserves?

IF J553 = YES THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J554 (KIND 2ND JOB in section SectionJ)
Is this your own business, a second job, the military reserves, or something else?
Please choose all that apply.
1 My own business
2 A second job
3 Military reserves
7 Other, please specify:

J555 (KIND 2ND JOB - SPECIFY in section SectionJ)
STRING

END OF GROUP

J556 (HRS/WK ON 2ND JOB in section SectionJ)
How many hours a week do you usually work on (this other job/these other jobs)?
RANGE 0..96

J557 (WKS/YR ON 2ND JOB in section SectionJ)
How many weeks a year do you usually work on this other job/these other jobs? Please include any weeks of paid vacations.
RANGE 0..52

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J558 (EARNINGS ON SECOND JOB in section SectionJ)
About how much do you earn before taxes from this other job/these other jobs?
RANGE 0..99999996

J562 (EARNINGS ON SECOND JOB - PER in section SectionJ)
Per:
1 Hour
2 Week
3 Every two weeks/bi-weekly
4 Month
5 Twice a month
6 Year
7 Other, please specify:

J563 (EARNINGS ON SECOND JOB - PER - SPECIFY in section SectionJ)
STRING

END OF GROUP

IF J558 = EMPTY THEN

IF X504 = 1 THEN

 J559_Unf_Random := 5

ELSE

 J559_Unf_Random := 6

END OF IF

J559_Unf (Was it more, about, or less than... in section SectionJ)
Per year, is it more, about, or less than...

```

J559_Unf_Results := explodeUnfolding(J559_Unf)

IF J559_Unf_Results(1) = J559_Unf_Results(2) THEN
  J559_Unf_Results(3) := J559_Unf_Results(1)
ELSE
  J559_Unf_Results(3) := empty
END OF IF
END OF IF
END OF IF

```

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J564 options (USUAL RETIREMENT AGE options in section SectionJ)

Next we have a few questions about work and retirement.

On your main job, what is the usual retirement age for people who work with you or have the same kind of job?

1 Usual retirement age:

95 No usual age

96 Years of service:

J564 (USUAL RETIREMENT AGE in section SectionJ)

Next we have a few questions about work and retirement.

On your main job, what is the usual retirement age for people who work with you or have the same kind of job?

RANGE 40..94

J565 (USUAL # YRS SERVICE- RETIREMENT in section SectionJ)

RANGE 1..50

END OF GROUP

Fill code of question FL_J566 executed

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J566 (PLANS FOR RETIREMENT in section SectionJ)

Now we want to ask about your retirement plans.

Do you plan to stop working altogether or reduce work hours at a particular date or age, have you not given it much thought, or what?

1 I plan to stop work altogether

- 2 I plan to never stop working
- 3 I have not given it much thought
- 4 I have no current plans, continue as is
- 5 I plan to reduce work hours
- 6 I plan to change the kind of work
- 7 (I plan to work for myself)
- 8 I plan to work until my health fails
- 97 Other, please specify:

J567 (PLANS FOR RETIREMENT - SPECIFY in section SectionJ)
STRING

END OF GROUP

IF 1 IN J566 THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J568_age (PLAN TO STOP WORKING-YR age in section SectionJ)

At what age do you plan to stop working?

- 1 Age:
- 96 Year:
- 95 Never

J568 (PLAN TO STOP WORKING-AGE in section SectionJ)

At what age do you plan to stop working?

RANGE (())..94

J569 (PLAN TO STOP WORKING-YR in section SectionJ)

RANGE (())..(())

END OF GROUP

END OF IF

IF 3 IN J566 OR 4 IN J566 THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J570_age (PLAN TO STOP WORKING-YR age in section SectionJ)

At what age do you think you will stop working?

- 1 Age:
- 96 Year:
- 95 Never

J570 (THINK STOP WORKING-AGE in section SectionJ)

At what age do you think you will stop working?

RANGE ()..94

J571 (THINK STOP WORKING-YR in section SectionJ)

RANGE ()..()

END OF GROUP

END OF IF

IF 5 IN J566 THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J572.age (START WORKING FEWER HRS age in section SectionJ)

At what age do you plan to start working fewer hours?

1 Age:

96 Year:

95 Never

J572 (START WORKING FEWER HRS-AGE in section SectionJ)

At what age do you plan to start working fewer hours?

RANGE ()..94

J573 (START WORKING FEWER HRS-YR in section SectionJ)

RANGE ()..()

END OF GROUP

END OF IF

IF 6 IN J566 THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J574.age (CHANGE KIND OF WORK age in section SectionJ)

At what age do you plan to change the kind of work you do?

1 Age:

96 Year:

95 Never

J574 (CHANGE KIND OF WORK-AGE in section SectionJ)

At what age do you plan to change the kind of work you do?

RANGE ()..94

J575 (CHANGE KIND OF WORK-YR in section SectionJ)

RANGE ()..()

END OF GROUP

END OF IF

IF 7 IN J566 THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J576.age (START SELF-EMPLOYMENT-AGE age in section SectionJ)

At what age do you plan to start working for yourself?

1 Age:

96 Year:

95 Never

J576 (START SELF-EMPLOYMENT-AGE in section SectionJ)

At what age do you plan to start working for yourself?

RANGE (())..94

J577 (START SELF-EMPLOYMENT-YR in section SectionJ)

RANGE (())..(())

END OF GROUP

END OF IF

IF (1 IN J566 OR 2 IN J566 OR 3 IN J566 OR 4 IN J566 OR 8 IN J566) OR ((5 IN J566 AND J572.age = 95) OR (4 IN J566 AND J574.age= 95) OR (7 IN J566 AND J576.age = 95)) THEN

ELSE

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J959.never (STOP WORKING PERMANENTLY-AGE in section SectionJ)

At what age do you think you will stop working permanently?

1 Age:

96 Year:

95 Never

J959 (STOP WORKING PERMANENTLY-AGE in section SectionJ)

At what age do you think you will stop working permanently?

RANGE (())..94

J960 (STOP WORKING PERMANENTLY-YR in section SectionJ)

RANGE (())..(())

END OF GROUP

END OF IF

END OF IF

J578 (CONSIDER SELF RETIRED in section SectionJ)

We are interested in what people think about retirement, whether they themselves are retired or not.

At this time do you consider yourself partly retired, completely retired, or not retired at all?

- 1 Completely retired
- 3 Partly retired
- 5 Not retired at all

IF J578 = RESPONSE THEN

IF J578 = 1 OR J578 = 3 THEN

Fill code of question FLJ580 executed

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J580 (MO-RETIRED in section SectionJ)

In what month and year did you (partly/completely) retire?

J581 (YR-RETIRED in section SectionJ)

NUMBER (NO DECIMALS ALLOWED)

END OF GROUP

END OF IF

IF J578 = 3 OR J578 = 5 THEN

Fill code of question FLJ709 executed

J709 (THINK ABOUT RETIREMENT BF RETIRE in section SectionJ)

(How much have you thought about retirement - a lot, some, a little, or hardly at all?/Before you retired, how much did you think about retirement - a lot, some, a little, or hardly at all?)

- 1 A lot
- 2 Some
- 3 A little
- 4 Hardly at all

END OF IF

IF J578 != 5 THEN

J583 (WANTED/FORCED TO RETIRE in section SectionJ)

Thinking back to the time you (partly/completely) retired, was that something you wanted to do or something you felt you were forced into?

- 1 Wanted to do
- 2 Forced into

| 3 Part wanted, part forced

END OF IF

IF J578 = 1 THEN

J584 (HOW SATISFIED W/ RETIREMENT in section SectionJ)

All in all, would you say that your retirement has turned out to be very satisfying, moderately satisfying, or not at all satisfying?

- 1 Very satisfying
- 2 Moderately satisfying
- 3 Not at all satisfying

J585 (RETIREMENT YRS BETTER/SAME in section SectionJ)

Thinking about your retirement years compared to the years just before you retired, would you say the retirement years have been better, about the same, or not as good?

- 1 Better
- 3 About the same
- 5 Not as good
- 6 Retired less than 1 year ago

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J586 (Section SectionJ)

Below is a list of reasons why some people retire. Please indicate whether, for you, these were very important reasons for retirement, moderately important, somewhat important, or not important at all.

SUBGROUP OF QUESTIONS

J588_1 (RETIRE POOR HEALTH in section SectionJ)

Poor health.

J588_2 (RETIRE WANTED TO DO OTHER THINGS in section SectionJ)

Wanted to do other things.

J588_3 (RETIRE DIDNT LIKE THE WORK in section SectionJ)

Didn't like the work.

J588_4 (RETIRE WANTED TO SPENT MORE TIME WITH FAMILY in section SectionJ)

Wanted to spend more time with my family.

END OF SUBGROUP

END OF GROUP

END OF IF

Fill code of question FLJ589 executed

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J589 (Section SectionJ)

Now we are going to present you a list of things that some people say are good about retirement.

For each one, please indicate if, (during your retirement, it has been/for you, they are) very important, moderately important, somewhat important, or not important at all.

SUBGROUP OF QUESTIONS

J591_1 (GOOD RETIRE OWN BOSS in section SectionJ)

Being your own boss.

J591_2 (GOOD RETIRE TAKE EASY in section SectionJ)

Being able to take it easy.

J591_3 (GOOD RETIRE TRAVEL in section SectionJ)

Having the chance to travel.

END OF SUBGROUP

END OF GROUP

Fill code of question FLJ592 executed

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J592 (Section SectionJ)

Now for things that some people say are bad about retirement.

Please indicate if(, during your retirement, they have bothered you a lot, somewhat, a little, or not at all./ they worry you a lot, somewhat, a little, or not at all.)

SUBGROUP OF QUESTIONS

J594_1 (BAD RETIRE NOT PRODUCTIVE/USEFUL in section SectionJ)

Not doing anything productive or useful.

J594_2 (BAD RETIRE ILLNESS/DISABILITY in section SectionJ)

The possibility of illness or disability.

J594_3 (BAD RETIRE NOT ENOUGH INCOME in section SectionJ)

Not having enough income to get by.

END OF SUBGROUP

END OF GROUP

END OF IF

J650 (ASSIST SECTION J in section SectionJ)

How often did you receive assistance with giving answers to the questions about your employment situation and retirement plans?

1 Never

2 A few times

3 Most or all of the time

End of section **SectionJ**

Start of section **SectionJ2**

Fill code of question FLBusEmp executed

IF J020 = YES THEN

introJ2 (Section SectionJ2)

Thank you very much for your answers so far. We would now like to switch gears and ask you about any pension plans you might have from your current employment.

Fill code of question FLJ848_ executed

J848 (FIRM/UNION OFFERS PENSION in section SectionJ2)

(Does your employer or union/Does your business or union) offer retirement accounts, tax deferred retirement savings plans, or pensions to any of its employees?

IF J848 = YES THEN

J849 (PARTICIPATING IN PLAN in section SectionJ2)

Are you included in any such plans?

IF J849 != YES THEN

J326 (ELIGIBLE FOR PENSION in section SectionJ2)

Are you **eligible** to be included in any plans on your current job?

1 Yes

5 No

6 I would be eligible if I worked full-time

J851 (FIRM HAS PEN ACCOUNT-NOT CONTRIBUTING in section SectionJ2)
Do you have any money in a retirement or tax deferred savings account through this (employer/business) or union?

END OF IF

END OF IF

IF (J848 = NO OR (J848 = YES AND J849 != YES AND J851 = NO)) THEN

ELSE

LOOP FROM 1 TO 50

IF pensionCnt = 1 THEN

JW401(pensionCnt) := YES

ELSE

JW401 (ANY OTHER ACCOUNT in section SectionJ2)
Do you have any other retirement or tax deferred savings accounts or pensions with your current job or union?

END OF IF

IF JW401(pensionCnt) = YES THEN

JW405 (WHO in section SectionJ2)
Who provides this plan?
1 Private employer
2 Government employer
3 My own business
4 Union
7 Other

JW406 (PENSION PLAN NAME in section SectionJ2)
We'd like to have a name for this plan in order to ask follow-up questions about it.

What name would help you to distinguish it from any other plans you may have?

STRING

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

JW407 (TYPE in section SectionJ2)

What type of plan is this?

1 401K Plan

2 (Defined benefit plan/Defined benefit plan/A defined benefit plan is a retirement plan in which benefits are based on a formula involving age, years of service and salary.)

3 (Defined contribution plan/Defined contribution plan/A defined contribution plan is a retirement plan in which benefits are based on how much money has accumulated in a person's retirement account.)

4 Supplemental Retirement Account (SRA)

5 401A Plan

6 403B Plan

7 457 Plan

8 Thrift/Savings Plan (TSP)

9 Profit-sharing Plan

10 Employee Stock Ownership Plan (ESOP)

11 Money Purchase Plan

12 Portable Cash Option Plan

13 Employee Stock Purchase Plan (ESPP)

14 SEP or SIMPLE Plan

15 Combination Plan

16 Cash Balance Plan

97 Other, please specify:

JW407_specify (TYPE - SPECIFY in section SectionJ2)

STRING

END OF GROUP

IF JW405(pensionCnt) != 4 THEN

Fill code of question FLW408 executed

Fill code of question FLJW408.2 executed

Fill code of question FLJW408.3 executed

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

JW408_options (JOB in section SectionJ2)

(What is the name of the union that provides this plan?/Who did you work for when you started this plan?)

11 (Current employer/^JW158)

96 (Current self-employment)

97 Other, please specify:

JW408_temp (JOB in section SectionJ2)

```
(What is the name of the union that provides this plan?/Who did you work for  
when you started this plan?)  
STRING
```

```
END OF GROUP
```

```
IF JW408_options(pensionCnt) = 11 THEN
```

```
  JW408(pensionCnt) := JW158
```

```
ELSEIF JW408_options(pensionCnt) = 96 THEN
```

```
  I
```

```
ELSE
```

```
  JW408(pensionCnt) := JW408_temp(pensionCnt)
```

```
END OF IF
```

```
ELSE
```

```
  Fill code of question FLW408 executed
```

```
JW408 (JOB in section SectionJ2)
```

```
(What is the name of the union that provides this plan?/Who did you work for  
when you started this plan?)
```

```
STRING
```

```
END OF IF
```

```
IF JW405(pensionCnt) != 4 THEN
```

```
  Fill code of question FLBusEmpW410 executed
```

```
IF JW408_options(pensionCnt) = 11 OR (JW408_options(pensionCnt) = 96)  
THEN
```

```
  JW410(pensionCnt) := J249
```

```
  IF JW410(pensionCnt) = EMPTY THEN
```

```
    Fill code of question FLW410 executed
```

```
    JW410 (BEGIN in section SectionJ2)
```

When did you start working for this (employer/business/employer/business)?
RANGE 1900..(())

END OF IF

ELSE

Fill code of question FLW410 executed
Fill code of question FLW411 executed

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

JW410 (BEGIN in section SectionJ2)
When did you start working for this (employer/business/employer/business)?
RANGE 1900..(())

JW411 (END in section SectionJ2)
When did you stop working for this (employer/business/employer/business)?
Please just leave empty if you are still working for this (em-
ployer/business/employer/business).
RANGE 1900..(())

END OF GROUP

END OF IF

JW412 (STATE in section SectionJ2)
In what state is this (employer/business/employer/business) located?

END OF IF

ELSE

numberofpensions := pensionCnt

END OF IF

END OF LOOP

LOOP FROM 1 TO NUMBEROFPENSIONS

IF JW401(pensionCnt) = YES THEN

Fill code of question FLPlanName executed

JW419 (Section SectionJ2)

Now we would like to ask about your (^JW406(pensionCnt)/^JW407(pensionCnt)/provided by your union/plan provided by your union/plan provided by ^JW408(pensionCnt)/provided by your current employer/plan provided by your current employer/provided by your current self-employment/plan provided by your current self-employment/provided by a ^JW405(pensionCnt)/plan provided by a ^JW405(pensionCnt)/provided by another employer/business/plan provided by another employer/business/) plan.(

When answering questions about this plan, please include any plan you combined with or transferred into it.)

Fill code of question FLJ352 executed

J352 (YEARS IN PLAN in section SectionJ2)

For how many years altogether (have you been/were you) included in this plan?
RANGE 0..75

Fill code of question FLJ850_1 executed

Fill code of question FLJ850_2 executed

J850 (GIVEN CHOICE-AUTOMATIC ENROLL in section SectionJ2)

(In some cases, workers who want to participate in their retirement plan have to sign up for the plan. In other cases, workers are automatically enrolled and if they don't want to participate they have to withdraw from the plan.

)(Which is it with your ^FLPlanName?/Did you have to sign up for your ^FLPlan-Name or were you automatically enrolled?)

1 Have to sign up

3 Automatically enrolled

Fill code of question FLJ338_1 executed

Fill code of question FLJ338_2 executed

J338 (PENSION PLAN TYPE-DB OR DC in section SectionJ2)

(Some retirement plans base benefits on a formula involving age, years of service and salary, often called a defined benefit plan. Some plans base benefits on how much money has accumulated in a person's retirement account, often called a defined contribution plan. Other plans use both ways of setting benefits.

)(What type of plan is your ^FLPlanName?/Is this ^FLPlanName a defined benefit formula type or a defined contribution account type plan?)

1 Defined Benefit (formula)

2 Defined Contribution (account)
3 Both Types

IF J338(pensionCnt) = 2 OR J338(pensionCnt) = 3 THEN

 JW425(pensionCnt) := YES

ELSE

JW425 (MONEY IN ACCOUNT in section SectionJ2)

 Does your (^JW406(pensionCnt)/^JW407(pensionCnt)/provided by your union/plan provided by your union/plan provided by ^JW408(pensionCnt)/provided by your current employer/plan provided by your current employer/provided by your current self-employment/plan provided by your current self-employment/provided by a ^JW405(pensionCnt)/plan provided by a ^JW405(pensionCnt)/provided by another employer/business/plan provided by another employer/business/) have money in an account in your name?

END OF IF

IF JW425(pensionCnt) = YES THEN

JW009 (AMOUNT IN PENSION NOW in section SectionJ2)

 How much is in the (^JW406(pensionCnt)/^JW407(pensionCnt)/provided by your union/plan provided by your union/plan provided by ^JW408(pensionCnt)/provided by your current employer/plan provided by your current employer/provided by your current self-employment/plan provided by your current self-employment/provided by a ^JW405(pensionCnt)/plan provided by a ^JW405(pensionCnt)/provided by another employer/business/plan provided by another employer/business/) account now? If you have any loans against this account, please **do not** subtract them from the total (for example if you have \$40,000 in your account and a loan of \$5,000 against this account, please report the total of \$40,000).

 RANGE 0..99999996

IF JW009(pensionCnt) = EMPTY THEN

 IF X504 = 1 THEN

 JW010_Unf_Random := 5

 ELSE

JW010_Unf_Random := 6

END OF IF

JW010_Unf (Was it more, about, or less than... in section SectionJ2)
Was it more, about, or less than...

JW010_Unf_Results(pensionCnt) := explodeUnfolding(JW010_Unf(pensionCnt))

IF JW010_Unf_Results(pensionCnt,1) = JW010_Unf_Results(pensionCnt,2)
THEN

JW010_Unf_Results(pensionCnt,3) := JW010_Unf_Results(pensionCnt,1)

ELSE

JW010_Unf_Results(pensionCnt,3) := empty

END OF IF

END OF IF

IF JW009(pensionCnt) = RESPONSE AND JW009(pensionCnt) = 0 THEN

errorW425 (Section SectionJ2)

You indicated that you have an account type plan, but that there is zero in the account. If this is correct, please just click 'Next >>' to continue. Otherwise please just go back to change your answer.

STRING

JW428(pensionCnt) := 6

ELSE

J801 (RECEIVE QUARTERLY REPORT in section SectionJ2)

Do you receive a quarterly report indicating how much money is in your account?

JW431 (ALLOWED TO BORROW FROM ACCOUNT in section SectionJ2)

Can you borrow against the account?

IF JW431(pensionCnt) = YES THEN

JW432 (HAVE LOAN AGAINST ACCOUNT NOW in section SectionJ2)

Do you currently have a loan against the account?

IF JW432(pensionCnt) = YES THEN

JW433 (AMOUNT OF LOAN BALANCE in section SectionJ2)
What is the amount of the loan balance?
RANGE 0..99999996

END OF IF

END OF IF

J881 (R CONTRIBUTE TO PLAN in section SectionJ2)
Do you make any contributions toward your
(^JW406(pensionCnt)/^JW407(pensionCnt)/provided by your union/plan
provided by your union/plan provided by ^JW408(pensionCnt)/provided by
your current employer/plan provided by your current employer/provided
by your current self-employment/plan provided by your current self-
employment/provided by a ^JW405(pensionCnt)/plan provided by a
^JW405(pensionCnt)/provided by another employer/business/plan pro-
vided by another employer/business/) plan?

IF J881(pensionCnt) = YES THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J404 (FORM OF OWN CONTRIBUTION in section SectionJ2)
How much do you currently contribute to this plan, either as a percent of your
pay or as an amount of money per month or year?
1 Percent of current pay:
2 Amount of money:

J405 (PCT-OWN CONTRIBUTION in section SectionJ2)
What percent of your pay do you contribute?
RANGE 0.0..100.0

J406 (AMT-OWN CONTRIBUTION in section SectionJ2)
How much do you contribute?
RANGE 0..99999996

END OF GROUP

IF J404(pensionCnt) = 1 AND J405(pensionCnt) = EMPTY THEN

|

ELSEIF J404(pensionCnt) = 2 AND J406(pensionCnt) = EMPTY THEN

```
ELSEIF J405(pensionCnt) = RESPONSE OR J406(pensionCnt) = RE-  
SPONSE THEN
```

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J410 (AMT-OWN CONTRIBUTION - PER in section SectionJ2)

Is that per hour, week, every two weeks, per month or per year?

- 1 Hour
- 2 Week
- 3 Every two weeks/bi-weekly
- 4 Month
- 5 Twice a month
- 6 Year
- 7 Other, please specify:

J411 (AMT-OWN CONTRIBUTION - PER - SPECIFY in section Sec-
tionJ2)

STRING

END OF GROUP

```
ELSEIF J404(pensionCnt) = EMPTY THEN
```

```
IF X502 = 1 THEN
```

```
  J407_Unf_Random := 5
```

```
ELSE
```

```
  J407_Unf_Random := 6
```

```
END OF IF
```

J407_Unf (Was it more, about, or less than... in section SectionJ2)

Per year, is it more, about, or less than...

```
J407_Unf_Results(pensionCnt) := explodeUnfolding(J407_Unf(pensionCnt))
```

```
IF J407_Unf_Results(pensionCnt,1) = J407_Unf_Results(pensionCnt,2)  
THEN
```

```
  J407_Unf_Results(pensionCnt,3) := J407_Unf_Results(pensionCnt,1)
```

ELSE

J407_Unf_Results(pensionCnt,3) := empty

END OF IF

END OF IF

END OF IF

Fill code of question FLBusEmpJ878 executed

J878 (FORM OF EMPLOYER CONTRIBUTION in section SectionJ2)

Does your (employer/business/employer/business) make any contributions toward your (^JW406(pensionCnt)/^JW407(pensionCnt)/provided by your union/plan provided by your union/plan provided by ^JW408(pensionCnt)/provided by your current employer/plan provided by your current employer/provided by your current self-employment/plan provided by your current self-employment/provided by a ^JW405(pensionCnt)/plan provided by a ^JW405(pensionCnt)/provided by another employer/business/plan provided by another employer/business/)?

IF J878(pensionCnt) = YES THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J396 (FORM OF EMPLOYER CONTRIBUTION in section SectionJ2)

How much does your (employer/business/employer/business) currently contribute, as a percent of your pay, or as an amount of money per month or year?

- 1 Percent of current pay:
- 2 Amount of money:
- 6 Same as my contribution
- 7 Half of my contribution

J397 (PCT-EMPLOYER CONTRIBUTION in section SectionJ2)

What percent of your pay does your (employer/business/employer/business) contribute?)

RANGE 0.0..100.0

J398 (AMT EMPLOYER CONTRIBUTION - PER in section SectionJ2)

How much does your (employer/business/employer/business) contribute?

RANGE 0..99999996

END OF GROUP

IF J396(pensionCnt) = 1 AND J397(pensionCnt) = EMPTY THEN

|

ELSEIF J396(pensionCnt) = 2 AND J398(pensionCnt) = EMPTY THEN

|

ELSEIF J397(pensionCnt) = RESPONSE OR J398(pensionCnt) = RESPONSE THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J402 (AMT EMPLOYER CONTRIBUTION - PER in section SectionJ2)

Is that per hour, week, every two weeks, per month or per year?

1 Hour

2 Week

3 Every two weeks/bi-weekly

4 Month

5 Twice a month

6 Year

7 Other, please specify:

J403 (AMT EMPLOYER CONTRIBUTION - PER - SPECIFY in section SectionJ2)

STRING

END OF GROUP

ELSEIF J396(pensionCnt) = EMPTY THEN

IF X510 = 1 THEN

| J399_Unf_Random := 5

ELSE

| J399_Unf_Random := 6

END OF IF

J399_Unf (Was it more, about, or less than... in section SectionJ2)

Per year, is it more, about, or less than...

```

J399_Unf_Results(pensionCnt) := explodeUnfolding(J399_Unf(pensionCnt))

IF J399_Unf_Results(pensionCnt,1) = J399_Unf_Results(pensionCnt,2)
THEN
  | J399_Unf_Results(pensionCnt,3) := J399_Unf_Results(pensionCnt,1)
ELSE
  | J399_Unf_Results(pensionCnt,3) := empty
END OF IF
END OF IF

ELSE
  | Fill code of question FLJ938 executed

J938 (EMPLOYER CONTRIBUTE IF R CONTRIBUTE in section SectionJ2)
  (If you were to start to contribute and contributed a sufficient amount, would your ^FLBusEmpJ878 begin contributing to this plan?/If you increased your contribution, would your ^FLBusEmpJ878 begin contributing to this plan?)

END OF IF

J812 (PCT INVESTED- IN STOCKS in section SectionJ2)
  About what percent of this account balance is in stocks or stock mutual funds?
  RANGE 0.0..100.0

IF J812(pensionCnt) = EMPTY THEN
  | IF X501 = 1 THEN
    | J813_Unf_Random := 5
  ELSE
    | J813_Unf_Random := 6
  END OF IF

J813_Unf (Was it more, about, or less than... in section SectionJ2)

```

As a percentage, is it more, about, or less than...

J813_Unf_Results(pensionCnt) := explodeUnfolding(J813_Unf(pensionCnt))

IF J813_Unf_Results(pensionCnt,1) = J813_Unf_Results(pensionCnt,2) THEN

| J813_Unf_Results(pensionCnt,3) := J813_Unf_Results(pensionCnt,1)

ELSE

| J813_Unf_Results(pensionCnt,3) := empty

END OF IF

END OF IF

J417 (ABLE TO CHOOSE INVESTMENT OPTIONS in section SectionJ2)

Are you able to choose how any of the money in your (^JW406(pensionCnt)/^JW407(pensionCnt)/provided by your union/plan provided by your union/plan provided by ^JW408(pensionCnt)/provided by your current employer/plan provided by your current employer/provided by your current self-employment/plan provided by your current self-employment/provided by a ^JW405(pensionCnt)/plan provided by a ^JW405(pensionCnt)/provided by another employer/business/plan provided by another employer/business/) is invested?

1 Yes

5 No

6 No, it is in a target or life cycle fund

IF J417(pensionCnt) = YES THEN

J939 (ABLE TO CHOOSE ALL OR SOME OPTIONS in section SectionJ2)

Are you able to choose how all of the money in this plan is invested, some of it, or a little of it?

1 All

2 Some

3 A little

END OF IF

Fill code of question FLProviderName executed

J664 (MONEY INVESTED IN COMPANY STOCK in section SectionJ2)

Is any money in this account invested in (^JW408(pensionCnt)/your current

employer)'s stock?

IF J664(pensionCnt) = YES THEN

J816 (PCT INVESTED-COMPANY STOCKS in section SectionJ2)

About what percent of the total funds in this account is in this employer's stock?

RANGE 0.0..100.0

IF J816(pensionCnt) = EMPTY THEN

IF X510 = 1 THEN

| J817_Unf_Random := 5

ELSE

| J817_Unf_Random := 6

END OF IF

J817_Unf (Was it more, about, or less than... in section SectionJ2)

As a percentage, is it more, about, or less than...

J817_Unf_Results(pensionCnt) := explodeUnfolding(J817_Unf(pensionCnt))

**IF J817_Unf_Results(pensionCnt,1) = J817_Unf_Results(pensionCnt,2)
THEN**

| J817_Unf_Results(pensionCnt,3) := J817_Unf_Results(pensionCnt,1)

ELSE

| J817_Unf_Results(pensionCnt,3) := empty

END OF IF

END OF IF

END OF IF

JW426 (RECEIVING BENEFITS in section SectionJ2)

Are you currently receiving regular payments from your
(**^JW406(pensionCnt)^JW407(pensionCnt)/provided by your union/plan
provided by your union/plan provided by ^JW408(pensionCnt)/provided by**

your current employer/plan provided by your current employer/provided by your current self-employment/plan provided by your current self-employment/provided by a ^JW405(pensionCnt)/plan provided by a ^JW405(pensionCnt)/provided by another employer/business/plan provided by another employer/business/)?

IF JW426(pensionCnt) = YES THEN

JW434(pensionCnt) := YES

IF JW434(pensionCnt) = YES THEN

Fill code of question FLW014_2 executed

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

JW014 (AGE WHEN BENEFITS STARTED in section SectionJ2)
How old were you when you started receiving payments?
RANGE 20..95

JW086 (AGE WHEN BENEFITS STARTED MONTHS in section SectionJ2)
RANGE 0..12

END OF GROUP

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

JW015 (AMOUNT OF BENEFITS in section SectionJ2)
How much are the payments per month or year?
RANGE 0..99999996

JW016 (AMOUNT OF BENEFITS - PER in section SectionJ2)
Per:
4 Month
6 Year
7 Other, please specify:

JW017 (AMOUNT OF BENEFITS - PER - SPECIFY in section SectionJ2)
STRING

END OF GROUP

JW028 (ADJUSTED FOR COST OF LIVING in section SectionJ2)

Are the payments adjusted for changes in the cost of living?

Fill code of question FLW049_2 executed

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

JW049 (BENEFITS DURATION in section SectionJ2)

Will this payment continue for as long as you live, for a fixed period of time, or what?

- 1 As long as I live
- 3 For a fixed time period
- 4 Until the money runs out:
- 5 (As long as I or my ^FLHWP lives)
- 7 Other, please specify:

JW050 (BENEFITS DURATION - SPECIFY in section SectionJ2)

STRING

JW050_runout (R DIE WILL BENEFITS CONTINUE RUN OUT - SPECIFY in section SectionJ2)

STRING

END OF GROUP

IF JW049(pensionCnt) = 3 THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

JW051 (BENEFITS DURATION - UNTIL YEAR in section SectionJ2)

What is that time period?

RANGE (())..(())

JW052 (BENEFITS DURATION - UNTIL AGE in section SectionJ2)

What is that time period?

RANGE 0..95

JW053 (BENEFITS DURATION - YEARS in section SectionJ2)

What is that time period?

RANGE 0..40

END OF GROUP

END OF IF

IF A026_Rmarried = YES OR A027_RPartnerd = YES THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

JW054 (R DIE WILL BENEFITS CONTINUE in section SectionJ2)

If you should die, would your (husband/wife/partner/spouse) continue to receive the same payment, get a reduced payment, or would the payments end?

- 1 Same benefit
- 2 Reduced benefit
- 3 No benefit/benefits would end
- 4 Guaranteed for some number of years
- 7 Other, please specify:

JW055 (R DIE WILL BENEFITS CONTINUE - SPECIFY in section SectionJ2)

STRING

END OF GROUP

END OF IF

JW065 (ALLOWED LUMP SUM PAYMENT in section SectionJ2)

Instead of receiving regular payments, could you have received the money all at once?

END OF IF

ELSE

JW434(pensionCnt) := NO

END OF IF

END OF IF

Fill code of question FLW427 executed

Fill code of question FLW427.2 executed

Fill code of question FLW427.3 executed

JW427 (WITHDRAWALS/IRREGULAR PAYMENTS in section SectionJ2)

Have you(ever) received any((other)) payments, made any withdrawals, or have you rolled over any of the money from this plan into an IRA(at any time in the past/ since you left that ^FLBusEmp)?

- 1 Yes, received payments

- 4 Yes, withdrew money
- 2 Yes, rolled over into IRA
- 5 No

IF 1 IN JW427(pensionCnt) OR 4 IN JW427(pensionCnt) THEN

| JW437(pensionCnt) := YES

END OF IF

IF 2 IN JW427(pensionCnt) THEN

| JW439(pensionCnt) := YES

END OF IF

IF JW437(pensionCnt) = YES THEN

| Fill code of question FLJW063 executed

JW063 (TOTAL AMT RECEIVED IN INSTALLMENTS in section SectionJ2)
(Not including any money you rolled into an IRA, how much money in total did you receive/withdraw in payments?/How much money in total did you receive/withdraw in payments?/Not including any money you rolled into an IRA, how much money in total did you withdraw in payments?/How much money in total did you withdraw in payments?/Not including any money you rolled into an IRA, how much money in total did you receive in payments?/How much money in total did you receive in payments?)
RANGE 0..99999996

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

JW453 (WHAT DONE WITH MONEY WITHDRAWN in section SectionJ2)

What did you do with the money? Please choose all that apply.

- 1 Bought durables (house, car, etc.)
- 2 Spent it
- 3 Saved/invested
- 4 Paid off debt
- 5 Rolled into IRA
- 6 Gave it away
- 7 Other, please specify:

JW058 (WHAT DONE WITH MONEY WITHDRAWN - SPECIFY in section SectionJ2)

| STRING

| END OF GROUP

END OF IF

IF JW439(pensionCnt) = YES THEN

JW099 (PAST PENSION-ROLLED OVER TO IRA-YR in section SectionJ2)

In what year did you roll the money into an IRA?

RANGE 1900..(())

JW018 (AMOUNT OF PENSION ROLLOVER in section SectionJ2)

How much did the rollover amount to?

RANGE 0..99999996

END OF IF

IF JW434(pensionCnt) = YES THEN

| JW428(pensionCnt) := 6

ELSE

JW428 (CURRENT STATUS EXPECTING in section SectionJ2)

Are you expecting to receive money or benefits at some time in the future from your (^JW406(pensionCnt)/^JW407(pensionCnt)/provided by your union/plan provided by your union/plan provided by ^JW408(pensionCnt)/provided by your current employer/plan provided by your current employer/provided by your current self-employment/plan provided by your current self-employment/provided by a ^JW405(pensionCnt)/plan provided by a ^JW405(pensionCnt)/provided by another employer/business/plan provided by another employer/business/)?

IF JW428(pensionCnt) = YES THEN

| GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

| **J353_age** (AGE- EXPECT RECEIVE BENEFITS age in section SectionJ2)

At what age do you expect to start receiving (the rest of the) money or benefits from your (^JW406(pensionCnt)/^JW407(pensionCnt)/provided by your union/plan provided by your union/plan provided by ^JW408(pensionCnt)/provided by your current employer/plan provided by your current employer/provided by your cur-

rent self-employment/plan provided by your current self-employment/provided by a ^JW405(pensionCnt)/plan provided by a ^JW405(pensionCnt)/provided by another employer/business/plan provided by another employer/business/) (for example at age 59 and 6 months)?

1 At age:

96 In years from now

J353 (AGE- EXPECT RECEIVE BENEFITS in section SectionJ2)

At what age do you expect to start receiving (the rest of the) money or benefits from your (^JW406(pensionCnt)/^JW407(pensionCnt)/provided by your union/plan provided by your union/plan provided by ^JW408(pensionCnt)/provided by your current employer/plan provided by your current employer/provided by your current self-employment/plan provided by your current self-employment/provided by a ^JW405(pensionCnt)/plan provided by a ^JW405(pensionCnt)/provided by another employer/business/plan provided by another employer/business/)?

RANGE ()..96

J903 (MONTHS- EXPECT RECEIVE BENEFITS in section SectionJ2)

At what age do you expect to start receiving (the rest of the) money or benefits from your (^JW406(pensionCnt)/^JW407(pensionCnt)/provided by your union/plan provided by your union/plan provided by ^JW408(pensionCnt)/provided by your current employer/plan provided by your current employer/provided by your current self-employment/plan provided by your current self-employment/provided by a ^JW405(pensionCnt)/plan provided by a ^JW405(pensionCnt)/provided by another employer/business/plan provided by another employer/business/)?

RANGE 0..12

J354 (YRS- EXPECT RECEIVE BENEFITS in section SectionJ2)

At what age do you expect to start receiving (the rest of the) money or benefits from your (^JW406(pensionCnt)/^JW407(pensionCnt)/provided by your union/plan provided by your union/plan provided by ^JW408(pensionCnt)/provided by your current employer/plan provided by your current employer/provided by your current self-employment/plan provided by your current self-employment/provided by a ^JW405(pensionCnt)/plan provided by a ^JW405(pensionCnt)/provided by another employer/business/plan provided by another employer/business/)?

RANGE 0..40

END OF GROUP

JW457 (BENEFITS CHANGE AT RETIREMENT in section SectionJ2)

If you continue to work will your benefits at retirement go up or stay the same?

- 1 Go up
- 2 Stay the same

J926 (CASH PAYMENT ALLOWED in section SectionJ2)

Once you start to receive money or benefits, can you take some or all of it as a one time cash payment?

IF J926(pensionCnt) = YES THEN

J927 (ALL CASH ALLOWED in section SectionJ2)

Can you take all of your money or benefits as a one time cash payment or only some?

- 1 All
- 5 Only some

END OF IF

J928 (KEEP MONEY ALLOWED in section SectionJ2)

Once you start to receive money or benefits, can you keep some money in your account to take out whenever you want?

J929 (REGULAR PAYMENTS ALLOWED in section SectionJ2)

Once you start to receive money or benefits, can you receive regular payments on a monthly or yearly basis?

IF J926(pensionCnt) = 1 AND (J928(pensionCnt) = 5 OR J928(pensionCnt) = empty) AND (J929(pensionCnt) = 5 OR J929(pensionCnt) = empty) THEN

J931(pensionCnt) := 1

ELSEIF J928(pensionCnt) = 1 AND (J926(pensionCnt) = 5 OR J926(pensionCnt) = empty) AND (J929(pensionCnt) = 5 OR J929(pensionCnt) = empty) THEN

J931(pensionCnt) := 2

ELSEIF J929(pensionCnt) = 1 AND (J929(pensionCnt) = 5 OR J926(pensionCnt) = empty) AND (J928(pensionCnt) = 5 OR J928(pensionCnt) = empty) THEN


```
| J931(pensionCnt) := 3
```

```
ELSE
```

```
| J931 (BENEFIT WITHDRAW OPTIONS R PLANS in section SectionJ2)
```

```
| Which of these options do you plan to take advantage of?
```

```
| 1 One time payment
```

```
| 2 Keep money in account to take out later
```

```
| 3 Regular payments (monthly or annually)
```

```
END OF IF
```

```
IF 1 IN J931(pensionCnt) THEN
```

```
| J363 (LUMP SUM-AMT PLAN TO TAKE in section SectionJ2)
```

```
| How much do you plan to take as a one-time payment?
```

```
| RANGE 0..99999996
```

```
IF J363(pensionCnt) = EMPTY THEN
```

```
| IF X502 = 1 THEN
```

```
| | J364_Unf_Random := 11
```

```
ELSE
```

```
| | J364_Unf_Random := 5
```

```
END OF IF
```

```
| J364_Unf (Was it more, about, or less than... in section SectionJ2)
```

```
| Do you expect it to be more, about, or less than...
```

```
J364_Unf_Results(pensionCnt) := explodeUnfold-  
ing(J364_Unf(pensionCnt))
```

```
IF J364_Unf_Results(pensionCnt,1) = J364_Unf_Results(pensionCnt,2)  
THEN
```

```
| J364_Unf_Results(pensionCnt,3) := J364_Unf_Results(pensionCnt,1)
```

```
ELSE
```

```
| J364_Unf_Results(pensionCnt,3) := empty
```

```

| END OF IF
|
| END OF IF
|
END OF IF
IF 2 IN J931(pensionCnt) THEN
|
| J932 (AMOUNT LEAVE IN ACCOUNT in section SectionJ2)
| How much do you expect to leave in the account to take out later?
| RANGE 0..99999996
|
| IF J932(pensionCnt) = EMPTY THEN
|
| IF X506 = 1 THEN
|
| | J933_Unf_Random := 11
|
| ELSEIF X506 = 1 THEN
|
| | J933_Unf_Random := 5
|
| ELSE
|
| | J933_Unf_Random := 6
|
| END OF IF
|
| J933_Unf (Was it more, about, or less than... in section SectionJ2)
| Do you expect it to be more, about, or less than...
|
| J933_Unf_Results(pensionCnt) := explodeUnfold-
| ing(J933_Unf(pensionCnt))
|
| IF J933_Unf_Results(pensionCnt,1) = J933_Unf_Results(pensionCnt,2)
| THEN
|
| | J933_Unf_Results(pensionCnt,3) := J933_Unf_Results(pensionCnt,1)
|
| ELSE
|
| | J933_Unf_Results(pensionCnt,3) := empty
|
| END OF IF

```

| END OF IF

END OF IF

IF 3 IN J931(pensionCnt) THEN

| Fill code of question FLJ355 executed

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J947 (FORM OF REGULAR PAYMENTS in section SectionJ2)
(If you do take it all/For the part that you take) as a regular payment, how much do you expect those payments to be?

1 Percent of current pay:

2 Amount:

J356 (PERCENT REGULAR PAYMENTS in section SectionJ2)

What percent of your final pay at retirement is that?

RANGE 0..100

J357 (AMOUNT REGULAR PAYMENTS in section SectionJ2)

How much do you expect or plan to receive?

RANGE 0..99999996

END OF GROUP

IF J947(pensionCnt) = 1 AND J356(pensionCnt) = EMPTY THEN

|

ELSEIF J947(pensionCnt) = 2 AND J357(pensionCnt) = EMPTY THEN

|

ELSEIF J356(pensionCnt) = RESPONSE OR J357(pensionCnt) = RESPONSE THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

J361 (AMOUNT REGULAR PAYMENTS - PER in section SectionJ2)

Is that per month or year?

4 Month

6 Year

7 Other, please specify:

J362 (AMOUNT REGULAR PAYMENTS - PER - SPECIFY in sec-

tion SectionJ2)
STRING

END OF GROUP

ELSEIF J947(pensionCnt) = EMPTY THEN

IF X501 = 1 THEN

J358_Unf_Random := 5

ELSE

J358_Unf_Random := 6

END OF IF

J358_Unf (Was it more, about, or less than... in section SectionJ2)
Per year, do you expect it to be more, about, or less than...

J358_Unf_Results(pensionCnt) := explodeUnfolding(J358_Unf(pensionCnt))

IF J358_Unf_Results(pensionCnt,1) = J358_Unf_Results(pensionCnt,2)
THEN

J358_Unf_Results(pensionCnt,3) := J358_Unf_Results(pensionCnt,1)

ELSE

J358_Unf_Results(pensionCnt,3) := empty

END OF IF

END OF IF

Fill code of question FLW089_2 executed

JW089 (BENEFITS DURATION in section SectionJ2)

Will this payment continue for as long as you live, for a fixed period of time, or what?

1 As long as I live

3 For a fixed time period

4 Until the money runs out

5 (As long as I or my ^FLHWP lives)

7 Other

IF JW089(pensionCnt) = 3 THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

JW091 (BENEFITS DURATION - UNTIL YEAR in section SectionJ2)
What is that time period?
RANGE (()).(())

JW092 (BENEFITS DURATION - UNTIL AGE in section SectionJ2)
OR
RANGE 0..95

JW093 (BENEFITS DURATION - YEARS in section SectionJ2)
OR
RANGE 0..40

END OF GROUP

END OF IF

IF (A026_Rmarried = 1 OR A027_RPartnerd = 1) THEN

JW094 (R DIE WILL BENEFITS CONTINUE in section SectionJ2)
If you should die, would your (husband/wife/partner/spouse) continue to receive the same benefit, get a reduced benefit, or would the benefits end?
1 Same benefit
2 Reduced benefit
3 No benefit
4 Guaranteed for some number of years

END OF IF

END OF IF

END OF IF

END OF IF

END OF IF

ELSE

END OF IF

END OF LOOP

END OF IF

J2ASSIS (ASSIST SECTION J2 in section SectionJ2)

How often did you receive assistance with giving answers to the questions about your pension(s)?

1 Never

2 A few times

3 Most or all of the time

END OF IF

End of section **SectionJ2**

Start of section **SectionK**

IF J020 = YES OR 1 IN J005 THEN

ELSE

K_intro (Section SectionK)

We would now like to ask you some questions about your last employment (if any).

K003 (WORK FOR PAY MORE THAN FEW MOS in section SectionK)

Have you ever worked for pay for more than a few months?

IF K003 = YES THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

K004 (LAST WRKED WHEN-YR in section SectionK)

When did you last work for pay?

RANGE 1900..()

K005 (LAST WRKED WHEN-YRS AGO in section SectionK)

OR

RANGE 1..70

END OF GROUP

IF (K004 = RESPONSE AND ((FLCurrentYear-K004) < 3)) OR (K005 = RESPONSE AND K005 < 3) THEN

K006 (LAST WRKED-MO in section SectionK)

In what month was that?

END OF IF

Fill code of question FLThatEmp executed

IF (K004 = RESPONSE AND ((FLCurrentYear-K004) < 21)) OR (K005 = RESPONSE AND K005 < 21) THEN

K007 (SELF/OTHER EMPLOYED in section SectionK)

The next questions are about the last job you had. We're interested in your situation near the end of this job.

Did you work for someone else or were you self-employed?

- 1 Someone else
- 2 Self-employed

Fill code of question FLThatEmp executed

Fill code of question FLEmpBusK executed

Fill code of question FLK008 executed

K008 (INDUSTRY - MASKED in section SectionK)

(What kind of business or industry did you work in - that is, what did they make or do at the place where you worked?/What industry did you work in? That is, what did your company do or make? (What industry did you typically work in?))

STRING

IF K007 = 1 THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

K009_auto (OFFICIAL JOB TITLE in section SectionK)

We would like to know what your official title was, that is, the title that your employer used.

Please just type your job title or keywords describing your job in the box. We will then offer you some options to choose from, and you can select the job title that best describes your previous position.

K009_code (CODE OFFICIAL JOB TITLE in section SectionK)

STRING

K009_open (OTHER OFFICIAL JOB TITLE in section SectionK)

STRING

END OF GROUP

IF K009_open = RESPONSE THEN

```
| K009 := K009_open
ELSE
| K009 := getJobString(K009_code)
END OF IF
END OF IF
```

K010 (TYPE WRK DONE - MASKED in section SectionK)
What sort of work did you do?
STRING

Fill code of question FLK011 executed

K011 (HRS WRK PR WK in section SectionK)
How many hours a week did you usually work (for that employer/in that business)?
RANGE 0..168

IF K007 = 1 THEN

K012 (COULD REDUCE HRS IF WANTED in section SectionK)
Not counting any overtime hours, could you have reduced the number of hours in your regular work schedule?

IF K012 = YES THEN

K013 (COULD REDUCE HRS IF WANTED- AFFECT PAY in section SectionK)
Could you have reduced your work hours by quite a lot, say to half what you usually worked, without affecting either your hourly pay rate or your fringe benefits?

END OF IF
END OF IF

K014 (WKS WRK PR YR in section SectionK)
Counting paid vacations as weeks of work, how many weeks a year did you usually work?
RANGE 1..52

IF K007 = 1 THEN

K039 (LAST JOB SALARIED OR HOURLY in section SectionK)
How were you paid on that job?
1 Salaried
2 Hourly
3 Piecework/Commission
7 Other/Combination

END OF IF

Fill code of question FLK015 executed

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

K015 (EARNINGS WHEN LEFT in section SectionK)

How much were you earning, before deductions, when you (left that employer/stopped working for the business)?

RANGE 0..99999996

K016 (EARNINGS WHEN LEFT- PER in section SectionK)

Per:

1 Hour

2 Week

3 Every two weeks/bi-weekly

4 Month

5 Twice a month

6 Year

7 Other, please specify:

K017 (EARNINGS WHEN LEFT- PER- SPECIFY in section SectionK)

STRING

END OF GROUP

IF K007 = 1 THEN

K018 (# OF EMPLOYEES AT LOCATION in section SectionK)

About how many employees worked for that company or organization at the location where you worked?

RANGE 1..99999996

IF K018 = EMPTY THEN

K019 (ESTIMATED # EMPLOYEES AT LOCATION in section SectionK)

Was it fewer than 5, 5 to 14, 15 to 24, 25 to 99, 100 to 499, or 500 or more?

1 Fewer than 5

2 5 To 14

3 15 To 24

4 25 To 99

5 100 To 499

6 500 Or more

END OF IF

END OF IF

IF K007 = 1 THEN

| K020_minimum := K018

ELSE

| K020_minimum := 1

END OF IF

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

K020_location (TOTAL # OF EMPLOYEES in section SectionK)

About how many employees worked for that company or organization at all locations?

1 Only one location

2 Number of employees:

K020 (TOTAL # OF EMPLOYEES in section SectionK)

About how many employees worked for that company or organization at all locations?

RANGE 1..99999996

END OF GROUP

IF K020_location = 1 THEN

| K020 := -2

ELSEIF K020_location = 2 AND K020 = EMPTY THEN

K021 (ESTIMATED TOTAL # EMPLOYEES in section SectionK)

Was it fewer than 5, 5 to 14, 15 to 24, 25 to 99, 100 to 499, or 500 or more?

1 Fewer than 5

2 5 To 14

3 15 To 24

4 25 To 99

5 100 To 499

6 500 Or more

END OF IF

END OF IF

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

K022 (START WRK-YR in section SectionK)

When did you start working for (that employer/yourself/that employer/yourself)?

RANGE 1900..()

K023 (START WRK-YRS AGO in section SectionK)

OR

RANGE 0..70

K024 (START WRK- AT AGE in section SectionK)

OR

| RANGE 10..95

END OF GROUP

IF (K004 = RESPONSE AND ((FLCurrentYear-K004) < 21)) OR (K005 = RESPONSE AND K005 < 21) THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

K025 (EARNINGS WHEN STARTED in section SectionK)

How much were you earning, before taxes and other deductions, when you started?

RANGE 0..99999996

K026 (EARNINGS WHEN STARTED- PER in section SectionK)

Per:

1 Hour

2 Week

3 Every two weeks/bi-weekly

4 Month

5 Twice a month

6 Year

7 Other, please specify:

K027 (EARNINGS WHEN STARTED- PER- SPECIFY in section SectionK)

STRING

END OF GROUP

IF K007 = 1 THEN

K028 (UNION CONTRACT/EMPLOYEE CONTRACT in section SectionK)

Were you covered on that job by a union or employee-association contract?

END OF IF

Fill code of question FLK029 executed

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

K029 (WHY LEFT EMPLOYER in section SectionK)

Why did you (stop working at this business/leave that employer)?

1 Business closed

2 Laid off/let go

3 Poor health/Disabled

4 Family care

6 Quit

7 Retired

- 9 Ownership changed
- 10 Pension rules changed
- 97 Other, please specify:

K030 (WHY LEFT EMPLOYER - SPECIFY in section SectionK)
STRING

END OF GROUP

Fill code of question FLK031 executed

K031 (INCLUDED IN PENSION PLAN in section SectionK)
(Were you/Aside from IRAs not sponsored by your business or Keogh plans, were you) you included in a pension or retirement plan, or in any tax deferred savings plan, through your work when you worked for (that employer/yourself/that employer/yourself)?

IF K031 = YES THEN

K032 (# PENSION PLANS in section SectionK)

In how many different pension plans were you included on this job?

- 0 None
- 1 One
- 2 Two
- 3 Three
- 4 Four
- 5 Five
- 6 Six
- 7 Seven
- 8 Eight

IF K032 = EMPTY THEN

K033 (ONE PLAN OR MORE in section SectionK)

Is this just one plan or more than one?

- 1 One plan
- 3 More than one

IF K033 = 1 THEN

| pastpensionmax := 1

ELSEIF K033 = 3 THEN

| pastpensionmax := 2

ELSE

| pastpensionmax := 1

END OF IF

ELSEIF K032 = 0 THEN

```
| pastpensionmax := 0
ELSEIF K032 > 4 THEN
| pastpensionmax := 4
ELSE
| pastpensionmax := K032
END OF IF
```

```
IF pastpensionmax > 0 THEN
```

```
  LOOP FROM 1 TO PASTPENSIONMAX
```

```
    Fill code of question FLKW078 executed
```

```
    KW078 (NAME OF PLAN in section SectionK)
```

```
    (Now we have some questions about the most important of these plans.
```

```
    What was the name of this plan?/Now we have some questions about the
    next most important of these plans.
```

```
    What was the name of this plan?/What was the name of this plan?)
```

```
    STRING
```

```
  GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN
```

```
    KW082 (TYPE OF PLAN in section SectionK)
```

```
    Was it a 401K, a Supplemental Retirement Account (SRA), defined benefit,
    defined contribution, or what? (What did your former employer call it?)
```

```
    1 401K Plan
```

```
    2 Supplemental Retirement Account (SRA)
```

```
    3 (Defined benefit plan/Defined benefit plan/A defined benefit plan is a
    retirement plan in which benefits are based on a formula involving age, years
    of service and salary.)
```

```
    4 (Defined contribution plan/Defined contribution plan/A defined contribution
    plan is a retirement plan in which benefits are based on how much money has
    accumulated in a person's retirement account.)
```

```
    5 401A Plan
```

```
    6 403B Plan
```

```
    7 457 Plan
```

```
    8 Thrift/Savings Plan (TSP)
```

```
    9 Profit-sharing Plan
```

```
    10 Employee Stock Ownership Plan (ESOP)
```

```
    11 Money Purchase Plan
```

```
    12 Portable Cash Option Plan
```

```
    13 Employee Stock Purchase Plan (ESPP)
```

```
    14 SEP or SIMPLE Plan
```

15 Combination Plan
16 Cash Balance Plan
97 Other, please specify:

KW083 (TYPE OF PLAN - SPECIFY in section SectionK)
STRING

END OF GROUP

FLPlanNameK := KW078(pastpensioncnt)
Fill code of question FLKW001 executed
Fill code of question FLKW001_2 executed

KW001 (PENSION PLAN TYPE in section SectionK)
(Some pension and retirement plans base benefits on a formula involving age, years of service and salary, often called a defined benefit plan. Some plans base benefits on how much money has accumulated in a person's pension or retirement account, often called a defined contribution plan. Other plans use both ways of setting benefits.

)(What type of plan is your ^FLPlanNameK?/Is this ^FLPlanNameK a defined benefit formula type or a defined contribution account type plan?)

- 1 Defined benefit (formula)
- 2 Defined contribution (account)
- 3 Both types

IF KW001(pastpensioncnt) = RESPONSE THEN

Fill code of question FL_KW085 executed

KW085 (CERTAINTY ABOUT TYPE OF PLAN in section SectionK)
Sometimes people are not sure about the type of retirement plans they have. We are interested in how certain you are about the type of plans you had on that job. Are you very certain, somewhat certain or not certain at all that you actually had (a ^KW001(pastpensioncnt)/both)?

- 1 Very certain
- 2 Somewhat certain
- 3 Not certain at all

KW034 (NUMBER OF YEARS IN PLAN in section SectionK)
How many years altogether were you included in this plan?
RANGE 0..50

END OF IF

```

IF KW082(pastpensioncnt) = 3 AND KW001(pastpensioncnt) = 1 THEN
|
ELSE
| Fill code of question FLKW002 executed
|
| KW002 (AMOUNT IN PENSION WHEN LEFT in section SectionK)
| (How much money was in your account when you left that ^FLEmpBusK?/For
| the part of your pension where money is accumulated in an account, how
| much money was in your account when you left that ^FLEmpBusK?)
| RANGE 0..99999996
|
| IF KW002(pastpensioncnt) = EMPTY THEN
|
| | IF X503 = 1 THEN
| | | KW003_Unf_Random := 5
| |
| | ELSE
| | | KW003_Unf_Random := 6
| |
| | END OF IF
|
| | KW003_Unf (Was it more, about, or less than... in section SectionK)
| | Was it more, about, or less than...
|
| | KW003_Unf_Results(pastpensioncnt) := explodeUnfold-
| | ing(KW003_Unf(pastpensioncnt))
|
| | IF KW003_Unf_Results(pastpensioncnt,1) = KW003_Unf_Results(pastpensioncnt,2)
| | THEN
| | | KW003_Unf_Results(pastpensioncnt,3) := KW003_Unf_Results(pastpensioncnt,1)
| |
| | ELSE
| | | KW003_Unf_Results(pastpensioncnt,3) := empty
| |
| | END OF IF
|
| END OF IF
END OF IF

```

END OF IF

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

KW097 (DISPOSITION OF PENSION in section SectionK)

When you left (that employer/yourself/that employer/yourself), what did you do with that plan?

8 Receiving benefits now

1 Withdrew the money/received cash settlement/lump-sum

2 Rolled over into IRA

3 Left in the plan

4 Convert to/purchased annuity

5 Transferred to new employer/Continued collecting all/part of my benefits

6 Lost benefits

7 Received/receiving installments/took irregular withdrawals

10 Still expecting regular benefits in the future

97 Other, please specify:

KW007 (DISPOSITION OF PENSION - SPECIFY in section SectionK)

STRING

END OF GROUP

IF 1 IN KW097(pastpensioncnt) OR 6 IN KW097(pastpensioncnt) THEN

|

ELSE

KW065 (ALLOWED LUMP SUM PAYMENT in section SectionK)

Could you have taken benefits as a cash settlement or a lump-sum payment?

END OF IF

IF 3 IN KW097(pastpensioncnt) AND KW002(pastpensioncnt) = EMPTY THEN

KW008 (AMOUNT LEFT IN OLD ACCOUNT in section SectionK)

How much money did you leave in the old plan?

RANGE 0..99999996

END OF IF

IF 7 IN KW097(pastpensioncnt) THEN

KW063 (TOTAL AMT RECEIVED IN INSTALLMENTS in section SectionK)
How much money in total did you receive in installments or irregular payments
in the last calendar year?
RANGE 0..99999996

END OF IF

IF KW082(pastpensioncnt) = 3 AND KW001(pastpensioncnt) = 1 THEN

|

ELSE

IF 3 IN KW097(pastpensioncnt) THEN

KW009 (AMOUNT IN PENSION NOW in section SectionK)
How much is in that account now?
RANGE 0..99999996

IF KW009(pastpensioncnt) = EMPTY THEN

| IF X504 = 1 THEN

| | KW010_Unf_Random := 5

ELSE

| | KW010_Unf_Random := 6

END OF IF

KW010_Unf (Was it more, about, or less than... in section SectionK)
Is it more, about, or less than...

KW010_Unf_Results(pastpensioncnt) := explodeUnfold-
ing(KW010_Unf(pastpensioncnt))

IF KW010_Unf_Results(pastpensioncnt,1) =
KW010_Unf_Results(pastpensioncnt,2) THEN

| KW010_Unf_Results(pastpensioncnt,3) := KW010_Unf_Results(pastpensioncnt,1)

ELSE

| KW010_Unf_Results(pastpensioncnt,3) := empty

END OF IF

END OF IF

END OF IF

END OF IF

IF 4 IN KW097(pastpensioncnt) THEN

KW013 (AMOUNT CONVERTED TO ANNUITY in section SectionK)
How much did you (convert to/purchase as) an annuity?
RANGE 0..99999996

IF cardinal(KW097(pastpensioncnt)) = 1 THEN

KW108 (STARTED RECEIVING ANNUITY in section SectionK)
Have you started receiving benefits from this annuity?

END OF IF

END OF IF

IF 8 IN KW097(pastpensioncnt) OR (4 IN KW097(pastpensioncnt) AND
cardinal(KW097(pastpensioncnt)) = 1 AND KW108(pastpensioncnt) = YES)
THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

KW014 (AGE WHEN BENEFITS STARTED in section SectionK)
How old were you when you started receiving benefits?
RANGE 20..95

KW086 (AGE WHEN BENEFITS STARTED MONTHS in section Sec-
tionK)
RANGE 0..12

END OF GROUP

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

KW015 (AMOUNT OF BENEFITS in section SectionK)
How much are the benefits per month or year?
RANGE 0..99999996

KW016 (AMOUNT OF BENEFITS - PER in section SectionK)

Per:

4 Month

6 Year

7 Other, please specify:

KW017 (AMOUNT OF BENEFITS - PER - SPECIFY in section SectionK)

STRING

END OF GROUP

KW028 (ADJUSTED FOR COST OF LIVING in section SectionK)

Are the benefits adjusted for changes in the cost of living?

IF KW028(pastpensioncnt) = YES THEN

KW059 (ADJUSTED AUTOMATICALLY in section SectionK)

Are the benefits adjusted automatically?

END OF IF

Fill code of question FLKW049 executed

Fill code of question FLKW049_2 executed

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

KW049 (BENEFITS DURATION in section SectionK)

(Will this payment continue only as long as you live, as long as either you or your ^FLHWP live, is it for a fixed time period, or what?/Will this payment continue as long as you live, is it for a fixed time period, or what?)

1 As long as I live

2 (As long as I or my ^FLHWP live)

3 For a fixed time period

7 Other, please specify:

KW050 (BENEFITS DURATION - SPECIFY in section SectionK)

STRING

END OF GROUP

IF KW049(pastpensioncnt) = 3 THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

KW051 (BENEFITS-UNTIL YR in section SectionK)
What is that time period?
RANGE ()..(.)

KW052 (BENEFITS-UNTIL AGE in section SectionK)
OR
RANGE 0..95

KW053 (BENEFITS-YEARS in section SectionK)
OR
RANGE 0..40

END OF GROUP

END OF IF

END OF IF

IF (A026_Rmarried = 1 OR A027_RPartnerd = 1) THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

KW054 (R DIE WILL BENEFITS CONTINUE in section SectionK)
If you or your (husband/wife/partner/spouse) should die, will the pension payments change, stay the same, or what?
1 Change
3 Stay the same
7 Other, please specify:

KW055 (R DIE WILL BENEFITS CONTINUE - SPECIFY in section SectionK)
STRING

END OF GROUP

END OF IF

IF 2 IN KW097(pastpensioncnt) THEN

KW018 (AMOUNT OF PENSION ROLLOVER in section SectionK)
How much did the rollover amount to?
RANGE 0..99999996

END OF IF

IF 1 IN KW097(pastpensioncnt) THEN

KW056 (HOW MUCH MONEY WITHDRAWN in section SectionK)
How much money did you withdraw or how much was the lump sum or cash settlement you received?
RANGE 0..99999996

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

KW057 (WHAT DONE WITH MONEY WITHDRAWN in section SectionK)
What did you do with the money? Please choose all that apply.
1 Bought durables
2 Spent it
3 Saved/invested
4 Paid off debt
5 Rolled into IRA
7 Other, please specify:

KW058 (WHAT DONE WITH MONEY WITHDRAWN - SPECIFY in section SectionK)
STRING

END OF GROUP

END OF IF

IF not(8 IN KW097(pastpensioncnt)) THEN

IF 10 IN KW097(pastpensioncnt) THEN

Fill code of question FLKW035 executed

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

KW035 (AGE EXPECT TO REC BENEFITS in section SectionK)
At what age do you expect to start receiving((the rest of your)) benefits from this plan?
RANGE ()..120

KW098 (AGE EXPECT TO REC BENEFITS MONTHS in section SectionK)
RANGE 0..12

END OF GROUP

IF KW035(pastpensioncnt) = RESPONSE THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

KW036 (EXPECTED BENEFIT in section SectionK)

About how much do you expect these benefits to be, either as a percent of your pay when you left that job, or as an amount per month or year when you start receiving them?

1 Percent of pay when left job:

2 Amount:

3 Lump sum:

KW037 (EXPECTED BENEFIT-PCT FINAL PAY in section SectionK)

RANGE 1..100

KW038 (AMOUNT OF EXPECTED BENEFITS in section SectionK)

RANGE 0..99999996

KW041 (EXPECTED BENEFITS-LUMP SUM in section SectionK)

RANGE 0..99999996

END OF GROUP

IF KW036(pastpensioncnt) = 1 AND KW037(pastpensioncnt) = EMPTY THEN

|

ELSEIF KW036(pastpensioncnt) = 2 AND KW038(pastpensioncnt) = EMPTY THEN

|

ELSEIF KW036(pastpensioncnt) = 3 AND KW041(pastpensioncnt) = EMPTY THEN

|

ELSEIF KW037(pastpensioncnt) = RESPONSE OR
KW038(pastpensioncnt) = RESPONSE THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

KW039 (AMOUNT OF EXPECTED BENEFITS - PER in section SectionK)

Is that per month or year?

4 Month

6 Year

7 Other, please specify:

KW040 (AMOUNT OF EXPECTED BENEFITS - PER - SPECIFY in section SectionK)

STRING

END OF GROUP

ELSEIF KW036(pastpensioncnt) = EMPTY THEN

IF X507 = 1 THEN

| KJ133.Unf.Random := 5

ELSE

| KJ133.Unf.Random := 6

END OF IF

KJ133.Unf (Was it more, about, or less than... in section SectionK)

Per month, do you expect it to be more, about, or less than...

KJ133.Unf.Results(pastpensioncnt) := explodeUnfolding(KJ133.Unf(pastpensioncnt))

IF KJ133.Unf.Results(pastpensioncnt,1) = KJ133.Unf.Results(pastpensioncnt,2) THEN

| KJ133.Unf.Results(pastpensioncnt,3) := KJ133.Unf.Results(pastpensioncnt,1)

ELSE

| KJ133.Unf.Results(pastpensioncnt,3) := empty

END OF IF

END OF IF

IF KW036(pastpensioncnt) = RESPONSE THEN

Fill code of question FLKW089 executed
Fill code of question FLKW089_2 executed

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

KW089 (BENEFITS DURATION in section SectionK)
(Will this payment continue only as long as you live, as long as either you or your ^FLHWP live, is it for a fixed time period, or what?/Will this payment continue as long as you live, is it for a fixed time period, or what?)

- 1 As long as I live
- 2 (As long as I or my ^FLHWP lives)
- 3 For a fixed time period
- 7 Other, please specify:

KW090 (BENEFITS DURATION - SPECIFY in section SectionK)
STRING

END OF GROUP

IF KW089(pastpensioncnt) = 3 THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

KW091 (BENEFITS-UNTIL YR in section SectionK)
What is that time period?
RANGE (()).(())

KW092 (BENEFITS-UNTIL AGE in section SectionK)
OR
RANGE 0..95

KW093 (BENEFITS-YEARS in section SectionK)
OR
RANGE 0..40

END OF GROUP

IF (A026_Rmarried = 1 OR A027_RPartnerd = 1) THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

KW094 (R DIE WILL BENEFITS CONTINUE in section SectionK)
If you or your (husband/wife/partner/spouse) should die, will the pension payments change, stay the same, or what?

- 1 Same benefit
- 2 Reduced benefit
- 3 No benefit/benefits would end
- 4 Guaranteed for some number of years
- 7 Other, please specify:

KW095 (R DIE WILL BENEFITS CONTINUE - SPECIFY in section SectionK)
STRING

END OF GROUP

END OF IF

END OF IF

END OF IF

END OF IF

END OF IF

END OF IF

IF (8 IN KW097(pastpensioncnt) OR 10 IN KW097(pastpensioncnt)) AND
3 IN KW097(pastpensioncnt) THEN

Fill code of question FLKW096 executed

KW096 (PLAN MONEY SAME AS BENEFITS in section SectionK)
(You mentioned that you left money in this plan and you expect future benefits from this plan. Is the money you reported leaving in the plan the same as the money that will finance your future benefits?/You mentioned that you left money in this plan and you are currently receiving benefits from this plan. Is the money you reported leaving in the plan the same as the money financing the benefits you are drawing from?)

- 1 No, different money
- 2 Yes, the same money
- 3 Yes, partly the same

END OF IF

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

KW042_age (Section SectionK)

What is the earliest age at which you could have left that job and begun to receive pension benefits from this plan?

1 At age:

95 No age requirement

KW042 (EARLIEST AGE LEAVE/REC PENSION in section SectionK)

What is the earliest age at which you could have left that job and begun to receive pension benefits from this plan?

RANGE 30..95

KW077 (EARLIEST AGE LEAVE/REC PENSION - MONTHS in section SectionK)

RANGE 0..12

END OF GROUP

END OF LOOP

END OF IF

END OF IF

K035 (EVER ON LAYOFF/UNEMPLOYMENT in section SectionK)

Over the last 10 years, since (()), have you ever been on temporary layoff, or unemployed and looking for work?

IF K035 = YES THEN

K036 (EVER ON LAYOFF/UNEMPLOYMENT- # OF TIMES in section SectionK)

How many times have you been on temporary layoff or unemployed and looking for work?

RANGE 1..50

END OF IF

IF K007 = 1 THEN

KW158 (EMPLOYER NAME in section SectionK)

What is the **name** of the company or organization for whom you worked on that job?

STRING

END OF IF

END OF IF

END OF IF

K038 (ASSIST SECTION K in section SectionK)

How often did you receive assistance with giving answers to the questions about your

last job?
1 Never
2 A few times
3 Most or all of the time

END OF IF

End of section **SectionK**

Start of section **SectionL**

IF not(J020 = YES OR 1 IN J005) AND K003 != YES THEN

ELSEIF not(J020 = YES OR 1 IN J005) AND K004 = EMPTY AND K005 = EMPTY THEN

ELSE

IF (K004 = RESPONSE AND ((FLCurrentYear-K004) < 21)) OR (K005 = RESPONSE AND K005 < 21) OR J020 = YES OR 1 IN J005 THEN

Fill code of question FLL005 executed

L005 (OTR EMPLOYER 5+ YRS in section SectionL)

Besides (your current job/the job you just told us about) have you worked for any other employer for at least 5 years or more, including self-employment?

IF L005 = YES THEN

L006 (# EMPLOYERS in section SectionL)

For how many such employers have you worked?

- 1 One
- 2 Two
- 3 Three
- 4 Four
- 5 Five or more

Fill code of question FLL007 executed

L007 (SELF/OTR EMPLOYED in section SectionL)

(We want to ask about the most recent such job.

)Were you working for someone else, were you self-employed, or what?

- 1 Someone else
- 2 Self-employed

IF L007 = 1 THEN

L008 (COMPANY NAME in section SectionL)

For whom did you work?

STRING

END OF IF

Fill code of question FLThatEmpL executed

Fill code of question FLEmpBusL executed

Fill code of question FLL009 executed

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

L009 (START WRK-YR in section SectionL)

When did you start working for (that employer/yourself/that employer/yourself)?

RANGE 1900..()

L010 (START WRK-YRS AGO in section SectionL)

OR

RANGE 1..70

L011 (START WRK-AT AGE in section SectionL)

OR

RANGE 20..90

END OF GROUP

Fill code of question FLL013 executed

L013 (INDUSTRY - MASKED in section SectionL)

(What kind of industry did you work in - that is, what did your company do or make?/What kind of business or industry did you work in - that is, what did they make or do at the place where you worked?)

STRING

IF L007 != 2 THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

L014_auto (OFFICIAL JOB TITLE in section SectionL)

We would like to know what your official title was, that is, the title that your employer used.

Please just type your job title or keywords describing your job in the box. We will then offer you some options to choose from, and you can select the job title that best describes your previous position.

L014_code (CODE OFFICIAL JOB TITLE in section SectionL)

STRING

L014_open (OTHER OFFICIAL JOB TITLE in section SectionL)
STRING

END OF GROUP

IF L014_open = RESPONSE THEN

| L014 := L014_open

ELSE

| L014 := getJobString(L014_code)

END OF IF

END OF IF

L015 (TYPE WRK DONE - MASKED in section SectionL)

What sort of work did you do?

STRING

Fill code of question FLL016 executed

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

L016 (LEFT EMPLOYER-YR in section SectionL)

When did you (leave that employer/stop working for yourself)?

RANGE 1900..()

L017 (LEFT EMPLOYER-YRS AGO in section SectionL)

OR

RANGE 1..70

L018 (LEFT EMPLOYER- AT AGE in section SectionL)

OR

RANGE 20..90

END OF GROUP

L020 (HRS WRKED PR WK in section SectionL)

During your last full year at that job, how many hours a week did you usually work?

RANGE 0..168

L021 (WKS WRKED PR YR in section SectionL)

Counting paid vacations as weeks of work, how many weeks did you work that year?

RANGE 1..52

IF L007 != 2 THEN

L096 (SALARIED OR HOURLY-MOST RECENT JOB in section SectionL)

How were you paid on that job?

- 1 Salaried
- 2 Hourly
- 3 Piecework/Commission
- 7 Other/Combination

END OF IF

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

L022 (EARNING IN LAST YR in section SectionL)

How much were you earning, before taxes and other deductions, that year?

RANGE 0..99999996

L023 (EARNING IN LAST YR - PER in section SectionL)

Per:

- 1 Hour
- 2 Week
- 3 Every two weeks/bi-weekly
- 4 Month
- 5 Twice a month
- 6 Year
- 7 Other, please specify:

L024 (EARNING IN LAST YR- PER- SPECIFY in section SectionL)

STRING

END OF GROUP

IF L007 != 2 THEN

L095 (COVERED BY UNION ON JOB in section SectionL)

Were you covered on that job by a union or employee-association contract?

END OF IF

Fill code of question FLL025 executed

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

L025 (WHY LEFT EMPLOYER in section SectionL)

Why did you (stop working at this business/leave that employer)? Please choose all that apply.

- 1 Business closed
- 2 Laid off/let go
- 3 Poor health/disabled

- 4 Family care
- 5 Better job
- 6 Quit
- 7 Retired
- 9 Ownership changed
- 10 Pension rules changed
- 97 Other, please specify:

L026 (WHY LEFT EMPLOYER - SPECIFY in section SectionL)
STRING

END OF GROUP

Fill code of question FLL027 executed

L027 (INCLUDED IN PENSION PLAN in section SectionL)
(Aside from IRAs not sponsored by your business or Keogh Plans, were you included in a pension or retirement plan, or in any tax-deferred savings plan, through your work when you worked for yourself?/Were you included in a pension or retirement plan, or in any tax-deferred savings plan, through your work when you worked for that employer?)

IF L027 = YES THEN

L028 (# PENSION PLANS in section SectionL)
In how many different pension plans were you included on this job?
NUMBER (NO DECIMALS ALLOWED)

IF L028 = EMPTY THEN

L029 (INCLUDED IN ONE OR MORE PENSION PLANS in section SectionL)
Is this just one plan or more than one?
1 One plan
3 More than one

IF L029 = 1 THEN

| pastpensionmax := 1

ELSEIF L029 = 3 THEN

| pastpensionmax := 2

ELSE

| pastpensionmax := 1

END OF IF

ELSEIF L028 = 0 THEN

| pastpensionmax := 0

ELSEIF L028 > 4 THEN

```
pastpensionmax := 4
ELSE
pastpensionmax := L028
END OF IF
```

```
IF pastpensionmax > 0 THEN
```

```
LOOP FROM 1 TO PASTPENSIONMAX
```

```
Fill code of question FLLW078 executed
```

```
LW078 (NAME OF PLAN in section SectionL)
```

```
(Now we have some questions about the most important of these plans.
```

```
What was the name of this plan?/Now we have some questions about the next most important of these plans.
```

```
What was the name of this plan?/What was the name of this plan?/Now we have some questions about the most important pension or retirement plan you had on that job.
```

```
What was the name of this plan?)
```

```
STRING
```

```
GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN
```

```
LW082 (TYPE OF PLAN in section SectionL)
```

```
Was it a 401K, a Supplemental Retirement Account (SRA), defined benefit, defined contribution, or what? (What did your former employer call it?)
```

```
1 401K Plan
```

```
2 Supplemental Retirement Account (SRA)
```

```
3 (Defined benefit plan/Defined benefit plan/A defined benefit plan is a retirement plan in which benefits are based on a formula involving age, years of service and salary.)
```

```
4 (Defined contribution plan/Defined contribution plan/A defined contribution plan is a retirement plan in which benefits are based on how much money has accumulated in a person's retirement account.)
```

```
5 401A Plan
```

```
6 403B Plan
```

```
7 457 Plan
```

```
8 Thrift/Savings Plan (TSP)
```

```
9 Profit-sharing Plan
```

```
10 Employee Stock Ownership Plan (ESOP)
```

```
11 Money Purchase Plan
```

```
12 Portable Cash Option Plan
```


- 13 Employee Stock Purchase Plan (ESPP)
- 14 SEP or SIMPLE Plan
- 15 Combination Plan
- 16 Cash Balance Plan
- 97 Other, please specify:

LW083 (TYPE OF PLAN - SPECIFY in section SectionL)
STRING

END OF GROUP

FLPlanNameL := LW078(pastpensioncnt)
Fill code of question FLLW001 executed
Fill code of question FLLW001_2 executed

LW001 (PENSION PLAN TYPE in section SectionL)
(Some pension and retirement plans base benefits on a formula involving age, years of service and salary, often called a defined benefit plan. Some plans base benefits on how much money has accumulated in a person's pension or retirement account, often called a defined contribution plan. Other plans use both ways of setting benefits.

)(What type of plan is your **^FLPlanNameL**?/Is this **^FLPlanNameL** a defined benefit formula type or a defined contribution account type plan?)

- 1 Defined Benefit (formula)
- 2 Defined Contribution (account)
- 3 Both Types

IF LW001(pastpensioncnt) = RESPONSE THEN

Fill code of question FL_LW085 executed

LW085 (CERTAINTY ABOUT TYPE OF PLAN in section SectionL)
Sometimes people are not sure about the type of retirement plans they have. We are interested in how certain you are about the type of plans you had on that job. Are you very certain, somewhat certain or not certain at all that you actually had (a **^LW001(pastpensioncnt)**/both)?

- 1 Very certain
- 2 Somewhat certain
- 3 Not certain at all

LW034 (NUMBER OF YEARS IN PLAN in section SectionL)
How many years altogether were you included in this plan?
RANGE 0..50

END OF IF

IF LW082(pastpensioncnt) = 3 AND LW001(pastpensioncnt) = 1 THEN

|

ELSE

| Fill code of question FLLW002 executed

| **LW002** (AMOUNT IN PENSION WHEN LEFT in section SectionL)
| (How much money was in your account when you left that ^FLEmpBusL?/For
| the part of your pension where money is accumulated in an account, how
| much money was in your account when you left that ^FLEmpBusL?)
| RANGE 0..99999996

| IF LW002(pastpensioncnt) = EMPTY THEN

| | IF X503 = 1 THEN

| | | LW003_Unf_Random := 5

| | ELSE

| | | LW003_Unf_Random := 6

| | END OF IF

| | **LW003_Unf** (Was it more, about, or less than... in section SectionL)
| | Was it more, about, or less than...

| | LW003_Unf_Results(pastpensioncnt) := explodeUnfold-
| | ing(LW003_Unf(pastpensioncnt))

| | IF LW003_Unf_Results(pastpensioncnt,1) = LW003_Unf_Results(pastpensioncnt,2)
| | THEN

| | | LW003_Unf_Results(pastpensioncnt,3) := LW003_Unf_Results(pastpensioncnt,1)

| | ELSE

| | | LW003_Unf_Results(pastpensioncnt,3) := empty

| | END OF IF

| END OF IF

END OF IF

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

| **LW097** (DISPOSITION OF PENSION in section SectionL)

When you left (that employer/yourself), what did you do with that plan? Please choose all that apply.

8 Receiving benefits now

1 Withdrew the money/received cash settlement/lump-sum

2 Rolled over into IRA

3 Left in the plan

4 Convert to/purchased annuity

5 Transferred to new employer/Continued collecting all/part of my benefits

6 Lost benefits

7 Received/receiving installments/took irregular withdrawals

10 Still expecting regular benefits in the future

97 Other, please specify:

| **LW007** (DISPOSITION OF PENSION - SPECIFY in section SectionL)

STRING

END OF GROUP

IF 1 IN LW097(pastpensioncnt) OR 6 IN LW097(pastpensioncnt) THEN

|

ELSE

| **LW065** (ALLOWED LUMP SUM PAYMENT in section SectionL)

Could you have taken benefits as a cash settlement or a lump-sum payment?

END OF IF

IF 3 IN LW097(pastpensioncnt) AND LW002(pastpensioncnt) = EMPTY
THEN

| **LW008** (AMOUNT LEFT IN OLD ACCOUNT in section SectionL)

How much money did you leave in the old plan?

RANGE 0..99999996

END OF IF

IF 7 IN LW097(pastpensioncnt) THEN

LW063 (TOTAL AMT RECEIVED IN INSTALLMENTS in section SectionL)
How much money in total did you receive in installments or irregular payments
in the last calendar year?
RANGE 0..99999996

END OF IF

IF LW082(pastpensioncnt) = 3 AND LW001(pastpensioncnt) = 1 THEN

|

ELSE

IF 3 IN LW097(pastpensioncnt) THEN

LW009 (AMOUNT IN PENSION NOW in section SectionL)
How much is in that account now?
RANGE 0..99999996

IF LW009(pastpensioncnt) = EMPTY THEN

IF X504 = 1 THEN

| LW010_Unf_Random := 5

ELSE

| LW010_Unf_Random := 6

END OF IF

LW010_Unf (Was it more, about, or less than... in section SectionL)
Is it more, about, or less than...

LW010_Unf_Results(pastpensioncnt) := explodeUnfold-
ing(LW010_Unf(pastpensioncnt))

IF LW010_Unf_Results(pastpensioncnt,1) =
LW010_Unf_Results(pastpensioncnt,2) THEN

| LW010_Unf_Results(pastpensioncnt,3) := LW010_Unf_Results(pastpensioncnt,1)

ELSE

LW010_Unf_Results(pastpensioncnt,3) := empty

END OF IF

END OF IF

END OF IF

END OF IF

IF 4 IN LW097(pastpensioncnt) THEN

LW013 (AMOUNT CONVERTED TO ANNUITY in section SectionL)
How much did you (convert to/purchase as) an annuity?
RANGE 0..99999996

IF cardinal(LW097(pastpensioncnt)) = 1 THEN

LW108 (STARTED RECEIVING ANNUITY in section SectionL)
Have you started receiving benefits from this annuity?

END OF IF

END OF IF

IF 8 IN LW097(pastpensioncnt) OR (4 IN LW097(pastpensioncnt) AND
cardinal(LW097(pastpensioncnt)) = 1 AND LW108(pastpensioncnt) = YES)
THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

LW014 (AGE WHEN BENEFITS STARTED in section SectionL)
How old were you when you started receiving benefits?
RANGE 20..95

LW086 (AGE WHEN BENEFITS STARTED MONTHS in section SectionL)
RANGE 0..12

END OF GROUP

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

LW015 (AMOUNT OF BENEFITS in section SectionL)
How much are the benefits per month or year?
RANGE 0..99999996

LW016 (AMOUNT OF BENEFITS - PER in section SectionL)
Per:
4 Month
6 Year
7 Other, please specify:

LW017 (AMOUNT OF BENEFITS - PER - SPECIFY in section SectionL)
STRING

END OF GROUP

LW028 (ADJUSTED FOR COST OF LIVING in section SectionL)
Are the benefits adjusted for changes in the cost of living?

IF LW028(pastpensioncnt) = YES THEN

LW059 (ADJUSTED AUTOMATICALLY in section SectionL)
Are the benefits adjusted automatically?

END OF IF

Fill code of question FLLW049 executed
Fill code of question FLLW049.2 executed

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

LW049 (BENEFITS DURATION in section SectionL)
(Will this payment continue only as long as you live, as long as either you or your ^FLHWP live, is it for a fixed time period, or what?/Will this payment continue as long as you live, is it for a fixed time period, or what?)
1 As long as I live
2 (As long as I or my ^FLHWP live)
3 For a fixed time period
7 Other, please specify:

LW050 (BENEFITS DURATION - SPECIFY in section SectionL)
STRING

END OF GROUP

IF LW049(pastpensioncnt) = 3 THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

LW051 (BENEFITS-UNTIL YR in section SectionL)
What is that time period?
RANGE (())..(())

LW052 (BENEFITS-UNTIL AGE in section SectionL)
OR
RANGE 0..95

LW053 (BENEFITS-YEARS in section SectionL)
OR
RANGE 0..40

END OF GROUP

END OF IF

END OF IF

IF (A026_Rmarried = 1 OR A027_RPartnerd = 1) THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

LW054 (R DIE WILL BENEFITS CONTINUE in section SectionL)
If you or your (husband/wife/partner/spouse) should die, will the pension payments change, stay the same, or what?
1 Change
3 Stay the same
7 Other, please specify:

LW055 (R DIE WILL BENEFITS CONTINUE - SPECIFY in section SectionL)
STRING

END OF GROUP

END OF IF

IF 2 IN LW097(pastpensioncnt) THEN

LW018 (AMOUNT OF PENSION ROLLOVER in section SectionL)
How much did the rollover amount to?
RANGE 0..99999996

END OF IF

IF 1 IN LW097(pastpensioncnt) THEN

LW056 (HOW MUCH MONEY WITHDRAWN in section SectionL)
How much money did you withdraw or how much was the lump sum or cash settlement you received?
RANGE 0..99999996

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

LW057 (WHAT DONE WITH MONEY WITHDRAWN in section SectionL)
What did you do with the money?
1 Bought durables
2 Spent it
3 Saved/invested
4 Paid off debt
5 Rolled into IRA
7 Other, please specify:

LW058 (WHAT DONE WITH MONEY WITHDRAWN - SPECIFY in section SectionL)
STRING

END OF GROUP

END OF IF

IF not(8 IN LW097(pastpensioncnt)) THEN

IF 10 IN LW097(pastpensioncnt) THEN

Fill code of question FLLW035 executed

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

LW035 (AGE EXPECT TO REC BENEFITS in section SectionL)
At what age do you expect to start receiving((the rest of your)) benefits from this plan?
RANGE ()..120

LW098 (AGE EXPECT TO REC BENEFITS MONTHS in section SectionL)
RANGE 1..12

END OF GROUP

IF LW035(pastpensioncnt) = RESPONSE THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

LW036 (EXPECTED BENEFIT in section SectionL)

About how much do you expect these benefits to be, either as a percent of your pay when you left that job, or as an amount per month or year when you start receiving them?

1 Percent of pay when left job:

2 Amount:

3 Lump sum:

LW037 (EXPECTED BENEFIT-PCT FINAL PAY in section SectionL)

RANGE 1..100

LW038 (AMOUNT OF EXPECTED BENEFITS in section SectionL)

RANGE 0..99999996

LW041 (EXPECTED BENEFITS-LUMP SUM in section SectionL)

RANGE 0..99999996

END OF GROUP

IF LW036(pastpensioncnt) = 1 AND LW037(pastpensioncnt) = EMPTY THEN

|

ELSEIF LW036(pastpensioncnt) = 2 AND LW038(pastpensioncnt) = EMPTY THEN

|

ELSEIF LW036(pastpensioncnt) = 3 AND LW041(pastpensioncnt) = EMPTY THEN

|

ELSEIF LW037(pastpensioncnt) = RESPONSE OR
LW038(pastpensioncnt) = RESPONSE THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

LW039 (AMOUNT OF EXPECTED BENEFITS - PER in section SectionL)

Is that per month or year?

4 Month

6 Year

7 Other, please specify:

LW040 (AMOUNT OF EXPECTED BENEFITS - PER - SPECIFY in section SectionL)

STRING

END OF GROUP

ELSEIF LW036(pastpensioncnt) = EMPTY THEN

IF X507 = 1 THEN

| LJ133_Unf_Random := 5

ELSE

| LJ133_Unf_Random := 6

END OF IF

LJ133_Unf (Was it more, about, or less than... in section SectionL)

Per month, do you expect it to be more, about, or less than...

LJ133_Unf_Results(pastpensioncnt) := explodeUnfolding(LJ133_Unf(pastpensioncnt))

IF LJ133_Unf_Results(pastpensioncnt,1) = LJ133_Unf_Results(pastpensioncnt,2) THEN

| LJ133_Unf_Results(pastpensioncnt,3) := LJ133_Unf_Results(pastpensioncnt,1)

ELSE

| LJ133_Unf_Results(pastpensioncnt,3) := empty

END OF IF

END OF IF

IF LW036(pastpensioncnt) = RESPONSE THEN

Fill code of question FLLW089 executed
Fill code of question FLLW089_2 executed

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

LW089 (BENEFITS DURATION in section SectionL)
(Will this payment continue only as long as you live, as long as either you or your ^FLHWP live, is it for a fixed time period, or what?/Will this payment continue as long as you live, is it for a fixed time period, or what?)
1 As long as I live
2 (As long as I or my ^FLHWP lives)
3 For a fixed time period
7 Other, please specify:

LW090 (BENEFITS DURATION - SPECIFY in section SectionL)
STRING

END OF GROUP

IF LW089(pastpensioncnt) = 3 THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

LW091 (BENEFITS-UNTIL YR in section SectionL)
What is that time period?
RANGE (()).(())

LW092 (BENEFITS-UNTIL AGE in section SectionL)
RANGE 0..95

LW093 (BENEFITS-YEARS in section SectionL)
RANGE 0..40

END OF GROUP

IF (A026_Rmarried = 1 OR A027_RPartnerd = 1) THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

LW094 (R DIE WILL BENEFITS CONTINUE in section SectionL)
If you or your (husband/wife/partner/spouse) should die, will the pension payments change, stay the same, or what?

- 1 Same benefit
- 2 Reduced benefit
- 3 No benefit/benefits would end
- 4 Guaranteed for some number of years
- 7 Other, please specify:

LW095 (R DIE WILL BENEFITS CONTINUE - SPECIFY in section SectionL)
STRING

END OF GROUP

END OF IF

END OF IF

END OF IF

END OF IF

END OF IF

END OF IF

IF (8 IN LW097(pastpensioncnt) OR 10 IN LW097(pastpensioncnt)) AND 3 IN LW097(pastpensioncnt) THEN

Fill code of question FLLW096 executed

LW096 (PLAN MONEY SAME AS BENEFITS in section SectionL)
(You mentioned that you left money in this plan and you expect future benefits from this plan. Is the money you reported leaving in the plan the same as the money that will finance your future benefits?/You mentioned that you left money in this plan and you are currently receiving benefits from this plan. Is the money you reported leaving in the plan the same as the money financing the benefits you are drawing from?)

- 1 No, different money
- 2 Yes, the same money
- 3 Yes, partly the same

END OF IF

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

LW042.age (Section SectionL)

What is the earliest age at which you could have left that job and begun to receive pension benefits from this plan?

1 At age:

95 No age requirement

LW042 (EARLIEST AGE LEAVE/REC PENSION in section SectionL)

What is the earliest age at which you could have left that job and begun to receive pension benefits from this plan?

RANGE 30..95

LW077 (EARLIEST AGE LEAVE/REC PENSION - MONTHS in section SectionL)

RANGE 0..12

END OF GROUP

END OF LOOP

END OF IF

IF L007 != 2 THEN

LW158 (EMPLOYER NAME in section SectionL)

What is the **name** of the company or organization for whom you worked on that job?

STRING

END OF IF

END OF IF

END OF IF

END OF IF

END OF IF

IF not(J020 = YES OR 1 IN J005) AND K003 != YES THEN

|
ELSEIF not(J020 = YES OR 1 IN J005) AND K004 = EMPTY AND K005 = EMPTY THEN

|
ELSE

| IF (K004 = RESPONSE AND ((FLCurrentYear-K004) < 21)) OR (K005 = RESPONSE AND K005 < 21) OR J020 = YES OR 1 IN J005 THEN

| | IF L005 = YES THEN

| | | IF L006 > 1 THEN

L031 (OTR EMPLOYER PENSIONS in section SectionL)

Besides the jobs you have already told us about, have you worked for any other employer, including self-employment where you were included in a pension or retirement plan, or in a tax-deferred savings plan of some sort?

IF L031 = YES THEN

L032 (# EMPLOYERS INCLUDED PENSION PLAN in section SectionL)

How many such employers have you worked for?

RANGE 1..15

IF L032 = 0 THEN

| pastemployermax := 0

ELSEIF L032 > 2 THEN

| pastemployermax := 2

ELSE

| pastemployermax := L032

END OF IF

pastpensionindex := 4

LOOP FROM 1 TO PASTEMPLOYERMAX

| Fill code of question FLL034 executed

L034 (START WRK FOR EMP- INC PENSION- YR in section SectionL)

When did you start working for (that/the first such/the next such) employer?

RANGE 1900..(())

IF L034(cnt) = RESPONSE THEN

| L035_min := L034(cnt)

ELSE

| L035_min := 1900

END OF IF

L035 (LEFT EMPLOYER- INCLUDE PENSION- YR in section SectionL)

And when did you leave?

RANGE (())..(())

L098 (COMPANY NAME in section SectionL)

What was the name of that employer?

STRING

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

L036 (EARNINGS WHEN LEFT EMP- INC PENSION in section SectionL)
How much were you earning when you left?
RANGE 0..99999996

L037 (EARNINGS WHEN LEFT EMP- INC PENSION- PER in section SectionL)
Per:
1 Hour
2 Week
3 Every two weeks/bi-weekly
4 Month
5 Twice a month
6 Year
7 Other, please specify:

L038 (EARNINGS WHEN LEFT EMP- INC PENSION- PER - SPECIFY in section SectionL)
STRING

END OF GROUP

pastpensioncnt := pastpensionindex + cnt
Fill code of question FLLW078 executed

LW078 (NAME OF PLAN in section SectionL)
(Now we have some questions about the most important of these plans.

What was the name of this plan?/Now we have some questions about the next most important of these plans.

What was the name of this plan?/What was the name of this plan?/Now we have some questions about the most important pension or retirement plan you had on that job.

What was the name of this plan?)
STRING

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

LW082 (TYPE OF PLAN in section SectionL)

Was it a 401K, a Supplemental Retirement Account (SRA), defined benefit, defined contribution, or what? (What did your former employer call it?)

- 1 401K Plan
- 2 Supplemental Retirement Account (SRA)
- 3 (Defined benefit plan/Defined benefit plan/A defined benefit plan is a retirement plan in which benefits are based on a formula involving age, years of service and salary.)
- 4 (Defined contribution plan/Defined contribution plan/A defined contribution plan is a retirement plan in which benefits are based on how much money has accumulated in a person's retirement account.)
- 5 401A Plan
- 6 403B Plan
- 7 457 Plan
- 8 Thrift/Savings Plan (TSP)
- 9 Profit-sharing Plan
- 10 Employee Stock Ownership Plan (ESOP)
- 11 Money Purchase Plan
- 12 Portable Cash Option Plan
- 13 Employee Stock Purchase Plan (ESPP)
- 14 SEP or SIMPLE Plan
- 15 Combination Plan
- 16 Cash Balance Plan
- 97 Other, please specify:

LW083 (TYPE OF PLAN - SPECIFY in section SectionL)

STRING

END OF GROUP

FLPlanNameL := LW078(pastpensioncnt)
Fill code of question FLLW001 executed
Fill code of question FLLW001_2 executed

LW001 (PENSION PLAN TYPE in section SectionL)

(Some pension and retirement plans base benefits on a formula involving age, years of service and salary, often called a defined benefit plan. Some plans base benefits on how much money has accumulated in a person's pension or retirement account, often called a defined contribution plan. Other plans use both ways of setting benefits.

)(What type of plan is your ^FLPlanNameL?/Is this ^FLPlanNameL a defined benefit formula type or a defined contribution account type plan?)

- 1 Defined Benefit (formula)
- 2 Defined Contribution (account)

3 Both Types

IF LW001(pastpensioncnt) = RESPONSE THEN

Fill code of question FL_LW085 executed

LW085 (CERTAINTY ABOUT TYPE OF PLAN in section SectionL)

Sometimes people are not sure about the type of retirement plans they have. We are interested in how certain you are about the type of plans you had on that job. Are you very certain, somewhat certain or not certain at all that you actually had (a ^LW001(pastpensioncnt)/both)?

1 Very certain

2 Somewhat certain

3 Not certain at all

LW034 (NUMBER OF YEARS IN PLAN in section SectionL)

How many years altogether were you included in this plan?

RANGE 0..50

END OF IF

IF LW082(pastpensioncnt) = 3 AND LW001(pastpensioncnt) = 1 THEN

|

ELSE

Fill code of question FLLW002 executed

LW002 (AMOUNT IN PENSION WHEN LEFT in section SectionL)

(How much money was in your account when you left that ^FLEmpBusL?/For the part of your pension where money is accumulated in an account, how much money was in your account when you left that ^FLEmpBusL?)

RANGE 0..99999996

IF LW002(pastpensioncnt) = EMPTY THEN

| **IF X503 = 1 THEN**

| | LW003_Unf_Random := 5

| **ELSE**

| | LW003_Unf_Random := 6

END OF IF

LW003_Unf (Was it more, about, or less than... in section SectionL)
Was it more, about, or less than...

LW003_Unf_Results(pastpensioncnt) := explodeUnfolding(LW003_Unf(pastpensioncnt))

IF LW003_Unf_Results(pastpensioncnt,1) = LW003_Unf_Results(pastpensioncnt,2)
THEN

| LW003_Unf_Results(pastpensioncnt,3) := LW003_Unf_Results(pastpensioncnt,1)

ELSE

| LW003_Unf_Results(pastpensioncnt,3) := empty

END OF IF

END OF IF

END OF IF

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

LW097 (DISPOSITION OF PENSION in section SectionL)
When you left (that employer/yourself), what did you do with that plan? Please choose all that apply.

8 Receiving benefits now

1 Withdrew the money/received cash settlement/lump-sum

2 Rolled over into IRA

3 Left in the plan

4 Convert to/purchased annuity

5 Transferred to new employer/Continued collecting all/part of my benefits

6 Lost benefits

7 Received/receiving installments/took irregular withdrawals

10 Still expecting regular benefits in the future

97 Other, please specify:

LW007 (DISPOSITION OF PENSION - SPECIFY in section SectionL)
STRING

END OF GROUP

IF 1 IN LW097(pastpensioncnt) OR 6 IN LW097(pastpensioncnt) THEN

|

ELSE

| **LW065** (ALLOWED LUMP SUM PAYMENT in section SectionL)

| Could you have taken benefits as a cash settlement or a lump-sum payment?

END OF IF

IF 3 IN LW097(pastpensioncnt) AND LW002(pastpensioncnt) = EMPTY THEN

| **LW008** (AMOUNT LEFT IN OLD ACCOUNT in section SectionL)

| How much money did you leave in the old plan?

| RANGE 0..99999996

END OF IF

IF 7 IN LW097(pastpensioncnt) THEN

| **LW063** (TOTAL AMT RECEIVED IN INSTALLMENTS in section SectionL)

| How much money in total did you receive in installments or irregular payments in the last calendar year?

| RANGE 0..99999996

END OF IF

IF LW082(pastpensioncnt) = 3 AND LW001(pastpensioncnt) = 1 THEN

|

ELSE

| IF 3 IN LW097(pastpensioncnt) THEN

| **LW009** (AMOUNT IN PENSION NOW in section SectionL)

| How much is in that account now?

| RANGE 0..99999996

| IF LW009(pastpensioncnt) = EMPTY THEN

| IF X504 = 1 THEN

```

| LW010_Unf_Random := 5
ELSE
| LW010_Unf_Random := 6
END OF IF

LW010_Unf (Was it more, about, or less than... in section SectionL)
Is it more, about, or less than...

LW010_Unf_Results(pastpensioncnt) := explodeUnfold-
ing(LW010_Unf(pastpensioncnt))

IF LW010_Unf_Results(pastpensioncnt,1) =
LW010_Unf_Results(pastpensioncnt,2) THEN
| LW010_Unf_Results(pastpensioncnt,3) := LW010_Unf_Results(pastpensioncnt,1)
ELSE
| LW010_Unf_Results(pastpensioncnt,3) := empty
END OF IF
END OF IF
END OF IF
END OF IF

IF 4 IN LW097(pastpensioncnt) THEN

LW013 (AMOUNT CONVERTED TO ANNUITY in section SectionL)
How much did you (convert to/purchase as) an annuity?
RANGE 0..99999996

IF cardinal(LW097(pastpensioncnt)) = 1 THEN

LW108 (STARTED RECEIVING ANNUITY in section SectionL)
Have you started receiving benefits from this annuity?

END OF IF

```

END OF IF

IF 8 IN LW097(pastpensioncnt) OR (4 IN LW097(pastpensioncnt) AND cardinal(LW097(pastpensioncnt)) = 1 AND LW108(pastpensioncnt) = YES) THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

LW014 (AGE WHEN BENEFITS STARTED in section SectionL)
How old were you when you started receiving benefits?
RANGE 20..95

LW086 (AGE WHEN BENEFITS STARTED MONTHS in section SectionL)
RANGE 0..12

END OF GROUP

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

LW015 (AMOUNT OF BENEFITS in section SectionL)
How much are the benefits per month or year?
RANGE 0..99999996

LW016 (AMOUNT OF BENEFITS - PER in section SectionL)
Per:
4 Month
6 Year
7 Other, please specify:

LW017 (AMOUNT OF BENEFITS - PER - SPECIFY in section SectionL)
STRING

END OF GROUP

LW028 (ADJUSTED FOR COST OF LIVING in section SectionL)
Are the benefits adjusted for changes in the cost of living?

IF LW028(pastpensioncnt) = YES THEN

LW059 (ADJUSTED AUTOMATICALLY in section SectionL)
Are the benefits adjusted automatically?

END OF IF

Fill code of question FLLW049 executed
Fill code of question FLLW049.2 executed

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

LW049 (BENEFITS DURATION in section SectionL)
(Will this payment continue only as long as you live, as long as either you or your ^FLHWP live, is it for a fixed time period, or what?/Will this payment continue as long as you live, is it for a fixed time period, or what?)
1 As long as I live
2 (As long as I or my ^FLHWP live)
3 For a fixed time period
7 Other, please specify:

LW050 (BENEFITS DURATION - SPECIFY in section SectionL)
STRING

END OF GROUP

IF LW049(pastpensioncnt) = 3 THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

LW051 (BENEFITS-UNTIL YR in section SectionL)
What is that time period?
RANGE (())..(())

LW052 (BENEFITS-UNTIL AGE in section SectionL)
OR
RANGE 0..95

LW053 (BENEFITS-YEARS in section SectionL)
OR
RANGE 0..40

END OF GROUP

END OF IF

END OF IF

IF (A026_Rmarried = 1 OR A027_RPartnerd = 1) THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

LW054 (R DIE WILL BENEFITS CONTINUE in section SectionL)

If you or your (husband/wife/partner/spouse) should die, will the pension payments change, stay the same, or what?

- 1 Change
- 3 Stay the same
- 7 Other, please specify:

LW055 (R DIE WILL BENEFITS CONTINUE - SPECIFY in section SectionL)
STRING

END OF GROUP

END OF IF

IF 2 IN LW097(pastpensioncnt) THEN

LW018 (AMOUNT OF PENSION ROLLOVER in section SectionL)

How much did the rollover amount to?

RANGE 0..99999996

END OF IF

IF 1 IN LW097(pastpensioncnt) THEN

LW056 (HOW MUCH MONEY WITHDRAWN in section SectionL)

How much money did you withdraw or how much was the lump sum or cash settlement you received?

RANGE 0..99999996

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

LW057 (WHAT DONE WITH MONEY WITHDRAWN in section SectionL)

What did you do with the money?

- 1 Bought durables
- 2 Spent it
- 3 Saved/invested
- 4 Paid off debt
- 5 Rolled into IRA
- 7 Other, please specify:

LW058 (WHAT DONE WITH MONEY WITHDRAWN - SPECIFY in section SectionL)

| STRING

| END OF GROUP

END OF IF

IF not(8 IN LW097(pastpensioncnt)) THEN

| IF 10 IN LW097(pastpensioncnt) THEN

| Fill code of question FLLW035 executed

| GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

| **LW035** (AGE EXPECT TO REC BENEFITS in section SectionL)

| At what age do you expect to start receiving((the rest of your)) benefits from this plan?

| RANGE (())..120

| **LW098** (AGE EXPECT TO REC BENEFITS MONTHS in section SectionL)

| RANGE 1..12

| END OF GROUP

IF LW035(pastpensioncnt) = RESPONSE THEN

| GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

| **LW036** (EXPECTED BENEFIT in section SectionL)

| About how much do you expect these benefits to be, either as a percent of your pay when you left that job, or as an amount per month or year when you start receiving them?

| 1 Percent of pay when left job:

| 2 Amount:

| 3 Lump sum:

| **LW037** (EXPECTED BENEFIT-PCT FINAL PAY in section SectionL)

| RANGE 1..100

| **LW038** (AMOUNT OF EXPECTED BENEFITS in section SectionL)

| RANGE 0..99999996

| **LW041** (EXPECTED BENEFITS-LUMP SUM in section SectionL)

| RANGE 0..99999996

END OF GROUP

IF LW036(pastpensioncnt) = 1 AND LW037(pastpensioncnt) = EMPTY THEN

|

ELSEIF LW036(pastpensioncnt) = 2 AND LW038(pastpensioncnt) = EMPTY THEN

|

ELSEIF LW036(pastpensioncnt) = 3 AND LW041(pastpensioncnt) = EMPTY THEN

|

ELSEIF LW037(pastpensioncnt) = RESPONSE OR LW038(pastpensioncnt) = RESPONSE THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

LW039 (AMOUNT OF EXPECTED BENEFITS - PER in section SectionL)

Is that per month or year?

4 Month

6 Year

7 Other, please specify:

LW040 (AMOUNT OF EXPECTED BENEFITS - PER - SPECIFY in section SectionL)

STRING

END OF GROUP

ELSEIF LW036(pastpensioncnt) = EMPTY THEN

IF X507 = 1 THEN

| LJ133_Unf_Random := 5

ELSE

| LJ133_Unf_Random := 6

END OF IF

LJ133_Unf (Was it more, about, or less than... in section SectionL)

Per month, do you expect it to be more, about, or less than...

LJ133_Unf_Results(pastpensioncnt) := explodeUnfolding(LJ133_Unf(pastpensioncnt))

IF LJ133_Unf_Results(pastpensioncnt,1) = LJ133_Unf_Results(pastpensioncnt,2) THEN

LJ133_Unf_Results(pastpensioncnt,3) := LJ133_Unf_Results(pastpensioncnt,1)

ELSE

LJ133_Unf_Results(pastpensioncnt,3) := empty

END OF IF

END OF IF

IF LW036(pastpensioncnt) = RESPONSE THEN

Fill code of question FLLW089 executed
Fill code of question FLLW089_2 executed

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

LW089 (BENEFITS DURATION in section SectionL)

(Will this payment continue only as long as you live, as long as either you or your ^FLHWP live, is it for a fixed time period, or what?/Will this payment continue as long as you live, is it for a fixed time period, or what?)

- 1 As long as I live
- 2 (As long as I or my ^FLHWP lives)
- 3 For a fixed time period
- 7 Other, please specify:

LW090 (BENEFITS DURATION - SPECIFY in section SectionL)

STRING

END OF GROUP

IF LW089(pastpensioncnt) = 3 THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

LW091 (BENEFITS-UNTIL YR in section SectionL)
What is that time period?
RANGE (.)..(.)

LW092 (BENEFITS-UNTIL AGE in section SectionL)
RANGE 0..95

LW093 (BENEFITS-YEARS in section SectionL)
RANGE 0..40

END OF GROUP

IF (A026_Rmarried = 1 OR A027_RPartnerd = 1) THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

LW094 (R DIE WILL BENEFITS CONTINUE in section SectionL)
If you or your (husband/wife/partner/spouse) should die, will the pension payments change, stay the same, or what?

- 1 Same benefit
- 2 Reduced benefit
- 3 No benefit/benefits would end
- 4 Guaranteed for some number of years
- 7 Other, please specify:

LW095 (R DIE WILL BENEFITS CONTINUE - SPECIFY in section SectionL)
STRING

END OF GROUP

END OF IF

END OF IF

END OF IF

END OF IF

END OF IF

END OF IF

IF (8 IN LW097(pastpensioncnt) OR 10 IN LW097(pastpensioncnt)) AND 3

IN LW097(pastpensioncnt) THEN

Fill code of question FLLW096 executed

LW096 (PLAN MONEY SAME AS BENEFITS in section SectionL)

(You mentioned that you left money in this plan and you expect future benefits from this plan. Is the money you reported leaving in the plan the same as the money that will finance your future benefits?/You mentioned that you left money in this plan and you are currently receiving benefits from this plan. Is the money you reported leaving in the plan the same as the money financing the benefits you are drawing from?)

- 1 No, different money
- 2 Yes, the same money
- 3 Yes, partly the same

END OF IF

END OF LOOP

END OF IF

END OF IF

LW066 (OTHER PAST PENSIONS- DON'T RECV PAYMENTS in section SectionL)

Do you have any (other) pension plans from former jobs from which you are not currently receiving any income payments and that you have not already told us about?

- 1 Yes
- 2 Yes, two or more
- 5 No

IF LW066 = 1 OR LW066 = 2 THEN

LW069 (TOTAL ACCT BALANCE ALL PAST PENS PLANS in section SectionL)

The next few questions relate to retirement plans from other current or former jobs from which you are not currently receiving any income payments, and that you have not already told us about.

Thinking first about the type of plans that accumulate a balance, what is the sum of the balance in all the remaining pension plans where you expect to receive benefits in the future?

RANGE 0..99999996

Fill code of question FLLW070 executed

LW070 (OTHER PAST PENSIONS- WITHDRAW MONEY in section SectionL)

Could you withdraw the money from (these accounts/this account) if you wanted to?

1 Yes, all

2 Yes, some

5 No

IF LW070 = 1 OR LW070 = 2 THEN

Fill code of question FLLW071 executed

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

LW071 (OTHER PAST PENSIONS- PLAN W/DRAW MONEY in section SectionL)

Do you plan to withdraw money from (these accounts/this account) in the future, do you plan to convert money in (these accounts/this account) to a regular monthly annuity payment, do you plan to roll the (accounts/account) over to an IRA, or what? Please choose all that apply.

1 Withdraw money

2 Convert to annuity

3 Roll over to IRA

7 Other, please specify:

LW072 (OTHER PAST PENSIONS- PLAN W/DRAW MONEY - SPECIFY in section SectionL)

STRING

END OF GROUP

END OF IF

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

LW067 (AMT EXPECT IN FUTURE-PAST PENSION PLANS in section SectionL)

Now thinking about the type of plans that give regular payments and considering only retirement plans from other current or former jobs from which you are not currently receiving any income payments, how much do you expect to receive in total from all such plans per month or per year?

RANGE 0..99999996

LW068 (AMT EXPECT IN FUTURE-PAST PENS PLANS-PER in section SectionL)

Per:

4 Month

6 Year

7 Other, please specify:

LW073 (AMT EXPECT IN FUTURE-PAST PENS PLANS-PER - SPECIFY

in section SectionL)
STRING

END OF GROUP

END OF IF

ELSE

IF J020 != 5 OR (K004 = RESPONSE AND ((FLCurrentYear-K004) < 1)) OR (K005 = RESPONSE AND K005 < 1) THEN

L039 (# WEEKS PAID VACATION in section SectionL)

Counting paid vacations as weeks of work, how many weeks did you work in the last 12 months?

RANGE 0..52

END OF IF

L040 (OFFERED EARLY OUT WINDOWS in section SectionL)

Employers sometimes encourage older workers to leave a firm at a particular time by offering a special financial incentive, like a cash bonus or improved pension benefits. These are often called 'early retirement windows.'

Have you ever been offered such an early retirement window on any job?

IF L040 = YES THEN

L041 (# OF EARLY OUT WINDOWS OFFERED in section SectionL)

How many times has this happened?

RANGE 0..99999996

IF L041 > 0 THEN

L043_max := L041

IF L043_max > 2 THEN

L043_max := 2

END OF IF

LOOP FROM 1 TO L043_MAX

Fill code of question FLL043 executed

L043 (YR EARLY OUT WINDOW OFFERED in section SectionL)

When was the (first/second/last) special incentive offered?

RANGE 1900..(())

L044 (WHICH EMPLOYER OFFERED EARLY OUT WINDOW in section SectionL)

Which employer were you working for at the time?

STRING

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

L045 (TYPE EARLY OUT WINDOW in section SectionL)

Was the special incentive a cash bonus, improved pension benefits, or what?

- 1 Cash bonus
- 2 Improved pension benefits
- 3 Permanent medical insurance
- 4 Temporary medical insurance
- 5 Temporary cash benefit
- 6 Additional years of service credited
- 7 Other, please specify:

L046 (TYPE EARLY OUT WINDOW- SPECIFY in section SectionL)

STRING

END OF GROUP

IF 1 IN L045(cnt) THEN

L047 (EARLY OUT WINDOW- AMOUNT CASH BONUS in section SectionL)

How much did the cash bonus offer amount to?

RANGE 0..99999996

END OF IF

IF 2 IN L045(cnt) THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

L048 (AMOUNT EXTRA PENSION BENEFITS in section SectionL)

How much did the extra pension benefits offer amount to?

RANGE 0..99999996

L049 (AMOUNT EXTRA PENSION BENEFITS-PER in section SectionL)

Per:

- 2 Week
- 4 Month
- 6 Year
- 95 Lump sum
- 97 Other, please specify:

L050 (AMOUNT EXTRA PENSION BENEFITS - SPECIFY in section

SectionL)
STRING

END OF GROUP

END OF IF

IF 4 IN L045(cnt) THEN

L051 (TEMP MEDICAL INSURANCE- UNTIL AGE in section SectionL)
Until what age was the temporary medical insurance offered?
RANGE 35..80

END OF IF

IF 5 IN L045(cnt) THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

L054 (AMOUNT TEMP CASH BENEFIT in section SectionL)
How much did the temporary cash benefits amount to?
RANGE 0..99999996

L055 (AMOUNT TEMP CASH BENEFIT- PER in section SectionL)
Per:
2 Week
4 Month
6 Year
95 Lump sum
97 Other, please specify:

L055_other (AMOUNT TEMP CASH BENEFIT- PER - SPECIFY in section SectionL)
STRING

END OF GROUP

L056 (RECD TEMP CASH UNTIL-AGE in section SectionL)
Until what age was the temporary cash benefit offered?
RANGE 0..9223372036854775807

END OF IF

IF 6 IN L045(cnt) THEN


```

L059 (# YRS SERVICE CREDIT in section SectionL)
How many years of service credit were you offered?
RANGE 1..20

END OF IF

IF 7 IN L045(cnt) THEN

    Fill code of question FLL060 executed

    L060 (AMOUNT OF OTHER INCENTIVE OFFERS in section SectionL)
    (Altogether, how much did the incentive offer amount to?/Not including/the cash
    bonus/improved pension benefits/permanent medical insurance/temporary
    medical insurance/temporary cash benefit/additional years of service cred-
    ited/and/what was the value of the other part of the ^FLL043 incentive offer?/)
    RANGE 0..99999996

    END OF IF

    L061 (ACCEPT INCENTIVES AND LEAVE in section SectionL)
    Did you accept the incentive and leave that employer?

    IF L061(cnt) = YES THEN

        L062 (IMPORTANCE OF INCENTIVE IN LEAVING in section SectionL)
        Was the special incentive important in your decision, or would you probably
        have left at about that time anyway?
        1 Important in my decision
        5 Would have left anyway

    ELSE

        L063 (LEAVE IF INCENTIVE TWICE AMOUNT in section SectionL)
        If you had been offered twice as much (to leave) at that time, would you have
        done so?

    END OF IF

END OF LOOP
END OF IF
END OF IF
END OF IF
END OF IF

```

L068 (1ST WRK SIX MO OR GREATER- YR in section SectionL)

We would like a little information about jobs you might have held years ago.

In what year did you first work for six months or more?

RANGE 1900..()

Fill code of question L094EarliestJob executed

IF L068 < L094EarliestJob THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

L072 (ALL YRS WORK SIX MOS OR GREATER in section SectionL)

Based on questions we've asked you so far, we have a good idea of your employment history since (YEAR EARLIEST JOB()). The next question refers to the period between (1ST WRK SIX MO OR GREATER- YR()) and (YEAR EARLIEST JOB()).

During how many of these years did you work six months or more?

2 All of those years

96 Number of years:

97 Between and

L071 (# YRS WORK SIX MOS OR GREATER in section SectionL)

RANGE 0..50

L069 (START YR WORK SIX MOS OR GREATER in section SectionL)

RANGE 1900..()

L070 (END YR WORK SIX MOS OR GREATER in section SectionL)

RANGE 0..()

END OF GROUP

IF L072 = RESPONSE THEN

IF L072 = 2 THEN

L076 := 2

ELSE

Fill code of question FLL076_1 executed

Fill code of question FLL076_2 executed

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

L076 (ALL YRS WORKED FULL TIME in section SectionL)

And during how many of these years did you work full time?

3 (All ^L071 years)

4 (All years between ^L069 and ^L070)

5 Number of years:
6 Between: and

L075 (# YRS WORKED FULL TIME in section SectionL)
RANGE 0..50

L073 (BEGIN YR WORKED FULL TIME in section SectionL)
RANGE 1900..(())

L074 (END YR WORKED FULL TIME in section SectionL)
RANGE 1900..(())

END OF GROUP

END OF IF

END OF IF

END OF IF

L077 (EMP BY ST/COUNTY/LOCAL GOVT in section SectionL)

Just to confirm, have you ever been employed by a branch of a state, county, or local government?

IF L077 = YES THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

L078 (EMPLOYED BY ST/LO GOVERNMENT- START YR-1 in section SectionL)
During what years were you employed by state or local governments?
RANGE 1900..(())

L079 (EMPLOYED BY ST/LO GOVERNMENT- END YR- 1 in section SectionL)
RANGE 1900..(())

END OF GROUP

L080_ask (R SECOND EMPLOYMENT PERIOD in section SectionL)

Did you have a second period in which you were employed by a unit of a state, county, or local government?

IF L080_ask = YES THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

L080 (EMPLOYED BY ST/LO GOVERNMENT- START YR-2 in section SectionL)
For the second period of employment with the government, during what years were you employed by state or local governments?
RANGE 1900..(())

L081 (EMPLOYED BY ST/LO GOVERNMENT- END YR- 2 in section SectionL)
RANGE 1900..(())

END OF GROUP

END OF IF

END OF IF

L082 (EMPLOYED BY FEDERAL GOVERNMENT in section SectionL)
Aside from military service, have you ever been employed by the federal government?

IF L082 = YES THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

L083 (EMPLOYED BY FEDERAL GOVERNMENT- START YR-1 in section SectionL)
During what years were you employed by the federal government?
RANGE 1900..(())

L084 (EMPLOYED BY FEDERAL GOVERNMENT- END YR- 1 in section SectionL)
RANGE 1900..(())

END OF GROUP

L085_ask (R SECOND EMPLOYMENT PERIOD in section SectionL)
Did you have a second period in which you were employed by the federal government?

IF L085_ask = YES THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

L085 (EMPLOYED BY FEDERAL GOVERNMENT- START YR-2 in section SectionL)
For the second period of employment with the government, during what years were you employed by state or local governments?
RANGE 1900..(())

L086 (EMPLOYED BY FEDERAL GOVERNMENT- END YR- 2 in section SectionL)
RANGE 1900..(())

END OF GROUP

END OF IF

END OF IF

Fill code of question FLL087 executed

L087 (JOB WHERE DID NOT PAY SOC SEC TAX in section SectionL)
(Did/Including the/state, local, /state and local jobs/and federal jobs/federal jobs/you just told us about and other jobs, did) you ever work in a job where you did not pay social security taxes?

IF L087 = YES THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

L088 (JOB NO SOC SEC- START YR-1 in section SectionL)
During what years were you first employed in a job where social security taxes were not paid?
RANGE 1900..(())

L089 (JOB NO SOC SEC- END YR- 1 in section SectionL)
RANGE 1900..(())

END OF GROUP

L090_ask (R SECOND PERIOD JOB NO SOC SEC in section SectionL)
Did you have a second period in which you were employed in a job where social security taxes were not paid?

IF L090_ask = YES THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

L090 (JOB NO SOC SEC- START YR-2 in section SectionL)
For the second period, during what years were you in a job where social security taxes were not paid?
RANGE 1900..(())

L091 (JOB NO SOC SEC- END YR- 2 in section SectionL)
RANGE 1900..(())

END OF GROUP

END OF IF

END OF IF

L092 (ASSIST SECTION L- JOB HISTORY in section SectionL)
How often did you receive assistance with the questions about your job history?
1 Never
2 A few times
3 Most or all of the time

END OF IF

End of section **SectionL**

Start of section **SectionM**

M502 (IF HEALTH AFFECTS WORK in section SectionM)
Now we want to ask how your health affects paid work activities.

Do you have any impairment or health problem that limits the kind or amount of paid work you can do?

IF M502 = YES THEN

M503 (HEALTH PROB AFFECT- CAUSE PROBLEM in section SectionM)
What health condition causes this impairment or problem?
STRING

M504 (TEMPORARY CONDITION in section SectionM)
Is this a temporary condition that will last for less than three months?
1 Yes, temporary
5 No, not temporary

IF M504 = YES THEN

M505 (HAD CONDITION BEFORE in section SectionM)
Have you had this condition before?

END OF IF

ELSE

M506 (LIMIT HOUSEWRK in section SectionM)
Does any impairment or health problem limit the kind or amount of work you can do around the house?

IF M506 != YES THEN

M507 (LIMIT IN ANY WAY in section SectionM)
Are you limited in any way in activities because of an impairment or problem?

END OF IF

IF M506 = YES OR (M506 != YES AND M507 = YES) THEN

M508 (HEALTH PROB AFFECT- CAUSE PROBLEM in section SectionM)
What health condition causes this impairment or problem?
STRING

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

M509_options (WHEN IMPAIRMENT 1ST BOTHER - YR in section SectionM)

In what year did the impairment or health problem you just mentioned first begin to bother you?

1 Year:

9997 At age:

9996 Since birth

M509 (WHEN IMPAIRMENT 1ST BOTHER - YR in section SectionM)

In what year did the impairment or health problem you just mentioned first begin to bother you?

RANGE 1900..()

M511 (WHEN IMPAIRMENT 1ST BOTHER - AGE in section SectionM)

RANGE 0..96

END OF GROUP

IF (M509_options = 1 AND (FLCurrentYear - M509) < 2) OR (M509_options = 9997 AND (A019_RAge - M511) < 2) THEN

M510 (WHEN IMPAIRMENT 1ST BOTHER - MONTH in section SectionM)

 In what month was that?

END OF IF

Fill code of question FL_M512 executed

IF M509_options = 1 THEN

 IF M509 = RESPONSE THEN

 M512_minimum := M509

 ELSE

 M512_minimum := 1900

 END OF IF

ELSEIF M509_options = 9997 THEN

 IF M511 = RESPONSE THEN

 M514_minimum := M511

 ELSE

 M514_minimum := 0

 END OF IF

ELSE

 M512_minimum := 1900

 M514_minimum := 0

END OF IF

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

M512_options (IMPAIRMT BEGIN INTERFERE WORK-YR in section SectionM)

In what year did it begin to interfere with (the work you can do around the house/your activities)?

1 Year:

9997 At age:

9996 Since birth

M512 (IMPAIRMT BEGIN INTERFERE WORK-YR in section SectionM)

In what year did it begin to interfere with (the work you can do around the house/your activities)?

RANGE (())..(())

M514 (IMPAIRMT BEGIN INTERFERE WORK-AGE in section SectionM)

RANGE (())..96

END OF GROUP

IF (M512_options = 1 AND (FLCurrentYear - M512) < 2) OR (M512_options = 9997 AND (A019_RAge - M514) < 2) THEN

M513 (IMPAIRMT BEGIN INTERFERE WORK-MO in section SectionM)

In what month was that?

END OF IF

END OF IF

END OF IF

IF M502 = YES THEN

IF M504 = YES AND M505 != YES THEN

ELSEIF K003 = NO THEN

ELSE

IF J020 = 1 THEN

M515 (IMPAIRMNT AFFECT BEFORE-AFTER WORK in section SectionM)

Did this impairment or health problem begin to affect your activities before you started working regularly, after you started working regularly or what?

1 Before started work

2 After started work

3 After stopped work

4 Never worked regularly

IF A019_RAge < 70 THEN

IF M515 = 1 THEN

M516 (ABLE TO WRK FULL OR PART TIME in section SectionM)

Are you able to work full-time or can you work only part-time?

- 1 Full-time
- 2 Part-time

M517 (ABLE TO WRK REGULARLY/OCCASIONALLY in section SectionM)

Are you able to work regularly or can you only work occasionally?

- 1 Regularly
- 2 Occasionally

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

M518_options (WHEN IMPAIRMENT 1ST BOTHER - YR in section SectionM)

When did the impairment or health problem you just mentioned first begin to bother you?

- 1 Year:
- 2 Years ago:
- 3 At age:
- 9996 Since birth

M518 (WHEN IMPAIRMENT 1ST BOTHER - YR in section SectionM)

RANGE 1900..(())

M519 (HEALTH PROBLEM 1ST BOTHER YRS AGO in section SectionM)

RANGE 0..96

M520 (WHEN IMPAIRMENT 1ST BOTHER - AT AGE in section SectionM)

RANGE 0..96

END OF GROUP

IF M518_options != 9996 THEN

M521 (EXPECT GET WORSE in section SectionM)

Do you expect this condition to get worse within the next few years?

M522 (HEALTH PROB RESULT OF ACCIDENT in section SectionM)

Was the impairment or health problem you just mentioned the result of an accident or injury?

IF M522 = YES THEN

M523 (ACCIDENT OCCUR AT WORK HOME ELSE in section SectionM)

Did the accident or injury occur at work, at home, or somewhere else?

- 1 Work
- 2 Home

3 Somewhere else

IF M523 != 2 THEN

M524 (AUTO ACCIDENT in section SectionM)
Was it the result of an automobile accident?

END OF IF

END OF IF

END OF IF

IF J021 = 2 THEN

M525 := 6

ELSE

M525 (EMPLOYER HELP TO CONT WRK in section SectionM)
Does your employer do anything special to help you out so that you can continue working?
1 Yes
4 No help needed
5 No

IF M525 = 1 OR M525 = EMPTY THEN

employercount := 3

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

MW211_intro (Section SectionM)
Does your employer...

SUBGROUP OF QUESTIONS

MW211 (SOMEONE TO HELP in section SectionM)
Get someone to help you?

MW214 (SHORTEN WORK DAYS in section SectionM)
Shorten your work days?

MW220 (ALLOW MORE BREAKS AND REST PERIODS in section SectionM)
Allow you more breaks and rest periods?

MW223 (ARRANGE SPECIAL TRANSPORTATION in section SectionM)
Arrange for special transportation?

MW228 (GET SPECIAL EQUIPMENT in section SectionM)

Get you special equipment for the job?

MW229 (SOMEONE TO HELP in section SectionM)

Assist you in receiving rehabilitative services from an external provider?

END OF SUBGROUP

END OF GROUP

MW230 (OTHER THINGS TO HELP OUT in section SectionM)

Does your employer do any other things to help you out?

IF MW230(3) = YES THEN

MW231 (OTHER THINGS TO HELP OUT - SPECIFY in section SectionM)

What other things?

STRING

END OF IF

END OF IF

END OF IF

ELSEIF M515 = 2 OR M515 = 3 OR M515 = EMPTY THEN

M539 (STILL DO SAME WRK in section SectionM)

Are you now able to do the same kind of work you did before your health limitation began?

M540 (ABLE TO WRK FULL OR PART TIME in section SectionM)

Are you now able to work full time or can you work only part time?

1 Full-time

2 Part-time

M541 (ABLE TO WRK REGULARLY/OCCASIONALLY in section SectionM)

Are you now able to work regularly or can you only work occasionally or irregularly?

1 Regularly

2 Occasionally or irregularly

M542 (WHEN IMPAIRMENT 1ST BOTHER - YR in section SectionM)

In what year did the impairment or health problem you just mentioned first begin to bother you?

RANGE 1900..(())

IF (FLCurrentYear - M542) < 2 THEN

M543 (WHEN IMPAIRMENT 1ST BOTHER - MO in section SectionM)

What month was that?

END OF IF

IF M542 = RESPONSE THEN

| M544_minimum := M542

ELSE

| M544_minimum := 1900

END OF IF

M544 (IMPAIRMNT BEGIN INTERFER WORK-YR in section SectionM)

In what year did it begin to interfere with your (ability to) work?

RANGE ()..(())

IF (FLCurrentYear - M544) < 2 THEN

| **M545** (IMPAIRMNT BEGIN INTERFER WORK-MO in section SectionM)

| What month was that?

END OF IF

M552 (EXPECT IMPROVE in section SectionM)

Do you expect this condition to improve enough within the next few years so that it will no longer be a problem for you to work?

IF M552 != YES THEN

| **M553** (EXPECT GET WORSE in section SectionM)

| Do you expect this condition to get worse within the next few years?

END OF IF

M554 (RESULT OF ACCIDENT in section SectionM)

Was the impairment or health problem you just mentioned the result of an accident or injury?

IF M554 = YES THEN

| **M555** (ACCIDENT WHERE in section SectionM)

| Did the accident or injury occur at work, at home, or somewhere else?

1 Work

2 Home

3 Somewhere else

IF M555 = 1 THEN

| **M556** (AUTO ACCIDENT in section SectionM)

| Was it the result of an automobile accident?

END OF IF

M557 (CAUSED BY WRK in section SectionM)

Was this impairment or health problem in any way caused by the nature of your

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| work?
| END OF IF
| END OF IF
| END OF IF
ELSE
M526 (WHEN IMPAIRMENT AFFECT ACTIVITY in section SectionM)
Did this impairment or health problem begin to affect your activities before you started
working regularly, after you started working regularly or what?
1 Before started work
2 After started work
3 After stopped work
4 Never worked regularly

IF A019_RAge < 70 THEN
IF M526 = 1 THEN
M528 (BEGAN BEFORE WRK- KEEPS R FROM WRK in section SectionM)
Does this limitation keep you from working altogether?

IF M528 != YES THEN
M529 (ABLE TO WRK FULL OR PART TIME in section SectionM)
Are you able to work full-time or can you work only part-time?
1 Full-time
2 Part-time

M530 (ABLE TO WRK REGULARLY/OCCASIONALLY in section SectionM)
Are you able to work regularly or can you only work occasionally?
1 Regularly
2 Occasionally
END OF IF

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

M531_options (WHEN IMPAIRMENT 1ST BOTHER - YR in section SectionM)
When did the impairment or health problem you just mentioned first begin to
bother you?
1 Year:
2 Years ago:
3 At age:
9996 Since birth

M531 (WHEN IMPAIRMENT 1ST BOTHER - YR in section SectionM)
RANGE 1900..(())

M532 (HEALTH PROBLEM 1ST BOTHER YRS AGO in section SectionM)

```

RANGE 0..96

M533 (WHEN IMPAIRMENT 1ST BOTHER - AT AGE in section SectionM)

RANGE 0..96

END OF GROUP

IF M531_options != 9996 THEN

M534 (EXPECT GET WORSE in section SectionM)

Do you expect this condition to get worse within the next few years?

M535 (HEALTH PROB RESULT OF ACCIDENT in section SectionM)

Was the impairment or health problem you just mentioned the result of an accident or injury?

IF M535 = YES THEN

M536 (ACCIDENT OCCUR AT WORK HOME ELSE in section SectionM)

Did the accident or injury occur at work, at home, or somewhere else?

1 Work

2 Home

3 Somewhere else

IF M536 != 2 THEN

M537 (AUTO ACCIDENT in section SectionM)

Was it the result of an automobile accident?

END OF IF

END OF IF

END OF IF

IF K007 = 2 THEN

M538 := 6

ELSE

M538 (EMPLOYER HELP TO CONT WRK in section SectionM)

Did your employer do anything special to help you out so that you could stay at work?

1 Yes

4 No help needed

5 No

IF M538 = 1 OR M538 = EMPTY THEN

employercount := 4

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

MW211_intro2 (Section SectionM)
Did your employer...

SUBGROUP OF QUESTIONS

MW211 (SOMEONE TO HELP in section SectionM)
Get someone to help you?

MW214 (SHORTEN WORK DAYS in section SectionM)
Shorten your work days?

MW220 (ALLOW MORE BREAKS AND REST PERIODS in section SectionM)
Allow you more breaks and rest periods?

MW223 (ARRANGE SPECIAL TRANSPORTATION in section SectionM)
Arrange for special transportation?

MW228 (GET SPECIAL EQUIPMENT in section SectionM)
Get you special equipment for the job?

MW229 (SOMEONE TO HELP in section SectionM)
Assist you in receiving rehabilitative services from an external provider?

END OF SUBGROUP

END OF GROUP

MW230_temp (OTHER THINGS TO HELP OUT in section SectionM)
Did your employer do any other things to help you out?

MW230(4) := MW230_temp(4)

IF MW230(4) = YES THEN

MW231 (OTHER THINGS TO HELP OUT - SPECIFY in section SectionM)
What other things?
STRING

END OF IF

END OF IF

END OF IF

ELSEIF M526 = 2 OR M526 = 3 OR M526 = EMPTY THEN

M527 (IMPAIRMENT KEEPS R FROM WORKING in section SectionM)
Does it keep you from working altogether?

IF M527 != YES THEN

M539 (STILL DO SAME WRK in section SectionM)
Are you now able to do the same kind of work you did before your health limitation began?

M540 (ABLE TO WRK FULL OR PART TIME in section SectionM)
Are you now able to work full time or can you work only part time?
1 Full-time
2 Part-time

M541 (ABLE TO WRK REGULARLY/OCCASIONALLY in section SectionM)
Are you now able to work regularly or can you only work occasionally or irregularly?
1 Regularly
2 Occasionally or irregularly

M542 (WHEN IMPAIRMENT 1ST BOTHER - YR in section SectionM)
In what year did the impairment or health problem you just mentioned first begin to bother you?
RANGE 1900..(())

IF (FLCurrentYear - M542) < 2 THEN

M543 (WHEN IMPAIRMENT 1ST BOTHER - MO in section SectionM)
What month was that?

END OF IF

IF M542 = RESPONSE THEN

M544_minimum := M542

ELSE

M544_minimum := 1900

END OF IF

M544 (IMPAIRMNT BEGIN INTERFER WORK-YR in section SectionM)
In what year did it begin to interfere with your (ability to) work?
RANGE (())..(())

IF (FLCurrentYear - M544) < 2 THEN

M545 (IMPAIRMNT BEGIN INTERFER WORK-MO in section SectionM)
What month was that?

END OF IF

ELSE

M546 (WHEN IMPAIRMENT 1ST BOTHER - YR in section SectionM)

In what year did the impairment or health problem you just mentioned first begin to bother you?

RANGE 1900..(())

IF (FLCurrentYear - M546) < 2 THEN

M547 (WHEN IMPAIRMENT 1ST BOTHER - MO in section SectionM)

What month was that?

END OF IF

IF M546 = RESPONSE THEN

M548_minimum := M546

ELSE

M548_minimum := 1900

END OF IF

M548 (IMPAIRMNT BEGIN INTERFER WORK-YR in section SectionM)

In what year did it begin to interfere with your work?

RANGE (())..(())

IF (FLCurrentYear - M548) < 2 THEN

M549 (IMPAIRMNT BEGIN INTERFER WORK-MO in section SectionM)

What month was that?

END OF IF

M550 (HEALTH PROB PREVENT WORK-YR in section SectionM)

In what year did it begin to prevent you from working altogether?

RANGE (())..(())

IF (FLCurrentYear - M550) < 2 THEN

M551 (HEALTH PROB PREVENT WORK-MO in section SectionM)

What month was that?

END OF IF

END OF IF

M552 (EXPECT IMPROVE in section SectionM)

Do you expect this condition to improve enough within the next few years so that it will no longer be a problem for you to work?

IF M552 != YES THEN

M553 (EXPECT GET WORSE in section SectionM)

Do you expect this condition to get worse within the next few years?

```

END OF IF
M554 (RESULT OF ACCIDENT in section SectionM)
Was the impairment or health problem you just mentioned the result of an accident
or injury?
IF M554 = YES THEN
M555 (ACCIDENT WHERE in section SectionM)
Did the accident or injury occur at work, at home, or somewhere else?
1 Work
2 Home
3 Somewhere else
IF M555 != 2 THEN
M556 (AUTO ACCIDENT in section SectionM)
Was it the result of an automobile accident?
END OF IF
END OF IF
M557 (CAUSED BY WRK in section SectionM)
Was this impairment or health problem in any way caused by the nature of your
work?
END OF IF
END OF IF
END OF IF
END OF IF
END OF IF

```

```

IF A019.RAge > 69 AND M502 != YES THEN
M558_branch := 2
ELSE
IF K003 = NO THEN
M558_branch := 2
ELSEIF J020 = 1 AND J021 = 2 THEN
M558_branch := 2
ELSEIF J020 != 1 AND K007 = 2 THEN
M558_branch := 2
ELSE
IF M502 = YES AND ((J020 = 1 AND M515 = 4) OR (J020 != 1 AND M526 = 4)) THEN
M558_branch := 2
ELSEIF M502 = YES AND ((J020 = 1 AND M515 = 1) OR (J020 != 1 AND M526 = 1))
THEN

```

```

| M558_branch := 2
ELSEIF M502 = YES AND ((J020 = 1 AND M515 = 3) OR (J020 != 1 AND M526 = 3))
THEN
| M558_branch := 2
ELSE
IF M502 = YES AND M504 != 1 AND ((J020 = 1 AND M515 != 3) OR (J020 != 1 AND
M526 != 3)) THEN
| M558_branch := 3
ELSE
M558_branch := 1

```

M558 (OTR IMPAIRMENT EVER LIMIT WRK in section SectionM)
Did any (other) impairment or health problem ever limit the kind or amount of paid work that you could do?

IF M558 = YES THEN

M559 (HEALTH CONDITION- CAUSE OTH PROB in section SectionM)
What health condition caused this impairment or problem?
STRING

M560 (HEALTH PROB PREVENT WORKING in section SectionM)
Did it ever prevent you from working altogether?

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

M561_options (WHEN IMPAIRMENT 1ST BOTHER - YR in section SectionM)
When did the impairment or health problem you just mentioned first begin to bother you?
1 Year:
2 Years ago:
3 At age:

M561 (WHEN IMPAIRMENT 1ST BOTHER - YR in section SectionM)
RANGE 1900..(())

M562 (HEALTH PROBLEM 1ST BOTHER YRS AGO in section SectionM)
RANGE 0..96

M563 (WHEN IMPAIRMENT 1ST BOTHER - AT AGE in section SectionM)
RANGE 0..96

END OF GROUP

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

M564 (AMOUNT OF TIME LIMITATION LASTED in section SectionM)

How long did this limitation last?

NUMBER (NO DECIMALS ALLOWED)

M565 (AMOUNT OF TIME LIMITATION LASTED - UNIT in section SectionM)

1 Weeks

2 Months

3 Years

END OF GROUP

M566 (RESULT OF ACCIDENT in section SectionM)

Was the impairment or health problem you just mentioned the result of an accident or injury?

IF M566 = YES THEN

M567 (ACCIDENT WHERE in section SectionM)

Did the accident or injury occur at work, at home, or somewhere else?

1 Work

2 Home

3 Somewhere else

IF M567 != 2 THEN

M568 (AUTO ACCIDENT in section SectionM)

Was it the result of an automobile accident?

END OF IF

END OF IF

M569 (CAUSED BY WRK in section SectionM)

Was this impairment or health problem in any way caused by the nature of your work?

M570 (EVER APPLY FOR DISABILITY BENEFITS in section SectionM)

Did you ever apply for disability benefits from any program?

IF M570 = YES THEN

M571 (RECEIVE DISABILITY BENEFITS in section SectionM)

Did you receive disability benefits?

IF M571 = YES THEN

```

M572 (RECVD BENEFITS WHICH PROGRAM in section SectionM)
From what program did you receive disability benefits?
STRING

M573 (REC BENEFIT START YR in section SectionM)
When did you start receiving those benefits?
RANGE 1900..(())

IF (FLCurrentYear - M573) < 2 THEN
| M574 (REC BENEFIT START MO in section SectionM)
| What month was that?
END OF IF

IF M573 = RESPONSE THEN
| M575_minimum := M573
ELSE
| M575_minimum := 1900
END OF IF

M575 (REC BENEFIT STOP YR in section SectionM)
When did you stop receiving those benefits?
RANGE (())..(())

IF (FLCurrentYear - M575) < 2 THEN
| M576 (REC BENEFIT STOP MO in section SectionM)
| What month was that?
END OF IF
END OF IF
END OF IF
END OF IF

IF M558_branch = 2 OR (M558_branch = 1 AND M558 != YES) THEN
|
| ELSEIF M558_branch = 1 AND M558 = YES AND M570 = YES AND M571 = YES
| THEN
|
| ELSEIF M558_branch = 1 AND M558 = YES AND M570 != YES THEN
|
| ELSEIF M558_branch = 1 AND M558 = YES AND M570 = YES AND M571 != YES
| THEN
|
| ELSEIF M502 = YES AND M504 = YES AND M505 != YES THEN
|
| ELSE

```

M577 (EMPLOYED AT TIME LIMITATN BEGAN in section SectionM)

Were you employed at the time your health began to limit your ability to work?

JW158 := "current"

L008 := "most recent"

KW158 := "last"

IF M577 = YES THEN

M578 (DETAILS OF JOB REPORTED EARLIER in section SectionM)

Did you tell me about the details of that job earlier?

IF M578 = YES THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

M579 (WHICH COMPANY/ORG in section SectionM)

Which company or organization was that?

1 (EMPLOYER NAME())

3 (COMPANY NAME())

4 (EMPLOYER NAME())

6 Self-employed

7 Other, please specify:

M580 (WHICH COMPANY/ORG - SPECIFY in section SectionM)

STRING

END OF GROUP

END OF IF

IF M578 != YES OR (M578 = YES AND (M579 = 7 OR M579 = empty)) THEN

employercount := 2

MW200 (SELF/OTHER EMPLOYED in section SectionM)

Before your health began to limit your ability to work, were you working for someone else, were you self-employed, or what?

1 Someone else

2 Self-employed

MW202 (KIND OF BUSINESS/INDUSTRY in section SectionM)

What kind of business or industry did you work in, that is, what did they make or do at the place where you worked?

STRING

MW201 (TYPE OF WORK in section SectionM)

What sort of work did you do on that job?

STRING

MW203 (NUMBER OF EMPLOYEES in section SectionM)

About how many employees work for that company or organization at all locations?

NUMBER (NO DECIMALS ALLOWED)

IF MW203(2) = EMPTY THEN

MW204 (NUMBER OF EMPLOYEES NONRESPONSE in section SectionM)

Is it fewer than 5, 5 to 14, 15 to 24, 25 to 99, 100 to 499, or 500 or more?

1 Fewer than 5

2 5 to 14

3 15 to 24

4 25 to 99

5 100 to 499

6 500 or more

END OF IF

Fill code of question FLW205 executed

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

MW205 (EARNINGS WHEN LEFT in section SectionM)

What were you earning, before deductions, when you (left that employer/stopped working for that business)?

RANGE 0..99999996

MW206 (EARNINGS WHEN LEFT - PER in section SectionM)

Per:

1 Hour

2 Week

3 Every two weeks/bi-weekly

4 Month

6 Year

7 Other, please specify:

MW207 (EARNINGS WHEN LEFT - PER - SPECIFY in section SectionM)

STRING

END OF GROUP

Fill code of question FLW208 executed

MW208 (NUMBER OF HOURS WORKED in section SectionM)

How many hours a week did you usually work for that (employer/business)?
RANGE 1..96

MW209 (NUMBER OF WEEKS WORKED in section SectionM)
How many weeks per year did you usually work for this (employer/business)?
Please include paid vacations as weeks of work.
RANGE 1..52

MW210 (COVERED BY UNION CONTRACT in section SectionM)
Were you covered by a union or employee-association contract?

END OF IF

IF M578 = YES THEN

IF (M579 = 1 OR M579 = 4) THEN

M586 (LAST JOB WRKD- EMPLOYER HELP OUT in section SectionM)
At the time your health started to limit your ability to work, did your employer do anything special to help you out so that you could stay at work?
1 Yes
4 No help needed
5 No
6 Left immediately
7 Self-employed

IF M586 = 1 THEN

employercount := 5

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

MW211_intro2 (Section SectionM)
Did your employer...

SUBGROUP OF QUESTIONS

MW211 (SOMEONE TO HELP in section SectionM)
Get someone to help you?

MW214 (SHORTEN WORK DAYS in section SectionM)
Shorten your work days?

MW220 (ALLOW MORE BREAKS AND REST PERIODS in section SectionM)
Allow you more breaks and rest periods?

MW223 (ARRANGE SPECIAL TRANSPORTATION in section Sec-

tionM)
Arrange for special transportation?

MW228 (GET SPECIAL EQUIPMENT in section SectionM)
Get you special equipment for the job?

MW229 (SOMEONE TO HELP in section SectionM)
Assist you in receiving rehabilitative services from an external provider?

END OF SUBGROUP

END OF GROUP

MW230_temp (OTHER THINGS TO HELP OUT in section SectionM)
Did your employer do any other things to help you out?

MW230(5) := MW230_temp(5)

IF MW230(5) = YES THEN

MW231 (OTHER THINGS TO HELP OUT - SPECIFY in section SectionM)
What other things?
STRING

END OF IF

END OF IF

END OF IF

END OF IF

IF M578 != YES OR (M578 = YES AND (M579 = 3 OR M579 = 7)) THEN

IF M579 = 7 AND MW200(2) = 2 THEN

M587 := 7

ELSE

M587 (LAST JOB WRKD- EMPLOYER HELP OUT in section SectionM)
At the time your health started to limit your ability to work, did your employer do anything special to help you out so you could stay at work?

- 1 Yes
- 4 No help needed
- 5 No
- 6 Left immediately
- 7

IF M587 = 1 THEN

employercount := 6

MW211 (SOMEONE TO HELP in section SectionM)

Get someone to help you?

IF MW211(6) = YES THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

MW212 (HOW LONG HELP in section SectionM)

How long did they continue to do that?

NUMBER (NO DECIMALS ALLOWED)

MW213 (HOW LONG HELP - PER in section SectionM)

1 Weeks

2 Months

3 Years

MW212_still (HOW LONG HELP in section SectionM)

How long did they continue to do that?

96 They are still doing it

END OF GROUP

IF (MW212_still(6) = EMPTY AND MW212(6) = EMPTY AND MW213(6) = empty) THEN

warningDoing (Section SectionM)

Your answer(s) are important to us. Please enter an amount and unit of time **OR** check the 'They are still doing it' checkbox.

ELSEIF (MW212(6) = RESPONSE AND MW213(6) = empty) THEN

warningDoing1 (Section SectionM)

You entered an amount of time, but did not select a time unit. Your answer(s) are important to us. Please go back to complete your answer(s).

ELSEIF (MW213(6) = RESPONSE AND MW212(6) = empty) THEN

warningDoing2 (Section SectionM)

You selected a unit of time, but did not enter an amount. Your answer(s) are important to us. Please go back to complete your answer(s).

END OF IF

END OF IF

MW214 (SHORTEN WORK DAYS in section SectionM)

Shorten your work days?

IF MW214(6) = YES THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

MW215 (HOW LONG SHORTEN DAYS in section SectionM)
How long did they continue to do that?
NUMBER (NO DECIMALS ALLOWED)

MW216 (HOW LONG SHORTEN DAYS - PER in section SectionM)
1 Weeks
2 Months
3 Years

MW215_still (HOW LONG SHORTEN DAYS in section SectionM)
How long did they continue to do that?
96 They are still doing it

END OF GROUP

IF (MW215_still(6) = EMPTY AND MW215(6) = EMPTY AND MW216(6) = empty) THEN

warningDoing (Section SectionM)
Your answer(s) are important to us. Please enter an amount and unit of time **OR** check the 'They are still doing it' checkbox.

ELSEIF (MW215(6) = RESPONSE AND MW216(6) = empty) THEN

warningDoing1 (Section SectionM)
You entered an amount of time, but did not select a time unit. Your answer(s) are important to us. Please go back to complete your answer(s).

ELSEIF (MW216(6) = RESPONSE AND MW215(6) = empty) THEN

warningDoing2 (Section SectionM)
You selected a unit of time, but did not enter an amount. Your answer(s) are important to us. Please go back to complete your answer(s).

END OF IF

END OF IF

MW217 (ALLOW CHANGE TIME in section SectionM)
Allow you to change the time you came to and left work?

IF MW217(6) = YES THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

MW218 (HOW LONG CHANGE TIME in section SectionM)
How long did they continue to do that?
NUMBER (NO DECIMALS ALLOWED)

MW219 (HOW LONG CHANGE TIME - PER in section SectionM)

- 1 Weeks
- 2 Months
- 3 Years

MW218_still (HOW LONG CHANGE TIME in section SectionM)

How long did they continue to do that?

96 They are still doing it

END OF GROUP

IF (MW218_still(6) = EMPTY AND MW218(6) = EMPTY AND MW219(6) = empty) THEN

warningDoing (Section SectionM)

Your answer(s) are important to us. Please enter an amount and unit of time **OR** check the 'They are still doing it' checkbox.

ELSEIF (MW218(6) = RESPONSE AND MW219(6) = empty) THEN

warningDoing1 (Section SectionM)

You entered an amount of time, but did not select a time unit. Your answer(s) are important to us. Please go back to complete your answer(s).

ELSEIF (MW219(6) = RESPONSE AND MW218(6) = empty) THEN

warningDoing2 (Section SectionM)

You selected a unit of time, but did not enter an amount. Your answer(s) are important to us. Please go back to complete your answer(s).

END OF IF

END OF IF

MW220 (ALLOW MORE BREAKS AND REST PERIODS in section SectionM)

Allow you more breaks and rest periods?

IF MW220(6) = YES THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

MW221 (HOW LONG MORE BREAKS in section SectionM)

How long did they continue to do that?

NUMBER (NO DECIMALS ALLOWED)

MW222 (HOW LONG MORE BREAKS - PER in section SectionM)

- 1 Weeks
- 2 Months
- 3 Years

MW221_still (HOW LONG CHANGE TIME in section SectionM)
How long did they continue to do that?
96 They are still doing it

END OF GROUP

IF (MW221_still(6) = EMPTY AND MW221(6) = EMPTY AND MW222(6) = empty) THEN

warningDoing (Section SectionM)
Your answer(s) are important to us. Please enter an amount and unit of time **OR** check the 'They are still doing it' checkbox.

ELSEIF (MW221(6) = RESPONSE AND MW222(6) = empty) THEN

warningDoing1 (Section SectionM)
You entered an amount of time, but did not select a time unit. Your answer(s) are important to us. Please go back to complete your answer(s).

ELSEIF (MW222(6) = RESPONSE AND MW221(6) = empty) THEN

warningDoing2 (Section SectionM)
You selected a unit of time, but did not enter an amount. Your answer(s) are important to us. Please go back to complete your answer(s).

END OF IF

END OF IF

MW223 (ARRANGE SPECIAL TRANSPORTATION in section SectionM)
Arrange for special transportation?

IF MW223(6) = YES THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

MW224 (HOW LONG SPECIAL TRANSPORT in section SectionM)
How long did they continue to do that?
NUMBER (NO DECIMALS ALLOWED)

MW225 (HOW LONG SPECIAL TRANSPORT - PER in section SectionM)
1 Weeks
2 Months
3 Years

MW224_still (HOW LONG SPECIAL TRANSPORT in section SectionM)
How long did they continue to do that?
96 They are still doing it

END OF GROUP

IF (MW224_still(6) = EMPTY AND MW224(6) = EMPTY AND MW225(6) = empty) THEN

warningDoing (Section SectionM)

Your answer(s) are important to us. Please enter an amount and unit of time **OR** check the 'They are still doing it' checkbox.

ELSEIF (MW224(6) = RESPONSE AND MW225(6) = empty) THEN

warningDoing1 (Section SectionM)

You entered an amount of time, but did not select a time unit. Your answer(s) are important to us. Please go back to complete your answer(s).

ELSEIF (MW225(6) = RESPONSE AND MW224(6) = empty) THEN

warningDoing2 (Section SectionM)

You selected a unit of time, but did not enter an amount. Your answer(s) are important to us. Please go back to complete your answer(s).

END OF IF

END OF IF

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

MW211_intro2 (Section SectionM)

Did your employer...

SUBGROUP OF QUESTIONS

MW226 (CHANGED JOB in section SectionM)

Change the job to something you could do?

MW227 (HELPED LEARN NEW SKILLS in section SectionM)

Help you learn new job skills?

MW228 (GET SPECIAL EQUIPMENT in section SectionM)

Get you special equipment for the job?

MW229 (SOMEONE TO HELP in section SectionM)

Assist you in receiving rehabilitative services from an external provider?

END OF SUBGROUP

END OF GROUP

MW230_temp (OTHER THINGS TO HELP OUT in section SectionM)

```

Did your employer do any other things to help you out?

MW230_temp(6) := MW230(6)

IF MW230(6) = YES THEN
  MW231 (OTHER THINGS TO HELP OUT - SPECIFY in section SectionM)
  What other things?
  STRING
END OF IF
END OF IF
END OF IF
END OF IF
END OF IF
END OF IF
END OF IF
END OF IF
END OF IF
END OF IF
END OF IF
END OF IF
END OF IF

IF A019_RAge > 69 AND M502 != YES THEN
|
ELSE
  IF K003 = NO THEN
  |
  ELSEIF J020 = 1 AND J021 = 2 THEN
  |
  ELSEIF J020 != 1 AND K007 = 2 THEN
  |
  ELSE
  |
  IF M502 = YES AND ((J020 = 1 AND M515 = 4) OR (J020 != 1 AND M526 = 4)) THEN
  |
  ELSEIF M502 = YES AND ((J020 = 1 AND M515 = 1) OR (J020 != 1 AND M526 = 1))
  THEN
  |
  ELSEIF M502 = YES AND ((J020 = 1 AND M515 = 3) OR (J020 != 1 AND M526 = 3))
  THEN
  |
  ELSE
  |
  IF M558_branch = 2 OR (M558_branch = 1 AND M558 != YES) THEN
  |
  ELSEIF M558_branch = 1 AND M558 = YES AND M570 = YES AND M571 = YES
  THEN
  |
  ELSEIF M558_branch = 1 AND M558 = YES AND M570 != YES THEN
  |
  ELSEIF M558_branch = 1 AND M558 = YES AND M570 = YES AND M571 != YES
  THEN
  |
  |

```

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ELSEIF M502 = YES AND M504 = YES AND M505 != YES THEN
|
| ELSE
| IF M577 = YES THEN
| IF M578 = YES AND (M579 = 1 OR M579 = 4) AND M586 = 1 THEN
| |
| | ELSE
| | IF ((M578 != YES OR (M578 = YES AND (M579 = 3 OR M579 = 7))) AND M587
| | = 6) OR (M586 = 6 AND (M579 = 1 OR M579 = 4)) THEN
| | |
| | | M588_asked := 2
| | | Fill code of question FL_W590 executed
| | |
| | | M590 (WORKED SINCE LEAVING in section SectionM)
| | | Have you worked at all since leaving (that employer/that self-employment)?
| | |
| | | IF M590 != YES THEN
| | | |
| | | | M591 (LOOKED FOR WORK SINCE LEAVING in section SectionM)
| | | | Have you looked for work since leaving (that employer/that self-employment)?
| | | |
| | | | IF M591 != NO THEN
| | | | |
| | | | | GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN
| | | | |
| | | | | M592 (REASON NOT FINDING WORK in section SectionM)
| | | | | Why do you think you couldn't find work?
| | | | | 1 No jobs available that I could do
| | | | | 2 No employer was willing to hire me
| | | | | 7 Other, please specify:
| | | | |
| | | | | M593 (REASON NOT FINDING WORK - SPECIFY in section Sec-
| | | | | tionM)
| | | | | STRING
| | | | |
| | | | | END OF GROUP
| | | | |
| | | | | END OF IF
| | | | |
| | | | | END OF IF
| | | | |
| | | | | ELSE
| | | | | M588_asked := 1
| | | | | Fill code of question FL_W588 executed
| | | | | Fill code of question FL_W588.2 executed
| | | | | Fill code of question FL_W588.3 executed
| | | | |
| | | | | GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

```


M588_ask (HOW LONG STAY AFTER PROBLEM in section SectionM)
Not counting any time spent on sick leave, how long did you stay (with that employer/self-employed) after your health began to limit your ability to work?
1 Amount of time:
95 (I left after being on leave)
96 I'm still working for (that employer/myself)

M588 (HOW LONG STAY AFTER PROBLEM in section SectionM)
Not counting any time spent on sick leave, how long did you stay (with that employer/self-employed) after your health began to limit your ability to work?
NUMBER (NO DECIMALS ALLOWED)

M589 (HOW LONG STAY AFTER PROBLEM - PER in section SectionM)
1 Weeks
2 Months
3 Years

END OF GROUP

IF M588_ask = 95 THEN
Fill code of question FL_W590 executed

M590 (WORKED SINCE LEAVING in section SectionM)
Have you worked at all since leaving (that employer/that self-employment)?

IF M590 != YES THEN
M591 (LOOKED FOR WORK SINCE LEAVING in section SectionM)
Have you looked for work since leaving (that employer/that self-employment)?

IF M591 != NO THEN
GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

M592 (REASON NOT FINDING WORK in section SectionM)
Why do you think you couldn't find work?
1 No jobs available that I could do
2 No employer was willing to hire me
7 Other, please specify:

M593 (REASON NOT FINDING WORK - SPECIFY in section SectionM)
STRING

END OF GROUP

END OF IF

END OF IF

ELSEIF M588_ask != 96 THEN

Fill code of question FL_W590 executed

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

M594 (GET OTHER JOB AFTER LEFT in section SectionM)

After you left (that employer/that self-employment), did you get another job, did you stop working and retire, did you apply for disability, or what?

1 I got another job

2 I retired

3 I applied for disability

4 I just stopped working

7 Other, please specify:

M595 (GET OTHER JOB AFTER LEFT -SPECIFY in section SectionM)

STRING

END OF GROUP

END OF IF

END OF IF

IF (M588_asked = 1 AND ((M588_ask != 96 AND M594 = 1) OR (M588_ask = 95 AND M590 = YES))) OR (M588_asked = 2 AND M590 = YES) THEN

M596 (FOUND JOB TOLD ABOUT in section SectionM)

Did you tell me about the details of that job earlier in the interview?

IF M596 != NO THEN

M597_asked := 1

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

M597 (WHICH COMPANY/ORG in section SectionM)

Which company or organization was that?

1 (EMPLOYER NAME())

3 (COMPANY NAME())

4 (EMPLOYER NAME())

6 Self-employed

7 Other, please specify:

M598 (WHICH COMPANY/ORG - SPECIFY in section SectionM)

| STRING

| END OF GROUP

END OF IF

IF M596 = NO OR (M596 != NO AND M597 = 7) THEN

employercount := 3

MW200 (SELF/OTHER EMPLOYED in section SectionM)

Before your health began to limit your ability to work, were you working for someone else, were you self-employed, or what?

- 1 Someone else
- 2 Self-employed

MW202 (KIND OF BUSINESS/INDUSTRY in section SectionM)

What kind of business or industry did you work in, that is, what did they make or do at the place where you worked?

STRING

MW201 (TYPE OF WORK in section SectionM)

What sort of work did you do on that job?

STRING

MW203 (NUMBER OF EMPLOYEES in section SectionM)

About how many employees work for that company or organization at all locations?

NUMBER (NO DECIMALS ALLOWED)

IF MW203(3) = EMPTY THEN

MW204 (NUMBER OF EMPLOYEES NONRESPONSE in section SectionM)

Is it fewer than 5, 5 to 14, 15 to 24, 25 to 99, 100 to 499, or 500 or more?

- 1 Fewer than 5
- 2 5 to 14
- 3 15 to 24
- 4 25 to 99
- 5 100 to 499
- 6 500 or more

END OF IF

Fill code of question FLW205 executed

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

MW205 (EARNINGS WHEN LEFT in section SectionM)

What were you earning, before deductions, when you (left that employer/stopped working for that business)?

RANGE 0..99999996

MW206 (EARNINGS WHEN LEFT - PER in section SectionM)

Per:

1 Hour

2 Week

3 Every two weeks/bi-weekly

4 Month

6 Year

7 Other, please specify:

MW207 (EARNINGS WHEN LEFT - PER - SPECIFY in section SectionM)

STRING

END OF GROUP

Fill code of question FLW208 executed

MW208 (NUMBER OF HOURS WORKED in section SectionM)

How many hours a week did you usually work for that (employer/business)?

RANGE 1..96

MW209 (NUMBER OF WEEKS WORKED in section SectionM)

How many weeks per year did you usually work for this (employer/business)?

Please include paid vacations as weeks of work.

RANGE 1..52

MW210 (COVERED BY UNION CONTRACT in section SectionM)

Were you covered by a union or employee-association contract?

END OF IF

IF M596 = NO OR (M596 != NO AND not(M597 IN (1,6))) THEN

IF (M596 = NO OR (M596 != NO AND M597 = 7)) AND MW200(3) = 2 THEN

M599 := 7

ELSE

M599 (NEW JOB WRKD- EMPLOYER HELP OUT in section SectionM)

Did your new employer do anything special to make it easier for you to work at the job?

1 Yes

4 No help needed

5 No
6 Left immediately
7

IF M599 = 1 THEN
employercount := 7

MW211 (SOMEONE TO HELP in section SectionM)
Get someone to help you?

IF MW211(7) = YES THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

MW212 (HOW LONG HELP in section SectionM)
How long did they continue to do that?
NUMBER (NO DECIMALS ALLOWED)

MW213 (HOW LONG HELP - PER in section SectionM)
1 Weeks
2 Months
3 Years

MW212_still (HOW LONG HELP in section SectionM)
How long did they continue to do that?
96 They are still doing it

END OF GROUP

IF (MW212_still(7) = EMPTY AND MW212(7) = EMPTY AND MW213(7) = empty) THEN

warningDoing (Section SectionM)
Your answer(s) are important to us. Please enter an amount and unit of time **OR** check the 'They are still doing it' checkbox.

ELSEIF (MW212(7) = RESPONSE AND MW213(7) = empty) THEN

warningDoing1 (Section SectionM)
You entered an amount of time, but did not select a time unit. Your answer(s) are important to us. Please go back to complete your answer(s).

ELSEIF (MW213(7) = RESPONSE AND MW212(7) = empty) THEN

warningDoing2 (Section SectionM)
You selected a unit of time, but did not enter an amount. Your answer(s) are important to us. Please go back to complete your answer(s).

| END OF IF

END OF IF

MW214 (SHORTEN WORK DAYS in section SectionM)
Shorten your work days?

IF MW214(7) = YES THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

MW215 (HOW LONG SHORTEN DAYS in section SectionM)
How long did they continue to do that?
NUMBER (NO DECIMALS ALLOWED)

MW216 (HOW LONG SHORTEN DAYS - PER in section SectionM)
1 Weeks
2 Months
3 Years

MW215.still (HOW LONG SHORTEN DAYS in section SectionM)
How long did they continue to do that?
96 They are still doing it

END OF GROUP

IF (MW215.still(7) = EMPTY AND MW215(7) = EMPTY AND MW216(7) = empty) THEN

warningDoing (Section SectionM)
Your answer(s) are important to us. Please enter an amount and unit of time **OR** check the 'They are still doing it' checkbox.

ELSEIF (MW215(7) = RESPONSE AND MW216(7) = empty) THEN

warningDoing1 (Section SectionM)
You entered an amount of time, but did not select a time unit. Your answer(s) are important to us. Please go back to complete your answer(s).

ELSEIF (MW216(7) = RESPONSE AND MW215(7) = empty) THEN

warningDoing2 (Section SectionM)
You selected a unit of time, but did not enter an amount. Your answer(s) are important to us. Please go back to complete your answer(s).

END OF IF

END OF IF

MW217 (ALLOW CHANGE TIME in section SectionM)
Allow you to change the time you came to and left work?

IF MW217(7) = YES THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

MW218 (HOW LONG CHANGE TIME in section SectionM)
How long did they continue to do that?
NUMBER (NO DECIMALS ALLOWED)

MW219 (HOW LONG CHANGE TIME - PER in section SectionM)
1 Weeks
2 Months
3 Years

MW218_still (HOW LONG CHANGE TIME in section SectionM)
How long did they continue to do that?
96 They are still doing it

END OF GROUP

IF (MW218_still(7) = EMPTY AND MW218(7) = EMPTY AND MW219(7) = empty) THEN

warningDoing (Section SectionM)
Your answer(s) are important to us. Please enter an amount and unit of time **OR** check the 'They are still doing it' checkbox.

ELSEIF (MW218(7) = RESPONSE AND MW219(7) = empty) THEN

warningDoing1 (Section SectionM)
You entered an amount of time, but did not select a time unit. Your answer(s) are important to us. Please go back to complete your answer(s).

ELSEIF (MW219(7) = RESPONSE AND MW218(7) = empty) THEN

warningDoing2 (Section SectionM)
You selected a unit of time, but did not enter an amount. Your answer(s) are important to us. Please go back to complete your answer(s).

END OF IF

END OF IF

MW220 (ALLOW MORE BREAKS AND REST PERIODS in section SectionM)

Allow you more breaks and rest periods?

IF MW220(7) = YES THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

MW221 (HOW LONG MORE BREAKS in section SectionM)
How long did they continue to do that?
NUMBER (NO DECIMALS ALLOWED)

MW222 (HOW LONG MORE BREAKS - PER in section SectionM)
1 Weeks
2 Months
3 Years

MW221_still (HOW LONG CHANGE TIME in section SectionM)
How long did they continue to do that?
96 They are still doing it

END OF GROUP

IF (MW221_still(7) = EMPTY AND MW221(7) = EMPTY AND MW222(7) = empty) THEN

warningDoing (Section SectionM)
Your answer(s) are important to us. Please enter an amount and unit of time **OR** check the 'They are still doing it' checkbox.

ELSEIF (MW221(7) = RESPONSE AND MW222(7) = empty) THEN

warningDoing1 (Section SectionM)
You entered an amount of time, but did not select a time unit. Your answer(s) are important to us. Please go back to complete your answer(s).

ELSEIF (MW222(7) = RESPONSE AND MW221(7) = empty) THEN

warningDoing2 (Section SectionM)
You selected a unit of time, but did not enter an amount. Your answer(s) are important to us. Please go back to complete your answer(s).

END OF IF

END OF IF

MW223 (ARRANGE SPECIAL TRANSPORTATION in section SectionM)
Arrange for special transportation?

IF MW223(7) = YES THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

MW224 (HOW LONG SPECIAL TRANSPORT in section SectionM)
How long did they continue to do that?
NUMBER (NO DECIMALS ALLOWED)

MW225 (HOW LONG SPECIAL TRANSPORT - PER in section SectionM)
1 Weeks
2 Months
3 Years

MW224_still (HOW LONG SPECIAL TRANSPORT in section SectionM)
How long did they continue to do that?
96 They are still doing it

END OF GROUP

IF (MW224_still(7) = EMPTY AND MW224(7) = EMPTY AND MW225(7) = empty) THEN

warningDoing (Section SectionM)
Your answer(s) are important to us. Please enter an amount and unit of time **OR** check the 'They are still doing it' checkbox.

ELSEIF (MW224(7) = RESPONSE AND MW225(7) = empty) THEN

warningDoing1 (Section SectionM)
You entered an amount of time, but did not select a time unit. Your answer(s) are important to us. Please go back to complete your answer(s).

ELSEIF (MW225(7) = RESPONSE AND MW224(7) = empty) THEN

warningDoing2 (Section SectionM)
You selected a unit of time, but did not enter an amount. Your answer(s) are important to us. Please go back to complete your answer(s).

END OF IF

END OF IF

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

MW211_intro2 (Section SectionM)
Did your employer...

SUBGROUP OF QUESTIONS

MW226 (CHANGED JOB in section SectionM)
Change the job to something you could do?

MW227 (HELPED LEARN NEW SKILLS in section SectionM)
Help you learn new job skills?

MW228 (GET SPECIAL EQUIPMENT in section SectionM)
Get you special equipment for the job?

MW229 (SOMEONE TO HELP in section SectionM)
Assist you in receiving rehabilitative services from an external provider?

END OF SUBGROUP

END OF GROUP

MW230_temp (OTHER THINGS TO HELP OUT in section SectionM)
Did your employer do any other things to help you out?

MW230(7) := MW230_temp(7)

IF MW230(7) = YES THEN

MW231 (OTHER THINGS TO HELP OUT - SPECIFY in section SectionM)
What other things?
STRING

END OF IF

END OF IF

END OF IF

END OF IF

IF M597 = 6 OR (M597 != 1 AND M599 != 6) THEN

Fill code of question FL_W600 executed
Fill code of question FL_W600.2 executed
Fill code of question FL_W600.3 executed

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

M600_ask (HOW LONG STAY NEW JOB in section SectionM)
Not counting any time spent on sick leave, how long did you stay (with that employer/self-employed) after your health began to limit your ability to

work?

1 Amount of time:

95 (I left after a few months/after being on leave)

96 I'm still working for (that employer/myself)

M600 (HOW LONG STAY NEW JOB in section SectionM)

Not counting any time spent on sick leave, how long did you stay (with that employer/self-employed) after your health began to limit your ability to work?

NUMBER (NO DECIMALS ALLOWED)

M601 (HOW LONG STAY NEW JOB in section SectionM)

1 Weeks

2 Months

3 Years

END OF GROUP

END OF IF

END OF IF

END OF IF

ELSE

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

M581_ask (LAST TIME WRKED B/F LIMITATION-YR in section SectionM)

When was the last time you worked before your health began to limit your ability to work?

1 Year:

2 Years ago:

9996 I never worked before the health limitation

M581 (LAST TIME WRKED B/F LIMITATION-YR in section SectionM)

RANGE 1900..(())

M582 (LAST JOB B/F LIMITATION-YRS AGO in section SectionM)

RANGE 0..96

END OF GROUP

IF M581_ask != 9996 THEN

M583 (LAST JOB WRKED- DETAILS OF JOB in section SectionM)

Did you tell us about the details of that job earlier?

IF M583 = YES THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

M584 (WHICH COMPANY/ORG in section SectionM)

Which company or organization was that?

1 (EMPLOYER NAME())

3 (COMPANY NAME())

4 (EMPLOYER NAME())

6 Self-employed

7 Other, please specify:

M585 (WHICH COMPANY/ORG - SPECIFY in section SectionM)

STRING

END OF GROUP

END OF IF

IF M583 != YES OR (M583 = YES AND (M584 = 7 OR M584 = empty))

THEN

employercount := 4

MW200 (SELF/OTHER EMPLOYED in section SectionM)

Before your health began to limit your ability to work, were you working for someone else, were you self-employed, or what?

1 Someone else

2 Self-employed

MW202 (KIND OF BUSINESS/INDUSTRY in section SectionM)

What kind of business or industry did you work in, that is, what did they make or do at the place where you worked?

STRING

MW201 (TYPE OF WORK in section SectionM)

What sort of work did you do on that job?

STRING

MW203 (NUMBER OF EMPLOYEES in section SectionM)

About how many employees work for that company or organization at all locations?

NUMBER (NO DECIMALS ALLOWED)

IF MW203(4) = EMPTY THEN

MW204 (NUMBER OF EMPLOYEES NONRESPONSE in section SectionM)

Is it fewer than 5, 5 to 14, 15 to 24, 25 to 99, 100 to 499, or 500 or more?

1 Fewer than 5

2 5 to 14

- 3 15 to 24
- 4 25 to 99
- 5 100 to 499
- 6 500 or more

END OF IF

Fill code of question FLW205 executed

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

MW205 (EARNINGS WHEN LEFT in section SectionM)

What were you earning, before deductions, when you (left that employer/stopped working for that business)?

RANGE 0..99999996

MW206 (EARNINGS WHEN LEFT - PER in section SectionM)

Per:

- 1 Hour
- 2 Week
- 3 Every two weeks/bi-weekly
- 4 Month
- 6 Year
- 7 Other, please specify:

MW207 (EARNINGS WHEN LEFT - PER - SPECIFY in section SectionM)

STRING

END OF GROUP

Fill code of question FLW208 executed

MW208 (NUMBER OF HOURS WORKED in section SectionM)

How many hours a week did you usually work for that (employer/business)?

RANGE 1..96

MW209 (NUMBER OF WEEKS WORKED in section SectionM)

How many weeks per year did you usually work for this (employer/business)?

Please include paid vacations as weeks of work.

RANGE 1..52

MW210 (COVERED BY UNION CONTRACT in section SectionM)

Were you covered by a union or employee-association contract?

END OF IF

M602_asked := 1

M602 (WORK AFTER LIMIT ABILITY in section SectionM)

Did you work after your health began to limit your ability to work?

IF M602 = YES THEN

M603 (KNOWN JOB in section SectionM)

Did you tell me the details of that job, the first one you had when you returned to work, earlier in the interview?

IF M603 = YES THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

M604 (WHICH COMPANY/ORG in section SectionM)

Which company or organization was that?

1 (EMPLOYER NAME())

3 (COMPANY NAME())

4 (EMPLOYER NAME())

6 Self-employed

7 Other, please specify:

M605 (WHICH COMPANY/ORG - SPECIFY in section SectionM)

STRING

END OF GROUP

END OF IF

IF M603 != YES OR (M603 = YES AND (M604 = 7 OR M604 = empty))
THEN

employercount := 5

MW200 (SELF/OTHER EMPLOYED in section SectionM)

Before your health began to limit your ability to work, were you working for someone else, were you self-employed, or what?

1 Someone else

2 Self-employed

MW202 (KIND OF BUSINESS/INDUSTRY in section SectionM)

What kind of business or industry did you work in, that is, what did they make or do at the place where you worked?

STRING

MW201 (TYPE OF WORK in section SectionM)

What sort of work did you do on that job?
STRING

MW203 (NUMBER OF EMPLOYEES in section SectionM)
About how many employees work for that company or organization at all locations?
NUMBER (NO DECIMALS ALLOWED)

IF MW203(5) = EMPTY THEN

MW204 (NUMBER OF EMPLOYEES NONRESPONSE in section SectionM)
Is it fewer than 5, 5 to 14, 15 to 24, 25 to 99, 100 to 499, or 500 or more?
1 Fewer than 5
2 5 to 14
3 15 to 24
4 25 to 99
5 100 to 499
6 500 or more

END OF IF

Fill code of question FLW205 executed

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

MW205 (EARNINGS WHEN LEFT in section SectionM)
What were you earning, before deductions, when you (left that employer/stopped working for that business)?
RANGE 0..99999996

MW206 (EARNINGS WHEN LEFT - PER in section SectionM)
Per:
1 Hour
2 Week
3 Every two weeks/bi-weekly
4 Month
6 Year
7 Other, please specify:

MW207 (EARNINGS WHEN LEFT - PER - SPECIFY in section SectionM)
STRING

END OF GROUP

Fill code of question FLW208 executed

MW208 (NUMBER OF HOURS WORKED in section SectionM)

How many hours a week did you usually work for that (employer/business)?

RANGE 1..96

MW209 (NUMBER OF WEEKS WORKED in section SectionM)

How many weeks per year did you usually work for this (employer/business)?

Please include paid vacations as weeks of work.

RANGE 1..52

MW210 (COVERED BY UNION CONTRACT in section SectionM)

Were you covered by a union or employee-association contract?

Fill code of question FL_M606 executed

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

M606_ask (WHEN LEFT JOB in section SectionM)

When did you leave that (employer/business)?

1 Year:

2 Number of years ago:

3 At age:

M606 (WHEN LEFT JOB - YEAR in section SectionM)

RANGE 1900..()

M607 (WHEN LEFT JOB - YEARS AGO in section SectionM)

RANGE 0..96

M608 (WHEN LEFT JOB - AT AGE in section SectionM)

RANGE 0..120

END OF GROUP

END OF IF

END OF IF

END OF IF

END OF IF

END OF IF

END OF IF

END OF IF

END OF IF

IF A019_RAge > 69 AND M502 != YES THEN


```

|
ELSE
| IF K003 = NO THEN
|
| ELSEIF J020 = 1 AND J021 = 2 THEN
|
| ELSEIF J020 != 1 AND K007 = 2 THEN
|
| ELSE
| IF M502 = YES AND ((J020 = 1 AND M515 = 4) OR (J020 != 1 AND M526 = 4)) THEN
|
| ELSEIF M502 = YES AND ((J020 = 1 AND M515 = 1) OR (J020 != 1 AND M526 = 1))
| THEN
|
| ELSEIF M502 = YES AND ((J020 = 1 AND M515 = 3) OR (J020 != 1 AND M526 = 3))
| THEN
|
| ELSE
| IF M558_branch = 2 OR (M558_branch = 1 AND M558 != YES) THEN
|
| ELSEIF M558_branch = 1 AND M558 = YES AND M570 = YES AND M571 = YES
| THEN
|
| ELSEIF M558_branch = 1 AND M558 = YES AND M570 != YES THEN
|
| ELSEIF M558_branch = 1 AND M558 = YES AND M570 = YES AND M571 != YES
| THEN
|
| ELSEIF M502 = YES AND M504 = YES AND M505 != YES THEN
|
| ELSE
| IF (M577 != YES AND M602_asked = 1 AND M602 = YES) OR (M597_asked = 1
| AND M597 = 1) THEN
|
| IF (M603 = YES AND M604 = 6) OR (M603 != YES AND MW200(5) = 2) THEN
|
| M609 := 7
|
| ELSE
| M609 (JOB WRKD- EMPLOYER HELP OUT in section SectionM)
| At the time your health started to limit your ability to work, did your employer do
| anything special to help you out so that you could stay at work?
| 1 Yes
| 4 No help needed
| 5 No
| 6 Left immediately
| 7
|
| IF M609 = 1 THEN

```

employercount := 8

MW211 (SOMEONE TO HELP in section SectionM)

Get someone to help you?

IF MW211(8) = YES THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

MW212 (HOW LONG HELP in section SectionM)

How long did they continue to do that?

NUMBER (NO DECIMALS ALLOWED)

MW213 (HOW LONG HELP - PER in section SectionM)

1 Weeks

2 Months

3 Years

MW212_still (HOW LONG HELP in section SectionM)

How long did they continue to do that?

96 They are still doing it

END OF GROUP

IF (MW212_still(8) = EMPTY AND MW212(8) = EMPTY AND MW213(8) = empty) THEN

warningDoing (Section SectionM)

Your answer(s) are important to us. Please enter an amount and unit of time **OR** check the 'They are still doing it' checkbox.

ELSEIF (MW212(8) = RESPONSE AND MW213(8) = empty) THEN

warningDoing1 (Section SectionM)

You entered an amount of time, but did not select a time unit. Your answer(s) are important to us. Please go back to complete your answer(s).

ELSEIF (MW213(8) = RESPONSE AND MW212(8) = empty) THEN

warningDoing2 (Section SectionM)

You selected a unit of time, but did not enter an amount. Your answer(s) are important to us. Please go back to complete your answer(s).

END OF IF

END OF IF

MW214 (SHORTEN WORK DAYS in section SectionM)

Shorten your work days?

IF MW214(8) = YES THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

MW215 (HOW LONG SHORTEN DAYS in section SectionM)

How long did they continue to do that?
NUMBER (NO DECIMALS ALLOWED)

MW216 (HOW LONG SHORTEN DAYS - PER in section SectionM)

1 Weeks
2 Months
3 Years

MW215_still (HOW LONG SHORTEN DAYS in section SectionM)

How long did they continue to do that?
96 They are still doing it

END OF GROUP

IF (MW215_still(8) = EMPTY AND MW215(8) = EMPTY AND MW216(8) = empty) **THEN**

warningDoing (Section SectionM)

Your answer(s) are important to us. Please enter an amount and unit of time **OR** check the 'They are still doing it' checkbox.

ELSEIF (MW215(8) = RESPONSE AND MW216(8) = empty) **THEN**

warningDoing1 (Section SectionM)

You entered an amount of time, but did not select a time unit. Your answer(s) are important to us. Please go back to complete your answer(s).

ELSEIF (MW216(8) = RESPONSE AND MW215(8) = empty) **THEN**

warningDoing2 (Section SectionM)

You selected a unit of time, but did not enter an amount. Your answer(s) are important to us. Please go back to complete your answer(s).

END OF IF

END OF IF

MW217 (ALLOW CHANGE TIME in section SectionM)

Allow you to change the time you came to and left work?

IF MW217(8) = YES **THEN**

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

MW218 (HOW LONG CHANGE TIME in section SectionM)

How long did they continue to do that?
NUMBER (NO DECIMALS ALLOWED)

MW219 (HOW LONG CHANGE TIME - PER in section SectionM)

- 1 Weeks
- 2 Months
- 3 Years

MW218_still (HOW LONG CHANGE TIME in section SectionM)

How long did they continue to do that?

96 They are still doing it

END OF GROUP

IF (MW218_still(8) = EMPTY AND MW218(8) = EMPTY AND MW219(8) = empty) THEN

warningDoing (Section SectionM)

Your answer(s) are important to us. Please enter an amount and unit of time **OR** check the 'They are still doing it' checkbox.

ELSEIF (MW218(8) = RESPONSE AND MW219(8) = empty) THEN

warningDoing1 (Section SectionM)

You entered an amount of time, but did not select a time unit. Your answer(s) are important to us. Please go back to complete your answer(s).

ELSEIF (MW219(8) = RESPONSE AND MW218(8) = empty) THEN

warningDoing2 (Section SectionM)

You selected a unit of time, but did not enter an amount. Your answer(s) are important to us. Please go back to complete your answer(s).

END OF IF

END OF IF

MW220 (ALLOW MORE BREAKS AND REST PERIODS in section SectionM)

Allow you more breaks and rest periods?

IF MW220(8) = YES THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

MW221 (HOW LONG MORE BREAKS in section SectionM)

How long did they continue to do that?

NUMBER (NO DECIMALS ALLOWED)

MW222 (HOW LONG MORE BREAKS - PER in section SectionM)

- 1 Weeks
- 2 Months
- 3 Years

MW221_still (HOW LONG CHANGE TIME in section SectionM)
How long did they continue to do that?
96 They are still doing it

END OF GROUP

IF (MW221_still(8) = EMPTY AND MW221(8) = EMPTY AND MW222(8) = empty) THEN

warningDoing (Section SectionM)
Your answer(s) are important to us. Please enter an amount and unit of time **OR** check the 'They are still doing it' checkbox.

ELSEIF (MW221(8) = RESPONSE AND MW222(8) = empty) THEN

warningDoing1 (Section SectionM)
You entered an amount of time, but did not select a time unit. Your answer(s) are important to us. Please go back to complete your answer(s).

ELSEIF (MW222(8) = RESPONSE AND MW221(8) = empty) THEN

warningDoing2 (Section SectionM)
You selected a unit of time, but did not enter an amount. Your answer(s) are important to us. Please go back to complete your answer(s).

END OF IF

END OF IF

MW223 (ARRANGE SPECIAL TRANSPORTATION in section SectionM)
Arrange for special transportation?

IF MW223(8) = YES THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

MW224 (HOW LONG SPECIAL TRANSPORT in section SectionM)
How long did they continue to do that?
NUMBER (NO DECIMALS ALLOWED)

MW225 (HOW LONG SPECIAL TRANSPORT - PER in section SectionM)
1 Weeks
2 Months
3 Years

MW224_still (HOW LONG SPECIAL TRANSPORT in section SectionM)
How long did they continue to do that?
96 They are still doing it

END OF GROUP

IF (MW224_still(8) = EMPTY AND MW224(8) = EMPTY AND MW225(8) = empty) THEN

warningDoing (Section SectionM)

Your answer(s) are important to us. Please enter an amount and unit of time **OR** check the 'They are still doing it' checkbox.

ELSEIF (MW224(8) = RESPONSE AND MW225(8) = empty) THEN

warningDoing1 (Section SectionM)

You entered an amount of time, but did not select a time unit. Your answer(s) are important to us. Please go back to complete your answer(s).

ELSEIF (MW225(8) = RESPONSE AND MW224(8) = empty) THEN

warningDoing2 (Section SectionM)

You selected a unit of time, but did not enter an amount. Your answer(s) are important to us. Please go back to complete your answer(s).

END OF IF

END OF IF

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

MW211_intro2 (Section SectionM)

Did your employer...

SUBGROUP OF QUESTIONS

MW226 (CHANGED JOB in section SectionM)

Change the job to something you could do?

MW227 (HELPED LEARN NEW SKILLS in section SectionM)

Help you learn new job skills?

MW228 (GET SPECIAL EQUIPMENT in section SectionM)

Get you special equipment for the job?

MW229 (SOMEONE TO HELP in section SectionM)

Assist you in receiving rehabilitative services from an external provider?

END OF SUBGROUP

END OF GROUP

MW230_temp (OTHER THINGS TO HELP OUT in section SectionM)

```

Did your employer do any other things to help you out?

MW230(8) := MW230_temp(8)

IF MW230(8) = YES THEN
  MW231 (OTHER THINGS TO HELP OUT - SPECIFY in section SectionM)
  What other things?
  STRING
END OF IF
END OF IF
END OF IF

IF M577 != YES AND M581_ask = 9996 THEN
|
ELSE
  IF M577 != YES AND M602 != YES THEN
  |
  ELSEIF M577 = YES AND M588_asked = 1 AND M588_ask = 95 AND M590 !=
  YES THEN
  |
  ELSEIF M577 = YES AND M588_asked = 2 AND M590 != YES THEN
  |
  ELSEIF M588_asked = 1 AND M588_ask != 96 AND M594 != 1 THEN
  |
  ELSEIF J020 = 1 AND J021 != 2 THEN
  |
  M610 (CURRENT EMPLOYER HELP in section SectionM)
  Does your employer currently do anything special to make it easier for you to
  stay at work?

  IF M610 = YES THEN
  |
  employercount := 9

  GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

  MW211_intro (Section SectionM)
  Does your employer...

  SUBGROUP OF QUESTIONS

  MW211 (SOMEONE TO HELP in section SectionM)
  Get someone to help you?

  MW214 (SHORTEN WORK DAYS in section SectionM)
  Shorten your work days?

```

MW217 (ALLOW CHANGE TIME in section SectionM)
Allow you to change the time you came to and left work?

MW220 (ALLOW MORE BREAKS AND REST PERIODS in section SectionM)
Allow you more breaks and rest periods?

MW223 (ARRANGE SPECIAL TRANSPORTATION in section SectionM)
Arrange for special transportation?

MW226 (CHANGED JOB in section SectionM)
Change the job to something you could do?

MW227 (HELPED LEARN NEW SKILLS in section SectionM)
Help you learn new job skills?

MW228 (GET SPECIAL EQUIPMENT in section SectionM)
Get you special equipment for the job?

MW229 (SOMEONE TO HELP in section SectionM)
Assist you in receiving rehabilitative services from an external provider?

END OF SUBGROUP

END OF GROUP

MW230 (OTHER THINGS TO HELP OUT in section SectionM)
Does your employer do any other things to help you out?

IF MW230(9) = YES THEN

MW231 (OTHER THINGS TO HELP OUT - SPECIFY in section SectionM)
What other things?
STRING

END OF IF

END OF IF

END OF IF

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

M611_intro (Section SectionM)
Now we would like to go back to your work before your health began to limit your ability to work and ask about the demands of your work at that time.

For each of the statements below, please indicate the extent to which it was true of your job.

SUBGROUP OF QUESTIONS

M611 (PHYSICAL EFFORT in section SectionM)

Did your job require lots of physical effort?

- 1 All or almost all of the time
- 2 Most of the time
- 3 Some of the time
- 4 None or almost none of the time
- 5 Does not apply

M612 (LIFTING HEAVY LOADS in section SectionM)

Did your job require lifting heavy loads?

- 1 All or almost all of the time
- 2 Most of the time
- 3 Some of the time
- 4 None or almost none of the time
- 5 Does not apply

M613 (STOOPING, KNEELING, CROUCHING in section SectionM)

Did your job require stooping, kneeling, or crouching?

- 1 All or almost all of the time
- 2 Most of the time
- 3 Some of the time
- 4 None or almost none of the time
- 5 Does not apply

M614 (GOOD EYE SIGHT in section SectionM)

Did your job require good eyesight?

- 1 All or almost all of the time
- 2 Most of the time
- 3 Some of the time
- 4 None or almost none of the time
- 5 Does not apply

M615 (INTENSE CONCENTRATION in section SectionM)

Did your job require intense concentration or attention?

- 1 All or almost all of the time
- 2 Most of the time
- 3 Some of the time
- 4 None or almost none of the time
- 5 Does not apply

M616 (KEEP UP PACE WITH OTHERS in section SectionM)

Did your work require you to keep up with the pace set by others?

- 1 All or almost all of the time
- 2 Most of the time
- 3 Some of the time
- 4 None or almost none of the time
- 5 Does not apply

M617 (SKILL IN DEALING WITH OTHER PEOPLE in section SectionM)

Did your work require skill in dealing with other people?

- 1 All or almost all of the time
- 2 Most of the time
- 3 Some of the time
- 4 None or almost none of the time
- 5 Does not apply

END OF SUBGROUP

END OF GROUP

M618 (MAKE DECISIONS ABOUT PAY AND PROMOTIONS in section SectionM)

On your job, did you make decisions about the pay and promotion of others?

IF M618 = YES THEN

M619 (HOW MANY MAKE DECISIONS ABOUT PAY AND PROMOTIONS in section SectionM)

For how many people did you make pay and promotion decisions?

RANGE 1..1000

END OF IF

IF (M602_asked = 1 AND M602 = YES) OR (M577 = YES AND M590 = YES) THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

M620_intro (Section SectionM)

Now we want to ask about the demands of work you were doing **after** your health limitation began to affect your work. For each requirement please indicate the extent to which it was true for your job.

SUBGROUP OF QUESTIONS

M620 (PHYSICAL EFFORT in section SectionM)

Did the work you were doing afterwards require a lot of physical effort?

- 1 All or almost all of the time

- 2 Most of the time
- 3 Some of the time
- 4 None or almost none of the time
- 5 Does not apply

M621 (LIFTING HEAVY LOADS in section SectionM)

Did the work you were doing afterwards require lifting heavy loads?

- 1 All or almost all of the time
- 2 Most of the time
- 3 Some of the time
- 4 None or almost none of the time
- 5 Does not apply

M622 (STOOPING, KNEELING, CROUCHING in section SectionM)

Did the work you were doing afterwards require stooping, kneeling, or crouching?

- 1 All or almost all of the time
- 2 Most of the time
- 3 Some of the time
- 4 None or almost none of the time
- 5 Does not apply

M623 (GOOD EYE SIGHT in section SectionM)

Did the work you were doing afterwards require having good eyesight?

- 1 All or almost all of the time
- 2 Most of the time
- 3 Some of the time
- 4 None or almost none of the time
- 5 Does not apply

M624 (INTENSE CONCENTRATION in section SectionM)

Did the work you were doing afterwards require intense concentration or attention?

- 1 All or almost all of the time
- 2 Most of the time
- 3 Some of the time
- 4 None or almost none of the time
- 5 Does not apply

M625 (KEEP UP PACE WITH OTHERS in section SectionM)

Did the work you were doing afterwards require you to keep up with the pace set by others?

- 1 All or almost all of the time
- 2 Most of the time
- 3 Some of the time

- 4 None or almost none of the time
- 5 Does not apply

M626 (SKILL IN DEALING WITH OTHER PEOPLE in section SectionM)
Did the work you were doing afterwards require skill in dealing with other people?

- 1 All or almost all of the time
- 2 Most of the time
- 3 Some of the time
- 4 None or almost none of the time
- 5 Does not apply

END OF SUBGROUP

END OF GROUP

M627 (MAKE DECISIONS ABOUT PAY AND PROMOTIONS in section SectionM)
Did you make decisions about the pay and promotion of others?

IF M627 = YES THEN

M628 (HOW MANY MAKE DECISIONS ABOUT PAY AND PROMOTIONS in section SectionM)
For how many people did you make pay and promotion decisions?
RANGE 1..1000

END OF IF

END OF IF

IF B061_ != 6 THEN

M629 (MARRIED AT TIME OF LIMITATION in section SectionM)
We're interested in what ways your health has affected your family.

Were you married at the time your health started to affect your work?

IF M629 = YES THEN

M630 (SPOUSE WORKING THEN in section SectionM)
Was your spouse working at that time?

IF M630 = YES THEN

M631 (HOURS PER WEEK SPOUSE WORKED in section SectionM)
How many hours a week did (he/she/s/he) usually work?
RANGE 1..95

M632 (WEEKS PER YEAR SPOUSE WORKED in section SectionM)

How many weeks per year did (he/she/s/he) usually work then?
RANGE 1..95

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

M633 (HOW LONG SPOUSE WORKED JOB in section SectionM)
How long had (he/she/s/he) worked at that job?
NUMBER (NO DECIMALS ALLOWED)

M634 (HOW LONG SPOUSE WORKED JOB - PER in section SectionM)
1 Weeks
2 Months
3 Years

END OF GROUP

END OF IF

END OF IF

END OF IF

M635 (OTHER FAM MEMBERS WRK CHANGED in section SectionM)
After your health started to affect your ability to work, did anyone in your family living with you(including your ^FLHWP) begin to work, stop working, or change their work hours due to your health?

IF M635 = YES THEN

M636 (WHO CHANGED WRK HABITS in section SectionM)
Who did this? Please choose all that apply.
1 Spouse/partner
2 Parent(s)
3 Child(ren)
7 Other person(s)

IF 1 IN M636 THEN

M637 (SP/P CHANGE WRK in section SectionM)
Did your spouse/partner begin to work, work more, work less, or stop working?
1 Begin work
2 Work more
3 Work less
4 Stop work

END OF IF

IF 2 IN M636 THEN

M638 (PARENTS CHANGE WRK in section SectionM)

Did your father/mother/parents begin to work, work more, work less, or stop working?

- 1 Begin work
- 2 Work more
- 3 Work less
- 4 Stop work

END OF IF

IF 3 IN M636 THEN

M639 (CHILDREN CHANGE WRK in section SectionM)

Did this/these child(ren) begin to work, work more, work less, or stop working?

- 1 Begin work
- 2 Work more
- 3 Work less
- 4 Stop work

END OF IF

IF 7 IN M636 THEN

M640 (OTHER PERSON CHANGE WRK in section SectionM)

Did this/these other person(s) begin to work, work more, work less, or stop working?

- 1 Begin work
- 2 Work more
- 3 Work less
- 4 Stop work

END OF IF

END OF IF

M641 (AFFECT ON INCOME in section SectionM)

What happened to your/your family's income after your health started to affect your ability to work?

- 1 It decreased
- 3 It remained the same
- 5 It increased

M642 (USE UP SAVINGS in section SectionM)

Have you used up any of your savings since your health began to affect your ability to work?

- 1 Yes
- 5 No
- 6 Didn't have savings

END OF IF

END OF IF
END OF IF
END OF IF
END OF IF

IF A019_RAge > 69 AND M502 != YES THEN

ELSE

IF M558_branch = 1 AND M558 != YES THEN

ELSEIF M558_branch = 1 AND M558 = YES AND M570 = YES AND M571 = YES THEN

ELSEIF M558_branch = 1 AND M558 = YES AND M570 != YES THEN

ELSEIF M558_branch = 1 AND M558 = YES AND M570 = YES AND M571 != YES THEN

ELSEIF M502 = YES AND M504 = YES AND M505 != YES THEN

ELSE

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

M643 (KNOWN PROGRAMS in section SectionM)

Which government programs do you know of that provide benefits or pensions for disabled workers? Please choose all that apply.

- 1 Social Security disability income program (SSDI)
- 2 Supplemental security income program (SSI)
- 3 Veterans administration program
- 4 Workers compensation program
- 5 Public welfare disability program
- 7 Other, please specify:
- 6 None

M644 (KNOWN PROGRAMS - OTHER in section SectionM)

STRING

END OF GROUP

M645 (APPLIED FOR SSDI in section SectionM)

Have you ever applied for disability benefits from the Social Security Disability program?

IF M645 = YES THEN

M646 (APPLIED FOR SSDI - WHEN in section SectionM)

In what year did you first apply?

RANGE 1900..()

IF (FLCurrentYear - M646) < 2 THEN

M647 (APPLIED FOR SSDI - WHEN - MONTH in section SectionM)
What month was that?

END OF IF

M648 (APPLIED FOR SSDI - OUTCOME in section SectionM)
Was your application accepted, rejected, or is it still being considered?
1 Application accepted
3 Application still being considered
5 Application rejected

IF M648 = 5 THEN

MW245 (APPLIED FOR SSDI - APPEAL in section SectionM)
Did you appeal or apply again later?

IF MW245(8) = YES THEN

MW247_minimum := 1900

IF M646 = RESPONSE THEN

MW247_minimum := M646

END OF IF

MW247 (APPLIED FOR SSDI - APPEAL - WHEN in section SectionM)
In what year did you last appeal or apply for benefits?
RANGE (())..(())

IF (FLCurrentYear - MW247(8)) < 2 THEN

MW246 (APPLIED FOR SSDI - APPEAL - WHEN - MONTH in section SectionM)
What month was that?

END OF IF

MW248 (APPLIED FOR SSDI - APPEAL - OUTCOME in section SectionM)
Was your application eventually accepted, rejected, or is it still being considered?
1 Application accepted
3 Application still being considered
5 Application rejected

IF MW248(8) = 1 THEN

benefitcounter := 17
Fill code of question FLBenefits executed
Fill code of question FLProgram executed
MW234_minimum := MW247_minimum

IF MW247(8) = RESPONSE THEN

MW234_minimum := MW247(8)

END OF IF

MW234 (SSDI - WHEN START RECEIVING in section SectionM)

In what year did you start receiving (**Social Security Disability/Supplemental Security Income /Veterans Administration/Workers' Compensation/other government**) benefits?

RANGE (())..(())

IF (FLCurrentYear - MW234(17)) < 2 THEN

MW233 (SSDI - WHEN START RECEIVING - MONTH in section SectionM)

In what month was that?

END OF IF

MW235 (SSDI - OFFERED SERVICES in section SectionM)

Were you offered rehabilitative services?

IF MW235(17) = YES THEN

MW237_minimum := MW234_minimum

MW237 (SSDI - OFFERED SERVICES - WHEN in section SectionM)

In what year were you offered rehabilitative services?

RANGE (())..(())

IF (FLCurrentYear - MW237(17)) < 2 THEN

MW236 (SSDI - WHEN OFFERED SERVICES - MONTH in section SectionM)

In what month was that?

END OF IF

END OF IF

MW238 (BENEFITS - STILL RECEIVING in section SectionM)

Are you still receiving benefits from (**Social Security Disability/Supplemental Security Income /Veterans Administration/Workers' Compensation/other government**)?

IF MW238(17) = NO THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

MW256 (BENEFITS - WHY NO LONGER RECEIVING in section SectionM)

Why are you no longer receiving those benefits?

1 Household resources increased

2 I returned to work

3 Not working but able to work
7 Other, please specify:

MW257 (BENEFITS - WHY NO LONGER RECEIVING - SPECIFY in section SectionM)
STRING

END OF GROUP

END OF IF

IF MW238(17) = RESPONSE THEN

Fill code of question FL_W239 executed

MW239 (BENEFITS - AMOUNT in section SectionM)
(How much did you receive from the ^FLProgram program last month?/How much did you receive from the ^FLProgram program the last month you received this benefit?)
RANGE 0..99999996

IF MW239(17) = EMPTY THEN

MW240_Unf_Random(17) := 5
bracket := array(1 →400, 2 →650, 3 →900, 4 →1100)

MW240_Unf (Was it more, about, or less than... in section SectionM)
Per month, was it more, about, or less than...

MW240_Unf_Results(17) := explodeUnfolding(MW240_Unf(17))

IF MW240_Unf_Results(17,1) = MW240_Unf_Results(17,2) THEN

 MW240_Unf_Results(17,3) := MW240_Unf_Results(17,1)

ELSE

 MW240_Unf_Results(17,3) := empty

END OF IF

END OF IF

IF MW238(17) = NO THEN

 MW244_minimum := MW234_minimum

IF MW234(17) = RESPONSE THEN

 MW244_minimum := MW234(17)

END OF IF

MW244 (BENEFITS - WHEN STOPPED in section SectionM)

```

In what year did the benefits stop?
RANGE ()..(())

IF (FLCurrentYear - MW244(17)) < 2 THEN
  MW243 (SSDI - WHEN STOPPED - MONTH in section SectionM)
  In what month was that?
END OF IF
END OF IF
END OF IF
END OF IF
END OF IF
ELSEIF M648 = 1 THEN
benefitcounter := 16
Fill code of question FLBenefits executed
Fill code of question FLProgram executed
MW234_minimum := 1900

IF M646 = RESPONSE THEN
  MW234_minimum := M646
END OF IF

MW234 (SSDI - WHEN START RECEIVING in section SectionM)
In what year did you start receiving (Social Security Disability/Supplemental
Security Income /Veterans Administration/Workers' Compensation/other
government) benefits?
RANGE ()..(())

IF (FLCurrentYear - MW234(16)) < 2 THEN
  MW233 (SSDI - WHEN START RECEIVING - MONTH in section SectionM)
  In what month was that?
END OF IF

MW235 (SSDI - OFFERED SERVICES in section SectionM)
Were you offered rehabilitative services?

IF MW235(16) = YES THEN
  MW237_minimum := MW234_minimum

  MW237 (SSDI - OFFERED SERVICES - WHEN in section SectionM)
  In what year were you offered rehabilitative services?
  RANGE ()..(())

  IF (FLCurrentYear - MW237(16)) < 2 THEN

```

MW236 (SSDI - WHEN OFFERED SERVICES - MONTH in section SectionM)
In what month was that?

END OF IF

END OF IF

MW238 (BENEFITS - STILL RECEIVING in section SectionM)
Are you still receiving benefits from (**Social Security Disability/Supplemental Security Income /Veterans Administration/Workers' Compensation/other government**)?

IF MW238(16) = NO THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

MW256 (BENEFITS - WHY NO LONGER RECEIVING in section SectionM)
Why are you no longer receiving those benefits?
1 Household resources increased
2 I returned to work
3 Not working but able to work
7 Other, please specify:

MW257 (BENEFITS - WHY NO LONGER RECEIVING - SPECIFY in section SectionM)
STRING

END OF GROUP

END OF IF

IF MW238(16) = RESPONSE THEN

Fill code of question FL_W239 executed

MW239 (BENEFITS - AMOUNT in section SectionM)
(How much did you receive from the **^FLProgram program** last month?/How much did you receive from the **^FLProgram program** the last month you received this benefit?)
RANGE 0..99999996

IF MW239(16) = EMPTY THEN

MW240_Unf_Random(16) := 5
bracket := array(1 →400, 2 →650, 3 →900, 4 →1100)

MW240_Unf (Was it more, about, or less than... in section SectionM)
Per month, was it more, about, or less than...

```

MW240_Unf_Results(16) := explodeUnfolding(MW240_Unf(16))

IF MW240_Unf_Results(16,1) = MW240_Unf_Results(16,2) THEN
  MW240_Unf_Results(16,3) := MW240_Unf_Results(16,1)
ELSE
  MW240_Unf_Results(16,3) := empty
END OF IF
END OF IF

IF MW238(16) = NO THEN
  MW244_minimum := MW234_minimum

IF MW234(16) = RESPONSE THEN
  MW244_minimum := MW234(16)
END OF IF

MW244 (BENEFITS - WHEN STOPPED in section SectionM)
In what year did the benefits stop?
RANGE ()..(())

IF (FLCurrentYear - MW244(16)) < 2 THEN
  MW243 (SSDI - WHEN STOPPED - MONTH in section SectionM)
  In what month was that?
END OF IF
END OF IF
END OF IF
END OF IF
ELSE
IF A019_RAge < 70 THEN
  GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

  M649 (SSDI - WHY NOT APPLIED in section SectionM)
  What is the reason you did not apply for disability benefits from this program?
  Please choose all that apply.
  1 I didn't know enough about the program
  2 I was not disabled enough
  3 I hadn't worked enough
  4 I didn't think I was eligible
  5 I didn't want to apply
  6 I preferred to work
  7 Other, please specify:

```

M650 (SSDI - WHY NOT APPLIED - SPECIFY in section SectionM)
STRING

END OF GROUP

END OF IF

END OF IF

M651 (SSI - EVER APPLIED in section SectionM)

Have you ever applied for disability benefits from the **Supplemental Security Income Program**?

IF M651 = YES THEN

M652 (SSI - WHEN APPLIED in section SectionM)

In what year did you first apply?

RANGE 1900..(())

IF (FLCurrentYear - M652) < 2 THEN

M653 (SSI - WHEN APPLIED - MONTH in section SectionM)

What month was that?

END OF IF

M654 (APPLIED FOR SSI - OUTCOME in section SectionM)

Was your application accepted, rejected, or is it still being considered?

1 Application accepted

3 Application still being considered

5 Application rejected

IF M654 = 5 THEN

MW245 (APPLIED FOR SSDI - APPEAL in section SectionM)

Did you appeal or apply again later?

IF MW245(9) = YES THEN

MW247_minimum := 1900

IF M652 = RESPONSE THEN

MW247_minimum := M652

END OF IF

MW247 (APPLIED FOR SSDI - APPEAL - WHEN in section SectionM)

In what year did you last appeal or apply for benefits?

RANGE (())..(())

IF (FLCurrentYear - MW247(9)) < 2 THEN

MW246 (APPLIED FOR SSDI - APPEAL - WHEN - MONTH in section SectionM)
What month was that?

END OF IF

MW248 (APPLIED FOR SSDI - APPEAL - OUTCOME in section SectionM)
Was your application eventually accepted, rejected, or is it still being considered?
1 Application accepted
3 Application still being considered
5 Application rejected

IF MW248(9) = 1 THEN

benefitcounter := 18
Fill code of question FLBenefits executed
Fill code of question FLProgram executed
MW234_minimum := MW247_minimum

IF MW247(9) = RESPONSE THEN

MW234_minimum := MW247(9)

END OF IF

MW234 (SSDI - WHEN START RECEIVING in section SectionM)
In what year did you start receiving (**Social Security Disability/Supplemental Security Income /Veterans Administration/Workers' Compensation/other government**) benefits?
RANGE (())..(())

IF (FLCurrentYear - MW234(18)) < 2 THEN

MW233 (SSDI - WHEN START RECEIVING - MONTH in section SectionM)
In what month was that?

END OF IF

MW238 (BENEFITS - STILL RECEIVING in section SectionM)
Are you still receiving benefits from (**Social Security Disability/Supplemental Security Income /Veterans Administration/Workers' Compensation/other government**)?

IF MW238(18) = NO THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

MW256 (BENEFITS - WHY NO LONGER RECEIVING in section SectionM)
Why are you no longer receiving those benefits?
1 Household resources increased
2 I returned to work

3 Not working but able to work
7 Other, please specify:

MW257 (BENEFITS - WHY NO LONGER RECEIVING - SPECIFY in section SectionM)
STRING

END OF GROUP

END OF IF

IF MW238(18) = RESPONSE THEN

Fill code of question FL_W239 executed

MW239 (BENEFITS - AMOUNT in section SectionM)
(How much did you receive from the ^FLProgram program last month?/How much did you receive from the ^FLProgram program the last month you received this benefit?)
RANGE 0..99999996

IF MW239(18) = EMPTY THEN

MW240_Unf_Random(18) := 5
bracket := array(1 →150, 2 →400, 3 →500, 4 →600)

MW240_Unf (Was it more, about, or less than... in section SectionM)
Per month, was it more, about, or less than...

MW240_Unf_Results(18) := explodeUnfolding(MW240_Unf(18))

IF MW240_Unf_Results(18,1) = MW240_Unf_Results(18,2) THEN

 MW240_Unf_Results(18,3) := MW240_Unf_Results(18,1)

ELSE

 MW240_Unf_Results(18,3) := empty

END OF IF

END OF IF

IF MW238(18) = NO THEN

 MW244_minimum := MW234_minimum

IF MW234(18) = RESPONSE THEN

 MW244_minimum := MW234(18)

END OF IF

MW244 (BENEFITS - WHEN STOPPED in section SectionM)

In what year did the benefits stop?

RANGE ()..()

IF (FLCurrentYear - MW244(18)) < 2 THEN

MW243 (SSDI - WHEN STOPPED - MONTH in section SectionM)

 In what month was that?

 END OF IF

 END OF IF

 END OF IF

 END OF IF

 END OF IF

ELSEIF M654 = 1 THEN

 benefitcounter := 18

 Fill code of question FLBenefits executed

 Fill code of question FLProgram executed

 MW234_minimum := 1900

 IF M652 = RESPONSE THEN

 MW234_minimum := M652

 END OF IF

MW234 (SSDI - WHEN START RECEIVING in section SectionM)

 In what year did you start receiving **(Social Security Disability/Supplemental Security Income /Veterans Administration/Workers' Compensation/other government)** benefits?

 RANGE ()..()

 IF (FLCurrentYear - MW234(18)) < 2 THEN

MW233 (SSDI - WHEN START RECEIVING - MONTH in section SectionM)

 In what month was that?

 END OF IF

MW238 (BENEFITS - STILL RECEIVING in section SectionM)

 Are you still receiving benefits from **(Social Security Disability/Supplemental Security Income /Veterans Administration/Workers' Compensation/other government)**?

 IF MW238(18) = NO THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

MW256 (BENEFITS - WHY NO LONGER RECEIVING in section SectionM)

 Why are you no longer receiving those benefits?

 1 Household resources increased

2 I returned to work
3 Not working but able to work
7 Other, please specify:

MW257 (BENEFITS - WHY NO LONGER RECEIVING - SPECIFY in section SectionM)
STRING

END OF GROUP

END OF IF

IF MW238(18) = RESPONSE THEN

Fill code of question FL_W239 executed

MW239 (BENEFITS - AMOUNT in section SectionM)
(How much did you receive from the ^FLProgram program last month?/How much did you receive from the ^FLProgram program the last month you received this benefit?)
RANGE 0..99999996

IF MW239(18) = EMPTY THEN

MW240_Unf_Random(18) := 5
bracket := array(1 →150, 2 →400, 3 →500, 4 →600)

MW240_Unf (Was it more, about, or less than... in section SectionM)
Per month, was it more, about, or less than...

MW240_Unf_Results(18) := explodeUnfolding(MW240_Unf(18))

IF MW240_Unf_Results(18,1) = MW240_Unf_Results(18,2) THEN

 MW240_Unf_Results(18,3) := MW240_Unf_Results(18,1)

ELSE

 MW240_Unf_Results(18,3) := empty

END OF IF

END OF IF

IF MW238(18) = NO THEN

 MW244_minimum := MW234_minimum

IF MW234(18) = RESPONSE THEN

 MW244_minimum := MW234(18)

END OF IF

```

| MW244 (BENEFITS - WHEN STOPPED in section SectionM)
| In what year did the benefits stop?
| RANGE ()..( )
|
| IF (FLCurrentYear - MW244(18)) < 2 THEN
|   MW243 (SSDI - WHEN STOPPED - MONTH in section SectionM)
|   In what month was that?
| END OF IF
| END OF IF
| END OF IF
| END OF IF
ELSE
| IF A019_RAge < 70 THEN
|   GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN
|
|   M655 (SSI - WHY NOT APPLIED in section SectionM)
|   What is the reason you did not apply for disability benefits from this program?
|   Please choose all that apply.
|   1 I didn't know enough about the program
|   2 I was not disabled enough
|   3 I hadn't worked enough
|   4 I didn't think I was eligible
|   5 I didn't want to apply
|   6 I preferred to work
|   7 Other, please specify:
|
|   M656 (SSI - WHY NOT APPLIED - SPECIFY in section SectionM)
|   STRING
|
|   END OF GROUP
| END OF IF
| END OF IF
| END OF IF
END OF IF

```

```

IF A019_RAge > 69 AND M502 != YES THEN
|
| ELSE
|   IF M558_branch = 1 AND M558 != YES THEN
|   |
|   | ELSEIF M558_branch = 1 AND M558 = YES AND M570 = YES AND M571 = YES THEN
|   |
|

```

```

ELSEIF M558_branch = 1 AND M558 = YES AND M570 != YES THEN
|
ELSEIF M558_branch = 1 AND M558 = YES AND M570 = YES AND M571 != YES THEN
|
ELSEIF M502 = YES AND M504 = YES AND M505 != YES THEN
|
ELSE
|
| M657 (VA - EVER APPLIED in section SectionM)
| Have you ever applied for disability benefits from the Veterans Administration?
|
| IF M657 = YES THEN
| | M658 (VA - WHEN APPLIED in section SectionM)
| | In what year did you first apply?
| | RANGE 1900..(())
|
| | IF (FLCurrentYear - M658) < 2 THEN
| | | M659 (VA - WHEN APPLIED - MONTH in section SectionM)
| | | What month was that?
| | END OF IF
|
| | M660 (APPLIED FOR VA - OUTCOME in section SectionM)
| | Was your application accepted, rejected, or is it still being considered?
| | 1 Application accepted
| | 3 Application still being considered
| | 5 Application rejected
|
| | IF M660 = 5 THEN
| | | MW245 (APPLIED FOR SSDI - APPEAL in section SectionM)
| | | Did you appeal or apply again later?
|
| | | IF MW245(10) = YES THEN
| | | | MW247_minimum := 1900
|
| | | | IF M658 = RESPONSE THEN
| | | | | MW247_minimum := M658
| | | | END OF IF
|
| | | MW247 (APPLIED FOR SSDI - APPEAL - WHEN in section SectionM)
| | | In what year did you last appeal or apply for benefits?
| | | RANGE (())..(())
|
| | | IF (FLCurrentYear - MW247(10)) < 2 THEN
| | | | MW246 (APPLIED FOR SSDI - APPEAL - WHEN - MONTH in section SectionM)
| | | | What month was that?

```

END OF IF

MW248 (APPLIED FOR SSDI - APPEAL - OUTCOME in section SectionM)

Was your application eventually accepted, rejected, or is it still being considered?

- 1 Application accepted
- 3 Application still being considered
- 5 Application rejected

IF MW248(10) = 1 THEN

benefitcounter := 19
Fill code of question FLBenefits executed
Fill code of question FLProgram executed

MW232 (VA - RATING in section SectionM)

What disability rating did you receive? (100% equals full disability)

RANGE 0..100

MW234_minimum := MW247_minimum

IF MW247(10) = RESPONSE THEN

MW234_minimum := MW247(10)

END OF IF

MW234 (SSDI - WHEN START RECEIVING in section SectionM)

In what year did you start receiving (**Social Security Disability/Supplemental Security Income /Veterans Administration/Workers' Compensation/other government**) benefits?

RANGE ()..()

IF (FLCurrentYear - MW234(19)) < 2 THEN

MW233 (SSDI - WHEN START RECEIVING - MONTH in section SectionM)

In what month was that?

END OF IF

MW238 (BENEFITS - STILL RECEIVING in section SectionM)

Are you still receiving benefits from (**Social Security Disability/Supplemental Security Income /Veterans Administration/Workers' Compensation/other government**)?

IF MW238(19) = RESPONSE THEN

Fill code of question FL_W239 executed

MW239 (BENEFITS - AMOUNT in section SectionM)

(How much did you receive from the **FLProgram program** last month?/How

much did you receive from the ^FLProgram program the last month you received this benefit?)
RANGE 0..99999996

IF MW239(19) = EMPTY THEN

MW240_Unf_Random(19) := 11
bracket := array(1 →500, 2 →1000, 3 →1500)

MW240_Unf (Was it more, about, or less than... in section SectionM)
Per month, was it more, about, or less than...

MW240_Unf_Results(19) := explodeUnfolding(MW240_Unf(19))

IF MW240_Unf_Results(19,1) = MW240_Unf_Results(19,2) THEN

 MW240_Unf_Results(19,3) := MW240_Unf_Results(19,1)

ELSE

 MW240_Unf_Results(19,3) := empty

END OF IF

END OF IF

IF MW238(19) = NO THEN

 MW244_minimum := MW234_minimum

IF MW234(19) = RESPONSE THEN

 MW244_minimum := MW234(19)

END OF IF

MW244 (BENEFITS - WHEN STOPPED in section SectionM)

In what year did the benefits stop?

RANGE (())..(())

IF (FLCurrentYear - MW244(19)) < 2 THEN

MW243 (SSDI - WHEN STOPPED - MONTH in section SectionM)

 In what month was that?

END OF IF

END OF IF

END OF IF

END OF IF

END OF IF

ELSEIF M660 = 1 THEN

benefitcounter := 19
Fill code of question FLBenefits executed
Fill code of question FLProgram executed

MW232 (VA - RATING in section SectionM)
What disability rating did you receive? (100% equals full disability)
RANGE 0..100

MW234_minimum := 1900

IF M658 = RESPONSE THEN
| MW234_minimum := M658
END OF IF

MW234 (SSDI - WHEN START RECEIVING in section SectionM)
In what year did you start receiving (**Social Security Disability/Supplemental Security Income /Veterans Administration/Workers' Compensation/other government**) benefits?
RANGE (())..(())

IF (FLCurrentYear - MW234(19)) < 2 THEN
| **MW233** (SSDI - WHEN START RECEIVING - MONTH in section SectionM)
| In what month was that?
END OF IF

MW238 (BENEFITS - STILL RECEIVING in section SectionM)
Are you still receiving benefits from (**Social Security Disability/Supplemental Security Income /Veterans Administration/Workers' Compensation/other government**)?

IF MW238(19) = RESPONSE THEN
Fill code of question FL_W239 executed

MW239 (BENEFITS - AMOUNT in section SectionM)
(How much did you receive from the **^FLProgram program** last month?/How much did you receive from the **^FLProgram program** the last month you received this benefit?)
RANGE 0..99999996

IF MW239(19) = EMPTY THEN
| MW240_Unf_Random(19) := 11
| bracket := array(1 →500, 2 →1000, 3 →1500)

MW240_Unf (Was it more, about, or less than... in section SectionM)

```

Per month, was it more, about, or less than...

MW240_Unf_Results(19) := explodeUnfolding(MW240_Unf(19))

IF MW240_Unf_Results(19,1) = MW240_Unf_Results(19,2) THEN
  MW240_Unf_Results(19,3) := MW240_Unf_Results(19,1)
ELSE
  MW240_Unf_Results(19,3) := empty
END OF IF
END OF IF

IF MW238(19) = NO THEN
  MW244_minimum := MW234_minimum

IF MW234(19) = RESPONSE THEN
  MW244_minimum := MW234(19)
END OF IF

MW244 (BENEFITS - WHEN STOPPED in section SectionM)
In what year did the benefits stop?
RANGE ()..(())

IF (FLCurrentYear - MW244(19)) < 2 THEN
  MW243 (SSDI - WHEN STOPPED - MONTH in section SectionM)
  In what month was that?
END OF IF
END OF IF
END OF IF
ELSE
IF A019_RAge < 70 THEN
  GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

  M661 (VA - WHY NOT APPLIED in section SectionM)
  What is the reason you did not apply for disability benefits from this program?
  Please choose all that apply.
  1 I am not a veteran
  2 I didn't know enough about the program
  3 I was not disabled enough
  4 My disability was not service-related
  5 I didn't think I was eligible
  6 I didn't want to apply

```


7 I preferred to work
97 Other, please specify:

M662 (VA - WHY NOT APPLIED - SPECIFY in section SectionM)
STRING

END OF GROUP

END OF IF

END OF IF

M663 (WORKER COMP - EVER APPLIED in section SectionM)
Have you ever applied for disability benefits from the **Workers' Compensation Program**?

IF M663 = YES THEN

M664 (WORKER COMP - WHEN APPLIED in section SectionM)
In what year did you first apply?
RANGE 1900..(())

IF (FLCurrentYear - M665) < 2 THEN

M665 (WORKER COMP - WHEN APPLIED - MONTH in section SectionM)
What month was that?

END OF IF

M666 (APPLIED FOR WORKER COMP - OUTCOME in section SectionM)
Was your application accepted, rejected, or is it still being considered?
1 Application accepted
3 Application still being considered
5 Application rejected

IF M666 = 5 THEN

MW245 (APPLIED FOR SSDI - APPEAL in section SectionM)
Did you appeal or apply again later?

IF MW245(11) = YES THEN

MW247_minimum := 1900

IF M665 = RESPONSE THEN

MW237_minimum := M665

END OF IF

MW247 (APPLIED FOR SSDI - APPEAL - WHEN in section SectionM)
In what year did you last appeal or apply for benefits?

RANGE ()..()

IF (FLCurrentYear - MW247(11)) < 2 THEN

MW246 (APPLIED FOR SSDI - APPEAL - WHEN - MONTH in section SectionM)
What month was that?

END OF IF

MW248 (APPLIED FOR SSDI - APPEAL - OUTCOME in section SectionM)
Was your application eventually accepted, rejected, or is it still being considered?

- 1 Application accepted
- 3 Application still being considered
- 5 Application rejected

IF MW248(11) = 1 THEN

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

M667 (WORKER COMP - TYPE in section SectionM)
What type of disability did you receive?

- 1 100% permanent
- 2 Partial permanent
- 3 100% temporary
- 4 Partial temporary
- 7 Other, please specify:

M668 (WORKER COMP - TYPE - SPECIFY in section SectionM)
STRING

END OF GROUP

IF M667 IN (2,4) THEN

M669 (WORKER COMP - PERCENTAGE in section SectionM)
What percentage did you receive?
RANGE 0..100

M670 (WORKER COMP - NUMBER OF YEARS in section SectionM)
For how many years?
RANGE 0..90

ELSEIF M667 = 3 THEN

M669 := 100

M670 (WORKER COMP - NUMBER OF YEARS in section SectionM)
For how many years?
RANGE 0..90

END OF IF

benefitcounter := 20
Fill code of question FLBenefits executed
Fill code of question FLProgram executed
MW234_minimum := MW247_minimum

IF MW247(11) = RESPONSE THEN

 MW234_minimum := MW247(11)

END OF IF

MW234 (SSDI - WHEN START RECEIVING in section SectionM)
In what year did you start receiving (**Social Security Disability/Supplemental Security Income /Veterans Administration/Workers' Compensation/other government**) benefits?
RANGE (())..(())

IF (FLCurrentYear - MW234(20)) < 2 THEN

MW233 (SSDI - WHEN START RECEIVING - MONTH in section SectionM)
 In what month was that?

END OF IF

MW238 (BENEFITS - STILL RECEIVING in section SectionM)
Are you still receiving benefits from (**Social Security Disability/Supplemental Security Income /Veterans Administration/Workers' Compensation/other government**)?

IF MW238(20) = RESPONSE THEN

 Fill code of question FL_W239 executed

MW239 (BENEFITS - AMOUNT in section SectionM)
 (How much did you receive from the ^FLProgram program last month?/How much did you receive from the ^FLProgram program the last month you received this benefit?)
 RANGE 0..99999996

IF MW239(20) = EMPTY THEN

 MW240_Unf_Random(20) := 5
 bracket := array(1 →500, 2 →1000, 3 →1500, 4 →2200)

MW240_Unf (Was it more, about, or less than... in section SectionM)
 Per month, was it more, about, or less than...

```

MW240_Unf_Results(20) := explodeUnfolding(MW240_Unf(20))

IF MW240_Unf_Results(20,1) = MW240_Unf_Results(20,2) THEN
  MW240_Unf_Results(20,3) := MW240_Unf_Results(20,1)
ELSE
  MW240_Unf_Results(20,3) := empty
END OF IF
END OF IF

IF MW238(20) = NO THEN
  MW244_minimum := MW234_minimum

IF MW234(20) = RESPONSE THEN
  MW244_minimum := MW234(20)
END OF IF

MW244 (BENEFITS - WHEN STOPPED in section SectionM)
In what year did the benefits stop?
RANGE ()..( )

IF (FLCurrentYear - MW244(20)) < 2 THEN
  MW243 (SSDI - WHEN STOPPED - MONTH in section SectionM)
  In what month was that?
END OF IF
END OF IF
END OF IF
END OF IF

ELSEIF M666 = 1 THEN
  benefitcounter := 20
  Fill code of question FLBenefits executed
  Fill code of question FLProgram executed

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

M667 (WORKER COMP - TYPE in section SectionM)
What type of disability did you receive?
1 100% permanent
2 Partial permanent
3 100% temporary
4 Partial temporary

```

7 Other, please specify:

M668 (WORKER COMP - TYPE - SPECIFY in section SectionM)
STRING

END OF GROUP

IF M667 = 2 THEN

M669 (WORKER COMP - PERCENTAGE in section SectionM)
What percentage did you receive?
RANGE 0..100

M670 (WORKER COMP - NUMBER OF YEARS in section SectionM)
For how many years?
RANGE 0..90

ELSEIF M667 = 3 THEN

M669 := 100

M670 (WORKER COMP - NUMBER OF YEARS in section SectionM)
For how many years?
RANGE 0..90

END OF IF

MW234_minimum := 1900

IF M665 = RESPONSE THEN

MW234_minimum := M665

END OF IF

MW234 (SSDI - WHEN START RECEIVING in section SectionM)
In what year did you start receiving (**Social Security Disability/Supplemental Security Income /Veterans Administration/Workers' Compensation/other government**) benefits?
RANGE ()..()

IF (FLCurrentYear - MW234(20)) < 2 THEN

MW233 (SSDI - WHEN START RECEIVING - MONTH in section SectionM)
In what month was that?

END OF IF

MW238 (BENEFITS - STILL RECEIVING in section SectionM)
Are you still receiving benefits from (**Social Security Disability/Supplemental Security Income /Veterans Administration/Workers' Compensation/other**)

government)?

IF MW238(20) = RESPONSE THEN

Fill code of question FL_W239 executed

MW239 (BENEFITS - AMOUNT in section SectionM)

(How much did you receive from the ^**FLProgram program** last month?/How much did you receive from the ^**FLProgram program** the last month you received this benefit?)

RANGE 0..99999996

IF MW239(20) = EMPTY THEN

MW240_Unf_Random(20) := 5

bracket := array(1 →500, 2 →1000, 3 →1500, 4 →2200)

MW240_Unf (Was it more, about, or less than... in section SectionM)

Per month, was it more, about, or less than...

MW240_Unf_Results(20) := explodeUnfolding(MW240_Unf(20))

IF MW240_Unf_Results(20,1) = MW240_Unf_Results(20,2) THEN

 MW240_Unf_Results(20,3) := MW240_Unf_Results(20,1)

ELSE

 MW240_Unf_Results(20,3) := empty

END OF IF

END OF IF

IF MW238(20) = NO THEN

 MW244_minimum := MW234_minimum

IF MW234(20) = RESPONSE THEN

 MW244_minimum := MW234(20)

END OF IF

MW244 (BENEFITS - WHEN STOPPED in section SectionM)

In what year did the benefits stop?

RANGE ()..(())

IF (FLCurrentYear - MW244(20)) < 2 THEN

MW243 (SSDI - WHEN STOPPED - MONTH in section SectionM)

 In what month was that?

END OF IF

```

| | END OF IF
| | END OF IF
| | END OF IF
ELSE
| | IF A019_RAge < 70 THEN
| | | GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN
| | |
| | | M671 (WORKERS COMP - WHY NOT APPLIED in section SectionM)
| | | What is the reason you did not apply for disability benefits from this program?
| | | Please choose all that apply.
| | | 1 I didn't know enough about the program
| | | 2 I was not disabled enough
| | | 3 My disability was not service-related
| | | 4 I didn't think I was eligible
| | | 5 I didn't want to apply
| | | 6 I preferred to work
| | | 7 Other, please specify:
| | |
| | | M672 (WORKERS COMP - WHY NOT APPLIED - SPECIFY in section SectionM)
| | | STRING
| | |
| | | END OF GROUP
| | |
| | | END OF IF
| | | END OF IF
|
| M673 (OTHER PROGRAM - EVER APPLIED in section SectionM)
| Have you ever applied for disability benefits from any (other) government disability
| income program?
|
| IF M673 = YES THEN
| | M674 (OTHER PROGRAM - WHEN APPLIED in section SectionM)
| | In what year did you first apply?
| | RANGE 1900..(())
| |
| | IF (FLCurrentYear - M665) < 2 THEN
| | | M675 (OTHER PROGRAM - WHEN APPLIED - MONTH in section SectionM)
| | | What month was that?
| | |
| | | END OF IF
| |
| | M676 (APPLIED FOR OTHER PROGRAM - OUTCOME in section SectionM)
| | Was your application accepted, rejected, or is it still being considered?
| | 1 Application accepted
| | 3 Application still being considered

```

5 Application rejected

IF M676 = 5 THEN

MW245 (APPLIED FOR SSDI - APPEAL in section SectionM)
Did you appeal or apply again later?

IF MW245(12) = YES THEN

MW247_minimum := 1900

IF M674 = RESPONSE THEN

MW237_minimum := M674

END OF IF

MW247 (APPLIED FOR SSDI - APPEAL - WHEN in section SectionM)

In what year did you last appeal or apply for benefits?
RANGE ()..()

IF (FLCurrentYear - MW247(12)) < 2 THEN

MW246 (APPLIED FOR SSDI - APPEAL - WHEN - MONTH in section SectionM)
What month was that?

END OF IF

MW248 (APPLIED FOR SSDI - APPEAL - OUTCOME in section SectionM)

Was your application eventually accepted, rejected, or is it still being considered?
1 Application accepted
3 Application still being considered
5 Application rejected

IF MW248(12) = 1 THEN

benefitcounter := 21
Fill code of question FLBenefits executed
Fill code of question FLProgram executed
MW234_minimum := MW247_minimum

IF MW247(12) = RESPONSE THEN

MW234_minimum := MW247(12)

END OF IF

MW234_dummy (SSDI - WHEN START RECEIVING in section SectionM)

In what year did you start receiving benefits from **this other government program**?
RANGE ()..()

MW234(21) := MW234_dummy(21)

IF (FLCurrentYear - MW234(21)) < 2 THEN

MW233 (SSDI - WHEN START RECEIVING - MONTH in section SectionM)
 In what month was that?

END OF IF

MW238_dummy (BENEFITS - STILL RECEIVING in section SectionM)
Are you still receiving benefits from the **other government program**?

MW238(21) := MW238_dummy(21)

IF MW238(21) = RESPONSE THEN

 Fill code of question FL_W239 executed

MW239 (BENEFITS - AMOUNT in section SectionM)
 (How much did you receive from the **FLProgram program** last month?/How
 much did you receive from the **FLProgram program** the last month you
 received this benefit?)
 RANGE 0..99999996

IF MW239(21) = EMPTY THEN

 MW240_Unf_Random(21) := 5
 bracket := array(1 →150, 2 →400, 3 →500, 4 →600)

MW240_Unf (Was it more, about, or less than... in section SectionM)
 Per month, was it more, about, or less than...

 MW240_Unf_Results(21) := explodeUnfolding(MW240_Unf(21))

IF MW240_Unf_Results(21,1) = MW240_Unf_Results(21,2) THEN

 MW240_Unf_Results(21,3) := MW240_Unf_Results(21,1)

ELSE

 MW240_Unf_Results(21,3) := empty

END OF IF

END OF IF

IF MW238(21) = NO THEN

 MW244_minimum := MW234_minimum

IF MW234(21) = RESPONSE THEN

 MW244_minimum := MW234(21)

```

END OF IF

MW244 (BENEFITS - WHEN STOPPED in section SectionM)
In what year did the benefits stop?
RANGE ()..(())

IF (FLCurrentYear - MW244(21)) < 2 THEN
  MW243 (SSDI - WHEN STOPPED - MONTH in section SectionM)
  In what month was that?
END OF IF
END OF IF
END OF IF
END OF IF
ELSEIF M676 = 1 THEN
benefitcounter := 21
Fill code of question FLBenefits executed
Fill code of question FLProgram executed
MW234_minimum := 1900

IF M674 = RESPONSE THEN
  MW234_minimum := M674
END OF IF

MW234_dummy (SSDI - WHEN START RECEIVING in section SectionM)
In what year did you start receiving benefits from this other government program?
RANGE ()..(())

MW234(21) := MW234_dummy(21)

IF (FLCurrentYear - MW234(21)) < 2 THEN
  MW233 (SSDI - WHEN START RECEIVING - MONTH in section SectionM)
  In what month was that?
END OF IF

MW238_dummy (BENEFITS - STILL RECEIVING in section SectionM)
Are you still receiving benefits from the other government program?

MW238(21) := MW238_dummy(21)

IF MW238(21) = RESPONSE THEN

```

Fill code of question FL_W239 executed

MW239 (BENEFITS - AMOUNT in section SectionM)

(How much did you receive from the ^**FLProgram program** last month?/How much did you receive from the ^**FLProgram program** the last month you received this benefit?)

RANGE 0..99999996

IF MW239(21) = EMPTY THEN

 MW240_Unf_Random(21) := 5

 bracket := array(1 →150, 2 →400, 3 →500, 4 →600)

MW240_Unf (Was it more, about, or less than... in section SectionM)

 Per month, was it more, about, or less than...

 MW240_Unf_Results(21) := explodeUnfolding(MW240_Unf(21))

IF MW240_Unf_Results(21,1) = MW240_Unf_Results(21,2) THEN

 MW240_Unf_Results(21,3) := MW240_Unf_Results(21,1)

ELSE

 MW240_Unf_Results(21,3) := empty

END OF IF

END OF IF

IF MW238(21) = NO THEN

 MW244_minimum := MW234_minimum

IF MW234(21) = RESPONSE THEN

 MW244_minimum := MW234(21)

END OF IF

MW244 (BENEFITS - WHEN STOPPED in section SectionM)

 In what year did the benefits stop?

 RANGE (())..(())

IF (FLCurrentYear - MW244(21)) < 2 THEN

MW243 (SSDI - WHEN STOPPED - MONTH in section SectionM)

 In what month was that?

END OF IF

END OF IF

END OF IF

END OF IF

```

ELSE
  IF A019_RAge < 70 THEN
    GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

    M677 (OTHER PROGRAM - WHY NOT APPLIED in section SectionM)
    What is the reason you did not apply for disability benefits from any (other)
    government disability program? Please choose all that apply.
    1 I didn't know enough about the program
    2 I was not disabled enough
    3 I didn't think I was eligible
    4 I didn't want to apply
    5 I preferred to work
    7 Other, please specify:

    M678 (OTHER PROGRAM - WHY NOT APPLIED - SPECIFY in section
    SectionM)
    STRING

    END OF GROUP
  END OF IF
END OF IF
END OF IF
END OF IF

```

```

IF K003 = 5 THEN
  ELSEIF J020 = 5 AND ((K004 = RESPONSE AND K004 < (FICurrentYear-1)) OR K005 >
  1) THEN

```

```

ELSE
  Fill code of question FL_M679 executed

  M679 (INJURIES IN LAST YEAR in section SectionM)
  During the last 12 months, that is, since ( of ), have you had any injuries at work that
  required special medical attention or treatment or interfered with your work activities?
  1 Yes
  5 No
  7 I did not have a job in the last year

```

```

IF M679 = 1 THEN
  M680 (NUMBER OF INJURIES IN LAST YEAR in section SectionM)
  How many times have you been injured on the job during the past 12 months?
  RANGE 0..99999996

```

GROUP OF QUESTIONS PRESENTED ON THE SAME SCREEN

M681 (LAST INJURY - MONTH in section SectionM)

On what date did your most recent injury happen?

M682 (LAST INJURY - DAY in section SectionM)

1 1

2 2

3 3

4 4

5 5

6 6

7 7

8 8

9 9

10 10

11 11

12 12

13 13

14 14

15 15

16 16

17 17

18 18

19 19

20 20

21 21

22 22

23 23

24 24

25 25

26 26

27 27

28 28

29 29

30 30

31 31

M683 (LAST INJURY - YEAR in section SectionM)

RANGE 1900..(())

END OF GROUP

END OF IF

END OF IF

M685 (ASSIST SECTION M2 in section SectionM)

How often did you receive assistance with these questions about any health limitations you might have had and any benefits you might have applied for?

- 1 Never
- 2 A few times
- 3 Most or all of the time

End of section **SectionM**

Start of section **Closing**

CS_001 (HOW PLEASANT INTERVIEW in section Closing)

Could you tell us how interesting or uninteresting you found the questions in this survey?

- 1 Very interesting
- 2 Interesting
- 3 Neither interesting nor uninteresting
- 4 Uninteresting
- 5 Very uninteresting

CS_003 (comments in section Closing)

Do you have any other comments on the survey? Please type these in the box below.(If you have no comments, please click next to complete this survey.)

STRING

End of section **Closing**

/* Please note that although question CS_003 is listed in the routing, the answers are not included in the microdata in the event identifiable information is captured. Cleaned responses are available by request. */